

District of Ontario  
Division No. 12 - Ottawa  
Court File No. 33-3207766 and 33-3207793  
Estate No. 33-3207766 and 33-3207793

**11449346 CANADA INC. o/a P3 PANEL COMPANY  
and 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

**FIFTH REPORT OF ALBERT GELMAN INC.  
IN ITS CAPACITY AS TRUSTEE UNDER THE  
NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY  
AND 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

**AUGUST 15, 2025**

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District of Ontario  
Division No. 12 - Ottawa  
Court File No. 33-3207766 and 33-3207793  
Estate No. 33-3207766 and 33-3207793

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED  
AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11449346 CANADA INC. AND  
12574764 CANADA LTD., OF THE CITY OF SMITHS FALLS, IN THE PROVINCE OF ONTARIO

FIFTH REPORT OF ALBERT GELMAN INC.  
IN ITS CAPACITY AS TRUSTEE UNDER THE  
NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY AND  
12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS

AUGUST 15, 2025

## I. INTRODUCTION

1. On April 3, 2025 (the “**Filing Date**”) 11449346 Canada Inc. operating as P3 Panel Company (“**P3 Panels**”) and 12574764 Canada Ltd. operating as United Edge Structural Components (“**United Edge**”) (collectively, the “**Companies**”) each filed a Notice of Intention to Make a Proposal (an “**NOI**”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), and Albert Gelman Inc. (“**AGI**”) was appointed as trustee (in such capacity, the “**Trustee**”) under each NOI.
2. The Trustee has prepared this Fifth Report of the Trustee, dated August 15, 2025 (the “**Fifth Report**”) to provide the Court and stakeholders with information concerning the successful completion of the transaction for the sale of substantially all of the Companies assets (the “**Transaction**”), which was approved by this Court on July 30, 2025, and to support the Trustee’s request for the following relief from the Court:
  - a) An Order terminating the period for the Companies to make a proposal pursuant to s. 50.4(11) of the BIA;
  - b) An order discharging AGI as proposal trustee of each of the Companies upon the Official Receiver issuing a certificate of assignment for each of the Companies, as contemplated by s. 50.4(8)(b.1) of the BIA;
  - c) An Order granting AGI, in its capacity as trustee in bankruptcy of the Companies, and its counsel a first priority charge on the assets of the Companies to secure their reasonable professional fees and disbursements, which charge shall be in priority to all other claims and interests on the assets of the Companies;
  - d) In the alternative to the above relief, an Order directing the Trustee to pay the net Proceeds (as defined below) into Court and discharging AGI as Trustee;
  - e) An Order approving this Fifth Report and the actions set out therein; and
  - f) An Order approving the fees and disbursements of the Trustee and its counsel, as described in this Fifth Report.

## II. SCOPE AND TERMS OF REFERENCE

3. In preparing this Fifth Report, the Trustee has obtained and relied upon certain unaudited financial information and records of the Companies, had discussions with the Companies’ President Dylan Sliter, the Companies’ CFO Bobby Sliter and with the Companies’ legal counsel.
4. While the Trustee has reviewed the various documents provided, such review does not constitute an audit or verification of such information for accuracy, completeness or compliance with Generally Accepted Accounting Principles (“GAAP”) or International Financial Reporting Standards (“IFRS”). Accordingly, the Trustee expresses no opinion or other form of assurance pursuant to GAAP or IFRS or otherwise with respect to such information except as expressly stated herein.

5. This Fifth Report has been prepared for the purposes described below. Accordingly, the reader is cautioned that this Fifth Report may not be appropriate for any other purpose.
6. Unless otherwise noted, all monetary amounts referenced herein are expressed in Canadian dollars.
7. Terms not otherwise defined in this Fifth Report have the definitions given to them in the Fourth Report of the Trustee, dated July 25, 2025.

### III. THE COMPLETION OF THE TRANSACTION

8. On July 22, 2025, the Companies entered into an agreement with the Purchaser for the sale and purchase of substantially all of the Companies' assets (the "**APA**").
9. As described in the Supplement to the Fourth Report dated July 28, 2025, on July 25, 2025, the Companies and the Purchaser entered into an amending agreement to the APA, which provided for an advance of \$85,000 to the Companies, which amount was to be deducted from the Purchase Price under the APA.
10. On July 30, 2025, the Court granted the following orders:
  - a) an approval and vesting order (the "**AVO**") approving the APA and the Transaction; and
  - b) an ancillary relief order (the "**ARO**") providing for, among other things:
    - (i) an increase in the Administration Charge from \$250,000 to \$350,000; and
    - (ii) an order directing the Trustee to pay the Professionals Fees (as defined in the ARO) and amounts owing to the Interim Lender by the Companies under the Interim Financing Facility, from the Proceeds.
11. A copy of the AVO is attached hereto as **Appendix "A"** and a copy of the ARO is attached hereto as **Appendix "B."**
12. On or about August 6, 2025, the Companies advised the Trustee and the Purchaser that the Companies were, again, not going to be able to fund their payroll obligations which were due on August 8, 2025. As a result, on August 7, 2025, the Companies and the Purchaser entered into a further amending agreement (the "**Second APA Amendment**") to the APA which provided for a further advance of \$151,000 to the Companies, which amount was to be deducted from the Purchase Price under the APA. A copy of Second APA Amendment is attached hereto as **Appendix "C."**
13. The Trustee is of the view that the Second APA Amendment was in the best interests of the stakeholders of the Companies and was necessary to ensure that the Companies could close the Transaction.

14. On August 11, 2025, the Companies and the Purchaser successfully completed the Transaction, which resulted in the payment of \$1,870,289.50 to the Trustee (the “**Proceeds**”), to the credit of the Companies.
15. A copy of the Proposal Trustee’s Certificate (as this term is defined in AVO) that was filed with the Court by the Trustee to evidence completion of the Transaction is attached hereto as **Appendix “D.”**
16. As authorized by the ARO, the Trustee has made payments to the Interim Lender in respect of the Interim Financing Facility and, as of August 15, 2025, retains approximately \$950,000 of the Proceeds. A portion of this amount will be used to pay outstanding Professional Fees, as authorized by the ARO.

#### **IV. CREDITORS OF THE COMPANIES**

17. The Trustee understands that there are a number of secured claims against the Proceeds. These secured claims appear to substantially exceed the value of the Proceeds. Copies of searches from the *Personal Property Security Act* registry for P3 Panels and United Edge showing parties claiming a security interest in the Companies’ personal property are attached hereto as **Appendices “E”** and **“F,”** respectively.
18. In particular, the Trustee is aware of the following parties who may claim a secured interest as against the net Proceeds. The Trustee has estimated, based on the information available to it at this time, the amount owing to each of these parties as set out below.
  - a) \$547,363.04 by the Canada Revenue Agency as against P3 Panels;
  - b) \$41,403.30 by Surgenor National Leasing Limited as against P3 Panels;
  - c) \$66,934.73 by Core Capital Group Inc. (Meridian) as against P3 Panels;
  - d) \$27,672.17 by Meridian Onecap Credit Corp. as against P3 Panels and United Edge;
  - e) \$164,189.70 by Bennington Financial Corp. as against P3 Panels;
  - f) \$30,987.82 by Mitsubishi HC Capital Canada, Inc. as against P3 Panels;
  - g) \$85,112.82 by Mitsubishi HC Capital Canada Inc. as against United Edge;
  - h) \$41,704.08 by Pivotal Capital Corp as against P3 Panels;
  - i) \$121,362.71 by Bennington Financial Corp. as against United Edge;
  - j) \$112,001.55 by Royal Bank of Canada as against United Edge;
  - k) \$276,489.58 by Coast Capital Equipment Finance Ltd. as against United Edge; and
  - l) \$54,537.68 by Sonoma Capital Corp. as against United Edge.
19. Such claims, as estimated by the Trustee based on the information available to it at this time, amount to \$853,320.11 as against P3 Panels and \$677,176.51 as against United Edge.

## V. PROPOSED ASSIGNMENT AND DISTRIBUTION OF THE PROCEEDS

20. The Trustee is of the view that the most efficient way to distribute the net Proceeds to creditors would be through the termination of the period for the Companies to make a proposal pursuant to s. 50.4(11) of the BIA, such that the Companies are deemed to have both made assignments in bankruptcy. After such deemed assignments, the trustee in bankruptcy would be able to evaluate secured claims against the Companies and facilitate distribution of the same, as contemplated by the BIA.
21. As a result, the Trustee is of the view that:
- a) The Companies are not likely to be able to make viable proposals before the expiration of their periods to make proposals;
  - b) The Companies are not likely to be able to make a proposal, before the expiration of their periods to make proposals, that will be accepted by their creditors;
  - c) The creditors as a whole of both Companies would be materially prejudiced if the Trustee's motion under s. 50.4(11) of the BIA was rejected.
22. Given that AGI has been acting as Trustee in this matter, and has developed knowledge concerning the affairs of the Companies and its creditors, the Trustee is of the view that it would be in the best interests of the Companies' stakeholders if AGI also acted as trustee in bankruptcy for the Companies.
23. However, AGI does not presently possess funding to act as trustee in the bankruptcy of the Companies and, in the normal course, the claims of the Companies' secured creditors would rank in priority to the claims of the trustee in bankruptcy and its counsel in respect of their professional fees.
24. To ensure that the stakeholders of the Companies continue to benefit from AGI's familiarity with and knowledge of the Companies, the Trustee recommends that this Court grant AGI in its capacity as trustee in bankruptcy of the Companies, a priority charge on the estates of the Companies to secure its professional fees and disbursements and those of its counsel.
25. Such relief will ensure that AGI is adequately funded to continue its work for the benefit of all creditors. The Trustee presently anticipates that this work will include:
- a) Filing necessary documents with the official receiver following the assignment of the Companies into bankruptcy;
  - b) Notifying creditors of such assignment;

- c) Arranging for and chairing a first meeting of creditors for both of the Companies;
  - d) Reviewing proofs of claims submitted by creditors and evaluating creditors' security including, in particular, a dispute between the Companies and RBC concerning the value of certain security held by RBC in United Edge;
  - e) Distributing the net Proceeds in accordance with the BIA; and,
  - f) Obtaining its discharge as trustee in bankruptcy of both companies after the net Proceeds have been distributed to the Companies' creditors.
26. Such further work will benefit the value of the Companies' estates and the Trustee recommends that this Court grant the primary relief sought by the Trustee to ensure that AGI is funded to complete this work as trustee in bankruptcy.
27. If the Court does not grant this relief then, as a result of its lack of funding, the Trustee is seeking its discharge and an Order directing it to pay the net Proceeds into Court. In such event, one or more of the secured creditors would need to pursue independent enforcement steps against the net Proceeds or seek the appointment of an alternative insolvency trustee to act in respect of the Companies' estates (which trustee would, of course, need to be funded).
28. Such outcome would be less efficient than simply securing AGI's fees from the Companies' assets and proceeding directly to a bankruptcy of the Companies administered by AGI, which would take advantage of AGI's institutional knowledge with respect to the Companies and likely represents the most efficient mechanism for the distribution of the net Proceeds to creditors.

## VI. PAYMENT OF PROFESSIONAL FEES

29. In accordance with paragraph 3 of the April 9 Order, the fees and disbursements of the Trustee and its counsel may be approved by the Court and referred to a judge for such purpose.
30. Attached hereto as **Appendix "G"** is the Affidavit of Tom McElroy regarding the Trustee's fees for the period from July 21, 2025 to August 11, 2025 accompanied by the supporting time dockets (the "**Trustee Fee Affidavit**"). As set out in the Trustee Fee Affidavit, during this period, the Trustee has incurred fees in the amount of \$27,442.31, inclusive of HST and disbursements. The Trustee anticipates that it will incur further fees in the amount of \$20,000 from August 12, 2025 to the completion of the Trustee's mandate as proposal trustee of the Companies (such further estimated fees being the "**Trustee Fee Accrual**").
31. The Trustee is of the opinion that its fees, as set out in the Trustee Fee Affidavit, are fair and reasonable, justified in the circumstances, and accurately reflect the work done by the Trustee in connection with these NOI Proceedings.

32. Attached hereto as **Appendix “H”** is the Affidavit of Candace Baumtrog regarding the fees and disbursements of Paliare Roland Rosenberg Rothstein LLP (“**Paliare**”), counsel to the Trustee, for the period from July 22, 2025 to July 30, 2025 accompanied by the supporting time dockets (the “**Legal Counsel Fee Affidavit**” and, together with the Trustee Fee Affidavit, the “**Fee Affidavits**”). As set out in the Legal Counsel Fee Affidavit, during this period, Paliare has incurred fees in the amount of \$21,946.02, inclusive of HST and disbursements. Paliare has advised the Trustee that they anticipate that they will incur further fees in the amount of \$15,000 from July 31, 2025 to the completion of the Trustee’s mandate as proposal trustee (such further estimated fees being the “**Counsel Fee Accrual**” and, together with the Trustee Fee Accrual, the “**Fee Accruals**”).
33. It is the Trustee’s opinion that the fees and disbursements of Paliare, as set out in the Legal Counsel Fee Affidavit, are fair and reasonable, justified in the circumstances, and accurately reflect the work done on behalf of the Trustee (as instructed and authorized by the Trustee) by Paliare in connection with these NOI Proceedings.
34. The Trustee therefore respectfully requests the approval the fees and disbursements set out in both the Fee Affidavits.

## VII. CONCLUSION AND RECOMMENDATION

35. Based on all of the foregoing, the Trustee respectfully recommends that this Honourable Court grant the relief set out in paragraph 2 of this Fifth Report.

All of which is respectfully submitted this 15th day of August, 2025.

**ALBERT GELMAN INC.**  
**in its capacity as Trustee in the Proposal of**  
**11449346 Canada Inc. o/a P3 Panel Company and**  
**12574764 Canada Ltd. o/a United Edge Structural Components**  
**and not in its personal or corporate capacity**  
Per:



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Tom McElroy, *CIRP, LIT*

## **APPENDIX A**



Court File No. BK25-0320-7793-0033

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE  
JUSTICE KERSHMAN

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WEDNESDAY, THE 30<sup>TH</sup>  
DAY OF JULY, 2025

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO  
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764  
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

**APPROVAL AND VESTING ORDER**

THIS MOTION, made by 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), for an order, among other things: (a) approving the sale transaction (the "**Transaction**") contemplated by an asset purchase agreement between the Vendors and 1001281812 Ontario Inc. (the "**Purchaser**") dated as of July 22, 2025 (as may be amended in accordance with this Order, the "**Sale Agreement**") and appended to the Fourth Report of Albert Gelman Inc., in its capacity as trustee to the notices of intention of make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") dated July 25, 2025 (the "**Fourth Report**"), and (b) vesting in the Purchaser the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement), was heard this day by judicial videoconference in Ottawa, Ontario.

**ON READING** the Fourth Report and the appendices thereto and the First Supplement to the Fourth Report of the Proposal Trustee dated July 28, 2025 and the appendices thereto, and the motion record of the Vendors dated July 24, 2025 (the "**Motion Record**"), including the affidavit of Dylan Sliter sworn July 23, 2025 and the Exhibits thereto, and the motion record of Royal Bank of Canada, including the affidavit of Jacquie Emery sworn July 29, 2025 and the Exhibits thereto.

**ON HEARING** the submissions of counsel for the Vendors, counsel for the Proposal Trustee, counsel for the Purchaser, and such other parties as listed on the Participant Information Form, with no one else appearing although properly served as appears from the affidavits of service, filed,

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**CAPITALIZED TERMS**

1. **THIS COURT ORDERS** that capitalized terms used but not defined in this Order have the meanings given to them in the Sale Agreement.

**APPROVAL**

2. **THIS COURT ORDERS** that the Sale Agreement and the Transaction are hereby approved, and the execution of the Sale Agreement by the Vendors is hereby authorized and approved, with such minor amendments as the Vendors and the Purchaser, with the approval of the Proposal Trustee, may agree. The Vendors are hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS** that upon the delivery of a Proposal Trustee's certificate to the Vendors and the Purchaser substantially in the form attached as **Schedule "A"** hereto (the "**Proposal Trustee's Certificate**"), all of the Vendors' right, title and interest in and to the Purchased Assets shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, conditional sales contracts, title retention agreements or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, in each case, other than Assumed Liabilities (collectively, the "**Claims**"), including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Kershman of the Ontario Superior Court of Justice (the "**Court**") dated April 9, 2025, or any other Order of the Court in these proceedings (collectively, the "**Charges**"); (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; (iii) those Claims listed on **Schedule "B"** hereto; and, for avoidance of doubt, (iv) any Excluded Liabilities (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on **Schedule "C,"** which are hereinafter referred to collectively as the "**Permitted Encumbrances**"). For greater certainty, this Court orders that all of the Claims and

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Encumbrances (other than Permitted Encumbrances) affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that (a) for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Proposal Trustee's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale; and (b) the Proposal Trustee shall set aside \$122,954.83 from the net proceeds to be held pending the determination of Royal Bank of Canada's Claims and Encumbrances (including any proprietary and ownership interest) as against the motor vehicles with VINs 3C7WRNCLONG265722 and 3C7WRNCL4NG294057 pursuant to conditional sales contracts and all parties reserve rights and entitlements to claim such proceeds.

5. **THIS COURT ORDERS AND DIRECTS** the Proposal Trustee to file with the Court a copy of the Proposal Trustee's Certificate, forthwith after delivery thereof.

6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Vendors and the Proposal Trustee are authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Vendors' records pertaining to the Vendors' past and current employees, including personal information of those employees hired by the Purchaser pursuant to the Sale Agreement. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Vendors.

7. **THIS COURT ORDERS** that the Proposal Trustee may rely on written notice from the Vendors and the Purchaser regarding satisfaction or waiver, as applicable, of conditions to closing under the Sale Agreement and shall incur no liability with respect to the delivery of the Proposal Trustee's Certificate.

#### **ASSIGNMENT OF CONTRACTS**

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8. **THIS COURT ORDERS** that upon delivery of the Proposal Trustee's Certificate all of the rights and obligations of the Vendors under the Assumed Contracts as set out in **Schedule "D"** hereto (which Schedule may be amended to reflect the list of Assumed Contracts in the Sale Agreement), shall be assigned, conveyed, transferred, and assumed by Purchaser pursuant to section 84.1 of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"), and such assignment is valid and binding upon all of the counterparties to the respective Assumed Contracts notwithstanding any restriction or prohibition, if any, contained in any such Assumed Contract relating to the assignment thereof, including but not limited to, provisions, if any, relating to a change of control or requiring the consent of or notice for any period in advance of the assignment to any party to any such Assumed Contract.

9. **THIS COURT ORDERS** that the outstanding monetary defaults in relation to the Assumed Contracts that the Purchaser shall pay, in accordance with subsection 84.1(5) of the BIA, shall be as set out in **Schedule "D"** hereto (such amounts being the "**Cure Amounts**"). The Purchaser shall pay the outstanding Cure Amounts within thirty (30) calendar days of the applicable counterparty providing wire details to the Purchaser, in full and final satisfaction of any monetary defaults under the Assumed Contracts arising prior to delivery of the Proposal Trustee's Certificate.

10. **THIS COURT ORDERS** that from and after the delivery of the Proposal Trustee's Certificate, (a) the Assumed Contracts will remain in full force and effect and the Purchaser shall be entitled to all the rights, benefits and entitlements of the Vendors thereunder; and (b) the counterparties to the Assumed Contracts are prohibited from exercising any rights or remedies under the Assumed Contracts, and shall be forever barred and estopped from taking such action by reason of:

- (i) any Vendors' financial condition or insolvency;
- (ii) the commencement of these proceedings;
- (iii) any defaults arising as result of the assignment of the Assumed Contract to the Purchaser or the Transaction;
- (iv) any change of control of Vendors as result arising from implementation the Sale Agreement and the Transaction; or

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- (v) any breach by the Vendors of a non-monetary obligation under an Assumed Contract;

and the counterparties under any Assumed Contracts are hereby deemed to waive any and all defaults relating thereto and notices of default and demands for payment or any step or proceeding taken or commenced in connection therewith under an Assumed Contract shall be deemed to have been rescinded and of no further force or effect. For greater certainty, nothing herein shall limit the Purchaser in respect of obligations required to be performed after the Closing of the Transaction under the Assumed Contracts other than in respects of items (i) to (v) above.

11. **THIS COURT ORDERS** that if an Assumed Contract is removed from the Purchased Assets in accordance with the Sale Agreement, such contract shall cease to be an Assumed Contract for purposes of this Order.

#### **CHANGE OF NAME AND STYLE OF CAUSE**

12. **THIS COURT ORDERS** that (a) on or after Closing, each of the Vendors are hereby permitted to execute and file articles of amendment or such other documents or instruments as may be required to change their respective legal and business names, and such articles, documents or other instruments shall be deemed to be duly authorized, valid and effective without any requirement to obtain shareholder or partner consent; and (b) upon the official change to the legal names of the Vendors that is to occur, the names of the Vendors in the within title of proceedings shall be deleted and replaced with the new legal names of the Vendors, and any document filed thereafter in these proceedings (other than the Proposal Trustee's Certificate) shall be filed using such revised title of proceedings.

#### **ADDITIONAL PROVISIONS**

13. **THIS COURT ORDERS** that upon the filing of a copy of this Order with the Intellectual Property Office, the applicable Registrar is hereby directed to transfer all of the Vendors' Intellectual Property to the Purchaser. The applicable Registrar is hereby further directed to discharge all security agreements recorded against such Intellectual Property.

14. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;

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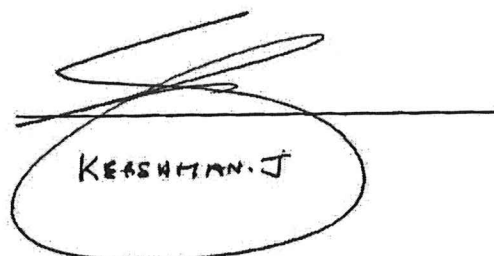
- (b) any applications for a bankruptcy or receivership order now or hereafter issued pursuant to the BIA or other applicable legislation in respect of the Vendors and any bankruptcy or receivership order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Vendors;

the Sale Agreement and the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee-in-bankruptcy or receiver that may be appointed in respect of the Vendors or the Vendors' interest in the Purchased Assets and shall not be void or voidable by creditors of the Vendors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

#### GENERAL

15. **THIS COURT ORDERS** that the Vendors, Purchaser, and the Proposal Trustee may apply for advice and directions with respect to any matters arising from or under this Order, and for assistance and further order of this Court with respect to supplementation or variation of this Order.

16. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Vendors and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order.



KESHWAN J.

**Schedule "A" – Form of Proposal Trustee's Certificate**

Court File No. BK25-00000237-0033

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO  
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764  
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

**PROPOSAL TRUSTEE'S CERTIFICATE**

**RECITALS**

A. Pursuant to an Order of the Ontario Superior Court of Justice dated July 30, 2025 (the "**Approval and Vesting Order**"), the Court approved the Sale Agreement dated as of July 22, 2025 (the "**Sale Agreement**") among the 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), as vendors, and 1001281812 Ontario Inc., as purchaser (the "**Purchaser**") which provided for the vesting in the Purchaser of all the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement) (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by Albert Gelman Inc., in its capacity as trustee to the notices of intention to make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") to the Vendors and the Purchaser of a certificate confirming that (i) payment by the Purchaser of the Purchase Price for the Purchased Assets is completed; (ii) the Proposal Trustee has received written confirmation from the Vendors and the Purchaser that all conditions of closing the Transaction contemplated under the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement

**THE PROPOSAL TRUSTEE CERTIFIES** the following:

1. The Vendors and the Purchaser have each delivered written notice to the Proposal Trustee that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable;

- 2 -

2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and

3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at \_\_\_\_\_ on \_\_\_\_\_, 2025.

**Albert Gelman Inc.**, in its capacity as Proposal Trustee of  
11449346 Canada Inc. o/a P3 Panel Company and  
12574764 Canada Ltd. o/a United Edge Structural  
Components, and not in its personal or corporate capacity

By:

Name: \_\_\_\_\_

Title: \_\_\_\_\_

- 2 -

2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at \_\_\_\_\_ on \_\_\_\_\_, 2025.

**Albert Gelman Inc.**, in its capacity as Proposal Trustee of  
11449346 Canada Inc. o/a P3 Panel Company and  
12574764 Canada Ltd. o/a United Edge Structural  
Components, and not in its personal or corporate capacity

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

- 3 -

**Schedule "B"- Encumbrances**

1. Any and all Claims and Encumbrances under Equipment Leases which are not designated as Assumed Contracts.
2. Any and all Claims and Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

| Filing Number | Registration Number           | Secured Party  | Debtor(s)  | Collateral                                      | Registration Date     | Expiry Date           |
|---------------|-------------------------------|--|--|---|-----------------------|-----------------------|
| 505519587     | 20240517<br>1920 1901<br>5073 | CONCENTRA<br>EQUIPMENT<br>FINANCE, A<br>DIVISION OF<br>BENNINGTON<br>FINANCIAL CORP. | 12574764 CANADA<br>LTD.<br><br>UNITED EDGE<br>STRUCTURAL<br>COMPONENTS<br>(UESC)<br><br>STEFANO G<br>FERRANTE (DOB:<br>02OCT1977)<br><br>12574764 CANADA<br>LTD.<br><br>UNITED EDGE<br>STRUCTURAL<br>COMPONENTS<br>(UESC)<br><br>STEFANO<br>FERRANTE (DOB:<br>02OCT1977) | Equipment                                       | May 17,<br>2024       | May 17,<br>2030       |
| 792380826     | 20230414<br>1703 1462<br>1438 | MITSUBISHI HC<br>CAPITAL CANADA<br>LEASING, INC                                      | 12574764 CANADA<br>LTD<br><br>12574764 CANADA<br>LTD   | Equipment<br>Other<br>Motor Vehicle<br>Included | April 14,<br>2023     | April 14,<br>2029     |
| 791981793     | 20230331<br>1649 1901<br>3900 | MERIDIAN ONECAP<br>CREDIT CORP.  | MERIDIAN ONECAP<br>CREDIT CORP.<br>12574764 CANADA<br>LTD.<br><br>11449346 CANADA<br>INC   | Equipment<br>Other                              | May 31,<br>2023       | May 31,<br>2030       |
| 787111209     | 20220928<br>1313 5064<br>5984 | COAST CAPITAL<br>EQUIPMENT<br>FINANCE LTD.   | 12574764 CANADA<br>LTD.<br><br>UNITED EDGE<br>STRUCTURAL<br>COMPONENTS<br>(UESC)<br><br>STEFANO G<br>FERRANTE (DOB:<br>02OCT1977)  | Consumer<br>Goods<br>Equipment                  | September<br>28, 2022 | September<br>28, 2028 |

- 4 -

| Filing Number | Registration Number           | Secured Party        | Debtor(s)   | Collateral   | Registration Date | Expiry Date       |
|---------------|-------------------------------|----------------------|---|--|-------------------|-------------------|
| 786369789     | 20220901<br>1822 1532<br>1463 | ROYAL BANK OF CANADA | 12574764 CANADA LTD<br><br>STEFANO G FERRANTE (DOB: 02OCT1977)  | Consumer Goods<br>Motor Vehicle Included<br>Amount: \$81,774.40<br>Date of Maturity: August 29, 2029 | September 1, 2022 | September 1, 2029 |
| 785859012     | 20220816<br>1817 4085<br>3991 | ROYAL BANK OF CANADA | 12574764 CANADA LTD<br><br>STEFANO G FERRANTE (DOB: 02OCT1977)  | Consumer Goods<br>Motor Vehicle Included<br>Amount: \$81,797.40<br>Date of Maturity: July 29, 2029   | August 16, 2022   | August 16, 2029   |
| 785324547     | 20220728<br>1402 1462<br>6323 | SONOMA CAPITAL CORP. | 12574764 CANADA LTD<br><br>11449346 CANADA INC<br><br>STEFANO FERRANTE (DOB: 02OCT1977)<br>Reference Debtor: 12574764 CANADA LTD<br>Debtors/Transferees: 12574764 CANADA LTD<br><br>11449346 CANADA INC<br><br>STEFANO FERRANTE | Accounts   | July 28, 2022     | July 28., 2027    |
| 778652244     | 20211130<br>1608 1532<br>2843 | ROYAL BANK OF CANADA | 12574764 CANADA INC.<br>Reference Debtor: 12574764 CANADA INC.<br>Debtors/Transferees: 12574764 CANADA LTD.   | Accounts<br>Equipment<br>Inventory<br>Other<br>Motor Vehicle Included                                | November 30, 2021 | November 30, 2026 |
| 513947052     | 20250305<br>1000 1590<br>0447 | 9695435 CANADA INC.  | 11449346 CANADA INC.<br><br>P3 PANEL COMPANY  | Accounts<br>Equipment<br>Inventory<br>Other<br>Motor Vehicle Included                                | March 5, 2025     | March 5, 2035     |
| 513947115     | 20250305<br>1000 1590<br>0448 | 2597869 ONTARIO INC. | 11449346 CANADA INC.<br><br>P3 PANEL COMPANY  | Accounts<br>Equipment<br>Inventory<br>Other  | March 5, 2025     | March 5, 2035     |

- 5 -

| Filing Number | Registration Number           | Secured Party   | Debtor(s)   | Collateral   | Registration Date  | Expiry Date        |
|---------------|-------------------------------|---|---|--|--------------------|--------------------|
|               |                               |   |   | Motor Vehicle Included                                       |                    |                    |
| 797468283     | 20230925<br>1425 1902<br>4238 | MERIDIAN ONECAP CREDIT CORP.  | 11449346 CANADA INC.  | Equipment<br>Other   | September 25, 2023 | September 25, 2029 |
| 796579101     | 20230825<br>1329 1793<br>7669 | SURGENOR NATIONAL LEASING LTD   | 11449346 CANADA INC   | Consumer Goods<br>Motor Vehicle Included<br>Amount: \$75,524 | August 25, 2023    | August 25, 2029    |
| 787569759     | 20221014<br>1005 1462<br>5887 | PIVOTAL CAPITAL CORP<br><br>PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL<br><br>PIVOTAL CAPITAL EQUIPMENT FINANCE CORP. | 11449346 CANADA INC.<br><br>P3 PANEL COMPANY  | Equipment<br>Other   | October 14, 2022   | October 14, 2028   |
| 787148802     | 20220929<br>1131 5064<br>6587 | BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.  | 11449346 CANADA INC.<br><br>P3 PANEL COMPANY<br>Reference Debtor: 11449346 CANADA INC.<br>Debtors/Transferees: 11449346 CANADA INC.<br><br>P3 PANEL COMPANY | Equipment<br>Other   | September 29, 2022 | September 29, 2028 |
| 778044618     | 20211108<br>1402 1462<br>4853 | MITSUBISHI HC CAPITAL CANADA, INC.  | 11449346 CANADA INC.<br><br>11449346 CANADA INC.  | Equipment<br>Other<br>Motor Vehicle Included                 | November 8, 2021   | November 8, 2027   |
| 768308175     | 20201204<br>1339 1590<br>8424 | 1394894 ONTARIO INC.  | Reference Debtor: 11449346 ONTARIO INC.<br>Debtors/Transferees: 11449346 CANADA INC. (DOB: 11449346)  |  |                    |                    |
| 764993799     | 20200821<br>1734 1901<br>4942 | MERIDIAN ONECAP CREDIT CORP.  | 11449346 CANADA INC.<br><br>1394894 ONTARIO INC.  | Equipment<br>Other   | August 21, 2020    | August 21, 2026    |

- 6 -

| Filing Number | Registration Number           | Secured Party                   | Debtor(s)               | Collateral         | Registration Date | Expiry Date      |
|---------------|-------------------------------|---------------------------------|-------------------------|--------------------|-------------------|------------------|
| 764010054     | 20200723<br>1329 1902<br>5307 | MERIDIAN ONECAP<br>CREDIT CORP. | 11449346 CANADA<br>INC. | Equipment<br>Other | July 23,<br>2020  | July 23,<br>2026 |

3. Except as such Claims and Encumbrances relate to the Leased Equipment as set out in Schedule "B" to the Sale Agreement, any and all Claims or Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

| Filing Number | Registration Number           | Secured Party | Debtor(s)              | Collateral   | Registration Date | Expiry Date      |
|---------------|-------------------------------|---------------|------------------------|--|-------------------|------------------|
| 795522231     | 20230724<br>1101 1902<br>3134 | LBEL INC.     | 11449346 CANADA<br>INC | Accounts<br>Equipment<br>Inventory<br>Other<br>Motor Vehicle<br>Included | July 24,<br>2023  | July 24,<br>2029 |

4. Any Claim or Encumbrance related to "Accounts" or "Inventory" in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

| Filing Number | Registration Number           | Secured Party           | Debtor(s)               | Collateral                                  | Registration Date   | Expiry Date         |
|---------------|-------------------------------|-------------------------|-------------------------|---|---------------------|---------------------|
| 788093055     | 20221101<br>1449 1532<br>8990 | ROYAL BANK OF<br>CANADA | 12574764 CANADA<br>LTD. | Accounts<br>Equipment<br>Inventory<br>Other | November 1,<br>2022 | November<br>1, 2032 |

### **Schedule "C" – Permitted Encumbrances**

1. Security interests in respect of Leased Equipment set out on Schedule "B" of the Sale Agreement arising under the Assumed Contracts.
2. Without in any way limiting the foregoing, the security interests arising from Master Lease Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as leasee, (identified as Lessee No: 880995998), and the applicable Leasing Schedule bearing Lease #201000070642, which are duly registered pursuant to Personal Property Security Act file numbers 788093055 and 788093316, other than Claims and Encumbrances as against "Accounts" and "Inventory" as set forth in Schedule "B".

## Schedule "D" – Assumed Contracts

| Contract  | Cure Costs (CAD) |
|---|------------------|
| 1. Master Leasing Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as leasee, and the applicable Leasing Schedule for Leases #880995998 and #201000070642 | \$19,887.52      |
| 2. Lease Agreement between 11449346 Canada Inc. and LBC Capital (Contract #500101824-1)   | \$28,102.11      |
| 3. Lease Agreement between 11449346 Canada Inc. and CWB National Leasing (Lease Agreement No.: 3103488)   | \$10,735         |
| 4. Design, Manufacture and Supply Agreement dated June 23, 2025 between 12574764 Canada Ltd. and 10000923716 Ontario Inc.   | \$0              |
| 5. Design, Manufacture and Supply Agreement dated June 2, 2025 between 12574764 Canada Ltd. and DBM Contracting (Ottawa) Inc.   | \$0              |
| 6. Design, Manufacture and Supply Agreement between 12574764 Canada Ltd. and Yvonne Helwig (undated)  | \$0              |
| 7. Design, Manufacture and Supply Agreement dated May 18, 2025 between 11449346 Canada Inc. and Adam Salem  | \$0              |
| 8. Design, Manufacture and Supply Agreement dated January 17, 2025 between 11449346 Canada Inc. and Scott and Debrorah McLeod   | \$0              |
| 9. Letter of Acceptance dated February 12, 2025 as between 11449346 Canada Inc. and Chandos Construction LP   | \$0              |
| 10. Design, Manufacture and Supply Agreement dated May 5, 2025 between 11449346 Canada Inc. and Dalhousie Non-Profit Housing Cooperative  | \$0              |
| 11. Design, Manufacture and Supply Agreement between 11449346 Canada Inc. and Glenn Wilson Construction (undated)   | \$0              |

Court File No. BK25-00000237-0033

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO  
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764  
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS

*reasons.*  
*For oral representation order to go assigned.*

*July 30/25*

*[Signature]*  
*KERSHNA N.J.*

*Next date August 25/25*  
*at 4:00 PM 1 hour only.*

*[Signature]*  
*KERSHNA N.J.*

ONTARIO  
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT OTTAWA

APPROVAL AND VESTING ORDER

Perley-Robertson, Hill & McDougall  
LLP/s.r.l.  
1400 - 340 Albert Street  
Ottawa, ON K1R 0A5

Joël Turgeon LS#: 80984R  
jturgeon@perlaw.ca  
Tel: 613.238.2022 x.424

Lawyers for 11449346 Canada Inc. o/a P3  
Panel Company and 12574764 Canada Ltd.  
o/a United Edge Structural Components

## **APPENDIX B**



Court File No. BK25-3207793-0033

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE

)

WEDNESDAY, THE 30<sup>TH</sup>

)

JUSTICE KERSHMAN

)

DAY OF JULY, 2025

**IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL TO CREDITORS OF 11449346  
CANADA INC. o/a P3 PANEL COMPANY AND  
12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS**

**ANCILLARY RELIEF ORDER**

**THIS MOTION** made by 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the “Companies”, which term refers to both and either of them), for an order, among other things, (i) extending the time to file a proposal; (ii) approving the fourth report dated July 25, 2025 (collectively with the appendices thereto, the “**Fourth Report**”) of Albert Gelman Inc. in its capacity as proposal trustee of the Companies (in such capacity, the “**Proposal Trustee**”), and the activities of the Proposal Trustee set out therein; (iii) approving the fees and disbursements of the Proposal Trustee and its independent legal counsel incurred to date in connection with these proceedings (collectively, the “**Professional Fees**”); and (iv) temporarily sealing, the five Confidential Appendices to the Fourth Report, was heard this day by videoconference in Ottawa, Ontario.

**AND THIS MOTION** made by the Proposal Trustee for an order, among other things, (i) order increasing the quantum of the Administration Charge (as this term is defined in paragraph

4 of the Order of the Honourable Justice Kershman dated April 9, 2025, which Order is hereinafter referred to as the **"April 9 Order"**) to \$350,000; (ii) authorizing the Proposal Trustee to make payments on behalf of the Companies to the Professionals and the Interim Lender (each as defined in the April 9 Order) from the proceeds of the transaction contemplated by an asset purchase agreement between the Companies and 1001281812 Ontario Inc. (the **"Purchaser"**) dated July 22, 2025, as amended on July 25, 2025 and as may be further amended from time to time (such agreement being the **"APA"**); and (iii) approving the first supplement to the Fourth Report of the Proposal Trustee dated July 28, 2025 (collectively with the appendices thereto, the **"Supplemental Report"**), was heard this day by videoconference in Ottawa, Ontario together with the Motion of the Companies.

**ON READING** the affidavit of Dylan Sliter sworn July 23, 2025 and the exhibits thereto, the affidavit of Jacquie Emery sworn July 29, 2025 and the exhibits thereto, and on reading the Fourth Report and the Supplemental Report including the appendices thereto.

**ON HEARING** the submissions of counsel for the Companies, counsel for the Proposal Trustee, and such other counsel that were present, no one else appearing for any other person although duly served.

1. **THIS COURT ORDERS** that the time for service of the notice of motion of the Companies and all materials filed in respect of this motion is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the time for service of the notice of motion of the Proposal Trustee and all materials filed in respect of this motion is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.

3. **THIS COURT ORDERS** that the time for the Companies to make a proposal to their creditors, and the time for the Proposal Trustee to file such proposal with the official receiver, be and is hereby extended to and including September 15, 2025, in accordance with section 50.4(9) of the *Bankruptcy and Insolvency Act* (Canada).

4. **THIS COURT ORDERS** that the Proposal Trustee's Fourth Report and Supplemental Report, and the activities of the Proposal Trustee described therein, are hereby approved, provided, however, that only the Proposal Trustee in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

5. **THIS COURT ORDERS** that the Professional Fees, as set out in the affidavits of fees appended to the Fourth Report, are hereby approved, and the Proposal Trustee is hereby authorized to pay same from retainer funds held by the Proposal Trustee.

6. **THIS COURT ORDERS** that Confidential Appendices "1", "2", "3", "4" and "5" to the Fourth Report shall be sealed with the Court until the earlier of the filing of the Proposal Trustee's Certificate, as that term is defined in the Approval and Vesting Order made by this Court in this Court File on this day, or further order of this Court.

7. **THIS COURT ORDERS** that the quantum of the Administration Charge referred to in paragraph 4 of the April 9 Order is hereby increased from \$250,000 to \$350,000. References to "\$250,000" contained in paragraphs 4 and 11 of the April 9 Order are hereby deleted and replaced with "\$350,000."

8. **THIS COURT HEREBY AUTHORIZES AND DIRECTS** the Proposal Trustee to, forthwith following Closing (as defined in the APA) and on the Companies' behalf, make the following payments from the Cash Consideration (as defined in the APA):

- a) To the Professionals in respect of their professional fees, disbursements and HST applicable thereto secured by the Administration Charge, as such charge has been increased by this Order; and
- b) To the Interim Lender in respect of amounts owing by the Companies under the Interim Financing Facility (as defined in the April 9 Order).

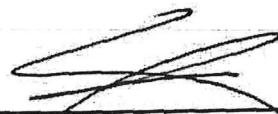
9. **THIS COURT ORDERS** that, for certainty only, the payments referred to in paragraph 8 are to be made on the account of the Companies and are not subject to the levy provided for in section 147 of the *Bankruptcy and Insolvency Act* (Canada).

10. **THIS COURT ORDERS** that notwithstanding anything else contained in this Order, each of the payments and distributions provided for in this Order shall be made free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the April 9 Order or this Order, and (ii) all charges, security interests or claims evidenced by registrations pursuant to the Personal Property Security Act or any other personal property registry system or real property registry system.

11. **THIS COURT ORDERS** that the Proposal Trustee or any other person

facilitating payments pursuant to this Order shall be entitled to deduct and withhold from any such payments such amounts as may be required to be deducted or withheld under any applicable law and to remit such amounts to the appropriate governmental authority or other person entitled thereto as may be required by such law. To the extent that amounts are so withheld or deducted and remitted to the appropriate governmental authority or other person entitled thereto, such withheld or deducted amounts shall be treated for all purposes as having been paid pursuant to this Order.

12. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order, without the need for entry and filing, but the Companies shall use best efforts to enter and file a copy of this Order as soon as reasonably practicable.

  
\_\_\_\_\_

KESHANN. J

IN THE MATTER OF THE NOTICES OF INTENTION TO  
MAKE A PROPOSAL TO CREDITORS OF 11449346  
CANADA INC. o/a P3 PANEL COMPANY AND 12574764  
CANADA LTD. o/a UNITED EDGE STRUCTURAL  
COMPONENTS

Court File No.: BK25-00000237-0033

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**IN BANKRUPTCY AND INSOLVENCY**

Proceeding commenced at Ottawa

**ANCILLARY RELIEF ORDER**

Perley-Robertson, Hill & McDougall LLP/s.r.l.  
1400 - 340 Albert Street  
Ottawa, ON K1R 0A5

Joël Turgeon LS#: 80984R  
jturgeon@perlaw.ca  
Tel: 613.238.2022 x.424

Lawyers for 11449346 Canada Inc. o/a P3 Panel  
Company and 12574764 Canada Ltd. o/a United  
Edge Structural Components

IN THE MATTER OF THE NOTICES OF INTENTION TO  
MAKE A PROPOSAL TO CREDITORS OF 11449346  
CANADA INC. o/a P3 PANEL COMPANY AND 12574764  
CANADA LTD. o/a UNITED EDGE STRUCTURAL  
COMPONENTS

Court File No.: BK25-00000237-0033

July 25/05

For order numbers given, order tops  
as signed.

Next date

August 25/25 for 1 hour only

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

Proceeding commenced at Ottawa

ANCILLARY RELIEF ORDER

**Perley-Robertson, Hill & McDougall LLP/s.r.l.**  
1400 – 340 Albert Street  
Ottawa, ON K1R 0A5

Joël Turgeon LS#: 80984R  
jturgeon@perlaw.ca  
Tel: 613.238.2022 x.424

Lawyers for 11449346 Canada Inc. o/a P3 Panel  
Company and 12574764 Canada Ltd. o/a United  
Edge Structural Components

## **APPENDIX C**

## SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT

This second amendment to the asset purchase agreement (the “**Second Amendment**”) is made as of August 7, 2025 between 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components, corporations incorporated under the federal laws of Canada (together, the “**Vendors**”), and 1001281812 Ontario Inc., a corporation incorporated under the provincial laws of Ontario (the “**Purchaser**”).

### WHEREAS:

- A. The Vendors and the Purchaser entered into an asset purchase agreement dated as of July 22, 2025 (as may be further amended, restated or supplemented, the “**Purchase Agreement**”) pursuant to which the Purchaser will acquire substantially all of the assets of the Vendors upon Closing of the Transaction.
- B. The Purchase Agreement was amended by the first amendment to the Purchase Agreement dated as of July 24, 2025 pursuant to which the Purchaser made an \$85,000 advance on the Purchase Price to permit the Vendors to satisfy payroll obligations.
- C. The original Closing Date for the Transaction was scheduled for August 7, 2025, however, the Vendors have advised they have insufficient liquidity to satisfy payroll obligations in the approximate amount of \$151,000 and therefore are unable to deliver evidence that Wages have been paid in full as of the Closing Date as required by Section 8.3(e) of the Purchase Agreement.
- D. The Vendors have requested an advance of the Purchase Price in order to satisfy such obligations.
- E. The Purchaser has agreed to advance of \$151,000 of the Purchase Price in order to satisfy such obligations subject to the conditions set forth in this Second Amendment.

**THEREFORE**, in consideration of the mutual covenants and agreements contained in this Second Amendment and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto (collectively, the “**Parties**”, each, a “**Party**”) acknowledge and agree as follows.

**Section 1. Definitions.** Any capitalized terms used in this Second Amendment not otherwise defined herein shall have the meanings provided in the Purchase Agreement.

### **Section 2. Advance.**

- (a) The Purchaser agrees to advance \$151,000 (the “**Advance**”) to the Vendors in order to satisfy accrued Wages due to Employees. The Advance shall solely be used to fund accrued Wages due to the Employees and shall not be used for any other purpose, including without limitation, to fund other working capital or other expenses of the Business.
- (b) The Advance shall be repayable upon demand if the Purchase Agreement is terminated for any reason whatsoever.

### **Section 3. Amendments.**

- (a) The definition of “Closing Date” set forth in Section 1.1 of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

“**Closing Date**” means the later of (i) August 11, 2025, and (ii) the first Business Day on which all of the conditions in Section 7.1, Section 7.2, and Section 7.3 have been satisfied or waived by the appropriate Party (other than those conditions that by their nature can only be satisfied as of the Closing Date), or such other date as may be agreed upon by the Parties hereto.

- (b) Section 2.6(a) of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

As a deposit for the payment of the Purchase Price on the Closing, the Purchaser paid to the Proposal Trustee on June 30, 2025, in accordance with the SISP, by wire transfer of immediately available funds, the Deposit. The Deposit shall be held in escrow by the Proposal Trustee on behalf of the Purchaser and be dealt with in accordance with this Agreement. The Vendors acknowledge that the Purchaser has further paid advances on the Purchase Price of \$236,000 (the “**Advances**”), which shall be credited against the Purchase Price on Closing of the Transaction.

- (c) Section 2.6(c) of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

The Cash Consideration, less the Holdback, shall be paid and satisfied on the Closing Date by the Purchaser by releasing the Deposit and the Purchaser providing a wire transfer in the amount of the Cash Consideration (less the Deposit, the Holdback and the Advances) to Proposal Trustee on behalf of the Vendors.

**Section 4. Conditions.** The Second Amendment shall be conditional upon satisfaction or waiver of the following conditions, which conditions are for the exclusive benefit of the Purchaser:

- (a) the Proposal Trustee shall have consented in writing to the Vendors entering into this Second Amendment.

**Section 5. Purchase Agreement.** The Parties acknowledge that this Second Amendment constitutes a valid amendment to the Purchase Agreement and the covenants and agreements hereunder shall constitute agreements and covenants under the Purchase Agreement.


**Section 6. Governing Law.** This Second Amendment shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein and each of the Parties irrevocably attorns to the exclusive jurisdiction of the Court and any appellate courts of the Province of Ontario therefrom.

**Section 7. Counterparts.** This Second Amendment may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which shall constitute one and the same agreement. Transmission by e-mail of an executed counterpart of this Second Amendment shall be deemed to constitute due and sufficient delivery of such counterpart.

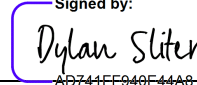
**[Signature Pages Follow]**

**IN WITNESS WHEREOF**, the Parties have executed this Agreement.

**11449346 CANADA INC.** o/a P3 Panel  
Company

By:  Signed by:  
AD741FF940E44A8...  
*I have authority to bind the corporation.*

**12574764 CANADA LTD.** o/a United Edge  
Structural Components

By:  Signed by:  
AD741FF940E44A8...  
*I have authority to bind the corporation.*

**1001281812 ONTARIO INC.**

By:  Signed by:  
4384BC3698974E0...  
*I have authority to bind the corporation.*

## **APPENDIX D**

Court File No. BK25-03207793-0033

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO  
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764  
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

**PROPOSAL TRUSTEE'S CERTIFICATE**

**RECITALS**

A. Pursuant to an Order of the Ontario Superior Court of Justice dated July 30, 2025 (the "**Approval and Vesting Order**"), the Court approved the Sale Agreement dated as of July 22, 2025 (the "**Sale Agreement**") among the 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), as vendors, and 1001281812 Ontario Inc., as purchaser (the "**Purchaser**") which provided for the vesting in the Purchaser of all the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement) (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by Albert Gelman Inc., in its capacity as trustee to the notices of intention to make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") to the Vendors and the Purchaser of a certificate confirming that (i) payment by the Purchaser of the Purchase Price for the Purchased Assets is completed; (ii) the Proposal Trustee has received written confirmation from the Vendors and the Purchaser that all conditions of closing the Transaction contemplated under the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement

**THE PROPOSAL TRUSTEE CERTIFIES** the following:

1. The Vendors and the Purchaser have each delivered written notice to the Proposal Trustee that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable;
2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has

received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and

3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at 5:27 PM on August 11, 2025.

**Albert Gelman Inc.**, in its capacity as Proposal Trustee of  
11449346 Canada Inc. o/a P3 Panel Company and  
12574764 Canada Ltd. o/a United Edge Structural  
Components, and not in its personal or corporate capacity

By:



---

Name: Tom McElroy

Title: Managing Director (Ontario)

**IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL TO CREDITORS OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY  
AND 12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

PROCEEDING COMMENCED AT  
OTTAWA

**PROPOSAL TRUSTEE’S CERTIFICATE**

**PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**  
155 Wellington Street West  
35th Floor  
Toronto, ON M5V 3H1

**Ryan Shah (LSO# 88250C)**  
Tel: 416.646-6356  
Email: [ryan.shah@paliareroland.com](mailto:ryan.shah@paliareroland.com)

**Lawyers for the Proposal Trustee,  
Albert Gelman Inc.**

## **APPENDIX E**

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 1  
( 995)

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THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE  
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 11449346 CANADA INC.

FILE CURRENCY : 20FEB 2025

ENQUIRY NUMBER 20250221111507.71 CONTAINS 48 PAGE(S), 11 FAMILY(IES).

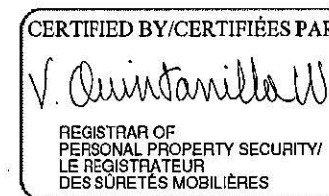
THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME  
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER  
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

TOM MCELROY

403 - 250 FERRAND DRIVE  
TORONTO ON M3C 3G8

CONTINUED...

2



(crf6 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 2  
( 996)

56

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
797468283

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 2 20230925 1425 1902 4238 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO.  
ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.  
LIEN CLAIMANT

09 ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY BC V5G 4P3

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE  
X X

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR 2024 TRIUMPH GOOSENECK TA102X40-15K 3TZTED220RT008149  
VEHICLE 2024 TRIUMPH GOOSENECK TA102X40-15K 2TZTED227RT008150

13 GENERAL TRUCK(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS  
14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL  
15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.  
AGENT

17 ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 3

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 3  
( 997)

57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
797468283

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
01 002 2 20230925 1425 1902 4238

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /

09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE  
14 COLLATERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
15 DESCRIPTION DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 REGISTERING  
AGENT

17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY \*\*\*

CONTINUED...

4

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
 RUN DATE : 2025/02/21  
 ID : 20250221111507.71

PROVINCE OF ONTARIO  
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
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TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : 11449346 CANADA INC.  
 FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF                              | TOTAL PAGES  | MOTOR VEHICLE SCHEDULE               | REGISTRATION NUMBER     | REGISTERED UNDER |
|----------------|--|--|--------------------------------------|-------------------------|------------------|
| 01             | 001                                      | 1  |                                      | 20230929 1626 5064 8721 |                  |
| 21             | RECORD REFERENCED                        | FILE NUMBER  | 797468283                            |                         |                  |
| 22             | PAGE AMENDED                             | NO SPECIFIC PAGE AMENDED   | CHANGE REQUIRED A AMENDMENT          | RENEWAL YEARS           | CORRECT PERIOD   |
| 23             | REFERENCE                                | FIRST GIVEN NAME   | INITIAL                              | SURNAME                 |                  |
| 24             | DEBTOR/ TRANSFEROR                       | BUSINESS NAME  | 11449346 CANADA INC.                 |                         |                  |
| 25             | OTHER CHANGE                             |  |                                      |                         |                  |
| 26             | REASON/                                  | ADD DEBTOR UNITED EDGE STRUCTURAL COMPONENTS LP (15 LILlico DRIVE, |                                      |                         |                  |
| 27             | DESCRIPTION                              | OTTAWA, ON, K1V9L5)  |                                      |                         |                  |
| 28             |  |  |                                      |                         |                  |
| 02/            | DATE OF BIRTH                            | FIRST GIVEN NAME   | INITIAL                              | SURNAME                 |                  |
| 05             | DEBTOR/                                  |  |                                      |                         |                  |
| 03/            | TRANSFeree                               | BUSINESS NAME  | UNITED EDGE STRUCTURAL COMPONENTS LP |                         |                  |
| 06             |  |  |                                      |                         |                  |
| 04/07          | ADDRESS                                  | 15 LILlico DRIVE   | OTTAWA                               | ONTARIO CORPORATION NO. | ON K1V 9L5       |
| 29             | ASSIGNOR                                 |  |                                      |                         |                  |
| 08             | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE     |  |                                      |                         |                  |
| 09             | ADDRESS                                  |  |                                      |                         |                  |
| 10             | COLLATERAL CLASSIFICATION                |  |                                      |                         |                  |
|                | CONSUMER                                 | MOTOR VEHICLE  | DATE OF                              | NO FIXED                |                  |
|                | GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED   | AMOUNT MATURITY OR                   | MATURITY DATE           |                  |
| 11             | MOTOR                                    | YEAR   | MAKE                                 | MODEL                   | V.I.N.           |
| 12             | VEHICLE                                  |  |                                      |                         |                  |
| 13             | GENERAL                                  |  |                                      |                         |                  |
| 14             | COLLATERAL                               |  |                                      |                         |                  |
| 15             | DESCRIPTION                              |  |                                      |                         |                  |
| 16             | REGISTERING AGENT OR                     | ESC CORPORATE SERVICES LTD.  |                                      |                         |                  |
| 17             | SECURED PARTY/                           | ADDRESS  | 201-1325 POLSON DR.                  | VERNON                  | BC V1T 8H2       |
|                | LIEN CLAIMANT                            |  |                                      |                         |                  |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

5

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
 REGISTRAR OF  
 PERSONAL PROPERTY SECURITY/  
 LE REGISTRATEUR  
 DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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( 999)

59

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
796579101

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 001         | 1                    |                           | 20230825 1329 1793 7669 | P PPSA              | 6                      |

| DEBTOR<br>NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
|----------------|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME 11449346 CANADA INC

ADDRESS 123 POONAMALIE RD SMITHS FALLS ONTARIO CORPORATION NO. ON K7A5B8

| DEBTOR<br>NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
|----------------|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME

ADDRESS

SECURED PARTY / LIEN CLAIMANT SURGENOR NATIONAL LEASING LTD

ADDRESS 895 ST LAURENT BLVD OTTAWA ON K1K3B1

| COLLATERAL CLASSIFICATION |       |           |           | MOTOR VEHICLE | AMOUNT | DATE OF  | NO. FIXED                 |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER                  | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS      | OTHER  | INCLUDED | MATURITY OR MATURITY DATE |
|                           | X     |           |           |               |        | X 75524  | X                         |

| MOTOR<br>VEHICLE | YEAR | MAKE      | MODEL          | V.I.N.            |
|------------------|------|-----------|----------------|-------------------|
|                  | 2022 | CHEVROLET | SILVERADO 3500 | 1GC3YSEY4NF356343 |

GENERAL  
COLLATERAL  
DESCRIPTION

REGISTERING AGENT SURGENOR NATIONAL LEASING LTD

ADDRESS 895 ST LAURENT BLVD OTTAWA ON K1K3B1

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 6

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 6  
( 1000)

60

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
795522231

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 001         | 5                    |                           | 20230724 1101 1902 3134 | F PPSA              | 06                     |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME 11449346 CANADA INC

ADDRESS 123 POONAMALIE RD SMITHS FALLS ON K7A 5B8

ONTARIO CORPORATION NO.

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT LIRRI, INC.

ADDRESS 5035 SOUTH SERVICE ROAD BURLINGTON ON L7L 6M9

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE | AMOUNT    | DATE OF  | NO. FIXED |          |          |    |               |
|----------|---------------|-----------|----------|-----------|----------|----------|----|---------------|
| GOODS    | INVENTORY     | EQUIPMENT | ACCOUNTS | OTHER     | INCLUDED | MATURITY | OR | MATURITY DATE |
| X        | X             | X         | X        | X         | X        |          |    |               |

MOTOR YEAR MAKE 2020 MANITOU MODEL MRT3050+ ROTO TELEH V.I.N. MAN00000U1046427

GENERAL (1) 2020 MANITOU / MRT3050+ ROTO TELEHANDLER / MAN00000U1046427 (1)  
COLLATERAL MANITOU / 1500LB JIB-WINCH / 15001026 (1) HD 5000LB CARRIAGE WINCH /  
DESCRIPTION 921241 (1) MANITOU HYD-SWING EXTENSION MAN-BASKET (1) HYD

REGISTERING AGENT ESC CORPORATE SERVICES LTD.

ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 7  
( 1001)

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
795522231

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 5 20230724 1101 1902 3134

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL POSITIONNER FORKS IN ADDITION TO THE COLLATERAL AND OTHER GOODS  
14 COLLATERAL SPECIFICALLY DESCRIBED IN THIS FINANCING STATEMENT, THE COLLATERAL  
15 DESCRIPTION INCLUDES ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES,

16 REGISTERING  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

8

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 8  
( 1002)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
795522231

01 CAUTION FILING PAGE NO. OF TOTAL PAGES 003 5  
MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER 20230724 1101 1902 3134  
REGISTERED UNDER REGISTRATION PERIOD

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS

05 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.  
06 BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ADDRESS ONTARIO CORPORATION NO.  
09 ADDRESS

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE  
11 YEAR MAKE  
12 MOTOR VEHICLE MODEL V.I.N.

13 GENERAL COLLATERAL DESCRIPTION  
14 REPLACEMENTS, ADDITIONS, AND ACCESSIONS RELATED THERETO OR INSTALLED THEREON, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.  
15 PROCEEDS ALL PROCEEDS OF ANY OF THE ABOVE  
16 REGISTERING AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

9

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)j1fv 05/2022

Ontario

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

63

REPORT : PSSR060  
PAGE : 9  
( 1063)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
795522231

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01

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 004      | 5              |                        | 20230724 1101 1902 3134 |                  |                     |

02

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04

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DEBTOR NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

BUSINESS NAME

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

BUSINESS NAME

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER

GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER

MOTOR VEHICLE INCLUDED

AMOUNT

DATE OF MATURITY OR

NO FIXED MATURITY DATE

MOTOR VEHICLE

YEAR MAKE

MODEL

V.I.N.

GENERAL COLLATERAL DESCRIPTION

COLLATERAL IN ANY FORM (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY, INSURANCE PROCEEDS AND INTANGIBLES (AS EACH SUCH TERM IS

REGISTERING AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

10

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crlfv 05/2022)

Ontario

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 10  
( 1004)

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
795522231

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
005 5 20230724 1101 1902 3134

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR  
VEHICLE

13 GENERAL DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR  
14 COLLATERAL INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY  
15 DESCRIPTION PROCEEDS THEREOF.

16 REGISTERING  
AGENT

17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

11

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 11  
( 1005)

65

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
791981793

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 001      | 2              |                        | 20230331 1649 1901 3900 | P PPSA           | 07                  |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME 12574764 CANADA LTD.

ADDRESS 15 LILLICO DRIVE OTTAWA

ONTARIO CORPORATION NO.  
ON K1V 9L5

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME BUSINESS NAME 11449346 CANADA INC

ADDRESS 545 DONALD B. MUNRO DRIVE OTTAWA

ONTARIO CORPORATION NO.  
ON K0A 1L0

SECURED PARTY / LIEN CLAIMANT MERIDIAN ONECAP CREDIT CORP.

ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY

BC V5G 4P3

COLLATERAL CLASSIFICATION

| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|----------|-------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|------------------------|
|          |       |           |           |          |       |                        |        |                  |    |                        |

MOTOR VEHICLE YEAR MAKE 2023 TRIUMPH CANADA MODEL TA102X35+5 -15K VIN 2TZTEB220PT006897

GENERAL DESCRIPTION TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

REGISTERING AGENT ESC CORPORATE SERVICES LTD.

ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 12

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crjiv 05/2022)

Ontario

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 12  
( 1006)

66

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
791981793

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 002         | 2                    |                           | 20230331 1649 1901 3900 |                     |                        |

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE | AMOUNT    | DATE OF  | NO. FIXED |          |          |    |               |
|----------|---------------|-----------|----------|-----------|----------|----------|----|---------------|
| GOODS    | INVENTORY     | EQUIPMENT | ACCOUNTS | OTHER     | INCLUDED | MATURITY | OR | MATURITY DATE |

| YEAR | MAKE | MODEL | V.I.N. |
|------|------|-------|--------|
|------|------|-------|--------|

GENERAL AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE  
COLLATERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
DESCRIPTION DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

13

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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( 1007)

67

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
787569759

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 01          | 003                  |                           | 20221014 1005 1462 5887 | P PFSA              | 6                      |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME BUSINESS NAME 11449346 CANADA INC.

ADDRESS 123 POONAMALIE RD SMITHFALLS ONTARIO CORPORATION NO. ON K7A5B8

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME BUSINESS NAME P3 PANEL COMPANY

ADDRESS 123 POONAMALIE RD SMITHFALLS ONTARIO CORPORATION NO. ON K7A5B8

SECURED PARTY /  
LIEN CLAIMANT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE | AMOUNT    | DATE OF  | NO FIXED |          |          |    |               |
|----------|---------------|-----------|----------|----------|----------|----------|----|---------------|
| GOODS    | INVENTORY     | EQUIPMENT | ACCOUNTS | OTHER    | INCLUDED | MATURITY | OR | MATURITY DATE |
|          |               | X         |          | X        |          |          |    |               |

| YEAR MAKE | MODEL | V.I.N. |
|-----------|-------|--------|
|-----------|-------|--------|

MOTOR  
VEHICLE

GENERAL ONE - LOBO CUT OFF MITER SAW MODEL CS-24 RL45AAT-20. SERIAL NUMBER  
COLLATERAL H2CN5008. INCLUDES ALL ATTACHMENTS AND ACCESSORIES.  
DESCRIPTION

REGISTERING  
AGENT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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68

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
787569759

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 02       | 003            |                        | 20221014 1005 1462 5887 | P PPSA           | 6                   |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL

LIEN CLAIMANT

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION |       |           |           | MOTOR VEHICLE | AMOUNT | DATE OF  | NO FIXED                  |
|---------------------------|-------|-----------|-----------|---------------|--------|----------|---------------------------|
| CONSUMER                  | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS      | OTHER  | INCLUDED | MATURITY OR MATURITY DATE |

10

| YEAR | MAKE | MODEL | V.I.N. |
|------|------|-------|--------|
|------|------|-------|--------|

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 15

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(cjitv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787569759

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 03          | 003                  |                           | 20221014 1005 1462 5887 | P PPSA              | 6                      |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.

09 LIEN CLAIMANT ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

| COLLATERAL CLASSIFICATION | CONSUMER  | MOTOR VEHICLE | AMOUNT         | DATE OF  | NO FIXED                  |
|---------------------------|-----------|---------------|----------------|----------|---------------------------|
| GOODS                     | INVENTORY | EQUIPMENT     | ACCOUNTS OTHER | INCLUDED | MATURITY OR MATURITY DATE |
|                           |           |               |                |          |                           |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP  
AGENT

17 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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70

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 7 20220929 1131 5064 6587 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO.  
ON K0A 1A0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME P3 PANEL COMPANY

07 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO.  
ON K0A 1A0

08 SECURED PARTY / RODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.

09 LIEN CLAIMANT ADDRESS 102-1465 NORTH SERVICE RD E OAKVILLE ON L6H 1A7

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO-FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE  
X X 28SEP2028

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL PURSUANT TO LEASE AGREEMENT 50023003, ALL PRESENT AND FUTURE  
14 COLLATERAL EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 50023003 TOGETHER WITH ALL  
15 DESCRIPTION ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,

16 REGISTERING ESC CORPORATE SERVICES LTD.  
AGENT

17 ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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71

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR  
VEHICLE

13 GENERAL ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE,  
14 COLLATERAL ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY  
15 DESCRIPTION DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,

16 REGISTERING  
AGENT

17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY \*\*\*

CONTINUED...

18

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crjfv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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( 1012)

72

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
787148802

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 003         | 7                    |                           | 20220929 1131 5064 6587 |                     |                        |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE                               | AMOUNT | DATE OF     | NO-FIXED      |
|----------|---|--------|-------------|---------------|
| GOODS    | INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED |        | MATURITY OR | MATURITY DATE |

| MOTOR<br>VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|------------------|-----------|-------|--------|
|------------------|-----------|-------|--------|

GENERAL  
COLLATERAL  
DESCRIPTION

EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS,  
ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF  
TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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73

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
787148802

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 004         | 7                    |                           | 20220929 1131 5064 6587 |                     |                        |

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE                      | AMOUNT   | DATE OF     | NO. FIXED     |
|----------|------------------------------------|----------|-------------|---------------|
| GOODS    | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | MATURITY OR | MATURITY DATE |
|          |                                    |          |             |               |

YEAR MAKE

MODEL

V.I.N.

MOTOR  
VEHICLE

GENERAL  
COLLATERAL  
DESCRIPTION

INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR  
COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF  
THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE 1

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

20

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)11fv 05/2022

Ontario



RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 20  
( 1014)

74

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
005 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL PP32000 SUBCOMPONENT TABLE 12' ONE 1 PP55015 SQUARING TABLE  
14 COLLATERAL 120VAC 1PH 60HZ SERIAL NO 081522000239-01 ONE 1 PP55020-3  
15 DESCRIPTION FRAMING TABLE 120VAC 1PH 60HZ SERIAL NO 082622000240-00 THREE 3

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES  
(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 21  
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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
006 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE

13 GENERAL CSA PANEL CERTIFICATION PER TABLE ONE 1 PP55012 SHEATHING TABLE  
14 COLLATERAL 230VAC 1PH 60HZ SERIAL NO 082622000241-00 ONE 1 PP10519-2 PANEL  
15 DESCRIPTION LIFT ASSEMBLY 12' FOUR 4 PP10536 CONVEYOR STAND ASSEMBLY 15'

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

22

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1v 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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76

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
007 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE

13 GENERAL SIX 6 PP54116 SWING GATE KIT  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

23

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
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(crj1fv 05/2022)

Ontario 

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ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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77

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF                          | TOTAL PAGES   | MOTOR VEHICLE SCHEDULE          | REGISTRATION NUMBER       | REGISTERED UNDER          |
|----------------|--------------------------------------|---|---------------------------------|---------------------------|---------------------------|
| 01             | 001                                  | 2   |                                 | 20221003 1535 5064 8253   |                           |
| 21             | RECORD REFERENCED                    | FILE NUMBER   | 787148802                       |                           |                           |
| 22             | PAGE AMENDED                         | NO SPECIFIC PAGE AMENDED  | CHANGE REQUIRED A AMENDMENT     | RENEWAL YEARS             | CORRECT PERIOD            |
| 23             | REFERENCE                            | FIRST GIVEN NAME  | INITIAL                         | SURNAME                   |                           |
| 24             | DEBTOR/ TRANSFEROR                   | BUSINESS NAME   | 11449346 CANADA INC.            |                           |                           |
| 25             | OTHER CHANGE                         |   |                                 |                           |                           |
| 26             | REASON/                              | ADD DEBTOR 11449346 CANADA INC. (123 POONAMALIE RD) ADD DEBTOR P3 |                                 |                           |                           |
| 27             | DESCRIPTION                          | PANEL COMPANY (123 POONAMALIE RD)                                 |                                 |                           |                           |
| 28             |                                      |   |                                 |                           |                           |
| 02/            | DATE OF BIRTH                        | FIRST GIVEN NAME  | INITIAL                         | SURNAME                   |                           |
| 05             | DEBTOR/                              |   |                                 |                           |                           |
| 03/            | TRANSFeree                           | BUSINESS NAME   | 11449346 CANADA INC.            |                           |                           |
| 06             |                                      |   |                                 |                           |                           |
| 04/07          | ADDRESS                              | 123 POONAMALIE RD   | SMITH FALLS                     | ONTARIO CORPORATION NO. 5 | ON K7A 5B8                |
| 29             | ASSIGNOR                             |   |                                 |                           |                           |
| 08             | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE |   |                                 |                           |                           |
| 09             | ADDRESS                              |   |                                 |                           |                           |
| 10             | COLLATERAL CLASSIFICATION            |   |                                 |                           |                           |
|                | CONSUMER                             | MOTOR VEHICLE   | DATE OF                         | NO FIXED                  |                           |
|                | GOODS                                | INVENTORY EQUIPMENT ACCOUNTS OTHER                                | INCLUDED                        | AMOUNT                    | MATURITY OR MATURITY DATE |
| 11             | MOTOR                                | YEAR  | MAKE                            | MODEL                     | V.I.N.                    |
| 12             | VEHICLE                              |   |                                 |                           |                           |
| 13             | GENERAL                              |   |                                 |                           |                           |
| 14             | COLLATERAL                           |   |                                 |                           |                           |
| 15             | DESCRIPTION                          |   |                                 |                           |                           |
| 16             | REGISTERING AGENT OR                 | ESC CORPORATE SERVICES LTD.                                       |                                 |                           |                           |
| 17             | SECURED PARTY/ LIEN CLAIMANT         | ADDRESS   | 445 KING STREET WEST, SUITE 400 | TORONTO                   | ON M5V 1K4                |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 24

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
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PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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78

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF                                   | TOTAL MOTOR VEHICLE PAGES SCHEDULE | REGISTRATION NUMBER              | REGISTERED UNDER                   |
|----------------|---|------------------------------------|----------------------------------|------------------------------------|
| 01             | 002   | 2                                  | 20221003 1535 5064 8253          |                                    |
| 21             | RECORD FILE NUMBER                            | 787148802                          |                                  |                                    |
| 22             | PAGE AMENDED                                  | NO SPECIFIC PAGE AMENDED           | CHANGE REQUIRED                  | RENEWAL YEARS                      |
| 23             | REFERENCE DEBTOR/ TRANSFEROR                  | BUSINESS NAME                      | FIRST GIVEN NAME INITIAL SURNAME | CORRECT PERIOD                     |
| 24             | OTHER CHANGE REASON/ DESCRIPTION              |                                    |                                  |                                    |
| 25             | DATE OF BIRTH                                 | FIRST GIVEN NAME INITIAL SURNAME   |                                  |                                    |
| 26             | DEBTOR/ TRANSFEREE                            | BUSINESS NAME                      | P3 PANEL COMPANY                 |                                    |
| 27             | ADDRESS                                       | 123 POONAMALIE RD                  | SMITH FALLS                      | ONTARIO CORPORATION NO. ON K7A 5B8 |
| 28             | ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE |                                    |                                  |                                    |
| 29             | ADDRESS                                       |                                    |                                  |                                    |
| 30             | COLLATERAL CLASSIFICATION                     | CONSUMER                           | MOTOR VEHICLE                    | DATE OF NO FIXED                   |
| 31             | GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER      | INCLUDED                           | AMOUNT MATURITY OR               | MATURITY DATE                      |
| 32             | YEAR MAKE                                     | MODEL                              | V.I.N.                           |                                    |
| 33             | MOTOR VEHICLE GENERAL                         |                                    |                                  |                                    |
| 34             | COLLATERAL DESCRIPTION                        |                                    |                                  |                                    |
| 35             | REGISTERING AGENT OR                          |                                    |                                  |                                    |
| 36             | SECURED PARTY/ LIEN CLAIMANT                  | ADDRESS                            |                                  |                                    |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

25

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
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DES SÛRETÉS MOBILIÈRES

(en)24v 05/2022)

Ontario

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
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CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
785324547

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
01 002 20220728 1402 1462 6323 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 12574764 CANADA LTD

04 ADDRESS 123 POONAMALIE RD SMITH FALLS ONTARIO CORPORATION NO.  
ON K7A5B8

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC

07 ADDRESS 545 DONALD B MUNRO DRIVE OTTAWA ONTARIO CORPORATION NO.  
ON K0A1L0

08 SECURED PARTY / SONOMA CAPITAL CORP

09 LIEN CLAIMANT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO-FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE  
X X 124000 31JUL2027

11 MOTOR YEAR MAKE MODEL VIN  
12 VEHICLE 2014 MANITOU M50 796570

13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP

17 AGENT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(oj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
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CERTIFICATE

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80

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
785324547

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
02 002 20220728 1402 1462 6323 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME 02OCT1977 STEFANO FERRANTE

04 BUSINESS NAME ADDRESS 305 DRUMMOND ST EAST P.O BOX 135 MERRICKVILLE ONTARIO CORPORATION NO.  
ON K0G1N0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP  
17 AGENT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 27

CERTIFIED BY/CERTIFIÉES PAR  
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DES SÛRETÉS MOBILIÈRES  
(crj1tv 05/2022)

Ontario

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RUN DATE : 2025/02/21  
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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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81

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF                          | TOTAL PAGES  | MOTOR VEHICLE SCHEDULE      | REGISTRATION NUMBER     | REGISTERED UNDER          |
|----------------|--------------------------------------|--|-----------------------------|-------------------------|---------------------------|
| 01             | 01                                   | 003  |                             | 20221129 1403 1462 5664 |                           |
| 21             | RECORD FILE NUMBER                   | 785324547  |                             |                         |                           |
| 22             | PAGE AMENDED                         | NO SPECIFIC PAGE AMENDED   | CHANGE REQUIRED A AMENDMENT | RENEWAL YEARS           | CORRECT PERIOD            |
| 23             | REFERENCE                            | FIRST GIVEN NAME   | INITIAL                     | SURNAME                 |                           |
| 24             | DEBTOR/ TRANSFEROR                   | BUSINESS NAME  | 12574764 CANADA LTD         |                         |                           |
| 25             | OTHER CHANGE                         |  |                             |                         |                           |
| 26             | REASON/ DESCRIPTION                  | REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED ASSET |                             |                         |                           |
| 28             |                                      | CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION              |                             |                         |                           |
| 02/            | DATE OF BIRTH                        | FIRST GIVEN NAME   | INITIAL                     | SURNAME                 |                           |
| 05             | DEBTOR/ TRANSFEREE                   | BUSINESS NAME  | 12574764 CANADA LTD         |                         |                           |
| 06             |                                      |  |                             | ONTARIO CORPORATION NO. |                           |
| 04/07          | ADDRESS                              | 123 POONAMALIE RD  | SMITH FALLS ON              | K7A 5B8                 |                           |
| 29             | ASSIGNOR                             |  |                             |                         |                           |
| 08             | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE | SONOMA CAPITAL CORP  |                             |                         |                           |
| 09             | ADDRESS                              | SUITE 201, 3007 14TH STREET SW                                       | CALGARY AB                  | T2T 3V6                 |                           |
|                | COLLATERAL CLASSIFICATION            |  |                             |                         |                           |
|                | CONSUMER                             |  | MOTOR VEHICLE               | DATE OF                 | NO FIXED                  |
| 10             | GOODS                                | INVENTORY EQUIPMENT ACCOUNTS OTHER                                   | INCLUDED                    | AMOUNT                  | MATURITY OR MATURITY DATE |
|                | YEAR                                 | MAKE   | MODEL                       | V.I.N.                  |                           |
| 11             | MOTOR VEHICLE                        |  |                             |                         |                           |
| 13             | GENERAL DESCRIPTION                  | 2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS 796570                |                             |                         |                           |
| 16             | REGISTERING AGENT OR                 | SONOMA CAPITAL CORP.   |                             |                         |                           |
| 17             | SECURED PARTY/ LIEN CLAIMANT         | ADDRESS  | 201 - 3007 14TH STREET SW   | CALGARY                 | AB T2T3V6                 |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 28

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario

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PROVINCE OF ONTARIO  
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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION<br>FILING | PAGE<br>NO. OF                  | TOTAL<br>PAGES                       | MOTOR VEHICLE<br>SCHEDULE      | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER |
|-------------------|---------------------------------|--------------------------------------|--------------------------------|-------------------------|---------------------|
| 01                | 02                              | 003                                  |                                | 20221129 1403 1462 5664 |                     |
| 21                | RECORD<br>REFERENCED            | FILE NUMBER                          | 785324547                      |                         |                     |
| 22                | PAGE AMENDED                    | NO SPECIFIC PAGE AMENDED             | CHANGE REQUIRED<br>A AMENDMENT | RENEWAL<br>YEARS        | CORRECT<br>PERIOD   |
| 23                | REFERENCE                       | FIRST GIVEN NAME                     | INITIAL                        | SURNAME                 |                     |
| 24                | DEBTOR/<br>TRANSFEROR           | BUSINESS NAME                        |                                |                         |                     |
| 25                | OTHER CHANGE                    |                                      |                                |                         |                     |
| 26                | REASON/<br>DESCRIPTION          |                                      |                                |                         |                     |
| 02/               | DATE OF BIRTH                   | FIRST GIVEN NAME                     | INITIAL                        | SURNAME                 |                     |
| 05                | DEBTOR/<br>TRANSFEREE           | BUSINESS NAME                        | 11449346 CANADA INC            |                         |                     |
| 06                | ADDRESS                         | 545 DONALD B MUNRO DRIVE             | OTTAWA ON                      | ONTARIO CORPORATION NO. | K0A 1L0             |
| 04/07             | ASSIGNOR                        | SECURED PARTY/LIEN CLAIMANT/ASSIGNEE |                                |                         |                     |
| 08                | ADDRESS                         |                                      |                                |                         |                     |
| 09                | COLLATERAL CLASSIFICATION       |                                      |                                |                         |                     |
| 10                | CONSUMER                        | MOTOR VEHICLE                        | DATE OF                        | NO FIXED                |                     |
|                   | GOODS                           | INVENTORY EQUIPMENT ACCOUNTS OTHER   | INCLUDED                       | AMOUNT MATURITY OR      | MATURITY DATE       |
| 11                | MOTOR                           | YEAR MAKE                            | MODEL                          | V.I.N.                  |                     |
| 12                | VEHICLE                         |                                      |                                |                         |                     |
| 13                | GENERAL                         |                                      |                                |                         |                     |
| 14                | COLLATERAL                      |                                      |                                |                         |                     |
| 15                | DESCRIPTION                     |                                      |                                |                         |                     |
| 16                | REGISTERING AGENT OR            | SONOMA CAPITAL CORP.                 |                                |                         |                     |
| 17                | SECURED PARTY/<br>LIEN CLAIMANT | ADDRESS                              | 201 - 3007 14TH STREET SW      | CALGARY                 | AB T2T3V6           |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 29

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
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DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario

RUN NUMBER : 052  
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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

| CAUTION FILING | PAGE NO. OF                          | TOTAL PAGES                        | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER |
|----------------|--------------------------------------|------------------------------------|------------------------|-------------------------|------------------|
| 01             | 03                                   | 003                                |                        | 20221129 1403 1462 5664 |                  |
| 21             | RECORD FILE NUMBER                   | 785324547                          |                        |                         |                  |
| 22             | PAGE AMENDED                         | NO SPECIFIC PAGE AMENDED           | CHANGE REQUIRED        | RENEWAL YEARS           | CORRECT PERIOD   |
|                |                                      | X                                  | A AMENDMENT            |                         |                  |
| 23             | REFERENCE                            | FIRST GIVEN NAME                   | INITIAL                | SURNAME                 |                  |
| 24             | DEBTOR/ TRANSFEROR                   | BUSINESS NAME                      |                        |                         |                  |
| 25             | OTHER CHANGE                         |                                    |                        |                         |                  |
| 26             | REASON/                              |                                    |                        |                         |                  |
| 27             | DESCRIPTION                          |                                    |                        |                         |                  |
| 28             |                                      |                                    |                        |                         |                  |
| 02/            | DATE OF BIRTH                        | FIRST GIVEN NAME                   | INITIAL                | SURNAME                 |                  |
| 05             | DEBTOR/ 02OCT1977                    | STEFANO                            |                        | FERRANTE                |                  |
| 03/            | TRANSFeree                           | BUSINESS NAME                      |                        |                         |                  |
| 06             |                                      |                                    |                        |                         |                  |
| 04/07          | ADDRESS                              | 305 DRUMMOND ST EAST P.O BOX 135   | MERRICKVILLE           | ONTARIO CORPORATION NO. | ON K0G1N0        |
| 29             | ASSIGNOR                             |                                    |                        |                         |                  |
| 08             | SECURED PARTY/LIEN CLAIMANT/ASSIGNED |                                    |                        |                         |                  |
| 09             | ADDRESS                              |                                    |                        |                         |                  |
| 10             | COLLATERAL CLASSIFICATION            |                                    |                        |                         |                  |
|                | CONSUMER                             | MOTOR VEHICLE                      | DATE OF                | NO FIXED                |                  |
|                | GOODS                                | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED               | AMOUNT MATURITY OR      | MATURITY DATE    |
| 11             | MOTOR                                | YEAR MAKE                          | MODEL                  | V.I.N.                  |                  |
| 12             | VEHICLE                              |                                    |                        |                         |                  |
| 13             | GENERAL                              |                                    |                        |                         |                  |
| 14             | COLLATERAL                           |                                    |                        |                         |                  |
| 15             | DESCRIPTION                          |                                    |                        |                         |                  |
| 16             | REGISTERING AGENT OR                 | SONOMA CAPITAL CORP.               |                        |                         |                  |
| 17             | SECURED PARTY/ LIEN CLAIMANT         | ADDRESS 201 - 3007 14TH STREET SW  | CALGARY                | AB                      | T2T3V6           |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 30

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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84

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

784613133

00

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 001      | 3              |                        | 20220705 1447 6005 1078 | P PPSA           | 06                  |

01

DATE OF BIRTH

25OCT1976

FIRST GIVEN NAME

MARCIN

INITIAL

SURNAME

KOZNIIEWSKI

02

DEBTOR NAME

BUSINESS NAME

03

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

04

DATE OF BIRTH

02OCT1977

FIRST GIVEN NAME

STEFANO

INITIAL

S

SURNAME

FERRANTE

05

DEBTOR NAME

BUSINESS NAME

06

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

07

SECURED PARTY / LIEN CLAIMANT

CWB NATIONAL LEASING INC

08

ADDRESS

1525 BUFFALO PLACE

WINNIPEG

MB R3T 1L9

09

COLLATERAL CLASSIFICATION

CONSUMER GOODS

INVENTORY

EQUIPMENT

ACCOUNTS OTHER

MOTOR VEHICLE INCLUDED

AMOUNT

DATE OF MATURITY OR

NO FIXED MATURITY DATE

10

YEAR MAKE

2022 MERLO TELEHANDLER

MODEL

R50.35SPLUS

V.I.N.

ZF1RT30D1D2000321

11

MOTOR VEHICLE

12

GENERAL COLLATERAL DESCRIPTION

AGREEMENT NUMBER 3103488, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

13

14

15

REGISTERING AGENT

16

17

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

31

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
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ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
784613133

00

| CAPTION<br>FILING                    | PAGE<br>NO.                | TOTAL<br>OF<br>PAGES        | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER                   | REGISTRATION<br>PERIOD     |
|--------------------------------------|----------------------------|-----------------------------|---------------------------|-------------------------|---------------------------------------|----------------------------|
|                                      | 002                        | 3                           |                           | 20220705 1447 6005 1078 |                                       |                            |
| DEBTOR<br>NAME                       | DATE OF BIRTH<br>02OCT1977 | FIRST GIVEN NAME<br>STEFANO | INITIAL<br>G              | SURNAME<br>FERRANTE     |                                       |                            |
| BUSINESS NAME                        | ADDRESS<br>4609 MARCH ROAD |                             |                           | ALMONTE                 | ONTARIO CORPORATION NO.<br>ON K0A 1A0 |                            |
| DEBTOR<br>NAME                       | DATE OF BIRTH<br>29NOV1990 | FIRST GIVEN NAME<br>DYLAN   | INITIAL<br>J              | SURNAME<br>SLITER       |                                       |                            |
| BUSINESS NAME                        | ADDRESS<br>4609 MARCH ROAD |                             |                           | ALMONTE                 | ONTARIO CORPORATION NO.<br>ON K0A 1A0 |                            |
| SECURED PARTY /<br>LIEN CLAIMANT     | ADDRESS                    |                             |                           |                         |                                       |                            |
| COLLATERAL CLASSIFICATION            | CONSUMER                   | MOTOR VEHICLE               | AMOUNT                    | DATE OF<br>MATURITY     | OR                                    | NO. FIXED<br>MATURITY DATE |
| GOODS                                | INVENTORY                  | EQUIPMENT                   | ACCOUNTS                  | OTHER                   | INCLUDED                              |                            |
| YEAR MAKE                            | MODEL                      |                             |                           | V.I.N.                  |                                       |                            |
| MOTOR<br>VEHICLE                     |                            |                             |                           |                         |                                       |                            |
| GENERAL<br>COLLATERAL<br>DESCRIPTION |                            |                             |                           |                         |                                       |                            |
| REGISTERING<br>AGENT                 | ADDRESS                    |                             |                           |                         |                                       |                            |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

32

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
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PROVINCE OF ONTARIO  
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
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TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : 11449346 CANADA INC.  
 FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
 784613133

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
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| 01             | 003      | 3              |                        | 20220705 1447 6005 1078 |                  |                     |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 02          |               |                  |         |         |

| DEBTOR NAME | BUSINESS NAME        |
|-------------|----------------------|
| 03          | 11449346 CANADA INC. |

| DEBTOR NAME | ADDRESS         | CITY    | PROVINCE | POSTAL CODE | ONTARIO CORPORATION NO. |
|-------------|-----------------|---------|----------|-------------|-------------------------|
| 04          | 4609 MARCH ROAD | ALMONTE | ON       | K0A 1A0     |                         |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
| 05          |               |                  |         |         |

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
| 06          | P3 PANELS     |

| DEBTOR NAME | ADDRESS         | CITY    | PROVINCE | POSTAL CODE | ONTARIO CORPORATION NO. |
|-------------|-----------------|---------|----------|-------------|-------------------------|
| 07          | 4609 MARCH ROAD | ALMONTE | ON       | K0A 1A0     |                         |

08 SECURED PARTY /  
 LIEN CLAIMANT

09 ADDRESS

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY OR | NO FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------------|------------------------|--------|---------------------|------------------------|
| 10                        |                |           |           |                |                        |        |                     |                        |

| MOTOR VEHICLE | YEAR MAKE | MODEL | V.I.N. |
|---------------|-----------|-------|--------|
| 11            |           |       |        |

12

13 GENERAL  
 14 COLLATERAL  
 15 DESCRIPTION

16 REGISTERING  
 17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

33

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
 REGISTRAR OF  
 PERSONAL PROPERTY SECURITY/  
 LE REGISTREUR  
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
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CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
778044618

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
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|                   | 01          | 009                  |                           | 20211108 1402 1462 4853 | P PPSA              | 6                      |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B. MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC.

07 ADDRESS 4609 MARCH ROAD ALMONTE ONTARIO CORPORATION NO. ON K0A1A0

08 SECURED PARTY / MITSUBISHI HC CAPITAL CANADA, INC.  
LIEN CLAIMANT

09 ADDRESS 301-3390 SOUTH SERVICE RD. BURLINGTON ON L7N3J5

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE | AMOUNT    | DATE OF  | NO FIXED |          |          |    |               |
|----------|---------------|-----------|----------|----------|----------|----------|----|---------------|
| GOODS    | INVENTORY     | EQUIPMENT | ACCOUNTS | OTHER    | INCLUDED | MATURITY | OR | MATURITY DATE |
|          |               |           |          |          |          |          |    |               |

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL 1.TELEHANDLER, MERLO, TF42.7TTCS TIER 4A, 2016 N/S ZF1P50TB0C5003329

14 COLLATERAL COMPLETE WITH ANTI-TORSION HTC, EXTRA WIDE CAB, RING OF STEEL, QUICK

15 DESCRIPTION

16 REGISTERING PPSA CANADA INC. - (7945)  
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 34

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
778044618

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|                | 02       | 009            |                        | 20211108 1402 1462 4853 | P PPSA           | 6                   |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

02 DEBTOR

03 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

05 DEBTOR

06 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /

09 LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO FIXED

GOODS

INVENTORY EQUIPMENT

ACCOUNTS OTHER

INCLUDED

MATURITY OR

MATURITY DATE

10

| YEAR MAKE | MODEL | V.I.N. |
|-----------|-------|--------|
|-----------|-------|--------|

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

ATTACH CARRIAGE, AIR CONDITIONING, MERLO SAFETY SYSTEM, SIDE SHIFT  
& BAC SUSPENSION, CARRIAGE ADD-ON ZM2, WIDTH 48 FEET, RE-HANDLING  
BUCKET 1350 L-ZM2, CARRIAGE ITA 80 INCH CLASS 3 ZM2, INCLUDING FORKS

16 REGISTERING

17 AGENT

PPSA CANADA INC. - (7945)

ADDRESS

110 SHEPPARD AVE EAST, SUITE 303

TORONTO

ON

M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY \*\*\*

CONTINUED... 35

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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89

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

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01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
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03 009 20211108 1402 1462 4853 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL A0500 48X5X2 INCH  
14 COLLATERAL  
15 DESCRIPTION

THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL

16 REGISTERING PPSA CANADA INC. - (7945)  
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 36

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 08/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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90

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
778044618

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
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01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR NAME

03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR NAME

07 BUSINESS NAME

08 ADDRESS

ONTARIO CORPORATION NO.

09 SECURED PARTY / LIEN CLAIMANT

10 ADDRESS

| COLLATERAL CLASSIFICATION |           |           |                | MOTOR VEHICLE | AMOUNT | DATE OF     | NO FIXED      |
|---------------------------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| CONSUMER GOODS            | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED      |        | MATURITY OR | MATURITY DATE |
|                           |           |           |                |               |        |             |               |

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,  
14 COLLATERAL APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR  
15 DESCRIPTION KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND

16 REGISTERING AGENT PPSA CANADA INC. - (7945)

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 37

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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91

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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778044618

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| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE<br>INCLUDED | AMOUNT | DATE OF<br>MATURITY | OR | NO. FIXED<br>MATURITY DATE |
|----------|-------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|----------------------------|
|----------|-------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|----------------------------|

YEAR MAKE

MODEL

V.I.N.

GENERAL  
COLLATERAL  
DESCRIPTION

ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE "EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED

REGISTERING  
AGENT

PPSA CANADA INC. - (7945)

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 38

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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92

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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778044618

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
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02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE

13 GENERAL COLLATERAL")  
14 COLLATERAL (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE  
15 DESCRIPTION EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL

16 REGISTERING PPSA CANADA INC. - (7945)  
17 AGENT ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 39

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(ej1fv 05/2022)

Ontario 

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PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
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93

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
778044618

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01

| CAUTION<br>FILING | PAGE<br>NO. OF | TOTAL<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|----------------|----------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 07             | 009            |                           | 20211108 1402 1462 4853 | P PPSA              | 6                      |

02

03

| DEBTOR<br>NAME | DATE OF BIRTH | BUSINESS NAME | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|---------------|------------------|---------|---------|
|                |               |               |                  |         |         |

04

ONTARIO CORPORATION NO.

05

06

| DEBTOR<br>NAME | DATE OF BIRTH | BUSINESS NAME | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|---------------|------------------|---------|---------|
|                |               |               |                  |         |         |

07

ONTARIO CORPORATION NO.

08

09

| SECURED PARTY /<br>LIEN CLAIMANT | ADDRESS |
|----------------------------------|---------|
|                                  |         |

10

| COLLATERAL CLASSIFICATION |       |           |           |                | MOTOR VEHICLE | AMOUNT | DATE OF     | NO. FIXED     |
|---------------------------|-------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| CONSUMER                  | GOODS | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED      |        | MATURITY OR | MATURITY DATE |
|                           |       |           |           |                |               |        |             |               |

11

12

| MOTOR<br>VEHICLE | YEAR MAKE | MODEL | V.T.N. |
|------------------|-----------|-------|--------|
|                  |           |       |        |

13

14

15

| GENERAL     | (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION<br>OF THE EQUIPMENT |
|-------------|--|
| COLLATERAL  |  |
| DESCRIPTION | (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR                     |
|             |  |

16

17

| REGISTERING<br>AGENT | PPSA CANADA INC. - (7945) |
|----------------------|---------------------------|
|                      |                           |

ADDRESS: 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 40

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 40  
( 1034)

94

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
778044618

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 08       | 009            |                        | 20211108 1402 1462 4853 | P PPSA           | 6                   |

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
|-------------|---------------|------------------|---------|---------|

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
|-------------|---------------|

ONTARIO CORPORATION NO.

| DEBTOR NAME | ADDRESS |
|-------------|---------|
|-------------|---------|

| DEBTOR NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|-------------|---------------|------------------|---------|---------|
|-------------|---------------|------------------|---------|---------|

| DEBTOR NAME | BUSINESS NAME |
|-------------|---------------|
|-------------|---------------|

ONTARIO CORPORATION NO.

| DEBTOR NAME | ADDRESS |
|-------------|---------|
|-------------|---------|

| SECURED PARTY / LIEN CLAIMANT | ADDRESS |
|-------------------------------|---------|
|-------------------------------|---------|

| SECURED PARTY / LIEN CLAIMANT | ADDRESS |
|-------------------------------|---------|
|-------------------------------|---------|

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|------------------------|
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|------------------------|

| COLLATERAL CLASSIFICATION | CONSUMER GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE INCLUDED | AMOUNT | DATE OF MATURITY | OR | NO FIXED MATURITY DATE |
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|------------------------|
|---------------------------|----------------|-----------|-----------|----------|-------|------------------------|--------|------------------|----|------------------------|

| MOTOR VEHICLE | YEAR | MAKE | MODEL | V.I.N. |
|---------------|------|------|-------|--------|
|---------------|------|------|-------|--------|

| MOTOR VEHICLE | YEAR | MAKE | MODEL | V.I.N. |
|---------------|------|------|-------|--------|
|---------------|------|------|-------|--------|

| GENERAL COLLATERAL DESCRIPTION | DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND (IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL, IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL |
|--------------------------------|---|
|--------------------------------|---|

| REGISTERING AGENT | PPSA CANADA INC. - (7945) |
|-------------------|---------------------------|
|-------------------|---------------------------|

| REGISTERING AGENT | ADDRESS | 110 SHEPPARD AVE EAST, SUITE 303 | TORONTO | ON | M2N6Y8 |
|-------------------|---------|----------------------------------|---------|----|--------|
|-------------------|---------|----------------------------------|---------|----|--------|

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 41

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 41  
( 1035)

95

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
778044618

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
09 009 20211108 1402 1462 4853 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR  
VEHICLE

13 GENERAL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING PPSA CANADA INC. - (7945)  
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 42

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 42  
( 1036)

96

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
764993799

| CAUTION FILING | PAGE NO. | TOTAL OF PAGES | MOTOR VEHICLE SCHEDULE | REGISTRATION NUMBER     | REGISTERED UNDER | REGISTRATION PERIOD |
|----------------|----------|----------------|------------------------|-------------------------|------------------|---------------------|
|                | 001      | 3              |                        | 20200821 1734 1901 4942 | P PPSA           | 06                  |

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 1394894 ONTARIO INC.

07 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

08 SECURED PARTY / LIEN CLAIMANT MERIDIAN ONECAP CREDIT CORP.

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

| COLLATERAL CLASSIFICATION |           |           |                | MOTOR VEHICLE | AMOUNT | DATE OF     | NO. FIXED     |
|---------------------------|-----------|-----------|----------------|---------------|--------|-------------|---------------|
| GOODS                     | INVENTORY | EQUIPMENT | ACCOUNTS OTHER | INCLUDED      |        | MATURITY OR | MATURITY DATE |
|                           |           | X         |                | X             |        |             |               |

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL LASER PROJECTOR SYSTEM (S) SINGLE HEAD LTG SYSTEM (S) TOGETHER WITH  
14 COLLATERAL ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS  
15 DESCRIPTION ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM

16 REGISTERING AGENT ESC CORPORATE SERVICES LTD.

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 43

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 43  
( 1037)

97

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
764993799

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 3 20200821 1734 1901 4942

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

09 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR  
VEHICLE

13 GENERAL DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE  
14 COLLATERAL COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT  
15 DESCRIPTION INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR

16 REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY \*\*\*

CONTINUED... 44

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 44  
( 1038)

98

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
764993799

00

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 003         | 3                    |                           | 20200821 1734 1901 4942 |                     |                        |

01

| DEBTOR<br>NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
|                |               |                  |         |         |

02

| BUSINESS NAME |
|---------------|
|               |

03

| ADDRESS |
|---------|
|         |

04

ONTARIO CORPORATION NO.

| DEBTOR<br>NAME | DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|----------------|---------------|------------------|---------|---------|
|                |               |                  |         |         |

05

| BUSINESS NAME |
|---------------|
|               |

06

| ADDRESS |
|---------|
|         |

07

ONTARIO CORPORATION NO.

| SECURED PARTY /<br>LIEN CLAIMANT |
|----------------------------------|
|                                  |

08

| ADDRESS |
|---------|
|         |

09

COLLATERAL CLASSIFICATION

| CONSUMER<br>GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE<br>INCLUDED | AMOUNT | DATE OF<br>MATURITY | OR | NO. FIXED<br>MATURITY DATE |
|-------------------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|----------------------------|
|                   |           |           |          |       |                           |        |                     |    |                            |

10

| MOTOR<br>VEHICLE | YEAR | MAKE | MODEL | V.I.N. |
|------------------|------|------|-------|--------|
|                  |      |      |       |        |

11

12

13 GENERAL PROCEEDS OF THE COLLATERAL

14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING  
17 AGENT

| ADDRESS |
|---------|
|         |

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

45

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 45  
( 1039)

99

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
764010054

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 3 20200723 1325 1902 5307 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO.  
ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.  
09 LIEN CLAIMANT

ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE  
X X

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL ASSY SHEETER TABLE (S) CSA CERTIFICATION (S) MINI LASER(S) SKATE  
14 COLLATERAL WHEEL STEEL (S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS  
15 DESCRIPTION REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL

16 REGISTERING ESC CORPORATE SERVICES LTD.  
17 AGENT

ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY \*\*\*

CONTINUED... 46

CERTIFIED BY/CERTIFIÉES PAR  
V. Quintanilla W.  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 46  
( 1040)

100

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
764010054

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 002         | 3                    |                           | 20200723 1329 1902 5307 |                     |                        |

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

| DATE OF BIRTH | FIRST GIVEN NAME | INITIAL | SURNAME |
|---------------|------------------|---------|---------|
|---------------|------------------|---------|---------|

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER<br>GOODS | INVENTORY | EQUIPMENT | ACCOUNTS | OTHER | MOTOR VEHICLE<br>INCLUDED | AMOUNT | DATE OF<br>MATURITY | OR | NO. FIXED<br>MATURITY DATE |
|-------------------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|----------------------------|
|-------------------|-----------|-----------|----------|-------|---------------------------|--------|---------------------|----|----------------------------|

| YEAR | MAKE | MODEL | V.I.N. |
|------|------|-------|--------|
|------|------|-------|--------|

GENERAL  
COLLATERAL  
DESCRIPTION

PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE  
AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE  
PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

47

CERTIFIED BY/CERTIFIÉES PAR  
*V. Quintanilla W.*  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 2025022111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 47  
( 1041)

101

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
764010054

| CAUTION<br>FILING | PAGE<br>NO. | TOTAL<br>OF<br>PAGES | MOTOR VEHICLE<br>SCHEDULE | REGISTRATION<br>NUMBER  | REGISTERED<br>UNDER | REGISTRATION<br>PERIOD |
|-------------------|-------------|----------------------|---------------------------|-------------------------|---------------------|------------------------|
|                   | 003         | 3                    |                           | 20200723 1329 1902 5307 |                     |                        |

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

| CONSUMER | MOTOR VEHICLE                      | AMOUNT   | DATE OF     | NO FIXED      |
|----------|------------------------------------|----------|-------------|---------------|
| GOODS    | INVENTORY EQUIPMENT ACCOUNTS OTHER | INCLUDED | MATURITY OR | MATURITY DATE |

YEAR MAKE MODEL V.I.N.

MOTOR  
VEHICLE

GENERAL DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

COLLATERAL  
DESCRIPTION

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...

48

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052  
RUN DATE : 2025/02/21  
ID : 20250221111507.71

PROVINCE OF ONTARIO  
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 48  
( 1042)

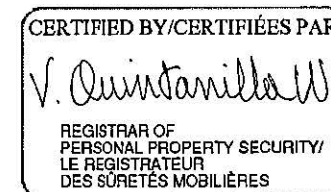
102

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : 11449346 CANADA INC.  
FILE CURRENCY : 20FEB 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

| FILE NUMBER | REGISTRATION NUMBER     | REGISTRATION NUMBER     | REGISTRATION NUMBER | REGISTRATION NUMBER |
|-------------|-------------------------|-------------------------|---------------------|---------------------|
| 797468283   | 20230925 1425 1902 4238 | 20230929 1626 5064 8721 |                     |                     |
| 796579101   | 20230825 1329 1793 7669 |                         |                     |                     |
| 795522231   | 20230724 1101 1902 3134 |                         |                     |                     |
| 791981793   | 20230331 1649 1901 3900 |                         |                     |                     |
| 787569759   | 20221014 1005 1462 5887 |                         |                     |                     |
| 787148802   | 20220929 1131 5064 6587 | 20221003 1535 5064 8253 |                     |                     |
| 785324547   | 20220728 1402 1462 6323 | 20221129 1403 1462 5664 |                     |                     |
| 784613133   | 20220705 1447 6005 1078 |                         |                     |                     |
| 778044618   | 20211108 1402 1462 4853 |                         |                     |                     |
| 764993799   | 20200821 1734 1901 4942 |                         |                     |                     |
| 764010054   | 20200723 1329 1902 5307 |                         |                     |                     |

14 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crt) 05/2022



## **APPENDIX F**

Enquiry Result

File Currency: 20FEB 2025

Show All Pages

Note: All pages have been returned.

|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|--|---|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor   |                  |             |                        |                         |                            |                     |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
| File Currency                                | 20FEB 2025  |                  |             |                        |                         |                            |                     |                     |                        |
|  | File Number   | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 505519587   | 1                | 10          | 1                      | 36                      | 17MAY 2030                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |                  |             |                        |                         |                            |                     |                     |                        |
| File Number                                  | Caution Filing  | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 505519587                                    |   | 001              | 5           |                        | 20240517 1920 1901 5073 | P PPSA                     | 06                  |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  | 123 POONAMALIE RD   |                  |             |                        | SMITHS FALLS            | ON                         | K7A 5B8             |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  | UNITED EDGE STRUCTURAL COMPONENTS (UESC)                              |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  | 123 POONAMALIE RD   |                  |             |                        | SMITHS FALLS            | ON                         | K7A 5B8             |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant   |                  |             |                        |                         |                            |                     |                     |                        |
|  | CONCENTRA EQUIPMENT FINANCE, A DIVISION OF BENNINGTON FINANCIAL CORP. |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  | 100-1465 NORTH SERVICE RD EAST  |                  |             |                        | OAKVILLE                | ON                         | L6H 1A7             |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   |                  | X           |                        | X                       |                            |                     | 16MAY2030           |                        |
| Motor Vehicle Description                    | Year  | Make             |             |                        | Model                   |                            | V.I.N.              |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description  |                  |             |                        |                         |                            |                     |                     |                        |
|  | PURSUANT TO LEASE AGREEMENT 70001286, ALL PRESENT AND FUTURE          |                  |             |                        |                         |                            |                     |                     |                        |
|  | EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 70001286 TOGETHER WITH ALL   |                  |             |                        |                         |                            |                     |                     |                        |

ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,

|                          |                                 |             |                 |                    |
|--------------------------|---------------------------------|-------------|-----------------|--------------------|
| <b>Registering Agent</b> | <b>Registering Agent</b>        |             |                 |                    |
|                          | ESC CORPORATE SERVICES LTD.     |             |                 |                    |
|                          | <b>Address</b>                  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                          | 445 KING STREET WEST, SUITE 400 | TORONTO     | ON              | M5V 1K4            |

CONTINUED

|                            |                      |               |                    |             |                 |                    |               |
|----------------------------|----------------------|---------------|--------------------|-------------|-----------------|--------------------|---------------|
| <b>Type of Search</b>      | Business Debtor      |               |                    |             |                 |                    |               |
| <b>Search Conducted On</b> | 12574764 CANADA LTD. |               |                    |             |                 |                    |               |
| <b>File Currency</b>       | 20FEB 2025           |               |                    |             |                 |                    |               |
|                            | <b>File Number</b>   | <b>Family</b> | <b>of Families</b> | <b>Page</b> | <b>of Pages</b> | <b>Expiry Date</b> | <b>Status</b> |
|                            | 505519587            | 1             | 10                 | 2           | 36              | 17MAY 2030         |               |

**FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN**

|                    |                       |                |                    |                               |                            |                         |                            |
|--------------------|-----------------------|----------------|--------------------|-------------------------------|----------------------------|-------------------------|----------------------------|
| <b>File Number</b> | <b>Caution Filing</b> | <b>Page of</b> | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b> |
| 505519587          |                       | 002            | 5                  |                               | 20240517 1920 1901 5073    |                         |                            |

|                   |                       |                  |              |                            |             |
|-------------------|-----------------------|------------------|--------------|----------------------------|-------------|
| Individual Debtor | Date of Birth         | First Given Name | Initial      | Surname                    |             |
|                   | 02OCT1977             | STEFANO          | G            | FERRANTE                   |             |
| Business Debtor   | Business Debtor Name  |                  |              | Ontario Corporation Number |             |
|                   |                       |                  |              |                            |             |
|                   | Address               |                  | City         | Province                   | Postal Code |
|                   | 305 DRUMMOND STREET E |                  | MERRICKVILLE | ON                         | K0G 1N0     |

|                   |                      |                  |         |                            |             |
|-------------------|----------------------|------------------|---------|----------------------------|-------------|
| Individual Debtor | Date of Birth        | First Given Name | Initial | Surname                    |             |
|                   |                      |                  |         |                            |             |
| Business Debtor   | Business Debtor Name |                  |         | Ontario Corporation Number |             |
|                   | 12574764 CANADA LTD. |                  |         |                            |             |
|                   | Address              |                  | City    | Province                   | Postal Code |
|                   | 15 LILLICO DRIVE     |                  | OTTAWA  | ON                         | K1V 9L5     |

|                      |                                      |  |  |  |             |                 |                    |
|----------------------|--------------------------------------|--|--|--|-------------|-----------------|--------------------|
| <b>Secured Party</b> | <b>Secured Party / Lien Claimant</b> |  |  |  |             |                 |                    |
|                      |                                      |  |  |  |             |                 |                    |
|                      | <b>Address</b>                       |  |  |  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                      |                                      |  |  |  |             |                 |                    |

|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |
|----------------------------------|-----------------------|------------------|------------------|-----------------|--------------|-------------------------------|---------------|----------------------------|-------------------------------|
| <b>Collateral Classification</b> | <b>Consumer Goods</b> | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |

|                                  |             |             |  |  |              |  |               |
|----------------------------------|-------------|-------------|--|--|--------------|--|---------------|
| <b>Motor Vehicle Description</b> | <b>Year</b> | <b>Make</b> |  |  | <b>Model</b> |  | <b>V.I.N.</b> |
|                                  |             |             |  |  |              |  |               |
|                                  |             |             |  |  |              |  |               |

|                                       |  |  |  |  |  |  |  |
|---------------------------------------|--|--|--|--|--|--|--|
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                              |  |  |  |  |  |  |
|                                       | ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, |  |  |  |  |  |  |
|                                       | ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY   |  |  |  |  |  |  |
|                                       | DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,    |  |  |  |  |  |  |

|                          |                          |             |                 |                    |
|--------------------------|--------------------------|-------------|-----------------|--------------------|
| <b>Registering Agent</b> | <b>Registering Agent</b> |             |                 |                    |
|                          |                          |             |                 |                    |
|                          | <b>Address</b>           | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                          |                          |             |                 |                    |

CONTINUED

|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|--|---|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor   |                  |             |                        |                         |                            |                     |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
| File Currency                                | 20FEB 2025  |                  |             |                        |                         |                            |                     |                     |                        |
|  | File Number   | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 505519587   | 1                | 10          | 3                      | 36                      | 17MAY 2030                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |                  |             |                        |                         |                            |                     |                     |                        |
| File Number                                  | Cautions Filing   | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 505519587                                    |   | 003              | 5           |                        | 20240517 1920 1901 5073 |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  | UNITED EDGE STRUCTURAL COMPONENTS (UESC)                            |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  | 15 LILLICO DRIVE  |                  |             |                        | OTTAWA                  | ON                         | K1V 9L5             |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  | 02OCT1977   | STEFANO          |             |                        |                         | FERRANTE                   |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  | 305 DRUMMOND STREET E   |                  |             |                        | MERRICKVILLE            | ON                         | K0G 1N0             |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant                                       |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description                    | Year  | Make             |             |                        | Model                   | V.I.N.                     |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description                                      |                  |             |                        |                         |                            |                     |                     |                        |
|  | EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, |                  |             |                        |                         |                            |                     |                     |                        |
|  | ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF    |                  |             |                        |                         |                            |                     |                     |                        |
|  | TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY     |                  |             |                        |                         |                            |                     |                     |                        |
| Registering Agent                            | Registering Agent   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |

CONTINUED

|                     |                      |  |  |  |  |  |  |
|---------------------|----------------------|--|--|--|--|--|--|
| Type of Search      | Business Debtor      |  |  |  |  |  |  |
| Search Conducted On | 12574764 CANADA LTD. |  |  |  |  |  |  |
| File Currency       | 20FEB 2025           |  |  |  |  |  |  |

|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|--|---|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
|  | File Number   | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 505519587   | 1                | 10          | 4                      | 36                      | 17MAY 2030                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |                  |             |                        |                         |                            |                     |                     |                        |
| File Number                                  | Caution Filing  | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 505519587                                    |   | 004              | 5           |                        | 20240517 1920 1901 5073 |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant                                       |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description                    | Year  | Make             |             |                        | Model                   |                            | V.I.N.              |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description                                      |                  |             |                        |                         |                            |                     |                     |                        |
|  | INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR         |                  |             |                        |                         |                            |                     |                     |                        |
|  | COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF |                  |             |                        |                         |                            |                     |                     |                        |
|  | THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE (1)   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Registering Agent                            | Registering Agent   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |

CONTINUED

|  |                      |         |             |                        |                     |                  |                     |  |  |
|--|----------------------|---------|-------------|------------------------|---------------------|------------------|---------------------|--|--|
| Type of Search                               | Business Debtor      |         |             |                        |                     |                  |                     |  |  |
| Search Conducted On                          | 12574764 CANADA LTD. |         |             |                        |                     |                  |                     |  |  |
| File Currency                                | 20FEB 2025           |         |             |                        |                     |                  |                     |  |  |
|  | File Number          | Family  | of Families | Page                   | of Pages            | Expiry Date      | Status              |  |  |
|  | 505519587            | 1       | 10          | 5                      | 36                  | 17MAY 2030       |                     |  |  |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                      |         |             |                        |                     |                  |                     |  |  |
| File Number                                  | Caution Filing       | Page of | Total Pages | Motor Vehicle Schedule | Registration Number | Registered Under | Registration Period |  |  |

|                                |   |                  |           |          |                         |                            |        |                     |                        |
|--------------------------------|---|------------------|-----------|----------|-------------------------|----------------------------|--------|---------------------|------------------------|
| 505519587                      |   | 005              | 5         |          | 20240517 1920 1901 5073 |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Individual Debtor              | Date of Birth   | First Given Name |           |          | Initial                 | Surname                    |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Business Debtor                | Business Debtor Name                                      |                  |           |          |                         | Ontario Corporation Number |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                | Address   |                  |           | City     | Province                | Postal Code                |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Individual Debtor              | Date of Birth   | First Given Name |           |          | Initial                 | Surname                    |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Business Debtor                | Business Debtor Name                                      |                  |           |          |                         | Ontario Corporation Number |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                | Address   |                  |           | City     | Province                | Postal Code                |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Secured Party                  | Secured Party / Lien Claimant                             |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                | Address   |                  |           | City     | Province                | Postal Code                |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Collateral Classification      | Consumer Goods  | Inventory        | Equipment | Accounts | Other                   | Motor Vehicle Included     | Amount | Date of Maturity or | No Fixed Maturity Date |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Motor Vehicle Description      | Year  | Make             |           |          | Model                   |                            | V.I.N. |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| General Collateral Description | General Collateral Description                            |                  |           |          |                         |                            |        |                     |                        |
|                                | VIRTEK 5 HEAD LASER PROJECTION SYSTEM WITH PROJECTOR TYPE |                  |           |          |                         |                            |        |                     |                        |
|                                | -LPS-10/3/RS70M   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
| Registering Agent              | Registering Agent   |                  |           |          |                         |                            |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |
|                                | Address   |                  |           | City     | Province                | Postal Code                |        |                     |                        |
|                                |   |                  |           |          |                         |                            |        |                     |                        |

END OF FAMILY

|  |                      |                  |             |                        |                         |                            |                     |  |  |
|--|----------------------|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|--|--|
| Type of Search                               | Business Debtor      |                  |             |                        |                         |                            |                     |  |  |
| Search Conducted On                          | 12574764 CANADA LTD. |                  |             |                        |                         |                            |                     |  |  |
| File Currency                                | 20FEB 2025           |                  |             |                        |                         |                            |                     |  |  |
|  | File Number          | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |  |  |
|  | 778652244            | 2                | 10          | 6                      | 36                      | 30NOV 2026                 |                     |  |  |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                      |                  |             |                        |                         |                            |                     |  |  |
| File Number                                  | Caution Filing       | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |  |  |
| 778652244                                    |                      | 001              | 1           |                        | 20211130 1608 1532 2843 | P PPSA                     | 05                  |  |  |
|  |                      |                  |             |                        |                         |                            |                     |  |  |
| Individual Debtor                            | Date of Birth        | First Given Name |             |                        | Initial                 | Surname                    |                     |  |  |
|  |                      |                  |             |                        |                         |                            |                     |  |  |
| Business Debtor                              | Business Debtor Name |                  |             |                        |                         | Ontario Corporation Number |                     |  |  |

|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
|---------------------------------------|---------------------------------------|-------------------------|------------------|-----------------------------------|----------------|-------------------------------|---------------|----------------------------|-------------------------------|
| 12574764 CANADA INC.                  |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Address</b>                        |                                       | <b>City</b>             | <b>Province</b>  | <b>Postal Code</b>                |                |                               |               |                            |                               |
| 15 LILLICO DRIVE                      |                                       | OTTAWA                  | ON               | K1V9L5                            |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Individual Debtor</b>              | <b>Date of Birth</b>                  | <b>First Given Name</b> |                  | <b>Initial</b>                    | <b>Surname</b> |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b>           |                         |                  | <b>Ontario Corporation Number</b> |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Address</b>                        |                                       | <b>City</b>             | <b>Province</b>  | <b>Postal Code</b>                |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>  |                         |                  |                                   |                |                               |               |                            |                               |
| ROYAL BANK OF CANADA                  |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Address</b>                        |                                       | <b>City</b>             | <b>Province</b>  | <b>Postal Code</b>                |                |                               |               |                            |                               |
| 7101 PARC AVENUE, 5TH FLOOR           |                                       | MONTREAL                | QC               | H3N 1X9                           |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                 | <b>Inventory</b>        | <b>Equipment</b> | <b>Accounts</b>                   | <b>Other</b>   | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |                                       | X                       | X                | X                                 | X              | X                             |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>                           | <b>Make</b>             |                  | <b>Model</b>                      |                | <b>V.I.N.</b>                 |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b> |                         |                  |                                   |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
|                                       |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>              |                         |                  |                                   |                |                               |               |                            |                               |
| D + H LIMITED PARTNERSHIP             |                                       |                         |                  |                                   |                |                               |               |                            |                               |
| <b>Address</b>                        |                                       | <b>City</b>             | <b>Province</b>  | <b>Postal Code</b>                |                |                               |               |                            |                               |
| 2 ROBERT SPECK PARKWAY, 15TH FLOOR    |                                       | MISSISSAUGA             | ON               | L4Z 1H8                           |                |                               |               |                            |                               |

END OF FAMILY

|   |                             |                         |                    |                                   |                            |                         |                            |  |  |
|---|-----------------------------|-------------------------|--------------------|-----------------------------------|----------------------------|-------------------------|----------------------------|--|--|
| <b>Type of Search</b>                               | Business Debtor             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                         |                    |                                   |                            |                         |                            |  |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                         |                    |                                   |                            |                         |                            |  |  |
|   | <b>File Number</b>          | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                       | <b>of Pages</b>            | <b>Expiry Date</b>      | <b>Status</b>              |  |  |
|   | 785324547                   | 3                       | 10                 | 7                                 | 36                         | 28JUL 2027              |                            |  |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b>     | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b> |  |  |
| 785324547   |                             | 01                      | 002                |                                   | 20220728 1402 1462 6323    | P PPSA                  | 5                          |  |  |
|   |                             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                    | <b>Surname</b>             |                         |                            |  |  |
|   |                             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    | <b>Ontario Corporation Number</b> |                            |                         |                            |  |  |
| 12574764 CANADA LTD                                 |                             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>Address</b>                                      |                             | <b>City</b>             | <b>Province</b>    | <b>Postal Code</b>                |                            |                         |                            |  |  |
| 123 POONAMALIE RD                                   |                             | SMITH FALLS             | ON                 | K7A5B8                            |                            |                         |                            |  |  |
|   |                             |                         |                    |                                   |                            |                         |                            |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                    | <b>Surname</b>             |                         |                            |  |  |
|   |                             |                         |                    |                                   |                            |                         |                            |  |  |

|                                       |   |                        |                        |                 |                       |                               |                                   |                            |                               |
|---------------------------------------|---|------------------------|------------------------|-----------------|-----------------------|-------------------------------|-----------------------------------|----------------------------|-------------------------------|
| <b>Business Debtor</b>                | <b>Business Debtor Name</b><br>11449346 CANADA INC          |                        |                        |                 |                       |                               | <b>Ontario Corporation Number</b> |                            |                               |
|                                       | <b>Address</b><br>545 DONALD B MUNRO DRICE                  |                        | <b>City</b><br>OTTAWA  |                 | <b>Province</b><br>ON |                               | <b>Postal Code</b><br>K0A1L0      |                            |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b><br>SONOMA CAPITAL CORP |                        |                        |                 |                       |                               |                                   |                            |                               |
|                                       | <b>Address</b><br>SUITE 201, 3007 14TH STREET SW            |                        | <b>City</b><br>CALGARY |                 | <b>Province</b><br>AB |                               | <b>Postal Code</b><br>T2T3V6      |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                                       | <b>Inventory</b>       | <b>Equipment</b>       | <b>Accounts</b> | <b>Other</b>          | <b>Motor Vehicle Included</b> | <b>Amount</b>                     | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |   |                        | X                      |                 |                       | X                             | 124000                            | 31JUL2027                  |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b><br>2014   | <b>Make</b><br>MANITOU |                        |                 | <b>Model</b><br>M50   |                               | <b>V.I.N.</b><br>796570           |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                       |                        |                        |                 |                       |                               |                                   |                            |                               |
|                                       |   |                        |                        |                 |                       |                               |                                   |                            |                               |
|                                       |   |                        |                        |                 |                       |                               |                                   |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b><br>SONOMA CAPITAL CORP             |                        |                        |                 |                       |                               |                                   |                            |                               |
|                                       | <b>Address</b><br>SUITE 201, 3007 14TH STREET SW            |                        | <b>City</b><br>CALGARY |                 | <b>Province</b><br>AB |                               | <b>Postal Code</b><br>T2T3V6      |                            |                               |

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|   |  |                |                                    |                               |                            |                         |                                   |  |  |
|---|--|----------------|------------------------------------|-------------------------------|----------------------------|-------------------------|-----------------------------------|--|--|
| <b>Type of Search</b>                               | Business Debtor                                    |                |                                    |                               |                            |                         |                                   |  |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                               |                |                                    |                               |                            |                         |                                   |  |  |
| <b>File Currency</b>                                | 20FEB 2025   |                |                                    |                               |                            |                         |                                   |  |  |
|   | <b>File Number</b>                                 | <b>Family</b>  | <b>of Families</b>                 | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>      | <b>Status</b>                     |  |  |
|   | 785324547  | 3              | 10                                 | 8                             | 36                         | 28JUL 2027              |                                   |  |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |  |                |                                    |                               |                            |                         |                                   |  |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>                              | <b>Page of</b> | <b>Total Pages</b>                 | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b>        |  |  |
| 785324547   |  | 02             | 002                                |                               | 20220728 1402 1462 6323    | P PPSA                  | 5                                 |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b><br>02OCT1977                  |                | <b>First Given Name</b><br>STEFANO |                               |                            | <b>Initial</b>          | <b>Surname</b><br>FERRANTE        |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>                        |                |                                    |                               |                            |                         | <b>Ontario Corporation Number</b> |  |  |
|   | <b>Address</b><br>305 DRUMMOND ST EAST P.O BOX 135 |                | <b>City</b><br>MERRICKVILLE        |                               | <b>Province</b><br>ON      |                         | <b>Postal Code</b><br>K0G1N0      |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                               |                | <b>First Given Name</b>            |                               |                            | <b>Initial</b>          | <b>Surname</b>                    |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>                        |                |                                    |                               |                            |                         | <b>Ontario Corporation Number</b> |  |  |
|   | <b>Address</b>                                     |                | <b>City</b>                        |                               | <b>Province</b>            |                         | <b>Postal Code</b>                |  |  |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b>               |                |                                    |                               |                            |                         |                                   |  |  |

|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
|---------------------------------------|---------------------------------------|------------------|------------------|-----------------|--------------|-------------------------------|-----------------|----------------------------|-------------------------------|
|                                       |                                       | <b>Address</b>   |                  | <b>City</b>     |              | <b>Province</b>               |                 | <b>Postal Code</b>         |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                 | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b>   | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>                           | <b>Make</b>      |                  |                 | <b>Model</b> |                               | <b>V.I.N.</b>   |                            |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b> |                  |                  |                 |              |                               |                 |                            |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
|                                       |                                       |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>              |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | SONOMA CAPITAL CORP                   |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | <b>Address</b>                        |                  |                  |                 | <b>City</b>  |                               | <b>Province</b> |                            | <b>Postal Code</b>            |
|                                       | SUITE 201, 3007 14TH STREET SW        |                  |                  |                 | CALGARY      |                               | AB              |                            | T2T3V6                        |

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|  |  |                         |                                 |  |                            |                |                      |                                   |  |
|--|--|-------------------------|---------------------------------|--|----------------------------|----------------|----------------------|-----------------------------------|--|
| <b>Type of Search</b>  | Business Debtor  |                         |                                 |  |                            |                |                      |                                   |  |
| <b>Search Conducted On</b>                                   | 12574764 CANADA LTD.   |                         |                                 |  |                            |                |                      |                                   |  |
| <b>File Currency</b>   | 20FEB 2025   |                         |                                 |  |                            |                |                      |                                   |  |
|  | <b>File Number</b>   | <b>Family</b>           | <b>of Families</b>              | <b>Page</b>                            | <b>of Pages</b>            |                |                      |                                   |  |
|  | 785324547  | 3                       | 10                              | 9                                      | 36                         |                |                      |                                   |  |
| <b>FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT</b> |  |                         |                                 |  |                            |                |                      |                                   |  |
|  | <b>Caution Filing</b>  | <b>Page of</b>          | <b>Total Pages</b>              | <b>Motor Vehicle Schedule Attached</b> | <b>Registration Number</b> |                |                      | <b>Registered Under</b>           |  |
|  |  | 01                      | 003                             |  | 20221129 1403 1462 5664    |                |                      |                                   |  |
| <b>Record Referenced</b>                                     | <b>File Number</b>   | <b>Page Amended</b>     | <b>No Specific Page Amended</b> | <b>Change Required</b>                 |                            |                | <b>Renewal Years</b> | <b>Correct Period</b>             |  |
|  | 785324547  |                         | X                               | A AMNDMNT                              |                            |                |                      |                                   |  |
| <b>Reference Debtor/ Transferor</b>                          | <b>First Given Name</b>  |                         |                                 |  | <b>Initial</b>             | <b>Surname</b> |                      |                                   |  |
|  |  |                         |                                 |  |                            |                |                      |                                   |  |
|  | <b>Business Debtor Name</b>  |                         |                                 |  |                            |                |                      |                                   |  |
|  | 12574764 CANADA LTD  |                         |                                 |  |                            |                |                      |                                   |  |
| <b>Other Change</b>  | <b>Other Change</b>  |                         |                                 |  |                            |                |                      |                                   |  |
|  |  |                         |                                 |  |                            |                |                      |                                   |  |
|  |  |                         |                                 |  |                            |                |                      |                                   |  |
| <b>Reason / Description</b>                                  | <b>Reason / Description</b>  |                         |                                 |  |                            |                |                      |                                   |  |
|  | REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED ASSET |                         |                                 |  |                            |                |                      |                                   |  |
|  | CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION              |                         |                                 |  |                            |                |                      |                                   |  |
| <b>Debtor/ Transferee</b>                                    | <b>Date of Birth</b>   | <b>First Given Name</b> |                                 |  | <b>Initial</b>             | <b>Surname</b> |                      |                                   |  |
|  |  |                         |                                 |  |                            |                |                      |                                   |  |
|  | <b>Business Debtor Name</b>  |                         |                                 |  |                            |                |                      | <b>Ontario Corporation Number</b> |  |
|  | 12574764 CANADA LTD  |                         |                                 |  |                            |                |                      |                                   |  |
|  | <b>Address</b>   |                         |                                 |  | <b>City</b>                |                | <b>Province</b>      | <b>Postal Code</b>                |  |

|                                |   |           |           |          |       |                        |          |                     |                        |
|--------------------------------|---|-----------|-----------|----------|-------|------------------------|----------|---------------------|------------------------|
|                                | 123 POONAMALIE RD                                     |           |           |          |       | SMITH FALLS ON         |          | K7A                 | 5B8                    |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Assignor Name                  | Assignor Name   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Secured Party                  | Secured party, lien claimant, assignee                |           |           |          |       |                        |          |                     |                        |
| SONOMA CAPITAL CORP            |   |           |           |          |       |                        |          |                     |                        |
|                                | Address   |           |           |          |       | City                   | Province | Postal Code         |                        |
|                                | SUITE 201, 3007 14TH STREET SW                        |           |           |          |       | CALGARY AB             | T2T      | 3V6                 |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Collateral Classification      | Consumer Goods  | Inventory | Equipment | Accounts | Other | Motor Vehicle Included | Amount   | Date of Maturity or | No Fixed Maturity Date |
|                                |   |           | X         |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Motor Vehicle Description      | Year  | Make      |           |          | Model |                        |          | V.I.N.              |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| General Collateral Description | General Collateral Description                        |           |           |          |       |                        |          |                     |                        |
|                                | 2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS 796570 |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Registering Agent              | Registering Agent or Secured Party/ Lien Claimant     |           |           |          |       |                        |          |                     |                        |
|                                | SONOMA CAPITAL CORP.                                  |           |           |          |       |                        |          |                     |                        |
|                                | Address   |           |           |          |       | City                   | Province | Postal Code         |                        |
|                                | 201 - 3007 14TH STREET SW                             |           |           |          |       | CALGARY                | AB       | T2T3V6              |                        |

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|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|---|----------------------|------------------|--------------------------|---------------------------------|-------------------------|---------|---------------|------------------|--|
| Type of Search  | Business Debtor      |                  |                          |                                 |                         |         |               |                  |  |
| Search Conducted On                                   | 12574764 CANADA LTD. |                  |                          |                                 |                         |         |               |                  |  |
| File Currency   | 20FEB 2025           |                  |                          |                                 |                         |         |               |                  |  |
|   | File Number          | Family           | of Families              | Page                            | of Pages                |         |               |                  |  |
|   | 785324547            | 3                | 10                       | 10                              | 36                      |         |               |                  |  |
| FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT |                      |                  |                          |                                 |                         |         |               |                  |  |
|   | Caution Filing       | Page of          | Total Pages              | Motor Vehicle Schedule Attached | Registration Number     |         |               | Registered Under |  |
|   |                      | 02               | 003                      |                                 | 20221129 1403 1462 5664 |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
| Record Referenced                                     | File Number          | Page Amended     | No Specific Page Amended | Change Required                 |                         |         | Renewal Years | Correct Period   |  |
|   | 785324547            |                  | X                        | A AMNDMNT                       |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
| Reference Debtor/ Transferor                          | First Given Name     |                  |                          |                                 | Initial                 | Surname |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|   | Business Debtor Name |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
| Other Change  | Other Change         |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
| Reason / Description                                  | Reason / Description |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
|   |                      |                  |                          |                                 |                         |         |               |                  |  |
| Debtor/ Transferee                                    | Date of Birth        | First Given Name |                          |                                 | Initial                 | Surname |               |                  |  |

|                                       |  |                                   |                    |
|---------------------------------------|--|-----------------------------------|--------------------|
| <b>Business Debtor Name</b>           |  | <b>Ontario Corporation Number</b> |                    |
| 11449346 CANADA INC                   |  |                                   |                    |
| <b>Address</b>                        | <b>City</b>  | <b>Province</b>                   | <b>Postal Code</b> |
| 545 DONALD B MUNRO DRICE              | OTTAWA ON  | K0A                               | 1L0                |
| <b>Assignor Name</b>                  | <b>Assignor Name</b>                                     |                                   |                    |
| <b>Secured Party</b>                  | <b>Secured party, lien claimant, assignee</b>            |                                   |                    |
| <b>Address</b>                        | <b>City</b>  | <b>Province</b>                   | <b>Postal Code</b> |
|                                       |  |                                   |                    |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                                    | <b>Inventory</b>                  | <b>Equipment</b>   |
|                                       |  |                                   |                    |
|                                       |  |                                   |                    |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>                       | <b>Model</b>       |
|                                       |  |                                   |                    |
|                                       |  |                                   |                    |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                    |                                   |                    |
|                                       |  |                                   |                    |
|                                       |  |                                   |                    |
| <b>Registering Agent</b>              | <b>Registering Agent or Secured Party/ Lien Claimant</b> |                                   |                    |
|                                       | SONOMA CAPITAL CORP.                                     |                                   |                    |
| <b>Address</b>                        | <b>City</b>  | <b>Province</b>                   | <b>Postal Code</b> |
| 201 - 3007 14TH STREET SW             | CALGARY  | AB                                | T2T3V6             |

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|  |                             |                     |                                 |  |                            |                         |
|--|-----------------------------|---------------------|---------------------------------|--|----------------------------|-------------------------|
| <b>Type of Search</b>  | Business Debtor             |                     |                                 |  |                            |                         |
| <b>Search Conducted On</b>                                   | 12574764 CANADA LTD.        |                     |                                 |  |                            |                         |
| <b>File Currency</b>   | 20FEB 2025                  |                     |                                 |  |                            |                         |
|  | <b>File Number</b>          | <b>Family</b>       | <b>of Families</b>              | <b>Page</b>                            | <b>of Pages</b>            |                         |
|  | 785324547                   | 3                   | 10                              | 11                                     | 36                         |                         |
| <b>FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT</b> |                             |                     |                                 |  |                            |                         |
|  | <b>Caution Filing</b>       | <b>Page of</b>      | <b>Total Pages</b>              | <b>Motor Vehicle Schedule Attached</b> | <b>Registration Number</b> | <b>Registered Under</b> |
|  |                             | 03                  | 003                             |  | 20221129 1403 1462 5664    |                         |
| <b>Record Referenced</b>                                     | <b>File Number</b>          | <b>Page Amended</b> | <b>No Specific Page Amended</b> | <b>Change Required</b>                 | <b>Renewal Years</b>       | <b>Correct Period</b>   |
|  | 785324547                   |                     | X                               | A AMNDMNT                              |                            |                         |
| <b>Reference Debtor/ Transferor</b>                          | <b>First Given Name</b>     |                     |                                 | <b>Initial</b>                         | <b>Surname</b>             |                         |
|  |                             |                     |                                 |  |                            |                         |
|  | <b>Business Debtor Name</b> |                     |                                 |  |                            |                         |
|  |                             |                     |                                 |  |                            |                         |
| <b>Other Change</b>  | <b>Other Change</b>         |                     |                                 |  |                            |                         |
|  |                             |                     |                                 |  |                            |                         |
|  |                             |                     |                                 |  |                            |                         |

|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|---------------------------------------|--|-------------------------|------------------|-----------------|--------------|-------------------------------|-----------------|-----------------------------------|-------------------------------|--|
| <b>Reason / Description</b>           | <b>Reason / Description</b>                              |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Debtor/ Transferee</b>             | <b>Date of Birth</b>                                     | <b>First Given Name</b> |                  |                 |              | <b>Initial</b>                | <b>Surname</b>  |                                   |                               |  |
|                                       | 02OCT1977  | STEFANO                 |                  |                 |              |                               | FERRANTE        |                                   |                               |  |
|                                       | <b>Business Debtor Name</b>                              |                         |                  |                 |              |                               |                 | <b>Ontario Corporation Number</b> |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>                |                               |  |
|                                       | 305 DRUMMOND ST EAST P.O BOX 135                         |                         |                  |                 |              | MERRICKVILLE                  | ON              | K0G1N0                            |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Assignor Name</b>                  | <b>Assignor Name</b>                                     |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Secured Party</b>                  | <b>Secured party, lien claimant, assignee</b>            |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>                |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                                    | <b>Inventory</b>        | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b>   | <b>Date of Maturity or</b>        | <b>No Fixed Maturity Date</b> |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>             |                  |                 |              | <b>Model</b>                  |                 | <b>V.I.N.</b>                     |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                    |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       |  |                         |                  |                 |              |                               |                 |                                   |                               |  |
| <b>Registering Agent</b>              | <b>Registering Agent or Secured Party/ Lien Claimant</b> |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       | SONOMA CAPITAL CORP.                                     |                         |                  |                 |              |                               |                 |                                   |                               |  |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>                |                               |  |
|                                       | 201 - 3007 14TH STREET SW                                |                         |                  |                 |              | CALGARY                       | AB              | T2T3V6                            |                               |  |

END OF FAMILY

|   |                             |                         |                    |                               |                            |                    |                         |                                   |  |  |
|---|-----------------------------|-------------------------|--------------------|-------------------------------|----------------------------|--------------------|-------------------------|-----------------------------------|--|--|
| <b>Type of Search</b>                               | Business Debtor             |                         |                    |                               |                            |                    |                         |                                   |  |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                         |                    |                               |                            |                    |                         |                                   |  |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                         |                    |                               |                            |                    |                         |                                   |  |  |
|   | <b>File Number</b>          | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b> | <b>Status</b>           |                                   |  |  |
|   | 785859012                   | 4                       | 10                 | 12                            | 36                         | 16AUG 2029         |                         |                                   |  |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                         |                    |                               |                            |                    |                         |                                   |  |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> |                    | <b>Registered Under</b> | <b>Registration Period</b>        |  |  |
| 785859012   |                             | 001                     | 1                  |                               | 20220816 1817 4085 3991    |                    | P PPSA                  | 07                                |  |  |
|   |                             |                         |                    |                               |                            |                    |                         |                                   |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    |                               |                            | <b>Initial</b>     | <b>Surname</b>          |                                   |  |  |
|   |                             |                         |                    |                               |                            |                    |                         |                                   |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                            |                    |                         | <b>Ontario Corporation Number</b> |  |  |
|   | 12574764 CANADA LTD         |                         |                    |                               |                            |                    |                         |                                   |  |  |
|   | <b>Address</b>              |                         |                    |                               |                            | <b>City</b>        | <b>Province</b>         | <b>Postal Code</b>                |  |  |
|   | 123 POONAMALIE ROAD         |                         |                    |                               |                            | SMITHS FALLS       | ON                      | K7A5B8                            |  |  |

|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
|---------------------------------------|---------------------------------------|-------------------------|------------------|-----------------|--------------|-----------------------------------|---------------|----------------------------|-------------------------------|
| <b>Individual Debtor</b>              | <b>Date of Birth</b>                  | <b>First Given Name</b> |                  | <b>Initial</b>  |              | <b>Surname</b>                    |               |                            |                               |
|                                       | 02OCT1977                             | STEFANO                 |                  | G               |              | FERRANTE                          |               |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b>           |                         |                  |                 |              | <b>Ontario Corporation Number</b> |               |                            |                               |
|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
|                                       | <b>Address</b>                        |                         |                  | <b>City</b>     |              | <b>Province</b>                   |               | <b>Postal Code</b>         |                               |
|                                       | 305 DRUMMOND STREET E                 |                         |                  | MERRICKVILLE    |              | ON                                |               | K0G1N0                     |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>  |                         |                  |                 |              |                                   |               |                            |                               |
|                                       | ROYAL BANK OF CANADA                  |                         |                  |                 |              |                                   |               |                            |                               |
|                                       | <b>Address</b>                        |                         |                  | <b>City</b>     |              | <b>Province</b>                   |               | <b>Postal Code</b>         |                               |
|                                       | 10 YORK MILLS ROAD 3RD FLOOR          |                         |                  | TORONTO         |              | ON                                |               | M2P 0A2                    |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                 | <b>Inventory</b>        | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b>     | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       | X                                     |                         |                  |                 |              | X                                 | 81797.40      | 29JUL2029                  |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>                           | <b>Make</b>             |                  | <b>Model</b>    |              | <b>V.I.N.</b>                     |               |                            |                               |
|                                       | 2022                                  | RAM                     |                  | 3500            |              | 3C7WRNCL4NG294057                 |               |                            |                               |
|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b> |                         |                  |                 |              |                                   |               |                            |                               |
|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
|                                       |                                       |                         |                  |                 |              |                                   |               |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>              |                         |                  |                 |              |                                   |               |                            |                               |
|                                       | D + H LIMITED PARTNERSHIP             |                         |                  |                 |              |                                   |               |                            |                               |
|                                       | <b>Address</b>                        |                         |                  | <b>City</b>     |              | <b>Province</b>                   |               | <b>Postal Code</b>         |                               |
|                                       | 2 ROBERT SPECK PARKWAY, 15TH FLOOR    |                         |                  | MISSISSAUGA     |              | ON                                |               | L4Z 1H8                    |                               |

END OF FAMILY

|   |                             |                         |                    |                               |                 |                                   |                         |                            |  |
|---|-----------------------------|-------------------------|--------------------|-------------------------------|-----------------|-----------------------------------|-------------------------|----------------------------|--|
| <b>Type of Search</b>                               | Business Debtor             |                         |                    |                               |                 |                                   |                         |                            |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                         |                    |                               |                 |                                   |                         |                            |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                         |                    |                               |                 |                                   |                         |                            |  |
|   | <b>File Number</b>          | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b> | <b>Expiry Date</b>                | <b>Status</b>           |                            |  |
|   | 786369789                   | 5                       | 10                 | 13                            | 36              | 01SEP 2029                        |                         |                            |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                         |                    |                               |                 |                                   |                         |                            |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> |                 | <b>Registration Number</b>        | <b>Registered Under</b> | <b>Registration Period</b> |  |
| 786369789   |                             | 001                     | 1                  |                               |                 | 20220901 1822 1532 1463           | P PPSA                  | 07                         |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                |                 | <b>Surname</b>                    |                         |                            |  |
|   |                             |                         |                    |                               |                 |                                   |                         |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                 | <b>Ontario Corporation Number</b> |                         |                            |  |
|   | 12574764 CANADA LTD         |                         |                    |                               |                 |                                   |                         |                            |  |
|   | <b>Address</b>              |                         |                    | <b>City</b>                   |                 | <b>Province</b>                   |                         | <b>Postal Code</b>         |  |
|   | 123 POONAMALIE ROAD         |                         |                    | SMITHS FALLS                  |                 | ON                                |                         | K7A5B8                     |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                |                 | <b>Surname</b>                    |                         |                            |  |
|   | 02OCT1977                   | STEFANO                 |                    | G                             |                 | FERRANTE                          |                         |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                 | <b>Ontario Corporation Number</b> |                         |                            |  |
|   |                             |                         |                    |                               |                 |                                   |                         |                            |  |
|   | <b>Address</b>              |                         |                    | <b>City</b>                   |                 | <b>Province</b>                   |                         | <b>Postal Code</b>         |  |

|                                       |                                       |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|---------------------------------------|---------------------------------------|------------------|------------------|--------------------|-------------------|-------------------------------|---------------|----------------------------|-------------------------------|--|--|--|--|--|--|--|
|                                       | 305 DRUMMOND STREET E                 | MERRICKVILLE     | ON               | K0G 1N0            |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>  |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | ROYAL BANK OF CANADA                  |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | <b>Address</b>                        | <b>City</b>      | <b>Province</b>  | <b>Postal Code</b> |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | 10 YORK MILLS ROAD 3RD FLOOR          | TORONTO          | ON               | M2P 0A2            |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>                 | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b>    | <b>Other</b>      | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |  |  |  |  |  |  |  |
|                                       | X                                     |                  |                  |                    |                   | X                             | 81774.40      | 29AUG2029                  |                               |  |  |  |  |  |  |  |
| <b>Motor Vehicle Description</b>      | <b>Year</b>                           | <b>Make</b>      | <b>Model</b>     |                    | <b>V.I.N.</b>     |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | 2022                                  | RAM              | 5500             |                    | 3C7WRNCL0NG265722 |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       |                                       |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
| <b>General Collateral Description</b> | <b>General Collateral Description</b> |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       |                                       |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       |                                       |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       |                                       |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
| <b>Registering Agent</b>              | <b>Registering Agent</b>              |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | D + H LIMITED PARTNERSHIP             |                  |                  |                    |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | <b>Address</b>                        | <b>City</b>      | <b>Province</b>  | <b>Postal Code</b> |                   |                               |               |                            |                               |  |  |  |  |  |  |  |
|                                       | 2 ROBERT SPECK PARKWAY, 15TH FLOOR    | MISSISSAUGA      | ON               | L4Z 1H8            |                   |                               |               |                            |                               |  |  |  |  |  |  |  |

END OF FAMILY

|   |  |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|---|--|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| <b>Type of Search</b>                               | Business Debtor                          |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                     |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>File Currency</b>                                | 20FEB 2025                               |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | <b>File Number</b>                       | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | 787111209                                | 6                       | 10                 | 14                            | 36                         | 28SEP 2028                        |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |  |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>                    | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 787111209   |  | 001                     | 3                  |                               | 20220928 1313 5064 5984    | P PPSA                            | 06                         |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                     | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   |  |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>              |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | 12574764 CANADA LTD.                     |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | <b>Address</b>                           | <b>City</b>             | <b>Province</b>    | <b>Postal Code</b>            |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | 123 POONAMALIE RD,                       | SMITH FALLS             | ON                 | K7A 5B8                       |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                     | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   |  |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>              |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | UNITED EDGE STRUCTURAL COMPONENTS (UESC) |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | <b>Address</b>                           | <b>City</b>             | <b>Province</b>    | <b>Postal Code</b>            |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | 123 POONAMALIE RD,                       | SMITH FALLS             | ON                 | K7A 5B8                       |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b>     |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | COAST CAPITAL EQUIPMENT FINANCE LTD.     |                         |                    |                               |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | <b>Address</b>                           | <b>City</b>             | <b>Province</b>    | <b>Postal Code</b>            |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | 800-9900 KING GEORGE BLVD.               | SURREY                  | BC                 | V3T 0K7                       |                            |                                   |                            |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

|                                       |   |                  |                   |                    |              |                               |               |                            |                               |
|---------------------------------------|---|------------------|-------------------|--------------------|--------------|-------------------------------|---------------|----------------------------|-------------------------------|
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>   | <b>Inventory</b> | <b>Equipment</b>  | <b>Accounts</b>    | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       | X   |                  | X                 |                    |              |                               |               |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>   | <b>Make</b>      | <b>Model</b>      | <b>V.I.N.</b>      |              |                               |               |                            |                               |
|                                       | 2022  | ENVEN TEK        | RETRO C AUTOMATED | 63                 |              |                               |               |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                                 |                  |                   |                    |              |                               |               |                            |                               |
|                                       | ONE (1) NEW 2022 ENVEN TEK RETRO C AUTOMATED COMPONENT SAW S/N 63 C/W |                  |                   |                    |              |                               |               |                            |                               |
|                                       | ENVEN TEK LUMBER PICKLINE, SPEEDCATCH, & CARTSTER LUMBER CARTS        |                  |                   |                    |              |                               |               |                            |                               |
|                                       | TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, |                  |                   |                    |              |                               |               |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>  |                  |                   |                    |              |                               |               |                            |                               |
|                                       | ESC CORPORATE SERVICES LTD.   |                  |                   |                    |              |                               |               |                            |                               |
|                                       | <b>Address</b>  | <b>City</b>      | <b>Province</b>   | <b>Postal Code</b> |              |                               |               |                            |                               |
|                                       | 445 KING STREET WEST, SUITE 400                                       | TORONTO          | ON                | M5V 1K4            |              |                               |               |                            |                               |

CONTINUED

|   |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |
|---|--------------------------------------|-----------------------------------|--------------------|-------------------------------|----------------------------|-------------------------------|----------------------------|----------------------------|-------------------------------|
| <b>Type of Search</b>                               | Business Debtor                      |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                 |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>File Currency</b>                                | 20FEB 2025                           |                                   |                    |                               |                            |                               |                            |                            |                               |
|   | <b>File Number</b>                   | <b>Family</b>                     | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>            | <b>Status</b>              |                            |                               |
|   | 787111209                            | 6                                 | 10                 | 15                            | 36                         | 28SEP 2028                    |                            |                            |                               |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>File Number</b>                                  | <b>Caution Filing</b>                | <b>Page of</b>                    | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>       | <b>Registration Period</b> |                            |                               |
| 787111209   |                                      | 002                               | 3                  |                               | 20220928 1313 5064 5984    |                               |                            |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 | <b>First Given Name</b>           | <b>Initial</b>     | <b>Surname</b>                |                            |                               |                            |                            |                               |
|   | 02OCT1977                            | STEFANO                           | G                  | FERRANTE                      |                            |                               |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          | <b>Ontario Corporation Number</b> |                    |                               |                            |                               |                            |                            |                               |
|   | <b>Address</b>                       | <b>City</b>                       | <b>Province</b>    | <b>Postal Code</b>            |                            |                               |                            |                            |                               |
|   | 305 DRUMMOND STREET EAST             | MERRICKVILLE                      | ON                 | K0G 1N0                       |                            |                               |                            |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 | <b>First Given Name</b>           | <b>Initial</b>     | <b>Surname</b>                |                            |                               |                            |                            |                               |
|   |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          | <b>Ontario Corporation Number</b> |                    |                               |                            |                               |                            |                            |                               |
|   | <b>Address</b>                       | <b>City</b>                       | <b>Province</b>    | <b>Postal Code</b>            |                            |                               |                            |                            |                               |
|   |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b> |                                   |                    |                               |                            |                               |                            |                            |                               |
|   | <b>Address</b>                       | <b>City</b>                       | <b>Province</b>    | <b>Postal Code</b>            |                            |                               |                            |                            |                               |
|   |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |
| <b>Collateral Classification</b>                    | <b>Consumer Goods</b>                | <b>Inventory</b>                  | <b>Equipment</b>   | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b> | <b>Amount</b>              | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|   |                                      |                                   |                    |                               |                            |                               |                            |                            |                               |

|                                       |  |             |                 |                    |
|---------------------------------------|--|-------------|-----------------|--------------------|
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b> | <b>Model</b>    | <b>V.I.N.</b>      |
|                                       |  |             |                 |                    |
|                                       |  |             |                 |                    |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                                |             |                 |                    |
|                                       | SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS |             |                 |                    |
|                                       | IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR      |             |                 |                    |
|                                       | DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE COLLATERAL AND A     |             |                 |                    |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |             |                 |                    |
|                                       |  |             |                 |                    |
|                                       | <b>Address</b>   | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                                       |  |             |                 |                    |

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|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|---|---|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|----------------------------|-------------------------------|
| <b>Type of Search</b>                               | Business Debtor   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Currency</b>                                | 20FEB 2025  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>File Number</b>  | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |                            |                               |
|   | 787111209   | 6                       | 10                 | 16                            | 36                         | 28SEP 2028                        |                            |                            |                               |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Number</b>                                  | <b>Caution Filing</b>   | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |                            |                               |
| 787111209   |   | 003                     | 3                  |                               | 20220928 1313 5064 5984    |                                   |                            |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>   |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>   |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b>                                |                         |                    |                               |                            |                                   |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Collateral Classification</b>                    | <b>Consumer Goods</b>   | <b>Inventory</b>        | <b>Equipment</b>   | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b>     | <b>Amount</b>              | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Motor Vehicle Description</b>                    | <b>Year</b>   | <b>Make</b>             | <b>Model</b>       | <b>V.I.N.</b>                 |                            |                                   |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>General Collateral Description</b>               | <b>General Collateral Description</b>                               |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR |                         |                    |                               |                            |                                   |                            |                            |                               |

|   |  |  |      |          |             |
|---|--|--|------|----------|-------------|
| COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. |  |  |      |          |             |
|   |  |  |      |          |             |
| Registering Agent Registering Agent   |  |  |      |          |             |
|   |  |  |      |          |             |
| Address   |  |  | City | Province | Postal Code |
|   |  |  |      |          |             |

END OF FAMILY

|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|--|---|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor   |                  |             |                        |                         |                            |                     |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
| File Currency                                | 20FEB 2025  |                  |             |                        |                         |                            |                     |                     |                        |
|  | File Number   | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 788093055   | 7                | 10          | 17                     | 36                      | 01NOV 2032                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |                  |             |                        |                         |                            |                     |                     |                        |
| File Number                                  | Caution Filing  | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 788093055                                    |   | 001              | 5           |                        | 20221101 1449 1532 8990 | P PPSA                     | 10                  |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             | City                   | Province                | Postal Code                |                     |                     |                        |
|  | 15 LILICO DRIVE   |                  |             | OTTAWA                 | ON                      | K1V9L5                     |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             | City                   | Province                | Postal Code                |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant                                       |                  |             |                        |                         |                            |                     |                     |                        |
|  | ROYAL BANK OF CANADA  |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             | City                   | Province                | Postal Code                |                     |                     |                        |
|  | 5575 NORTH SERVICE RD,STE 300                                       |                  |             | BURLINGTON             | ON                      | L7L 6M1                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   | X                | X           | X                      | X                       |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description                    | Year  | Make             |             |                        | Model                   | V.I.N.                     |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description                                      |                  |             |                        |                         |                            |                     |                     |                        |
|  | AS PER MASTER LEASE AGREEMENT DATED NOVEMBER 1, 2022 TOGETHER WITH  |                  |             |                        |                         |                            |                     |                     |                        |
|  | ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR |                  |             |                        |                         |                            |                     |                     |                        |
|  | AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS,    |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Registering Agent                            | Registering Agent   |                  |             |                        |                         |                            |                     |                     |                        |
|  | D + H LIMITED PARTNERSHIP   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             | City                   | Province                | Postal Code                |                     |                     |                        |

|  |                                    |             |    |         |
|--|------------------------------------|-------------|----|---------|
|  | 2 ROBERT SPECK PARKWAY, 15TH FLOOR | MISSISSAUGA | ON | L4Z 1H6 |
|--|------------------------------------|-------------|----|---------|

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|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|--|---|-----------|------------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor   |           |                  |                        |                         |                            |                     |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.  |           |                  |                        |                         |                            |                     |                     |                        |
| File Currency                                | 20FEB 2025  |           |                  |                        |                         |                            |                     |                     |                        |
|  | File Number   | Family    | of Families      | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 788093055   | 7         | 10               | 18                     | 36                      | 01NOV 2032                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |           |                  |                        |                         |                            |                     |                     |                        |
| File Number                                  | Caution Filing  | Page of   | Total Pages      | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 788093055                                    |   | 002       | 5                |                        | 20221101 1449 1532 8990 |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   |           | First Given Name |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |           |                  |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  | Address   |           |                  |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   |           | First Given Name |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |           |                  |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  | Address   |           |                  |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant                                       |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  | Address   |           |                  |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory | Equipment        | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description                    | Year  | Make      |                  |                        | Model                   |                            | V.I.N.              |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description                                      |           |                  |                        |                         |                            |                     |                     |                        |
|  | ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND |           |                  |                        |                         |                            |                     |                     |                        |
|  | IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY |           |                  |                        |                         |                            |                     |                     |                        |
|  | OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS      |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
| Registering Agent                            | Registering Agent   |           |                  |                        |                         |                            |                     |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |
|  | Address   |           |                  |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |           |                  |                        |                         |                            |                     |                     |                        |

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|                     |                      |
|---------------------|----------------------|
| Type of Search      | Business Debtor      |
| Search Conducted On | 12574764 CANADA LTD. |

|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|---|---|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|----------------------------|-------------------------------|--|--|--|--|--|--|--|--|
| <b>File Currency</b>                                | 20FEB 2025  |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | <b>File Number</b>  | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |                            |                               |  |  |  |  |  |  |  |  |
|   | 788093055   | 7                       | 10                 | 19                            | 36                         | 01NOV 2032                        |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>   | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |                            |                               |  |  |  |  |  |  |  |  |
| 788093055   |   | 003                     | 5                  |                               | 20221101 1449 1532 8990    |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>                                       |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>                                       |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b>                              |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Collateral Classification</b>                    | <b>Consumer Goods</b>   | <b>Inventory</b>        | <b>Equipment</b>   | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b>     | <b>Amount</b>              | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Motor Vehicle Description</b>                    | <b>Year</b>   | <b>Make</b>             |                    |                               | <b>Model</b>               |                                   | <b>V.I.N.</b>              |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>General Collateral Description</b>               | <b>General Collateral Description</b>                             |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN      |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL  |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
| <b>Registering Agent</b>                            | <b>Registering Agent</b>  |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |  |  |  |  |  |  |  |  |
|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |  |  |  |  |  |  |  |  |

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|   |                       |                |                    |                               |                            |                         |                            |
|---|-----------------------|----------------|--------------------|-------------------------------|----------------------------|-------------------------|----------------------------|
| <b>Type of Search</b>                               | Business Debtor       |                |                    |                               |                            |                         |                            |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.  |                |                    |                               |                            |                         |                            |
| <b>File Currency</b>                                | 20FEB 2025            |                |                    |                               |                            |                         |                            |
|   | <b>File Number</b>    | <b>Family</b>  | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>      | <b>Status</b>              |
|   | 788093055             | 7              | 10                 | 20                            | 36                         | 01NOV 2032              |                            |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                       |                |                    |                               |                            |                         |                            |
| <b>File Number</b>                                  | <b>Caution Filing</b> | <b>Page of</b> | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b> |

|                                       |  |                         |                  |                 |                            |                                   |                    |                            |                               |
|---------------------------------------|--|-------------------------|------------------|-----------------|----------------------------|-----------------------------------|--------------------|----------------------------|-------------------------------|
| 788093055                             |  | 004                     | 5                |                 | 20221101 1449 1532<br>8990 |                                   |                    |                            |                               |
| <b>Individual Debtor</b>              | <b>Date of Birth</b>   | <b>First Given Name</b> |                  |                 | <b>Initial</b>             | <b>Surname</b>                    |                    |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b>  |                         |                  |                 |                            | <b>Ontario Corporation Number</b> |                    |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b> |                            |                               |
| <b>Individual Debtor</b>              | <b>Date of Birth</b>   | <b>First Given Name</b> |                  |                 | <b>Initial</b>             | <b>Surname</b>                    |                    |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b>  |                         |                  |                 |                            | <b>Ontario Corporation Number</b> |                    |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b> |                            |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>   |                         |                  |                 |                            |                                   |                    |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b> |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>  | <b>Inventory</b>        | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b>               | <b>Motor Vehicle Included</b>     | <b>Amount</b>      | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |  |                         |                  |                 |                            |                                   |                    |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>             |                  |                 | <b>Model</b>               |                                   | <b>V.I.N.</b>      |                            |                               |
|                                       |  |                         |                  |                 |                            |                                   |                    |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>  |                         |                  |                 |                            |                                   |                    |                            |                               |
|                                       | PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE |                         |                  |                 |                            |                                   |                    |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |                         |                  |                 |                            |                                   |                    |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b> |                            |                               |
|                                       |  |                         |                  |                 |                            |                                   |                    |                            |                               |

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|   |                             |                         |                    |                               |                            |                                   |                            |  |
|---|-----------------------------|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|--|
| <b>Type of Search</b>                               | Business Debtor             |                         |                    |                               |                            |                                   |                            |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                         |                    |                               |                            |                                   |                            |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                         |                    |                               |                            |                                   |                            |  |
|   | <b>File Number</b>          | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |  |
|   | 788093055                   | 7                       | 10                 | 21                            | 36                         | 01NOV 2032                        |                            |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                         |                    |                               |                            |                                   |                            |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |  |
| 788093055   |                             | 005                     | 5                  |                               | 20221101 1449 1532<br>8990 |                                   |                            |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |  |

|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|--------------------------------|--|--------------------------------|-----------|------------------|----------|-------|------------------------|----------|----------------------------|-------------|------------------------|
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|                                |  | Address                        |           |                  |          | City  |                        | Province |                            | Postal Code |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Individual Debtor              |  | Date of Birth                  |           | First Given Name |          |       | Initial                |          | Surname                    |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Business Debtor                |  | Business Debtor Name           |           |                  |          |       |                        |          | Ontario Corporation Number |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|                                |  | Address                        |           |                  |          | City  |                        | Province |                            | Postal Code |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Secured Party                  |  | Secured Party / Lien Claimant  |           |                  |          |       |                        |          |                            |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|                                |  | Address                        |           |                  |          | City  |                        | Province |                            | Postal Code |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Collateral Classification      |  | Consumer Goods                 | Inventory | Equipment        | Accounts | Other | Motor Vehicle Included | Amount   | Date of Maturity or        |             | No Fixed Maturity Date |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Motor Vehicle Description      |  | Year                           | Make      |                  |          |       | Model                  |          | V.I.N.                     |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| General Collateral Description |  | General Collateral Description |           |                  |          |       |                        |          |                            |             |                        |
|                                |  | COLLATERAL.                    |           |                  |          |       |                        |          |                            |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
| Registering Agent              |  | Registering Agent              |           |                  |          |       |                        |          |                            |             |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |
|                                |  | Address                        |           |                  |          | City  |                        | Province |                            | Postal Code |                        |
|                                |  |                                |           |                  |          |       |                        |          |                            |             |                        |

END OF FAMILY

|  |                      |                      |             |                        |          |                         |         |                  |                            |             |  |
|--|----------------------|----------------------|-------------|------------------------|----------|-------------------------|---------|------------------|----------------------------|-------------|--|
| Type of Search                               | Business Debtor      |                      |             |                        |          |                         |         |                  |                            |             |  |
| Search Conducted On                          | 12574764 CANADA LTD. |                      |             |                        |          |                         |         |                  |                            |             |  |
| File Currency                                | 20FEB 2025           |                      |             |                        |          |                         |         |                  |                            |             |  |
|  | File Number          | Family               | of Families | Page                   | of Pages | Expiry Date             |         | Status           |                            |             |  |
|  | 788093316            | 8                    | 10          | 22                     | 36       | 01NOV 2029              |         |                  |                            |             |  |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                      |                      |             |                        |          |                         |         |                  |                            |             |  |
| File Number                                  | Caution Filing       | Page of              | Total Pages | Motor Vehicle Schedule |          | Registration Number     |         | Registered Under | Registration Period        |             |  |
| 788093316                                    |                      | 001                  | 6           |                        |          | 20221101 1456 1532 9006 |         | P PPSA           | 07                         |             |  |
|  |                      |                      |             |                        |          |                         |         |                  |                            |             |  |
| Individual Debtor                            |                      | Date of Birth        |             | First Given Name       |          |                         | Initial |                  | Surname                    |             |  |
|  |                      |                      |             |                        |          |                         |         |                  |                            |             |  |
| Business Debtor                              |                      | Business Debtor Name |             |                        |          |                         |         |                  | Ontario Corporation Number |             |  |
|  |                      | 12574764 CANADA LTD. |             |                        |          |                         |         |                  |                            |             |  |
|  |                      | Address              |             |                        |          | City                    |         | Province         |                            | Postal Code |  |
|  |                      | 15 LILLICO DRIVE     |             |                        |          | OTTAWA                  |         | ON               |                            | K1V9L5      |  |
| Individual Debtor                            |                      | Date of Birth        |             | First Given Name       |          |                         | Initial |                  | Surname                    |             |  |
|  |                      |                      |             |                        |          |                         |         |                  |                            |             |  |

|                                       |   |                  |                            |                 |                           |                               |                                   |                            |                               |                               |  |
|---------------------------------------|---|------------------|----------------------------|-----------------|---------------------------|-------------------------------|-----------------------------------|----------------------------|-------------------------------|-------------------------------|--|
| <b>Business Debtor</b>                | <b>Business Debtor Name</b><br>12574764 CANADA LTD.   |                  |                            |                 |                           |                               | <b>Ontario Corporation Number</b> |                            |                               |                               |  |
|                                       | <b>Address</b><br>123 POONAMALIE RD   |                  | <b>City</b><br>SMITH FALLS |                 | <b>Province</b><br>ON     |                               | <b>Postal Code</b><br>K7A5B8      |                            |                               |                               |  |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b><br>ROYAL BANK OF CANADA  |                  |                            |                 |                           |                               |                                   |                            |                               |                               |  |
|                                       | <b>Address</b><br>5575 NORTH SERVICE RD,STE 300   |                  |                            |                 | <b>City</b><br>BURLINGTON |                               | <b>Province</b><br>ON             |                            | <b>Postal Code</b><br>L7L 6M1 |                               |  |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>   | <b>Inventory</b> | <b>Equipment</b>           | <b>Accounts</b> | <b>Other</b>              | <b>Motor Vehicle Included</b> | <b>Amount</b>                     | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |                               |  |
|                                       |   |                  | X                          |                 | X                         | X                             |                                   |                            |                               |                               |  |
| <b>Motor Vehicle Description</b>      | <b>Year</b>   | <b>Make</b>      |                            |                 |                           | <b>Model</b>                  |                                   | <b>V.I.N.</b>              |                               |                               |  |
|                                       | 2022  | WESCANA          |                            |                 |                           | WFR14                         |                                   | 0120                       |                               |                               |  |
|                                       | 2022  | WESCANA          |                            |                 |                           | WRP14                         |                                   | 0121                       |                               |                               |  |
| <b>General Collateral Description</b> | <b>General Collateral Description</b><br>EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT # 201000070642.<br>EQUIPMENT DESCRIPTION, 2022 WFR14 FINISH ROLLER PRESS, S/NO 0120 ,<br>2022 WRP14 14' GANTRY SYSTEM C/W PRESS HEAD, 56' TABLE AND SIDE |                  |                            |                 |                           |                               |                                   |                            |                               |                               |  |
| <b>Registering Agent</b>              | <b>Registering Agent</b><br>D + H LIMITED PARTNERSHIP   |                  |                            |                 |                           |                               |                                   |                            |                               |                               |  |
|                                       | <b>Address</b><br>2 ROBERT SPECK PARKWAY, 15TH FLOOR  |                  |                            |                 |                           | <b>City</b><br>MISSISSAUGA    |                                   | <b>Province</b><br>ON      |                               | <b>Postal Code</b><br>L4Z 1H8 |  |

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|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
|---|--------------------------------------|----------------|-------------------------|-------------------------------|-----------------|----------------------------|-----------------------------------|-------------------------|----------------------------|--|
| <b>Type of Search</b>                               | Business Debtor                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                 |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>File Currency</b>                                | 20FEB 2025                           |                |                         |                               |                 |                            |                                   |                         |                            |  |
|   | <b>File Number</b>                   | <b>Family</b>  | <b>of Families</b>      | <b>Page</b>                   | <b>of Pages</b> | <b>Expiry Date</b>         |                                   | <b>Status</b>           |                            |  |
|   | 788093316                            | 8              | 10                      | 23                            | 36              | 01NOV 2029                 |                                   |                         |                            |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>                | <b>Page of</b> | <b>Total Pages</b>      | <b>Motor Vehicle Schedule</b> |                 | <b>Registration Number</b> |                                   | <b>Registered Under</b> | <b>Registration Period</b> |  |
| 788093316   |                                      | 002            | 6                       |                               |                 | 20221101 1456 1532 9006    |                                   |                         |                            |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                | <b>First Given Name</b> |                               |                 | <b>Initial</b>             |                                   | <b>Surname</b>          |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                |                         |                               |                 |                            | <b>Ontario Corporation Number</b> |                         |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
|   | <b>Address</b>                       |                |                         |                               | <b>City</b>     |                            | <b>Province</b>                   |                         | <b>Postal Code</b>         |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                | <b>First Given Name</b> |                               |                 | <b>Initial</b>             |                                   | <b>Surname</b>          |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                |                         |                               |                 |                            | <b>Ontario Corporation Number</b> |                         |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
|   | <b>Address</b>                       |                |                         |                               | <b>City</b>     |                            | <b>Province</b>                   |                         | <b>Postal Code</b>         |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                         |                            |  |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b> |                |                         |                               |                 |                            |                                   |                         |                            |  |

|                                |   |           |           |          |       |                        |          |                     |                        |
|--------------------------------|---|-----------|-----------|----------|-------|------------------------|----------|---------------------|------------------------|
|                                |   |           |           |          |       |                        |          |                     |                        |
| Address                        |   |           |           |          |       | City                   | Province | Postal Code         |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Collateral Classification      | Consumer Goods  | Inventory | Equipment | Accounts | Other | Motor Vehicle Included | Amount   | Date of Maturity or | No Fixed Maturity Date |
|                                |   |           |           |          |       |                        |          |                     |                        |
| Motor Vehicle Description      | Year  | Make      |           |          | Model |                        | V.I.N.   |                     |                        |
|                                | 2022  | WESCANA   |           |          | WFR14 |                        | 0122     |                     |                        |
|                                | 2022  | WESCANA   |           |          |       |                        | 0123     |                     |                        |
| General Collateral Description | General Collateral Description  |           |           |          |       |                        |          |                     |                        |
|                                | EJECTORS, S/NO 0121 , 2022 WRP 14 14' GANTRY SYSTEM C/W PRESS HEAD,   |           |           |          |       |                        |          |                     |                        |
|                                | 48' TABLE AND SIDE EJECTORS, S/NO 0122, 2022 WESCANA POWERED          |           |           |          |       |                        |          |                     |                        |
|                                | CONVEYORS, 104' SIDE-ROLL, 120' INSIDE, 100' OUTSIDE, S/NO 0123, 2022 |           |           |          |       |                        |          |                     |                        |
| Registering Agent              | Registering Agent   |           |           |          |       |                        |          |                     |                        |
|                                |   |           |           |          |       |                        |          |                     |                        |
|                                | Address   |           |           |          |       |                        | City     | Province            | Postal Code            |
|                                |   |           |           |          |       |                        |          |                     |                        |

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|--|-------------------------------|-----------|------------------|------------------------|----------|-------------------------|----------------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor               |           |                  |                        |          |                         |                            |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.          |           |                  |                        |          |                         |                            |                     |                        |
| File Currency                                | 20FEB 2025                    |           |                  |                        |          |                         |                            |                     |                        |
|  | File Number                   | Family    | of Families      | Page                   | of Pages | Expiry Date             | Status                     |                     |                        |
|  | 788093316                     | 8         | 10               | 24                     | 36       | 01NOV 2029              |                            |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                               |           |                  |                        |          |                         |                            |                     |                        |
| File Number                                  | Caution Filing                | Page of   | Total Pages      | Motor Vehicle Schedule |          | Registration Number     | Registered Under           | Registration Period |                        |
| 788093316                                    |                               | 003       | 6                |                        |          | 20221101 1456 1532 9006 |                            |                     |                        |
| Individual Debtor                            | Date of Birth                 |           | First Given Name |                        |          | Initial                 | Surname                    |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Business Debtor                              | Business Debtor Name          |           |                  |                        |          |                         | Ontario Corporation Number |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          | City                    | Province                   | Postal Code         |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Individual Debtor                            | Date of Birth                 |           | First Given Name |                        |          | Initial                 | Surname                    |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Business Debtor                              | Business Debtor Name          |           |                  |                        |          |                         | Ontario Corporation Number |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          | City                    | Province                   | Postal Code         |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          |                         | City                       | Province            | Postal Code            |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Collateral Classification                    | Consumer Goods                | Inventory | Equipment        | Accounts               | Other    | Motor Vehicle Included  | Amount                     | Date of Maturity or | No Fixed Maturity Date |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |

|                                |  |  |         |  |  |  |       |  |          |     |             |
|--------------------------------|--|--|---------|--|--|--|-------|--|----------|-----|-------------|
|                                |  |  |         |  |  |  |       |  |          | 126 |             |
|                                |  |  |         |  |  |  |       |  |          |     |             |
| Motor Vehicle Description      |  | Year   | Make    |  |  |  | Model |  | V.I.N.   |     |             |
|                                |  | 2022   | WESCANA |  |  |  | WHP10 |  | 0124     |     |             |
|                                |  |  |         |  |  |  |       |  |          |     |             |
|                                |  |  |         |  |  |  |       |  |          |     |             |
| General Collateral Description |  | General Collateral Description                                       |         |  |  |  |       |  |          |     |             |
|                                |  | WHP10 10X40 HYDRAULIC PRESS C/W FLOOR TRUSS JIG, S/NO 0124, 8 LUMBER |         |  |  |  |       |  |          |     |             |
|                                |  | CARTS TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,        |         |  |  |  |       |  |          |     |             |
|                                |  | REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND |         |  |  |  |       |  |          |     |             |
|                                |  |  |         |  |  |  |       |  |          |     |             |
| Registering Agent              |  | Registering Agent  |         |  |  |  |       |  |          |     |             |
|                                |  |  |         |  |  |  |       |  |          |     |             |
|                                |  | Address  |         |  |  |  | City  |  | Province |     | Postal Code |
|                                |  |  |         |  |  |  |       |  |          |     |             |

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|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|--|-------------------------------|-----------|------------------|------------------------|----------|-------------------------|----------------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor               |           |                  |                        |          |                         |                            |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.          |           |                  |                        |          |                         |                            |                     |                        |
| File Currency                                | 20FEB 2025                    |           |                  |                        |          |                         |                            |                     |                        |
|  | File Number                   | Family    | of Families      | Page                   | of Pages | Expiry Date             | Status                     |                     |                        |
|  | 788093316                     | 8         | 10               | 25                     | 36       | 01NOV 2029              |                            |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                               |           |                  |                        |          |                         |                            |                     |                        |
| File Number                                  | Caution Filing                | Page of   | Total Pages      | Motor Vehicle Schedule |          | Registration Number     | Registered Under           | Registration Period |                        |
| 788093316                                    |                               | 004       | 6                |                        |          | 20221101 1456 1532 9006 |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Individual Debtor                            | Date of Birth                 |           | First Given Name |                        |          | Initial                 | Surname                    |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Business Debtor                              | Business Debtor Name          |           |                  |                        |          |                         | Ontario Corporation Number |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          | City                    | Province                   | Postal Code         |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Individual Debtor                            | Date of Birth                 |           | First Given Name |                        |          | Initial                 | Surname                    |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Business Debtor                              | Business Debtor Name          |           |                  |                        |          |                         | Ontario Corporation Number |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          | City                    | Province                   | Postal Code         |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  | Address                       |           |                  |                        |          | City                    | Province                   | Postal Code         |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Collateral Classification                    | Consumer Goods                | Inventory | Equipment        | Accounts               | Other    | Motor Vehicle Included  | Amount                     | Date of Maturity or | No Fixed Maturity Date |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
| Motor Vehicle Description                    | Year                          | Make      |                  |                        |          | Model                   |                            | V.I.N.              |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |
|  |                               |           |                  |                        |          |                         |                            |                     |                        |

|                                       |  |             |                 |                    |
|---------------------------------------|--|-------------|-----------------|--------------------|
| <b>General Collateral Description</b> | <b>General Collateral Description</b>  |             |                 |                    |
|                                       | ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, |             |                 |                    |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |             |                 |                    |
|                                       |  |             |                 |                    |
|                                       | <b>Address</b>   | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                                       |  |             |                 |                    |

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|                            |                      |               |                    |             |                 |                    |               |
|----------------------------|----------------------|---------------|--------------------|-------------|-----------------|--------------------|---------------|
| <b>Type of Search</b>      | Business Debtor      |               |                    |             |                 |                    |               |
| <b>Search Conducted On</b> | 12574764 CANADA LTD. |               |                    |             |                 |                    |               |
| <b>File Currency</b>       | 20FEB 2025           |               |                    |             |                 |                    |               |
|                            | <b>File Number</b>   | <b>Family</b> | <b>of Families</b> | <b>Page</b> | <b>of Pages</b> | <b>Expiry Date</b> | <b>Status</b> |
|                            | 788093316            | 8             | 10                 | 26          | 36              | 01NOV 2029         |               |

**FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN**

|                    |                       |                |                    |                               |                            |                         |                            |
|--------------------|-----------------------|----------------|--------------------|-------------------------------|----------------------------|-------------------------|----------------------------|
| <b>File Number</b> | <b>Caution Filing</b> | <b>Page of</b> | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b> |
| 788093316          |                       | 005            | 6                  |                               | 20221101 1456 1532 9006    |                         |                            |

|                          |                             |                         |                 |                                   |
|--------------------------|-----------------------------|-------------------------|-----------------|-----------------------------------|
| <b>Individual Debtor</b> | <b>Date of Birth</b>        | <b>First Given Name</b> | <b>Initial</b>  | <b>Surname</b>                    |
|                          |                             |                         |                 |                                   |
| <b>Business Debtor</b>   | <b>Business Debtor Name</b> |                         |                 | <b>Ontario Corporation Number</b> |
|                          |                             |                         |                 |                                   |
|                          | <b>Address</b>              | <b>City</b>             | <b>Province</b> | <b>Postal Code</b>                |
|                          |                             |                         |                 |                                   |

|                          |                             |                         |                 |                                   |
|--------------------------|-----------------------------|-------------------------|-----------------|-----------------------------------|
| <b>Individual Debtor</b> | <b>Date of Birth</b>        | <b>First Given Name</b> | <b>Initial</b>  | <b>Surname</b>                    |
|                          |                             |                         |                 |                                   |
| <b>Business Debtor</b>   | <b>Business Debtor Name</b> |                         |                 | <b>Ontario Corporation Number</b> |
|                          |                             |                         |                 |                                   |
|                          | <b>Address</b>              | <b>City</b>             | <b>Province</b> | <b>Postal Code</b>                |
|                          |                             |                         |                 |                                   |

|                      |                                      |             |                 |                    |
|----------------------|--------------------------------------|-------------|-----------------|--------------------|
| <b>Secured Party</b> | <b>Secured Party / Lien Claimant</b> |             |                 |                    |
|                      |                                      |             |                 |                    |
|                      | <b>Address</b>                       | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                      |                                      |             |                 |                    |

|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |
|----------------------------------|-----------------------|------------------|------------------|-----------------|--------------|-------------------------------|---------------|----------------------------|-------------------------------|
| <b>Collateral Classification</b> | <b>Consumer Goods</b> | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |

|                                  |             |             |              |               |
|----------------------------------|-------------|-------------|--------------|---------------|
| <b>Motor Vehicle Description</b> | <b>Year</b> | <b>Make</b> | <b>Model</b> | <b>V.I.N.</b> |
|                                  |             |             |              |               |
|                                  |             |             |              |               |

|                                       |  |  |  |  |
|---------------------------------------|--|--|--|--|
| <b>General Collateral Description</b> | <b>General Collateral Description</b>  |  |  |  |
|                                       | GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR |  |  |  |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |  |  |  |

|  |         |      |          |             |
|--|---------|------|----------|-------------|
|  |         |      |          |             |
|  | Address | City | Province | Postal Code |
|  |         |      |          |             |

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|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|--|---|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| Type of Search                               | Business Debtor   |                  |             |                        |                         |                            |                     |                     |                        |
| Search Conducted On                          | 12574764 CANADA LTD.  |                  |             |                        |                         |                            |                     |                     |                        |
| File Currency                                | 20FEB 2025  |                  |             |                        |                         |                            |                     |                     |                        |
|  | File Number   | Family           | of Families | Page                   | of Pages                | Expiry Date                | Status              |                     |                        |
|  | 788093316   | 8                | 10          | 27                     | 36                      | 01NOV 2029                 |                     |                     |                        |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |   |                  |             |                        |                         |                            |                     |                     |                        |
| File Number                                  | Caution Filing  | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
| 788093316                                    |   | 006              | 6           |                        | 20221101 1456 1532 9006 |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor                            | Date of Birth   | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                              | Business Debtor Name  |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Secured Party                                | Secured Party / Lien Claimant   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Collateral Classification                    | Consumer Goods  | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description                    | Year  | Make             |             |                        | Model                   |                            | V.I.N.              |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description               | General Collateral Description  |                  |             |                        |                         |                            |                     |                     |                        |
|  | ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
| Registering Agent                            | Registering Agent   |                  |             |                        |                         |                            |                     |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |
|  | Address   |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|  |   |                  |             |                        |                         |                            |                     |                     |                        |

END OF FAMILY

|   |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|---|---|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|----------------------------|-------------------------------|
| <b>Type of Search</b>                               | Business Debtor   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Currency</b>                                | 20FEB 2025  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>File Number</b>  | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |                            |                               |
|   | 791981793   | 9                       | 10                 | 28                            | 36                         | 31MAR 2030                        |                            |                            |                               |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Number</b>                                  | <b>Caution Filing</b>   | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |                            |                               |
| 791981793   |   | 001                     | 2                  |                               | 20230331 1649 1901 3900    | P PPSA                            | 07                         |                            |                               |
| <b>Individual Debtor</b>                            |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
| <b>Business Debtor</b>                              |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Business Debtor Name</b>   |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   | 12574764 CANADA LTD.  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   | 15 LILICO DRIVE   |                         |                    |                               | OTTAWA                     | ON                                | K1V 9L5                    |                            |                               |
| <b>Individual Debtor</b>                            |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Date of Birth</b>  | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
| <b>Business Debtor</b>                              |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Business Debtor Name</b>   |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   | 11449346 CANADA INC   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   | 545 DONALD B. MUNRO DRIVE   |                         |                    |                               | OTTAWA                     | ON                                | K0A 1L0                    |                            |                               |
| <b>Secured Party</b>                                |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Secured Party / Lien Claimant</b>                                  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | MERIDIAN ONECAP CREDIT CORP.  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   | 204 - 3185 WILLINGDON GREEN   |                         |                    |                               | BURNABY                    | BC                                | V5G 4P3                    |                            |                               |
| <b>Collateral Classification</b>                    |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Consumer Goods</b>   | <b>Inventory</b>        | <b>Equipment</b>   | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b>     | <b>Amount</b>              | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|   |   |                         | X                  |                               | X                          |                                   |                            |                            |                               |
| <b>Motor Vehicle Description</b>                    |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Year</b>   | <b>Make</b>             |                    |                               | <b>Model</b>               | <b>V.I.N.</b>                     |                            |                            |                               |
|   | 2023  | TRIUMPH CANADA          |                    |                               | TA102X35+5 -15K            | 2TZTED220PT006897                 |                            |                            |                               |
| <b>General Collateral Description</b>               |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>General Collateral Description</b>                                 |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS       |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE     |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Registering Agent</b>                            |   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Registering Agent</b>  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | ESC CORPORATE SERVICES LTD.   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>  |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   | 445 KING STREET WEST, SUITE 400                                       |                         |                    |                               | TORONTO                    | ON                                | M5V 1K4                    |                            |                               |

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|                            |                      |               |                    |             |                 |                    |               |
|----------------------------|----------------------|---------------|--------------------|-------------|-----------------|--------------------|---------------|
| <b>Type of Search</b>      | Business Debtor      |               |                    |             |                 |                    |               |
| <b>Search Conducted On</b> | 12574764 CANADA LTD. |               |                    |             |                 |                    |               |
| <b>File Currency</b>       | 20FEB 2025           |               |                    |             |                 |                    |               |
|                            | <b>File Number</b>   | <b>Family</b> | <b>of Families</b> | <b>Page</b> | <b>of Pages</b> | <b>Expiry Date</b> | <b>Status</b> |
|                            | 791981793            | 9             | 10                 | 29          | 36              | 31MAR 2030         |               |

## FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

| File Number                    | Caution Filing   | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under           | Registration Period |                     |                        |
|--------------------------------|--|------------------|-------------|------------------------|-------------------------|----------------------------|---------------------|---------------------|------------------------|
| 791981793                      |  | 002              | 2           |                        | 20230331 1649 1901 3900 |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor              | Date of Birth  | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                | Business Debtor Name   |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                | Address  |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Individual Debtor              | Date of Birth  | First Given Name |             |                        | Initial                 | Surname                    |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Business Debtor                | Business Debtor Name   |                  |             |                        |                         | Ontario Corporation Number |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                | Address  |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Secured Party                  | Secured Party / Lien Claimant  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                | Address  |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Collateral Classification      | Consumer Goods   | Inventory        | Equipment   | Accounts               | Other                   | Motor Vehicle Included     | Amount              | Date of Maturity or | No Fixed Maturity Date |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Motor Vehicle Description      | Year   | Make             |             |                        | Model                   | V.I.N.                     |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| General Collateral Description | General Collateral Description                                       |                  |             |                        |                         |                            |                     |                     |                        |
|                                | AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE      |                  |             |                        |                         |                            |                     |                     |                        |
|                                | PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR |                  |             |                        |                         |                            |                     |                     |                        |
|                                | DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL               |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
| Registering Agent              | Registering Agent  |                  |             |                        |                         |                            |                     |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |
|                                | Address  |                  |             |                        | City                    | Province                   | Postal Code         |                     |                        |
|                                |  |                  |             |                        |                         |                            |                     |                     |                        |

END OF FAMILY

|  |                      |                  |             |                        |                         |                  |                     |  |  |
|--|----------------------|------------------|-------------|------------------------|-------------------------|------------------|---------------------|--|--|
| Type of Search                               | Business Debtor      |                  |             |                        |                         |                  |                     |  |  |
| Search Conducted On                          | 12574764 CANADA LTD. |                  |             |                        |                         |                  |                     |  |  |
| File Currency                                | 20FEB 2025           |                  |             |                        |                         |                  |                     |  |  |
|  | File Number          | Family           | of Families | Page                   | of Pages                | Expiry Date      | Status              |  |  |
|  | 792380826            | 10               | 10          | 30                     | 36                      | 14APR 2029       |                     |  |  |
|  |                      |                  |             |                        |                         |                  |                     |  |  |
| FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN |                      |                  |             |                        |                         |                  |                     |  |  |
| File Number                                  | Caution Filing       | Page of          | Total Pages | Motor Vehicle Schedule | Registration Number     | Registered Under | Registration Period |  |  |
| 792380826                                    |                      | 01               | 007         |                        | 20230414 1703 1462 1438 | P PPSA           | 6                   |  |  |
|  |                      |                  |             |                        |                         |                  |                     |  |  |
| Individual Debtor                            | Date of Birth        | First Given Name |             |                        | Initial                 | Surname          |                     |  |  |

|                                       |  |                  |                         |                 |                            |                               |                                   |                            |                               |
|---------------------------------------|--|------------------|-------------------------|-----------------|----------------------------|-------------------------------|-----------------------------------|----------------------------|-------------------------------|
| <b>Business Debtor</b>                | <b>Business Debtor Name</b><br>12574764 CANADA LTD                                     |                  |                         |                 |                            |                               | <b>Ontario Corporation Number</b> |                            |                               |
|                                       | <b>Address</b><br>15 LILICO DRIVE  |                  |                         |                 | <b>City</b><br>OTTAWA      | <b>Province</b><br>ON         | <b>Postal Code</b><br>K1V9L5      |                            |                               |
| <b>Individual Debtor</b>              | <b>Date of Birth</b>   |                  | <b>First Given Name</b> |                 | <b>Initial</b>             | <b>Surname</b>                |                                   |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b><br>12574764 CANADA LTD                                     |                  |                         |                 |                            |                               | <b>Ontario Corporation Number</b> |                            |                               |
|                                       | <b>Address</b><br>123 POONAMALIE RD  |                  |                         |                 | <b>City</b><br>SMITH FALLS | <b>Province</b><br>ON         | <b>Postal Code</b><br>K7A5B8      |                            |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b><br>MITSUBISHI HC CAPITAL CANADA LEASING, INC      |                  |                         |                 |                            |                               |                                   |                            |                               |
|                                       | <b>Address</b><br>1100 BURLOAK DRIVE, SUITE 401  |                  |                         |                 | <b>City</b><br>BURLINGTON  | <b>Province</b><br>ON         | <b>Postal Code</b><br>L7L6B2      |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>  | <b>Inventory</b> | <b>Equipment</b>        | <b>Accounts</b> | <b>Other</b>               | <b>Motor Vehicle Included</b> | <b>Amount</b>                     | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |  |                  | X                       |                 | X                          | X                             |                                   |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>      |                         |                 | <b>Model</b>               |                               | <b>V.I.N.</b>                     |                            |                               |
|                                       |  |                  |                         |                 |                            |                               |                                   |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b><br>1 LIFT, LOAD LIFTER, 2414-18D, 2019, NS, 4360 |                  |                         |                 |                            |                               |                                   |                            |                               |
|                                       |  |                  |                         |                 |                            |                               |                                   |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b><br>PPSA CANADA INC. - (7017)                                  |                  |                         |                 |                            |                               |                                   |                            |                               |
|                                       | <b>Address</b><br>110 SHEPPARD AVE EAST, SUITE 303                                     |                  |                         |                 | <b>City</b><br>TORONTO     | <b>Province</b><br>ON         | <b>Postal Code</b><br>M2N6Y8      |                            |                               |

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|   |                             |                |                         |                               |                            |                         |                                   |  |
|---|-----------------------------|----------------|-------------------------|-------------------------------|----------------------------|-------------------------|-----------------------------------|--|
| <b>Type of Search</b>                               | Business Debtor             |                |                         |                               |                            |                         |                                   |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                |                         |                               |                            |                         |                                   |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                |                         |                               |                            |                         |                                   |  |
|   | <b>File Number</b>          | <b>Family</b>  | <b>of Families</b>      | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>      | <b>Status</b>                     |  |
|   | 792380826                   | 10             | 10                      | 31                            | 36                         | 14APR 2029              |                                   |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                |                         |                               |                            |                         |                                   |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b> | <b>Total Pages</b>      | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b>        |  |
| 792380826   |                             | 02             | 007                     |                               | 20230414 1703 1462 1438    | P PPSA                  | 6                                 |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        |                | <b>First Given Name</b> |                               | <b>Initial</b>             | <b>Surname</b>          |                                   |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                |                         |                               |                            |                         | <b>Ontario Corporation Number</b> |  |
|   | <b>Address</b>              |                |                         |                               | <b>City</b>                | <b>Province</b>         | <b>Postal Code</b>                |  |
|   |                             |                |                         |                               |                            |                         |                                   |  |

|                                       |  |                         |                  |                 |              |                                   |                 |                            |                               |
|---------------------------------------|--|-------------------------|------------------|-----------------|--------------|-----------------------------------|-----------------|----------------------------|-------------------------------|
| <b>Individual Debtor</b>              | <b>Date of Birth</b>   | <b>First Given Name</b> |                  | <b>Initial</b>  |              | <b>Surname</b>                    |                 |                            |                               |
| <b>Business Debtor</b>                | <b>Business Debtor Name</b>  |                         |                  |                 |              | <b>Ontario Corporation Number</b> |                 |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                       | <b>Province</b> | <b>Postal Code</b>         |                               |
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>                                 |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                       | <b>Province</b> | <b>Postal Code</b>         |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>  | <b>Inventory</b>        | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b>     | <b>Amount</b>   | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>             |                  |                 | <b>Model</b> |                                   | <b>V.I.N.</b>   |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                                |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL            |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,     |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR |                         |                  |                 |              |                                   |                 |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | PPSA CANADA INC. - (7017)  |                         |                  |                 |              |                                   |                 |                            |                               |
|                                       | <b>Address</b>   |                         |                  |                 |              | <b>City</b>                       | <b>Province</b> | <b>Postal Code</b>         |                               |
|                                       | 110 SHEPPARD AVE EAST, SUITE 303                                     |                         |                  |                 |              | TORONTO                           | ON              | M2N6Y8                     |                               |

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|   |                             |                         |                    |                               |                            |                                   |                            |                    |  |
|---|-----------------------------|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|--------------------|--|
| <b>Type of Search</b>                               | Business Debtor             |                         |                    |                               |                            |                                   |                            |                    |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.        |                         |                    |                               |                            |                                   |                            |                    |  |
| <b>File Currency</b>                                | 20FEB 2025                  |                         |                    |                               |                            |                                   |                            |                    |  |
|   | <b>File Number</b>          | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |                    |  |
|   | 792380826                   | 10                      | 10                 | 32                            | 36                         | 14APR 2029                        |                            |                    |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                             |                         |                    |                               |                            |                                   |                            |                    |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>       | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |                    |  |
| 792380826   |                             | 03                      | 007                |                               | 20230414 1703 1462 1438    | P PPSA                            | 6                          |                    |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                |                            | <b>Surname</b>                    |                            |                    |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                    |  |
|   | <b>Address</b>              |                         |                    |                               |                            | <b>City</b>                       | <b>Province</b>            | <b>Postal Code</b> |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>        | <b>First Given Name</b> |                    | <b>Initial</b>                |                            | <b>Surname</b>                    |                            |                    |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b> |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                    |  |
|   | <b>Address</b>              |                         |                    |                               |                            | <b>City</b>                       | <b>Province</b>            | <b>Postal Code</b> |  |

|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
|---------------------------------------|--|------------------|------------------|-----------------|--------------|-------------------------------|-----------------|----------------------------|-------------------------------|
| <b>Secured Party</b>                  | <b>Secured Party / Lien Claimant</b>                                 |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | <b>Address</b>   |                  |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>         |                               |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>  | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b>   | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>      |                  |                 | <b>Model</b> |                               | <b>V.I.N.</b>   |                            |                               |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                                |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE       |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | "EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE      |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | PPSA CANADA INC. - (7017)  |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | <b>Address</b>   |                  |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>         |                               |
|                                       | 110 SHEPPARD AVE EAST, SUITE 303                                     |                  |                  |                 |              | TORONTO                       | ON              | M2N6Y8                     |                               |

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|---|--------------------------------------|----------------|-------------------------|-------------------------------|-----------------|----------------------------|-----------------------------------|----------------------------|--|
| <b>Type of Search</b>                               | Business Debtor                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                 |                |                         |                               |                 |                            |                                   |                            |  |
| <b>File Currency</b>                                | 20FEB 2025                           |                |                         |                               |                 |                            |                                   |                            |  |
|   | <b>File Number</b>                   | <b>Family</b>  | <b>of Families</b>      | <b>Page</b>                   | <b>of Pages</b> | <b>Expiry Date</b>         | <b>Status</b>                     |                            |  |
|   | 792380826                            | 10             | 10                      | 33                            | 36              | 14APR 2029                 |                                   |                            |  |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>File Number</b>                                  | <b>Caution Filing</b>                | <b>Page of</b> | <b>Total Pages</b>      | <b>Motor Vehicle Schedule</b> |                 | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |  |
| 792380826   |                                      | 04             | 007                     |                               |                 | 20230414 1703 1462 1438    | P PPSA                            | 6                          |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                | <b>First Given Name</b> |                               |                 | <b>Initial</b>             | <b>Surname</b>                    |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                |                         |                               |                 |                            | <b>Ontario Corporation Number</b> |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
|   | <b>Address</b>                       |                |                         |                               |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                | <b>First Given Name</b> |                               |                 | <b>Initial</b>             | <b>Surname</b>                    |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                |                         |                               |                 |                            | <b>Ontario Corporation Number</b> |                            |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
|   | <b>Address</b>                       |                |                         |                               |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b> |                |                         |                               |                 |                            |                                   |                            |  |
|   | <b>Address</b>                       |                |                         |                               |                 | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |  |
|   |                                      |                |                         |                               |                 |                            |                                   |                            |  |

|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
|---------------------------------------|--|------------------|------------------|-----------------|--------------|-------------------------------|-----------------|----------------------------|-------------------------------|
| <b>Collateral Classification</b>      | <b>Consumer Goods</b>  | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b>   | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Motor Vehicle Description</b>      | <b>Year</b>  | <b>Make</b>      |                  |                 |              | <b>Model</b>                  |                 | <b>V.I.N.</b>              |                               |
|                                       |  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>General Collateral Description</b> | <b>General Collateral Description</b>  |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED COLLATERAL") |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE                  |                  |                  |                 |              |                               |                 |                            |                               |
| <b>Registering Agent</b>              | <b>Registering Agent</b>   |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | PPSA CANADA INC. - (7017)  |                  |                  |                 |              |                               |                 |                            |                               |
|                                       | <b>Address</b>   |                  |                  |                 |              | <b>City</b>                   | <b>Province</b> | <b>Postal Code</b>         |                               |
|                                       | 110 SHEPPARD AVE EAST, SUITE 303   |                  |                  |                 |              | TORONTO                       | ON              | M2N6Y8                     |                               |

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|---|--------------------------------------|------------------|-------------------------|-------------------------------|----------------------------|-------------------------------|-----------------------------------|----------------------------|-------------------------------|
| <b>Type of Search</b>                               | Business Debtor                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.                 |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>File Currency</b>                                | 20FEB 2025                           |                  |                         |                               |                            |                               |                                   |                            |                               |
|   | <b>File Number</b>                   | <b>Family</b>    | <b>of Families</b>      | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>            | <b>Status</b>                     |                            |                               |
|   | 792380826                            | 10               | 10                      | 34                            | 36                         | 14APR 2029                    |                                   |                            |                               |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>File Number</b>                                  | <b>Caution Filing</b>                | <b>Page of</b>   | <b>Total Pages</b>      | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>       | <b>Registration Period</b>        |                            |                               |
| 792380826   |                                      | 05               | 007                     |                               | 20230414 1703 1462 1438    | P PPSA                        | 6                                 |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                  | <b>First Given Name</b> |                               |                            | <b>Initial</b>                | <b>Surname</b>                    |                            |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                  |                         |                               |                            |                               | <b>Ontario Corporation Number</b> |                            |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
|   | <b>Address</b>                       |                  |                         |                               |                            | <b>City</b>                   | <b>Province</b>                   | <b>Postal Code</b>         |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>                 |                  | <b>First Given Name</b> |                               |                            | <b>Initial</b>                | <b>Surname</b>                    |                            |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>          |                  |                         |                               |                            |                               | <b>Ontario Corporation Number</b> |                            |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
|   | <b>Address</b>                       |                  |                         |                               |                            | <b>City</b>                   | <b>Province</b>                   | <b>Postal Code</b>         |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b> |                  |                         |                               |                            |                               |                                   |                            |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
|   | <b>Address</b>                       |                  |                         |                               |                            | <b>City</b>                   | <b>Province</b>                   | <b>Postal Code</b>         |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Collateral Classification</b>                    | <b>Consumer Goods</b>                | <b>Inventory</b> | <b>Equipment</b>        | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b> | <b>Amount</b>                     | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |
| <b>Motor Vehicle Description</b>                    | <b>Year</b>                          | <b>Make</b>      |                         |                               |                            | <b>Model</b>                  |                                   | <b>V.I.N.</b>              |                               |
|   |                                      |                  |                         |                               |                            |                               |                                   |                            |                               |

|                                       |   |             |                 |                    |
|---------------------------------------|---|-------------|-----------------|--------------------|
| <b>General Collateral Description</b> | <b>General Collateral Description</b>   |             |                 |                    |
|                                       | EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL   |             |                 |                    |
|                                       | (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION OF THE EQUIPMENT |             |                 |                    |
| <b>Registering Agent</b>              | <b>Registering Agent</b>  |             |                 |                    |
|                                       | PPSA CANADA INC. - (7017)   |             |                 |                    |
|                                       | <b>Address</b>  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
|                                       | 110 SHEPPARD AVE EAST, SUITE 303  | TORONTO     | ON              | M2N6Y8             |

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|---|--|-------------------------|--------------------|-------------------------------|----------------------------|-----------------------------------|----------------------------|----------------------------|-------------------------------|
| <b>Type of Search</b>                               | Business Debtor  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Search Conducted On</b>                          | 12574764 CANADA LTD.   |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Currency</b>                                | 20FEB 2025   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>File Number</b>   | <b>Family</b>           | <b>of Families</b> | <b>Page</b>                   | <b>of Pages</b>            | <b>Expiry Date</b>                | <b>Status</b>              |                            |                               |
|   | 792380826  | 10                      | 10                 | 35                            | 36                         | 14APR 2029                        |                            |                            |                               |
| <b>FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN</b> |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>File Number</b>                                  | <b>Caution Filing</b>  | <b>Page of</b>          | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b>           | <b>Registration Period</b> |                            |                               |
| 792380826   |  | 06                      | 007                |                               | 20230414 1703 1462 1438    | P PPSA                            | 6                          |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>   | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>  |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>   |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Individual Debtor</b>                            | <b>Date of Birth</b>   | <b>First Given Name</b> |                    |                               | <b>Initial</b>             | <b>Surname</b>                    |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Business Debtor</b>                              | <b>Business Debtor Name</b>  |                         |                    |                               |                            | <b>Ontario Corporation Number</b> |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>   |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Secured Party</b>                                | <b>Secured Party / Lien Claimant</b>   |                         |                    |                               |                            |                                   |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | <b>Address</b>   |                         |                    |                               | <b>City</b>                | <b>Province</b>                   | <b>Postal Code</b>         |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Collateral Classification</b>                    | <b>Consumer Goods</b>  | <b>Inventory</b>        | <b>Equipment</b>   | <b>Accounts</b>               | <b>Other</b>               | <b>Motor Vehicle Included</b>     | <b>Amount</b>              | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>Motor Vehicle Description</b>                    | <b>Year</b>  | <b>Make</b>             |                    |                               | <b>Model</b>               |                                   | <b>V.I.N.</b>              |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   |  |                         |                    |                               |                            |                                   |                            |                            |                               |
| <b>General Collateral Description</b>               | <b>General Collateral Description</b>  |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND |                         |                    |                               |                            |                                   |                            |                            |                               |
|   | (IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL,  |                         |                    |                               |                            |                                   |                            |                            |                               |

|                                  |  |             |                 |                    |
|----------------------------------|--|-------------|-----------------|--------------------|
| <b>Registering Agent</b>         |  |             |                 |                    |
| PPSA CANADA INC. - (7017)        |  |             |                 |                    |
| <b>Address</b>                   |  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
| 110 SHEPPARD AVE EAST, SUITE 303 |  | TORONTO     | ON              | M2N6Y8             |

CONTINUED

|                            |                      |               |                    |             |                 |                    |               |
|----------------------------|----------------------|---------------|--------------------|-------------|-----------------|--------------------|---------------|
| <b>Type of Search</b>      | Business Debtor      |               |                    |             |                 |                    |               |
| <b>Search Conducted On</b> | 12574764 CANADA LTD. |               |                    |             |                 |                    |               |
| <b>File Currency</b>       | 20FEB 2025           |               |                    |             |                 |                    |               |
|                            | <b>File Number</b>   | <b>Family</b> | <b>of Families</b> | <b>Page</b> | <b>of Pages</b> | <b>Expiry Date</b> | <b>Status</b> |
|                            | 792380826            | 10            | 10                 | 36          | 36              | 14APR 2029         |               |

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

|                    |                       |                |                    |                               |                            |                         |                            |
|--------------------|-----------------------|----------------|--------------------|-------------------------------|----------------------------|-------------------------|----------------------------|
| <b>File Number</b> | <b>Caution Filing</b> | <b>Page of</b> | <b>Total Pages</b> | <b>Motor Vehicle Schedule</b> | <b>Registration Number</b> | <b>Registered Under</b> | <b>Registration Period</b> |
| 792380826          |                       | 07             | 007                |                               | 20230414 1703 1462 1438    | P PPSA                  | 6                          |

|                   |                      |                  |         |                            |             |
|-------------------|----------------------|------------------|---------|----------------------------|-------------|
| Individual Debtor | Date of Birth        | First Given Name | Initial | Surname                    |             |
|                   |                      |                  |         |                            |             |
| Business Debtor   | Business Debtor Name |                  |         | Ontario Corporation Number |             |
|                   |                      |                  |         |                            |             |
|                   | Address              |                  | City    | Province                   | Postal Code |
|                   |                      |                  |         |                            |             |

|                   |                      |                  |         |                            |             |
|-------------------|----------------------|------------------|---------|----------------------------|-------------|
| Individual Debtor | Date of Birth        | First Given Name | Initial | Surname                    |             |
|                   |                      |                  |         |                            |             |
| Business Debtor   | Business Debtor Name |                  |         | Ontario Corporation Number |             |
|                   |                      |                  |         |                            |             |
|                   | Address              |                  | City    | Province                   | Postal Code |
|                   |                      |                  |         |                            |             |

|                      |                                      |  |  |             |                 |                    |  |
|----------------------|--------------------------------------|--|--|-------------|-----------------|--------------------|--|
| <b>Secured Party</b> | <b>Secured Party / Lien Claimant</b> |  |  |             |                 |                    |  |
|                      |                                      |  |  |             |                 |                    |  |
|                      | <b>Address</b>                       |  |  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |  |
|                      |                                      |  |  |             |                 |                    |  |

|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |
|----------------------------------|-----------------------|------------------|------------------|-----------------|--------------|-------------------------------|---------------|----------------------------|-------------------------------|
| <b>Collateral Classification</b> | <b>Consumer Goods</b> | <b>Inventory</b> | <b>Equipment</b> | <b>Accounts</b> | <b>Other</b> | <b>Motor Vehicle Included</b> | <b>Amount</b> | <b>Date of Maturity or</b> | <b>No Fixed Maturity Date</b> |
|                                  |                       |                  |                  |                 |              |                               |               |                            |                               |

|                                  |             |             |  |              |  |               |  |  |
|----------------------------------|-------------|-------------|--|--------------|--|---------------|--|--|
| <b>Motor Vehicle Description</b> | <b>Year</b> | <b>Make</b> |  | <b>Model</b> |  | <b>V.I.N.</b> |  |  |
|                                  |             |             |  |              |  |               |  |  |

|                                       |   |  |  |  |  |  |  |
|---------------------------------------|---|--|--|--|--|--|--|
| <b>General Collateral Description</b> | <b>General Collateral Description</b>                             |  |  |  |  |  |  |
|                                       | IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL |  |  |  |  |  |  |
|                                       | PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.             |  |  |  |  |  |  |

|                                  |  |             |                 |                    |
|----------------------------------|--|-------------|-----------------|--------------------|
| <b>Registering Agent</b>         |  |             |                 |                    |
| PPSA CANADA INC. - (7017)        |  |             |                 |                    |
| <b>Address</b>                   |  | <b>City</b> | <b>Province</b> | <b>Postal Code</b> |
| 110 SHEPPARD AVE EAST, SUITE 303 |  | TORONTO     | ON              | M2N6Y8             |

LAST PAGE

**Note: All pages have been returned.**

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## **APPENDIX G**

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO CREDITORS OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY AND 12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS**

**TRUSTEE'S AFFIDAVIT OF FEES**

I, Tom McElroy, of the City of Toronto, make oath and say as follows:

1. I am a Licenced Insolvency Trustee and Managing Director of Albert Gelman Inc. ("**Trustee**"), Trustee of 11449346 Canada Inc. and 12574764 Canada Ltd., and as such have knowledge of the facts herein deposed to.
2. The Trustee has prepared an invoice in connection with its fees as an account dated August 12, 2025 for the period July 21, 2025 to August 11, 2025 of \$24,284.00 plus HST Thereon.
3. A summary of the Trustee's time by staff member is as follows:

| <b>Staff member</b>                  | <b>Position</b>             | <b>Hours<br/>worked</b> | <b>Average<br/>Hourly rate</b> | <b>Total</b>     |
|--------------------------------------|-----------------------------|-------------------------|--------------------------------|------------------|
|                                      |                             |                         | (\$)                           | (\$)             |
| Bryan Gelman, CIRP, LIT              | Senior Managing Director    | 0.4                     | 645.00                         | 258.00           |
| Tom McElroy, CPA, CA, CBV, CIRP, LIT | Managing Director (Ontario) | 32.8                    | 595.00                         | 19,516.00        |
| Chris Rowe, CA (ANZ)                 | Senior Manager              | 9.4                     | 450.00                         | 4,230.00         |
| Jacqueline Dowdell                   | Associate                   | 0.6                     | 400.00                         | 240.00           |
| Mahmood Shafique                     | Senior Associate            | 0.1                     | 400.00                         | 40.00            |
|                                      |                             | <u>43.3</u>             | <u>560.83</u>                  | <u>24,284.00</u> |

4. The Trustee's total fees are \$24,284.00 plus HST, its total hours spent is 43.3 and, therefore, its average hourly rate is calculated to be \$560.83 plus HST.
5. The Trustee's accounts, including detailed time dockets, are attached hereto as **Exhibit "A"**.
6. This Affidavit is made in support of a motion to approve the accounts of Albert Gelman Inc. and for no improper purpose.

Sworn remotely by Mahmood Shafique at Toronto, Ontario  
before me at Toronto, Ontario in accordance with  
O. Reg. 431/20, Administering Oath or Declaration  
Remotely, the 14th day of August 2025



*Mahmood Shafique*

SVY86A3U2XHJ6KT6

Mahmood Shafique, a Commissioner, etc.,  
Province of Ontario, for Albert Gelman Inc.  
Expires February 14, 2028



*Tom McElroy*

S1E2C5KQKVMHSUAZ

Tom McElroy

## **EXHIBIT “A”**

11449346 Canada Inc.  
123 Poonamalie Rd  
Smiths Falls, ON K7A 0E

## INVOICE

**Invoice Date:** Aug 12, 2025  
**Invoice Num:** 8205  
**Billing Through:** Aug 11, 2025  
**File ID:** 11449346P3PANEL-ON-C

### Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

#### Professional Fees:

| <u>Date</u> | <u>Employee</u> | <u>Description</u>   | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------|--|--------------|-------------|---------------|
| 7/21/2025   | JDOWDELL        | Add creditor to Ascend.  | 0.10         | \$400.00    | \$40.00       |
| 7/23/2025   | CROWE           | Read emails regarding executed APA, T McElroy request for invoice; Review and backup content of data room; Advise Firmex of closure of data room; Respond to supplier enquiry; Call with counsel regarding inability to meet payroll; Review counsel for debtors' comments on draft report; Review cure costs for assumed leases by Celina and provide to counsel; Review updated cash flow forecast and provide comments to counsel; Read email from counsel regarding cure costs and query with B Sliter; Email B Sliter regarding cure costs; | 1.50         | \$450.00    | \$675.00      |
| 7/23/2025   | TMCELROY        | Call with R. Shah re cash flow matters; Call with R. Shah and B. Sliter re same; Approve disbursement; Second call with R. Shah and B. Sliter re updated cash flow;  | 0.70         | \$595.00    | \$416.50      |
| 7/24/2025   | CROWE           | Review cure costs definition in Celina APA; Discuss defaults on customer contracts with B Sliter; Email counsel and provide assessment of cure costs on customer contracts; Assemble customer contracts in Celina APA and provide to counsel; Read and file emails; Call with creditor regarding status of sale; Review correspondence with counsel regarding payroll and successful bidder funding; Review correspondence regarding increasing administration charge;   | 1.50         | \$450.00    | \$675.00      |
| 7/24/2025   | MSHAFIQUE       | Review and sign fee affidavit;   | 0.10         | \$400.00    | \$40.00       |
| 7/24/2025   | TMCELROY        | Review of Debtor's notice of motion, affidavit and ancillary order and AVO; Finalize Proposal Trustee's fee affidavit; Review and amend fourth report to Court; Several discussions with counsel to discuss debtor related matters, Fourth Report and other matters; Review and respond to correspondence from DIP lender counsel; Correspondence to/from Debtor counsel re various matters;   | 5.40         | \$595.00    | \$3,213.00    |
| 7/25/2025   | CROWE           | Review payroll funding amendment from purchaser and provide comments to counsel; Formatting changes to confidential appendices and provide to counsel; Review lease documents on data room; Provide data room access to counsel; Discuss [REDACTED]  | 1.00         | \$450.00    | \$450.00      |

11449346 Canada Inc.  
123 Poonamalie Rd  
Smiths Falls, ON K7A 0E

## INVOICE

**Invoice Date:** Aug 12, 2025  
**Invoice Num:** 8205  
**Billing Through:** Aug 11, 2025  
**File ID:** 11449346P3PANEL-ON-C

### Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

|           |          |  |      |          |            |
|-----------|----------|--|------|----------|------------|
| 7/25/2025 | TMCELROY | Review of draft form of First Amendment to APA and discuss same with counsel; Discuss proposal Trustee's motion with counsel; Correspondence to/from counsel re various matters; Correspondence from RBC counsel; Correspondence from purchaser counsel re various matters; Update case website;   | 1.50 | \$595.00 | \$892.50   |
| 7/26/2025 | BGELMAN  | Call with Tom McElroy re process for distribution of remaining funds;  | 0.40 | \$645.00 | \$258.00   |
| 7/26/2025 | TMCELROY | Discussions with B. Gelman re Proposal Trustee's motion, supplementary report and concept of Proposal Trustee making a motion to be appointed as Receiver to distribute proceeds of sale; Discussion with counsel re same; Review and respond to correspondence from counsel re CRA request to obtain copies of confidential appendices;   | 0.80 | \$595.00 | \$476.00   |
| 7/27/2025 | TMCELROY | Review of draft NOM and comments to counsel re same; Review and amend supplemental report and comments to counsel re same; Correspondence from DIP lender counsel and discuss same with counsel; Finalize revised cash flow forecast and related forms and circulate to corporate officer for signature; Prepare information requested by counsel to DIP lender;   | 3.10 | \$595.00 | \$1,844.50 |
| 7/28/2025 | CROWE    | Read email from creditor regarding links on website; Notify J Dowdell;   | 0.10 | \$450.00 | \$45.00    |
| 7/28/2025 | TMCELROY | Review of final version of Supplemental report to Court and sign same; Discussions with corporate officer re revised consolidated cash flow forecast; Discussions with counsel re NOM, draft order and various other matters; Review of NOM and comments to counsel re same; Update case website; Prepare and sign from 29 for both companies; Sign Revised consolidated cash flow forecast; Review of CRA proof of claim; Review and comments to counsel re draft factum; | 2.70 | \$595.00 | \$1,606.50 |
| 7/29/2025 | TMCELROY | Update Case Website; [REDACTED] Review of revised draft form of ancillary Order and comments to counsel re same; Review of emails from Purchaser counsel, Debtor counsel, RBC counsel and DOJ counsel; [REDACTED]<br>[REDACTED]<br>[REDACTED]<br>[REDACTED] Review of supplementary factum of the Debtors;   | 3.90 | \$595.00 | \$2,320.50 |
| 7/30/2025 | CROWE    | Discuss court order with T McElroy;  | 0.10 | \$450.00 | \$45.00    |

11449346 Canada Inc.  
123 Poonamalie Rd  
Smiths Falls, ON K7A 0E

## INVOICE

**Invoice Date:** Aug 12, 2025  
**Invoice Num:** 8205  
**Billing Through:** Aug 11, 2025  
**File ID:** 11449346P3PANEL-ON-C

### Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

|           |          |   |      |          |            |
|-----------|----------|---|------|----------|------------|
| 7/30/2025 | TMCELROY | Prep for and attend court hearing to approve transaction; Meeting with Debtor and Debtor counsel to discuss various matters; Call with D. Sliter re matters related to next steps re closing; Update case website;  | 5.30 | \$595.00 | \$3,153.50 |
| 7/31/2025 | TMCELROY | Review of HST reconciliation prepared by controller; Call with S. Ferrante re various matters including sale closing matters;   | 0.60 | \$595.00 | \$357.00   |
| 8/1/2025  | TMCELROY | Call with B. Sliter re various closing matters; Correspondence to/from various creditors; Emails from counsel;  | 0.60 | \$595.00 | \$357.00   |
| 8/5/2025  | JDOWDELL | Call and email with creditors.  | 0.30 | \$400.00 | \$120.00   |
| 8/5/2025  | TMCELROY | Review of case law re Trustee's administration of secured claims vis-a-vis Trustee's remuneration; Discuss same with counsel; Review of closing agenda; Emails to/from Debtor counsel re same; Update Case Website; Review of DIP payout statement;   | 1.40 | \$595.00 | \$833.00   |
| 8/6/2025  | JDOWDELL | Efile orders.   | 0.20 | \$400.00 | \$80.00    |
| 8/6/2025  | TMCELROY | Review of DIP lender payout statement; Email from B. Sliter re same; Numerous emails to/from counsel re closing matters; Numerous emails from Debtor counsel re closing matters; Verify DIP Loan payout statement re DIP term sheet; Review of statement of adjustments and comments to Debtor counsel re same;   | 1.90 | \$595.00 | \$1,130.50 |
| 8/7/2025  | CROWE    | Read emails between counsel and counsel for DIP lender regarding interest payable on DIP loan; Read emails between T McElroy, counsel and counsel for debtor regarding payroll advance; Read creditor request to be added to Caselines for court proceedings; Instruct counsel to add; Read email from counsel regarding closing date and final payroll; Call with CRA regarding content of AVO; Review AVO and ancillary relief order; | 1.20 | \$450.00 | \$540.00   |
| 8/7/2025  | TMCELROY | Numerous emails to/from Debtor counsel re closing matters; Discuss various closing matters with counsel; Discuss Aug 25 motion with counsel; Review of send amendment to APA; Review and comments to counsel re draft letter to secured creditors re Aug 25 motion;   | 1.60 | \$595.00 | \$952.00   |
| 8/8/2025  | CROWE    | Read and respond to email from creditor regarding approval and vesting order; Correspond with counsel regarding director resolutions and employee wages; Review APS amendment;  | 0.50 | \$450.00 | \$225.00   |
| 8/8/2025  | TMCELROY | Emails from Debtor, Debtor counsel and other re sale closing; Review up update SOA;   | 0.50 | \$595.00 | \$297.50   |

11449346 Canada Inc.  
123 Poonamalie Rd  
Smiths Falls, ON K7A 0E

## INVOICE

**Invoice Date:** Aug 12, 2025  
**Invoice Num:** 8205  
**Billing Through:** Aug 11, 2025  
**File ID:** 11449346P3PANEL-ON-C

### Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

|           |          |  |      |          |            |
|-----------|----------|--|------|----------|------------|
| 8/11/2025 | CROWE    | Correspond with counsel for debtor regarding closing call; Review counsel application to court regarding priority charge in bankruptcy; Prepare list of secured creditors for fifth report; Call with T McElroy to discuss; Review draft report and notice of motion and provide comments to counsel; Call with Celina to verbally confirm wire instructions; Email counsel for debtor; Review payments and discuss with R Shah;   | 3.50 | \$450.00 | \$1,575.00 |
| 8/11/2025 | TMCELROY | Review and sign purchase price receipt; Review of draft NOM and draft Fifth Report and comments to counsel re same; Discuss closing matters with C. Rowe; Attend closing meeting with Debtor, Debtor counsel, Purchaser, Proposal Trustee and Proposal Trustee counsel; Discuss various closing matters with C. Rowe; Emails from Debtor counsel re closing matters; Call with counsel re closing matters; Review and sign Trustee's Certificate re closing; Instructions to R. Bubnic re banking matters; | 2.80 | \$595.00 | \$1,666.00 |

**Total Fees:** **\$24,284.00**  
**HST/GST:** \$3,156.92

### Summary by Staff:

|   | Hours | Rate     | Amount      |
|---|-------|----------|-------------|
| Bryan A Gelman, President, CIRP, LIT                | 0.40  | \$645.00 | \$258.00    |
| Chris Rowe, Senior Manager, CA (ANZ)                | 9.40  | \$450.00 | \$4,230.00  |
| Jacqueline Dowdell, Associate                       | 0.60  | \$400.00 | \$240.00    |
| Mahmood Shafique, Senior Associate                  | 0.10  | \$400.00 | \$40.00     |
| Tom McElroy, Managing Director, CPA, CBV, CIRP, LIT | 32.80 | \$595.00 | \$19,516.00 |

### Disbursements:

#### Taxable Disbursements

POSTAGE: \$1.23

**Total Expenses:** **\$1.23**  
**HST/GST:** \$0.16

**Amount Due This Invoice:** **\$27,442.31**

### Invoice Summary:

|                               |                    |
|-------------------------------|--------------------|
| TOTAL FEES AND DISBURSEMENTS: | \$24,285.07        |
| TOTAL HST/GST:                | \$3,157.08         |
| <b>TOTAL AMOUNT DUE:</b>      | <b>\$27,442.31</b> |

11449346 Canada Inc.  
123 Poonamalie Rd  
Smiths Falls, ON K7A 0E

## INVOICE

**Invoice Date:** Aug 12, 2025  
**Invoice Num:** 8205  
**Billing Through:** Aug 11, 2025  
**File ID:** 11449346P3PANEL-ON-C

**Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company**

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GST/HST Registration # 83741 9514 RT0001

**Payment Methods:**

**Interac e-Transfer:**

Payment by e-transfer must include the FILE ID located on the upper corner of the invoice.  
Send payment to [payments@albertgelman.com](mailto:payments@albertgelman.com).

**Electronic Funds Transfer (EFT) / Wire (CDN\$):**

Beneficiary Bank: The Toronto-Dominion Bank  
Branch Address: 161 Bay St., Toronto, Ontario M5J 2T2  
Bank Institution Number: 004  
Transit: 05002  
Account Number: 5252455  
Beneficiary Name: Albert Gelman Inc.  
Swift Code: TDOMCATTOR

**Cheques:**

Payments by cheque can be mailed to:  
Albert Gelman Inc.  
250 Ferrand Drive, Suite 403, Toronto, Ontario M3C 3G8

## **APPENDIX H**

Court File No. BK25-03207793-0033

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL TO CREDITORS OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY  
AND 12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS**

**AFFIDAVIT OF CANDACE BAUMTROG  
(Sworn August 15, 2025)**

I, Candace Baumtrog, of the City of Toronto, in the Province of Ontario, **MAKE OATH  
AND SAY:**

1. I am an assistant at the law firm of Paliare Roland Rosenberg Rothstein LLP (“**Paliare Roland**”). I have personal knowledge of the matters to which I hereinafter refer.
2. Paliare Roland has provided legal services to and incurred disbursements on behalf of Albert Gelman Inc. in its capacity as proposal trustee in this matter (the “**Proposal Trustee**”). The detailed invoice attached hereto and marked as **Exhibit “A”** are dockets (the “**Dockets**”) which set out Paliare Roland’s fees and disbursements from July 22, 2025 to July 30, 2025. The Dockets describe the services provided and the amounts charged by Paliare Roland.
3. The following is a summary of the professionals whose services are reflected in the Dockets, including hourly rates, fees billed, hours billed and the average hourly rate charged by Paliare Roland. The hourly rates charged are the usual hourly rates charged by Paliare Roland for the listed professionals for this type of matter.

4. Inclusive of HST and disbursements, the total amount of the Dockets are **\$21,946.02**.
5. Ryan Shah, counsel to the Proposal Trustee, has advised me that he estimates that Paliare Roland will incur fees and disbursements in the further amount of \$15,000 (inclusive of HST) from July 31, 2025 through to the completion of the Proposal Trustee's mandate.

**AFFIRMED** by Candace Baumtrog at the )  
City of Toronto, in the Province of Ontario )  
before me, on this 15th day of August, )  
2025 in accordance with *O. Reg. 431/20*, )  
Administering Oath or Declaration )  
Remotely. )



## A Commissioner for taking Affidavits

*Candace Baumtrog*

**CANDACE BAUMTROG**

## NOEL COUNTRYMAN

**Noel William Countryman, a Commissioner, etc.,  
Province of Ontario, while a Student-at-Law.  
Expires May 23, 2027.**

This is Exhibit "A" referred to in the Affidavit of Candace Baumtrog affirmed August 15, 2025.



---

*Commissioner for Taking Affidavits (or as may be)*

**NOEL COUNTRYMAN**

Noel William Countryman, a Commissioner, etc.,  
Province of Ontario, while a Student-at-Law.  
Expires May 23, 2027.

# Paliare Roland

Paliare Roland Rosenberg Rothstein LLP  
155 Wellington St. West, 35<sup>th</sup> Floor  
Toronto, ON M5V 3H1

T. 416.646.4300 / F. 416.646.4301

Private and Confidential  
Bryan Gelman  
Albert Gelman Inc.  
100 Simcoe St.  
Suite 125  
Toronto, Ontario M5H 3G2

July 31, 2025  
Invoice No.: 136977  
Our File No.: 36410-103309

**RE: In the matter of a proposal by P3 Panel Company et al.**


---

FOR PROFESSIONAL SERVICES RENDERED on this matter for the period ending July 31, 2025:

|                                    |                 |
|------------------------------------|-----------------|
| OUR FEES                           | \$ 18,242.50    |
| Total Disbursements subject to HST | 1,178.75        |
| Total HST                          | <u>2,524.77</u> |

|                      |                                   |
|----------------------|-----------------------------------|
| <b>INVOICE TOTAL</b> | <b><u><u>\$ 21,946.02</u></u></b> |
|----------------------|-----------------------------------|

**PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**

Per: 

Jeffrey Larry

# Paliare Roland

Paliare Roland Rosenberg Rothstein LLP  
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July 31, 2025  
Invoice No.: 136977  
Our File No.: 36410-103309

## **RE: In the matter of a proposal by P3 Panel Company et al.**

FOR PROFESSIONAL SERVICES RENDERED on this matter for the period ending July 31, 2025:

| DATE     | LYR | DESCRIPTION  | RATE   | HOURS | AMOUNT   |
|----------|-----|--|--------|-------|----------|
| 22/07/25 | RS  | Review various documents for trustee's report; various and extensive correspondence re. finalizing APA; emails re. fee affidavit; review and revise draft AVO; correspondence re. same;                            | 475.00 | 2.10  | 997.50   |
| 23/07/25 | RS  | Emails re. finalizing APA; emails re. AVO motion; redactions to APAs; email re. fee affidavit; draft same; calls re. cash flow; various and extensive correspondence re. same; review and revise trustee's report; | 475.00 | 3.50  | 1,662.50 |
| 24/07/25 | RS  | Review email re. cure costs; revise report; extensive calls to T. McElroy re. various issues; emails re.   | 475.00 | 3.00  | 1,425.00 |

Invoice No.: 136977  
 Our File No.: 36410-103309  
 Page No.: 2

| DATE     | LYR | DESCRIPTION   | RATE     | HOURS | AMOUNT   |
|----------|-----|---|----------|-------|----------|
|          |     | payroll issue; call with L. Nicholson re. same; drafting and reviewing various documents for AVO motion;  |          |       |          |
| 25/07/25 | RS  | Review and revise fourth report; finalize same; coordinate service of same; review amendment to APA; draft supplemental report; draft notice of motion; various and extensive correspondence re. amendment to APA; legal research re. various issues for motion; calls to RBC counsel re. equipment security issues; [REDACTED]<br>[REDACTED] | 475.00   | 5.20  | 2,470.00 |
| 26/07/25 | RS  | Various correspondence re. matter status; draft supplemental report; research re. issues for motion; call with T. McElroy re. various issues for trustee's mandate; email re. CRA request for appendices;   | 475.00   | 1.80  | 855.00   |
| 27/07/25 | JL  | Call with R. Shah; consider priority issue;   | 1,050.00 | 0.30  | 315.00   |
| 27/07/25 | RS  | Prepare supplemental report and notice of motion;   | 475.00   | 5.50  | 2,612.50 |

Invoice No.: 136977  
 Our File No.: 36410-103309  
 Page No.: 3

| DATE     | LYR | DESCRIPTION   | RATE     | HOURS | AMOUNT   |
|----------|-----|---|----------|-------|----------|
|          |     | various emails re. same; calls with T. McElroy re. same; call to J. Larry re. fee priority issue; draft factum; various correspondence re. DIP issues;  |          |       |          |
| 28/07/25 | JL  | Further discussion with R. Shah;  | 1,050.00 | 0.20  | 210.00   |
| 28/07/25 | RS  | Finalize supplemental report; facilitate service of same; draft factum; call with M. Cameron re. RBC issues; call to T. McElroy re. matter status; instruction email to student re. finalizing factum; call to G. Phoenix; call to D. Rosenbluth re. fee issue; research re. potential claims process; calls with contractual counter-party; emails to counter-party re. hearing; emails to counsel re. same; serve factum; | 475.00   | 5.80  | 2,755.00 |
| 29/07/25 | RS  | Revise draft order; various and extensive email correspondence re. motion; research issues for draft order; prepare for hearing; extensive and various phone calls with parties and client;   | 475.00   | 7.10  | 3,372.50 |

Invoice No.: 136977  
 Our File No.: 36410-103309  
 Page No.: 4

| DATE     | LYR | DESCRIPTION   | RATE   | HOURS | AMOUNT   |
|----------|-----|---|--------|-------|----------|
| 30/07/25 | RS  | Prepare for AVO hearing; attend AVO hearing; various emails re. hearing and orders; | 475.00 | 3.30  | 1,567.50 |

**TIME SUMMARY**

| MEMBER              | HOURS        | RATE     | VALUE     |
|---------------------|--------------|----------|-----------|
| Shah, Ryan (RS)     | 37.30        | 475.00   | 17,717.50 |
| Larry, Jeffrey (JL) | 0.50         | 1,050.00 | 525.00    |
|                     | <u>37.80</u> |          |           |

OUR FEES \$ 18,242.50  
 HST at 13% 2,371.53

**Taxable Disbursements:**

|                      |                 |                                   |
|----------------------|-----------------|-----------------------------------|
| Cerlox and Binding   | 28.00           |                                   |
| Laser Copies         | <u>1,150.75</u> |                                   |
| Total Disbursements  |                 | 1,178.75                          |
| HST at 13%           |                 | <u>153.24</u>                     |
| <b>INVOICE TOTAL</b> |                 | <b><u><u>\$ 21,946.02</u></u></b> |

# Paliare Roland

Paliare Roland Rosenberg Rothstein LLP  
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100 Simcoe St.  
Suite 125  
Toronto, Ontario M5H 3G2

July 31, 2025  
Invoice No.: 136977  
Our File No.: 36410-103309

**RE: In the matter of a proposal by P3 Panel Company et al.**

---

**REMITTANCE COPY  
PLEASE REMIT WITH PAYMENT**

|                                    |                                   |
|------------------------------------|-----------------------------------|
| OUR FEES                           | \$ 18,242.50                      |
| Total Disbursements subject to HST | 1,178.75                          |
| Total HST                          | <u>2,524.77</u>                   |
| <b>INVOICE TOTAL</b>               | <b><u><u>\$ 21,946.02</u></u></b> |

**IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL TO CREDITORS OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY  
AND 12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS**

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**IN BANKRUPTCY AND INSOLVENCY**  
  
PROCEEDING COMMENCED AT  
OTTAWA

**FEE AFFIDAVIT OF CANDACE BAUMTROG**

**PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**  
155 Wellington Street West  
35th Floor  
Toronto, ON M5V 3H1

**Ryan Shah (LSO# 88250C)**  
Tel: 416.646-6356  
[ryan.shah@paliareroland.com](mailto:ryan.shah@paliareroland.com)

**Lawyers for the Proposal Trustee, Albert Gelman Inc.**

IN THE MATTER OF THE NOTICES OF INTENTION  
TO MAKE A PROPOSAL TO CREDITORS OF  
11449346 CANADA INC. o/a P3 PANEL COMPANY  
AND 12574764 CANADA LTD. o/a UNITED EDGE  
STRUCTURAL COMPONENTS

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**IN BANKRUPTCY AND INSOLVENCY**

PROCEEDING COMMENCED AT  
OTTAWA

**MOTION RECORD OF THE PROPOSAL TRUSTEE,**  
**ALBERT GELMAN INC.**

**PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**

155 Wellington Street West  
35th Floor  
Toronto, ON M5V 3H1

**Ryan Shah (LSO# 88250C)**

Tel: 416.646-6356

[ryan.shah@paliareroland.com](mailto:ryan.shah@paliareroland.com)

**Lawyers for the Proposal Trustee,**  
**Albert Gelman Inc.**