

Court File No. BK25-03207793-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

**MOTION RECORD OF THE PROPOSAL TRUSTEE,
ALBERT GELMAN INC.**

August 15, 2025

**PALIARE ROLAND ROSENBERG
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**Lawyers for the Proposal Trustee,
Albert Gelman Inc.**

TO: Service List

Court File No. BK25-00000237-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**IN THE MATTER OF THE NOTICES OF INTENTION
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TAB 1

Court File No.BK25-03207793-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

NOTICE OF MOTION

Albert Gelman Inc., in its capacity as trustee (in such capacity, the “**Proposal Trustee**”) in connection with the notices of intention to make a proposal to creditors of 11449346 Canada Inc. o/a P3 Panel Company (“**P3 Panels**”) and 12574764 Canada Ltd. o/a United Edge Structural Components (“**United Edge**” and, together with P3 Panels, the “**Companies**”) will make a motion to a judge of the Ontario Superior Court of Justice on August 25, 2025, at 3:00 PM EST, or as soon after that time as the motion can be heard.

PROPOSED METHOD OF HEARING: The motion is to be heard by video conference at a link to be provided.

THE MOTION IS FOR:

- (a) An Order terminating the period for the Companies to make proposals pursuant to s. 50.4(11) of the *Bankruptcy and Insolvency Act* (the “**BIA**”);
- (b) An Order discharging Albert Gelman Inc. as Proposal Trustee of P3 Panels upon the Official Receiver issuing a certificate of assignment for P3 Panels, as contemplated by s. 50.4(8)(b.1) of the *BIA*;

- (c) An Order discharging Albert Gelman Inc. as Proposal Trustee of United Edge upon the Official Receiver issuing a certificate of assignment for United Edge, as contemplated by s. 50.4(8)(b.1) of the *BIA*;
- (d) An Order granting Albert Gelman Inc., in its capacity as trustee in bankruptcy of the Companies, and its counsel a first priority charge on the assets of the Companies to secure their reasonable professional fees and disbursements, which charge shall be in priority to all other claims and interests on the assets of the Companies;
- (e) In the alternative to the foregoing, an Order directing the Proposal Trustee to pay the Proceeds (as this term is defined below) into Court and discharging Albert Gelman Inc. as Proposal Trustee and, if applicable, trustee in bankruptcy of the Companies;
- (f) An order approving the Fifth Report, dated August 15, 2025 (the “**Fifth Report**”) and the activities of the Proposal Trustee set out therein;
- (g) An order approving the fees and disbursements of the Proposal Trustee and its counsel as described in the fee affidavits appended to the Fifth Report including, for certainty, the Fee Accruals (as defined in the Fifth Report);
and
- (h) Such further and other relief as to this Honourable Court may seem just.

THE GROUNDS OF THIS MOTION ARE:

A. *Parties and background*

- (i) On April 3, 2025, the Companies each filed notices of intention (the “**NOIs**”) to make a proposal pursuant to s. 50.4(1) of the *Bankruptcy and Insolvency Act*;
- (j) On April 29, 2025, the Court approved a sales and investment solicitation procedure (the “**SISP**”) for the assets of the Companies;
- (k) On July 22, 2025, and as a result of the SISP, the Companies entered into an agreement (the “**APA**”) for the sale of substantially all of the Companies’ assets (the “**Transaction**”);
- (l) On July 30, 2025, the Court approved the Transaction and the APA by Order of Justice Kershman (such Order being the “**AVO**”);

B. *The Transaction and the Proceeds*

- (m) On August 11, 2025, the Companies successfully completed the Transaction and, as contemplated by the APA, the Purchaser (as this term is defined in the APA) paid the cash component of the APA’s purchase price to the Proposal Trustee (the “**Proceeds**”);
- (n) Following the closing of the Transaction, the Proceeds represent substantially all of the remaining assets of the Companies, which are no longer operating as a going concern;

- (o) The Proposal Trustee understands that there are a number of secured claims against the Proceeds. These secured claims appear to substantially exceed the value of the Proceeds;

C. *Distribution of the Proceeds*

- (p) The Proposal Trustee is of the view that the most efficient way to distribute the Proceeds to creditors would be through the termination of the period for the Companies to make proposals pursuant to s. 50.4(11) of the *BIA*, such that the Companies are deemed to have both made assignments in bankruptcy. After such deemed assignments, the trustee in bankruptcy would be able to evaluate secured claims against the Companies as contemplated by the *BIA*;
- (q) Given the foregoing, the Trustee is of the view that the conditions in s. 50.4(11)(b), (c) and/or (d) are satisfied in respect of the Companies and the Court should declare terminated the period of the Companies to make proposals under the *BIA*;
- (r) Albert Gelman Inc. does not presently possess funding to act as trustee in the bankruptcy of the Companies and, in the normal course, the claims of the Companies' secured creditors would rank in priority to the claims of the trustee in bankruptcy and its counsel to compensation for their professional fees and disbursements;
- (s) Accordingly, to ensure that Albert Gelman Inc. possesses funding to facilitate the efficient distribution of the Proceeds to creditors as trustee in

bankruptcy of the Companies, the Proposal Trustee recommends that this Court grant Albert Gelman Inc., in its capacity as trustee in bankruptcy of the Companies, a priority charge on the estates of the Companies to secure its professional fees and disbursements and those of its counsel;

- (t) Such relief will take advantage of Albert Gelman Inc.'s familiarity and knowledge of the Companies, which will minimize costs and maximize efficiency for the benefit of all stakeholders;
- (u) The Court has jurisdiction to order that the fees of a trustee in bankruptcy and its counsel be secured with a first priority charge on the estate of a bankrupt;
- (v) The provisions of the *BIA*;
- (w) The inherent jurisdiction of this Court;
- (x) Rules 3, 16 and 37 of the *Rules of Civil Procedure*; and
- (y) Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (z) The Fifth Report;
- (aa) Such further and other evidence as counsel may submit and as this Honourable Court may permit.

August 15, 2025

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**Lawyers for the Proposal Trustee, Albert
Gelman Inc.**

TO: Service List

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

PROCEEDING COMMENCED AT
OTTAWA

NOTICE OF MOTION

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TAB 2

District of Ontario
Division No. 12 - Ottawa
Court File No. 33-3207766 and 33-3207793
Estate No. 33-3207766 and 33-3207793

**11449346 CANADA INC. o/a P3 PANEL COMPANY
and 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

**FIFTH REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS TRUSTEE UNDER THE
NOTICE OF INTENTION TO MAKE A PROPOSAL OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

AUGUST 15, 2025

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- APPENDIX “C” – Second APA Amendment, August 7, 2025
- APPENDIX “D” – Proposal Trustee’s Certificate, August 11, 2025
- APPENDIX “E” – PPSA Search, P3 Panels, April 4, 2025
- APPENDIX “F” – PPSA Search, United Edge, April 4, 2025
- APPENDIX “G” – Affidavit of Tom McElroy dated August 14, 2025
- APPENDIX “H” – Affidavit of Candace Baumtrog dated August 15, 2025

District of Ontario
Division No. 12 - Ottawa
Court File No. 33-3207766 and 33-3207793
Estate No. 33-3207766 and 33-3207793

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED
AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11449346 CANADA INC. AND
12574764 CANADA LTD., OF THE CITY OF SMITHS FALLS, IN THE PROVINCE OF ONTARIO

FIFTH REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS TRUSTEE UNDER THE
NOTICE OF INTENTION TO MAKE A PROPOSAL OF
11449346 CANADA INC. o/a P3 PANEL COMPANY AND
12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS

AUGUST 15, 2025

I. INTRODUCTION

1. On April 3, 2025 (the “**Filing Date**”) 11449346 Canada Inc. operating as P3 Panel Company (“**P3 Panels**”) and 12574764 Canada Ltd. operating as United Edge Structural Components (“**United Edge**”) (collectively, the “**Companies**”) each filed a Notice of Intention to Make a Proposal (an “**NOI**”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), and Albert Gelman Inc. (“**AGI**”) was appointed as trustee (in such capacity, the “**Trustee**”) under each NOI.
2. The Trustee has prepared this Fifth Report of the Trustee, dated August 15, 2025 (the “**Fifth Report**”) to provide the Court and stakeholders with information concerning the successful completion of the transaction for the sale of substantially all of the Companies assets (the “**Transaction**”), which was approved by this Court on July 30, 2025, and to support the Trustee’s request for the following relief from the Court:
 - a) An Order terminating the period for the Companies to make a proposal pursuant to s. 50.4(11) of the BIA;
 - b) An order discharging AGI as proposal trustee of each of the Companies upon the Official Receiver issuing a certificate of assignment for each of the Companies, as contemplated by s. 50.4(8)(b.1) of the BIA;
 - c) An Order granting AGI, in its capacity as trustee in bankruptcy of the Companies, and its counsel a first priority charge on the assets of the Companies to secure their reasonable professional fees and disbursements, which charge shall be in priority to all other claims and interests on the assets of the Companies;
 - d) In the alternative to the above relief, an Order directing the Trustee to pay the net Proceeds (as defined below) into Court and discharging AGI as Trustee;
 - e) An Order approving this Fifth Report and the actions set out therein; and
 - f) An Order approving the fees and disbursements of the Trustee and its counsel, as described in this Fifth Report.

II. SCOPE AND TERMS OF REFERENCE

3. In preparing this Fifth Report, the Trustee has obtained and relied upon certain unaudited financial information and records of the Companies, had discussions with the Companies’ President Dylan Sliter, the Companies’ CFO Bobby Sliter and with the Companies’ legal counsel.
4. While the Trustee has reviewed the various documents provided, such review does not constitute an audit or verification of such information for accuracy, completeness or compliance with Generally Accepted Accounting Principles (“GAAP”) or International Financial Reporting Standards (“IFRS”). Accordingly, the Trustee expresses no opinion or other form of assurance pursuant to GAAP or IFRS or otherwise with respect to such information except as expressly stated herein.

5. This Fifth Report has been prepared for the purposes described below. Accordingly, the reader is cautioned that this Fifth Report may not be appropriate for any other purpose.
6. Unless otherwise noted, all monetary amounts referenced herein are expressed in Canadian dollars.
7. Terms not otherwise defined in this Fifth Report have the definitions given to them in the Fourth Report of the Trustee, dated July 25, 2025.

III. THE COMPLETION OF THE TRANSACTION

8. On July 22, 2025, the Companies entered into an agreement with the Purchaser for the sale and purchase of substantially all of the Companies' assets (the "**APA**").
9. As described in the Supplement to the Fourth Report dated July 28, 2025, on July 25, 2025, the Companies and the Purchaser entered into an amending agreement to the APA, which provided for an advance of \$85,000 to the Companies, which amount was to be deducted from the Purchase Price under the APA.
10. On July 30, 2025, the Court granted the following orders:
 - a) an approval and vesting order (the "**AVO**") approving the APA and the Transaction; and
 - b) an ancillary relief order (the "**ARO**") providing for, among other things:
 - (i) an increase in the Administration Charge from \$250,000 to \$350,000; and
 - (ii) an order directing the Trustee to pay the Professionals Fees (as defined in the ARO) and amounts owing to the Interim Lender by the Companies under the Interim Financing Facility, from the Proceeds.
11. A copy of the AVO is attached hereto as **Appendix "A"** and a copy of the ARO is attached hereto as **Appendix "B."**
12. On or about August 6, 2025, the Companies advised the Trustee and the Purchaser that the Companies were, again, not going to be able to fund their payroll obligations which were due on August 8, 2025. As a result, on August 7, 2025, the Companies and the Purchaser entered into a further amending agreement (the "**Second APA Amendment**") to the APA which provided for a further advance of \$151,000 to the Companies, which amount was to be deducted from the Purchase Price under the APA. A copy of Second APA Amendment is attached hereto as **Appendix "C."**
13. The Trustee is of the view that the Second APA Amendment was in the best interests of the stakeholders of the Companies and was necessary to ensure that the Companies could close the Transaction.

14. On August 11, 2025, the Companies and the Purchaser successfully completed the Transaction, which resulted in the payment of \$1,870,289.50 to the Trustee (the “**Proceeds**”), to the credit of the Companies.
15. A copy of the Proposal Trustee’s Certificate (as this term is defined in AVO) that was filed with the Court by the Trustee to evidence completion of the Transaction is attached hereto as **Appendix “D.”**
16. As authorized by the ARO, the Trustee has made payments to the Interim Lender in respect of the Interim Financing Facility and, as of August 15, 2025, retains approximately \$950,000 of the Proceeds. A portion of this amount will be used to pay outstanding Professional Fees, as authorized by the ARO.

IV. CREDITORS OF THE COMPANIES

17. The Trustee understands that there are a number of secured claims against the Proceeds. These secured claims appear to substantially exceed the value of the Proceeds. Copies of searches from the *Personal Property Security Act* registry for P3 Panels and United Edge showing parties claiming a security interest in the Companies’ personal property are attached hereto as **Appendices “E”** and **“F,”** respectively.
18. In particular, the Trustee is aware of the following parties who may claim a secured interest as against the net Proceeds. The Trustee has estimated, based on the information available to it at this time, the amount owing to each of these parties as set out below.
 - a) \$547,363.04 by the Canada Revenue Agency as against P3 Panels;
 - b) \$41,403.30 by Surgenor National Leasing Limited as against P3 Panels;
 - c) \$66,934.73 by Core Capital Group Inc. (Meridian) as against P3 Panels;
 - d) \$27,672.17 by Meridian Onecap Credit Corp. as against P3 Panels and United Edge;
 - e) \$164,189.70 by Bennington Financial Corp. as against P3 Panels;
 - f) \$30,987.82 by Mitsubishi HC Capital Canada, Inc. as against P3 Panels;
 - g) \$85,112.82 by Mitsubishi HC Capital Canada Inc. as against United Edge;
 - h) \$41,704.08 by Pivotal Capital Corp as against P3 Panels;
 - i) \$121,362.71 by Bennington Financial Corp. as against United Edge;
 - j) \$112,001.55 by Royal Bank of Canada as against United Edge;
 - k) \$276,489.58 by Coast Capital Equipment Finance Ltd. as against United Edge; and
 - l) \$54,537.68 by Sonoma Capital Corp. as against United Edge.
19. Such claims, as estimated by the Trustee based on the information available to it at this time, amount to \$853,320.11 as against P3 Panels and \$677,176.51 as against United Edge.

V. PROPOSED ASSIGNMENT AND DISTRIBUTION OF THE PROCEEDS

20. The Trustee is of the view that the most efficient way to distribute the net Proceeds to creditors would be through the termination of the period for the Companies to make a proposal pursuant to s. 50.4(11) of the BIA, such that the Companies are deemed to have both made assignments in bankruptcy. After such deemed assignments, the trustee in bankruptcy would be able to evaluate secured claims against the Companies and facilitate distribution of the same, as contemplated by the BIA.
21. As a result, the Trustee is of the view that:
- a) The Companies are not likely to be able to make viable proposals before the expiration of their periods to make proposals;
 - b) The Companies are not likely to be able to make a proposal, before the expiration of their periods to make proposals, that will be accepted by their creditors;
 - c) The creditors as a whole of both Companies would be materially prejudiced if the Trustee's motion under s. 50.4(11) of the BIA was rejected.
22. Given that AGI has been acting as Trustee in this matter, and has developed knowledge concerning the affairs of the Companies and its creditors, the Trustee is of the view that it would be in the best interests of the Companies' stakeholders if AGI also acted as trustee in bankruptcy for the Companies.
23. However, AGI does not presently possess funding to act as trustee in the bankruptcy of the Companies and, in the normal course, the claims of the Companies' secured creditors would rank in priority to the claims of the trustee in bankruptcy and its counsel in respect of their professional fees.
24. To ensure that the stakeholders of the Companies continue to benefit from AGI's familiarity with and knowledge of the Companies, the Trustee recommends that this Court grant AGI in its capacity as trustee in bankruptcy of the Companies, a priority charge on the estates of the Companies to secure its professional fees and disbursements and those of its counsel.
25. Such relief will ensure that AGI is adequately funded to continue its work for the benefit of all creditors. The Trustee presently anticipates that this work will include:
- a) Filing necessary documents with the official receiver following the assignment of the Companies into bankruptcy;
 - b) Notifying creditors of such assignment;

- c) Arranging for and chairing a first meeting of creditors for both of the Companies;
 - d) Reviewing proofs of claims submitted by creditors and evaluating creditors' security including, in particular, a dispute between the Companies and RBC concerning the value of certain security held by RBC in United Edge;
 - e) Distributing the net Proceeds in accordance with the BIA; and,
 - f) Obtaining its discharge as trustee in bankruptcy of both companies after the net Proceeds have been distributed to the Companies' creditors.
26. Such further work will benefit the value of the Companies' estates and the Trustee recommends that this Court grant the primary relief sought by the Trustee to ensure that AGI is funded to complete this work as trustee in bankruptcy.
27. If the Court does not grant this relief then, as a result of its lack of funding, the Trustee is seeking its discharge and an Order directing it to pay the net Proceeds into Court. In such event, one or more of the secured creditors would need to pursue independent enforcement steps against the net Proceeds or seek the appointment of an alternative insolvency trustee to act in respect of the Companies' estates (which trustee would, of course, need to be funded).
28. Such outcome would be less efficient than simply securing AGI's fees from the Companies' assets and proceeding directly to a bankruptcy of the Companies administered by AGI, which would take advantage of AGI's institutional knowledge with respect to the Companies and likely represents the most efficient mechanism for the distribution of the net Proceeds to creditors.

VI. PAYMENT OF PROFESSIONAL FEES

29. In accordance with paragraph 3 of the April 9 Order, the fees and disbursements of the Trustee and its counsel may be approved by the Court and referred to a judge for such purpose.
30. Attached hereto as **Appendix "G"** is the Affidavit of Tom McElroy regarding the Trustee's fees for the period from July 21, 2025 to August 11, 2025 accompanied by the supporting time dockets (the "**Trustee Fee Affidavit**"). As set out in the Trustee Fee Affidavit, during this period, the Trustee has incurred fees in the amount of \$27,442.31, inclusive of HST and disbursements. The Trustee anticipates that it will incur further fees in the amount of \$20,000 from August 12, 2025 to the completion of the Trustee's mandate as proposal trustee of the Companies (such further estimated fees being the "**Trustee Fee Accrual**").
31. The Trustee is of the opinion that its fees, as set out in the Trustee Fee Affidavit, are fair and reasonable, justified in the circumstances, and accurately reflect the work done by the Trustee in connection with these NOI Proceedings.

32. Attached hereto as **Appendix “H”** is the Affidavit of Candace Baumtrog regarding the fees and disbursements of Paliare Roland Rosenberg Rothstein LLP (“**Paliare**”), counsel to the Trustee, for the period from July 22, 2025 to July 30, 2025 accompanied by the supporting time dockets (the “**Legal Counsel Fee Affidavit**” and, together with the Trustee Fee Affidavit, the “**Fee Affidavits**”). As set out in the Legal Counsel Fee Affidavit, during this period, Paliare has incurred fees in the amount of \$21,946.02, inclusive of HST and disbursements. Paliare has advised the Trustee that they anticipate that they will incur further fees in the amount of \$15,000 from July 31, 2025 to the completion of the Trustee’s mandate as proposal trustee (such further estimated fees being the “**Counsel Fee Accrual**” and, together with the Trustee Fee Accrual, the “**Fee Accruals**”).
33. It is the Trustee’s opinion that the fees and disbursements of Paliare, as set out in the Legal Counsel Fee Affidavit, are fair and reasonable, justified in the circumstances, and accurately reflect the work done on behalf of the Trustee (as instructed and authorized by the Trustee) by Paliare in connection with these NOI Proceedings.
34. The Trustee therefore respectfully requests the approval the fees and disbursements set out in both the Fee Affidavits.

VII. CONCLUSION AND RECOMMENDATION

35. Based on all of the foregoing, the Trustee respectfully recommends that this Honourable Court grant the relief set out in paragraph 2 of this Fifth Report.

All of which is respectfully submitted this 15th day of August, 2025.

ALBERT GELMAN INC.
in its capacity as Trustee in the Proposal of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural Components
and not in its personal or corporate capacity
Per:



Tom McElroy, *CIRP, LIT*

APPENDIX A



Court File No. BK25-0320-7793-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE
JUSTICE KERSHMAN

)
)
)

WEDNESDAY, THE 30TH
DAY OF JULY, 2025

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

APPROVAL AND VESTING ORDER

THIS MOTION, made by 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), for an order, among other things: (a) approving the sale transaction (the "**Transaction**") contemplated by an asset purchase agreement between the Vendors and 1001281812 Ontario Inc. (the "**Purchaser**") dated as of July 22, 2025 (as may be amended in accordance with this Order, the "**Sale Agreement**") and appended to the Fourth Report of Albert Gelman Inc., in its capacity as trustee to the notices of intention of make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") dated July 25, 2025 (the "**Fourth Report**"), and (b) vesting in the Purchaser the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement), was heard this day by judicial videoconference in Ottawa, Ontario.

ON READING the Fourth Report and the appendices thereto and the First Supplement to the Fourth Report of the Proposal Trustee dated July 28, 2025 and the appendices thereto, and the motion record of the Vendors dated July 24, 2025 (the "**Motion Record**"), including the affidavit of Dylan Sliter sworn July 23, 2025 and the Exhibits thereto, and the motion record of Royal Bank of Canada, including the affidavit of Jacquie Emery sworn July 29, 2025 and the Exhibits thereto.

ON HEARING the submissions of counsel for the Vendors, counsel for the Proposal Trustee, counsel for the Purchaser, and such other parties as listed on the Participant Information Form, with no one else appearing although properly served as appears from the affidavits of service, filed,

- 2 -

CAPITALIZED TERMS

1. **THIS COURT ORDERS** that capitalized terms used but not defined in this Order have the meanings given to them in the Sale Agreement.

APPROVAL

2. **THIS COURT ORDERS** that the Sale Agreement and the Transaction are hereby approved, and the execution of the Sale Agreement by the Vendors is hereby authorized and approved, with such minor amendments as the Vendors and the Purchaser, with the approval of the Proposal Trustee, may agree. The Vendors are hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS** that upon the delivery of a Proposal Trustee's certificate to the Vendors and the Purchaser substantially in the form attached as **Schedule "A"** hereto (the "**Proposal Trustee's Certificate**"), all of the Vendors' right, title and interest in and to the Purchased Assets shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, conditional sales contracts, title retention agreements or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, in each case, other than Assumed Liabilities (collectively, the "**Claims**"), including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Kershman of the Ontario Superior Court of Justice (the "**Court**") dated April 9, 2025, or any other Order of the Court in these proceedings (collectively, the "**Charges**"); (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; (iii) those Claims listed on **Schedule "B"** hereto; and, for avoidance of doubt, (iv) any Excluded Liabilities (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on **Schedule "C,"** which are hereinafter referred to collectively as the "**Permitted Encumbrances**"). For greater certainty, this Court orders that all of the Claims and

- 3 -

Encumbrances (other than Permitted Encumbrances) affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that (a) for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Proposal Trustee's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale; and (b) the Proposal Trustee shall set aside \$122,954.83 from the net proceeds to be held pending the determination of Royal Bank of Canada's Claims and Encumbrances (including any proprietary and ownership interest) as against the motor vehicles with VINs 3C7WRNCLONG265722 and 3C7WRNCL4NG294057 pursuant to conditional sales contracts and all parties reserve rights and entitlements to claim such proceeds.

5. **THIS COURT ORDERS AND DIRECTS** the Proposal Trustee to file with the Court a copy of the Proposal Trustee's Certificate, forthwith after delivery thereof.

6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Vendors and the Proposal Trustee are authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Vendors' records pertaining to the Vendors' past and current employees, including personal information of those employees hired by the Purchaser pursuant to the Sale Agreement. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Vendors.

7. **THIS COURT ORDERS** that the Proposal Trustee may rely on written notice from the Vendors and the Purchaser regarding satisfaction or waiver, as applicable, of conditions to closing under the Sale Agreement and shall incur no liability with respect to the delivery of the Proposal Trustee's Certificate.

ASSIGNMENT OF CONTRACTS

- 4 -

8. **THIS COURT ORDERS** that upon delivery of the Proposal Trustee's Certificate all of the rights and obligations of the Vendors under the Assumed Contracts as set out in **Schedule "D"** hereto (which Schedule may be amended to reflect the list of Assumed Contracts in the Sale Agreement), shall be assigned, conveyed, transferred, and assumed by Purchaser pursuant to section 84.1 of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**"), and such assignment is valid and binding upon all of the counterparties to the respective Assumed Contracts notwithstanding any restriction or prohibition, if any, contained in any such Assumed Contract relating to the assignment thereof, including but not limited to, provisions, if any, relating to a change of control or requiring the consent of or notice for any period in advance of the assignment to any party to any such Assumed Contract.

9. **THIS COURT ORDERS** that the outstanding monetary defaults in relation to the Assumed Contracts that the Purchaser shall pay, in accordance with subsection 84.1(5) of the BIA, shall be as set out in **Schedule "D"** hereto (such amounts being the "**Cure Amounts**"). The Purchaser shall pay the outstanding Cure Amounts within thirty (30) calendar days of the applicable counterparty providing wire details to the Purchaser, in full and final satisfaction of any monetary defaults under the Assumed Contracts arising prior to delivery of the Proposal Trustee's Certificate.

10. **THIS COURT ORDERS** that from and after the delivery of the Proposal Trustee's Certificate, (a) the Assumed Contracts will remain in full force and effect and the Purchaser shall be entitled to all the rights, benefits and entitlements of the Vendors thereunder; and (b) the counterparties to the Assumed Contracts are prohibited from exercising any rights or remedies under the Assumed Contracts, and shall be forever barred and estopped from taking such action by reason of:

- (i) any Vendors' financial condition or insolvency;
- (ii) the commencement of these proceedings;
- (iii) any defaults arising as result of the assignment of the Assumed Contract to the Purchaser or the Transaction;
- (iv) any change of control of Vendors as result arising from implementation the Sale Agreement and the Transaction; or

- 5 -

- (v) any breach by the Vendors of a non-monetary obligation under an Assumed Contract;

and the counterparties under any Assumed Contracts are hereby deemed to waive any and all defaults relating thereto and notices of default and demands for payment or any step or proceeding taken or commenced in connection therewith under an Assumed Contract shall be deemed to have been rescinded and of no further force or effect. For greater certainty, nothing herein shall limit the Purchaser in respect of obligations required to be performed after the Closing of the Transaction under the Assumed Contracts other than in respects of items (i) to (v) above.

11. **THIS COURT ORDERS** that if an Assumed Contract is removed from the Purchased Assets in accordance with the Sale Agreement, such contract shall cease to be an Assumed Contract for purposes of this Order.

CHANGE OF NAME AND STYLE OF CAUSE

12. **THIS COURT ORDERS** that (a) on or after Closing, each of the Vendors are hereby permitted to execute and file articles of amendment or such other documents or instruments as may be required to change their respective legal and business names, and such articles, documents or other instruments shall be deemed to be duly authorized, valid and effective without any requirement to obtain shareholder or partner consent; and (b) upon the official change to the legal names of the Vendors that is to occur, the names of the Vendors in the within title of proceedings shall be deleted and replaced with the new legal names of the Vendors, and any document filed thereafter in these proceedings (other than the Proposal Trustee's Certificate) shall be filed using such revised title of proceedings.

ADDITIONAL PROVISIONS

13. **THIS COURT ORDERS** that upon the filing of a copy of this Order with the Intellectual Property Office, the applicable Registrar is hereby directed to transfer all of the Vendors' Intellectual Property to the Purchaser. The applicable Registrar is hereby further directed to discharge all security agreements recorded against such Intellectual Property.

14. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;

- 6 -

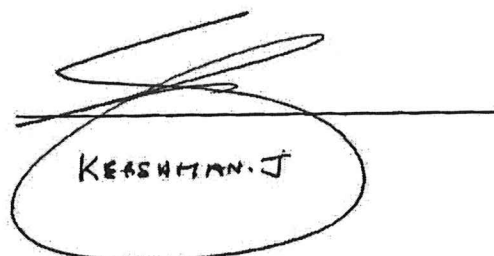
- (b) any applications for a bankruptcy or receivership order now or hereafter issued pursuant to the BIA or other applicable legislation in respect of the Vendors and any bankruptcy or receivership order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Vendors;

the Sale Agreement and the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee-in-bankruptcy or receiver that may be appointed in respect of the Vendors or the Vendors' interest in the Purchased Assets and shall not be void or voidable by creditors of the Vendors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

GENERAL

15. **THIS COURT ORDERS** that the Vendors, Purchaser, and the Proposal Trustee may apply for advice and directions with respect to any matters arising from or under this Order, and for assistance and further order of this Court with respect to supplementation or variation of this Order.

16. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Vendors and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order.



KESHWAN J.

Schedule "A" – Form of Proposal Trustee's Certificate

Court File No. BK25-00000237-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

PROPOSAL TRUSTEE'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Ontario Superior Court of Justice dated July 30, 2025 (the "**Approval and Vesting Order**"), the Court approved the Sale Agreement dated as of July 22, 2025 (the "**Sale Agreement**") among the 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), as vendors, and 1001281812 Ontario Inc., as purchaser (the "**Purchaser**") which provided for the vesting in the Purchaser of all the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement) (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by Albert Gelman Inc., in its capacity as trustee to the notices of intention to make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") to the Vendors and the Purchaser of a certificate confirming that (i) payment by the Purchaser of the Purchase Price for the Purchased Assets is completed; (ii) the Proposal Trustee has received written confirmation from the Vendors and the Purchaser that all conditions of closing the Transaction contemplated under the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The Vendors and the Purchaser have each delivered written notice to the Proposal Trustee that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable;

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2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at _____ on _____, 2025.

Albert Gelman Inc., in its capacity as Proposal Trustee of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural
Components, and not in its personal or corporate capacity

By:

Name:

Title:

- 2 -

2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at _____ on _____, 2025.

Albert Gelman Inc., in its capacity as Proposal Trustee of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural
Components, and not in its personal or corporate capacity

By: _____

Name: _____

Title: _____

- 3 -

Schedule "B"- Encumbrances

1. Any and all Claims and Encumbrances under Equipment Leases which are not designated as Assumed Contracts.
2. Any and all Claims and Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
505519587	20240517 1920 1901 5073	CONCENTRA EQUIPMENT FINANCE, A DIVISION OF BENNINGTON FINANCIAL CORP.	12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO G FERRANTE (DOB: 02OCT1977) 12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO FERRANTE (DOB: 02OCT1977)	Equipment	May 17, 2024	May 17, 2030
792380826	20230414 1703 1462 1438	MITSUBISHI HC CAPITAL CANADA LEASING, INC	12574764 CANADA LTD 12574764 CANADA LTD	Equipment Other Motor Vehicle Included	April 14, 2023	April 14, 2029
791981793	20230331 1649 1901 3900	MERIDIAN ONECAP CREDIT CORP.	MERIDIAN ONECAP CREDIT CORP. 12574764 CANADA LTD. 11449346 CANADA INC	Equipment Other	May 31, 2023	May 31, 2030
787111209	20220928 1313 5064 5984	COAST CAPITAL EQUIPMENT FINANCE LTD.	12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO G FERRANTE (DOB: 02OCT1977)	Consumer Goods Equipment	September 28, 2022	September 28, 2028

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Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
786369789	20220901 1822 1532 1463	ROYAL BANK OF CANADA	12574764 CANADA LTD STEFANO G FERRANTE (DOB: 02OCT1977)	Consumer Goods Motor Vehicle Included Amount: \$81,774.40 Date of Maturity: August 29, 2029	September 1, 2022	September 1, 2029
785859012	20220816 1817 4085 3991	ROYAL BANK OF CANADA	12574764 CANADA LTD STEFANO G FERRANTE (DOB: 02OCT1977)	Consumer Goods Motor Vehicle Included Amount: \$81,797.40 Date of Maturity: July 29, 2029	August 16, 2022	August 16, 2029
785324547	20220728 1402 1462 6323	SONOMA CAPITAL CORP.	12574764 CANADA LTD 11449346 CANADA INC STEFANO FERRANTE (DOB: 02OCT1977) Reference Debtor: 12574764 CANADA LTD Debtors/Transferees: 12574764 CANADA LTD 11449346 CANADA INC STEFANO FERRANTE	Accounts	July 28, 2022	July 28., 2027
778652244	20211130 1608 1532 2843	ROYAL BANK OF CANADA	12574764 CANADA INC. Reference Debtor: 12574764 CANADA INC. Debtors/Transferees: 12574764 CANADA LTD.	Accounts Equipment Inventory Other Motor Vehicle Included	November 30, 2021	November 30, 2026
513947052	20250305 1000 1590 0447	9695435 CANADA INC.	11449346 CANADA INC. P3 PANEL COMPANY	Accounts Equipment Inventory Other Motor Vehicle Included	March 5, 2025	March 5, 2035
513947115	20250305 1000 1590 0448	2597869 ONTARIO INC.	11449346 CANADA INC. P3 PANEL COMPANY	Accounts Equipment Inventory Other	March 5, 2025	March 5, 2035

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Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
				Motor Vehicle Included		
797468283	20230925 1425 1902 4238	MERIDIAN ONECAP CREDIT CORP.	11449346 CANADA INC.	Equipment Other	September 25, 2023	September 25, 2029
796679101	20230825 1329 1793 7669	SURGENOR NATIONAL LEASING LTD	11449346 CANADA INC	Consumer Goods Motor Vehicle Included Amount: \$75,524	August 25, 2023	August 25, 2029
787569759	20221014 1005 1462 5887	PIVOTAL CAPITAL CORP PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.	11449346 CANADA INC. P3 PANEL COMPANY	Equipment Other	October 14, 2022	October 14, 2028
787148802	20220929 1131 5064 6587	BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.	11449346 CANADA INC. P3 PANEL COMPANY Reference Debtor: 11449346 CANADA INC. Debtors/Transferees: 11449346 CANADA INC. P3 PANEL COMPANY	Equipment Other	September 29, 2022	September 29, 2028
778044618	20211108 1402 1462 4853	HC MITSUBISHI CAPITAL CANADA, INC.	11449346 CANADA INC. 11449346 CANADA INC.	Equipment Other Motor Vehicle Included	November 8, 2021	November 8, 2027
768308175	20201204 1339 1590 8424	1394894 ONTARIO INC.	Reference Debtor: 11449346 ONTARIO INC. Debtors/Transferees: 11449346 CANADA INC. (DOB: 11449346)			
764993799	20200821 1734 1901 4942	MERIDIAN ONECAP CREDIT CORP.	11449346 CANADA INC. 1394894 ONTARIO INC.	Equipment Other	August 21, 2020	August 21, 2026

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Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
764010054	20200723 1329 1902 5307	MERIDIAN ONECAP CREDIT CORP.	11449346 CANADA INC.	Equipment Other	July 23, 2020	July 23, 2026

3. Except as such Claims and Encumbrances relate to the Leased Equipment as set out in Schedule "B" to the Sale Agreement, any and all Claims or Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
795522231	20230724 1101 1902 3134	LBEL INC.	11449346 CANADA INC	Accounts Equipment Inventory Other Motor Vehicle Included	July 24, 2023	July 24, 2029

4. Any Claim or Encumbrance related to "Accounts" or "Inventory" in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

Filing Number	Registration Number	Secured Party	Debtor(s)	Collateral	Registration Date	Expiry Date
788093055	20221101 1449 1532 8990	ROYAL BANK OF CANADA	12574764 CANADA LTD.	Accounts Equipment Inventory Other	November 1, 2022	November 1, 2032

Schedule "C" – Permitted Encumbrances

1. Security interests in respect of Leased Equipment set out on Schedule "B" of the Sale Agreement arising under the Assumed Contracts.
2. Without in any way limiting the foregoing, the security interests arising from Master Lease Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as leasee, (identified as Lessee No: 880995998), and the applicable Leasing Schedule bearing Lease #201000070642, which are duly registered pursuant to Personal Property Security Act file numbers 788093055 and 788093316, other than Claims and Encumbrances as against "Accounts" and "Inventory" as set forth in Schedule "B".

Schedule "D" – Assumed Contracts

Contract	Cure Costs (CAD)
1. Master Leasing Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as leasee, and the applicable Leasing Schedule for Leases #880995998 and #201000070642	\$19,887.52
2. Lease Agreement between 11449346 Canada Inc. and LBC Capital (Contract #500101824-1)	\$28,102.11
3. Lease Agreement between 11449346 Canada Inc. and CWB National Leasing (Lease Agreement No.: 3103488)	\$10,735
4. Design, Manufacture and Supply Agreement dated June 23, 2025 between 12574764 Canada Ltd. and 10000923716 Ontario Inc.	\$0
5. Design, Manufacture and Supply Agreement dated June 2, 2025 between 12574764 Canada Ltd. and DBM Contracting (Ottawa) Inc.	\$0
6. Design, Manufacture and Supply Agreement between 12574764 Canada Ltd. and Yvonne Helwig (undated)	\$0
7. Design, Manufacture and Supply Agreement dated May 18, 2025 between 11449346 Canada Inc. and Adam Salem	\$0
8. Design, Manufacture and Supply Agreement dated January 17, 2025 between 11449346 Canada Inc. and Scott and Debrorah McLeod	\$0
9. Letter of Acceptance dated February 12, 2025 as between 11449346 Canada Inc. and Chandos Construction LP	\$0
10. Design, Manufacture and Supply Agreement dated May 5, 2025 between 11449346 Canada Inc. and Dalhousie Non-Profit Housing Cooperative	\$0
11. Design, Manufacture and Supply Agreement between 11449346 Canada Inc. and Glenn Wilson Construction (undated)	\$0

Court File No. BK25-00000237-0033

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS

*reasons.
For oral representation order to go assigned.
July 30/25*

*Next date August 25/25
at 4:00 PM 1 hour only.*

[Signature]
KERSHNA N.J.

[Signature]
KERSHNA N.J.

ONTARIO SUPERIOR COURT OF JUSTICE PROCEEDING COMMENCED AT OTTAWA	Perley-Robertson, Hill & McDougall LLP/s.r.l. 1400 - 340 Albert Street Ottawa, ON K1R 0A5 Joël Turgeon LS#: 80984R jturgeon@perlaw.ca Tel: 613.238.2022 x.424 Lawyers for 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components
APPROVAL AND VESTING ORDER	

APPENDIX B



Court File No. BK25-3207793-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE

)

WEDNESDAY, THE 30TH

)

JUSTICE KERSHMAN

)

DAY OF JULY, 2025

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF 11449346
CANADA INC. o/a P3 PANEL COMPANY AND
12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

ANCILLARY RELIEF ORDER

THIS MOTION made by 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the “Companies”, which term refers to both and either of them), for an order, among other things, (i) extending the time to file a proposal; (ii) approving the fourth report dated July 25, 2025 (collectively with the appendices thereto, the “Fourth Report”) of Albert Gelman Inc. in its capacity as proposal trustee of the Companies (in such capacity, the “Proposal Trustee”), and the activities of the Proposal Trustee set out therein; (iii) approving the fees and disbursements of the Proposal Trustee and its independent legal counsel incurred to date in connection with these proceedings (collectively, the “Professional Fees”); and (iv) temporarily sealing, the five Confidential Appendices to the Fourth Report, was heard this day by videoconference in Ottawa, Ontario.

AND THIS MOTION made by the Proposal Trustee for an order, among other things, (i) order increasing the quantum of the Administration Charge (as this term is defined in paragraph

4 of the Order of the Honourable Justice Kershman dated April 9, 2025, which Order is hereinafter referred to as the **"April 9 Order"**) to \$350,000; (ii) authorizing the Proposal Trustee to make payments on behalf of the Companies to the Professionals and the Interim Lender (each as defined in the April 9 Order) from the proceeds of the transaction contemplated by an asset purchase agreement between the Companies and 1001281812 Ontario Inc. (the **"Purchaser"**) dated July 22, 2025, as amended on July 25, 2025 and as may be further amended from time to time (such agreement being the **"APA"**); and (iii) approving the first supplement to the Fourth Report of the Proposal Trustee dated July 28, 2025 (collectively with the appendices thereto, the **"Supplemental Report"**), was heard this day by videoconference in Ottawa, Ontario together with the Motion of the Companies.

ON READING the affidavit of Dylan Sliter sworn July 23, 2025 and the exhibits thereto, the affidavit of Jacquie Emery sworn July 29, 2025 and the exhibits thereto, and on reading the Fourth Report and the Supplemental Report including the appendices thereto.

ON HEARING the submissions of counsel for the Companies, counsel for the Proposal Trustee, and such other counsel that were present, no one else appearing for any other person although duly served.

1. **THIS COURT ORDERS** that the time for service of the notice of motion of the Companies and all materials filed in respect of this motion is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the time for service of the notice of motion of the Proposal Trustee and all materials filed in respect of this motion is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.

3. **THIS COURT ORDERS** that the time for the Companies to make a proposal to their creditors, and the time for the Proposal Trustee to file such proposal with the official receiver, be and is hereby extended to and including September 15, 2025, in accordance with section 50.4(9) of the *Bankruptcy and Insolvency Act* (Canada).

4. **THIS COURT ORDERS** that the Proposal Trustee's Fourth Report and Supplemental Report, and the activities of the Proposal Trustee described therein, are hereby approved, provided, however, that only the Proposal Trustee in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

5. **THIS COURT ORDERS** that the Professional Fees, as set out in the affidavits of fees appended to the Fourth Report, are hereby approved, and the Proposal Trustee is hereby authorized to pay same from retainer funds held by the Proposal Trustee.

6. **THIS COURT ORDERS** that Confidential Appendices "1", "2", "3", "4" and "5" to the Fourth Report shall be sealed with the Court until the earlier of the filing of the Proposal Trustee's Certificate, as that term is defined in the Approval and Vesting Order made by this Court in this Court File on this day, or further order of this Court.

7. **THIS COURT ORDERS** that the quantum of the Administration Charge referred to in paragraph 4 of the April 9 Order is hereby increased from \$250,000 to \$350,000. References to "\$250,000" contained in paragraphs 4 and 11 of the April 9 Order are hereby deleted and replaced with "\$350,000."

8. **THIS COURT HEREBY AUTHORIZES AND DIRECTS** the Proposal Trustee to, forthwith following Closing (as defined in the APA) and on the Companies' behalf, make the following payments from the Cash Consideration (as defined in the APA):

- a) To the Professionals in respect of their professional fees, disbursements and HST applicable thereto secured by the Administration Charge, as such charge has been increased by this Order; and
- b) To the Interim Lender in respect of amounts owing by the Companies under the Interim Financing Facility (as defined in the April 9 Order).

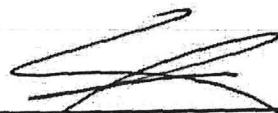
9. **THIS COURT ORDERS** that, for certainty only, the payments referred to in paragraph 8 are to be made on the account of the Companies and are not subject to the levy provided for in section 147 of the *Bankruptcy and Insolvency Act* (Canada).

10. **THIS COURT ORDERS** that notwithstanding anything else contained in this Order, each of the payments and distributions provided for in this Order shall be made free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the April 9 Order or this Order, and (ii) all charges, security interests or claims evidenced by registrations pursuant to the Personal Property Security Act or any other personal property registry system or real property registry system.

11. **THIS COURT ORDERS** that the Proposal Trustee or any other person

facilitating payments pursuant to this Order shall be entitled to deduct and withhold from any such payments such amounts as may be required to be deducted or withheld under any applicable law and to remit such amounts to the appropriate governmental authority or other person entitled thereto as may be required by such law. To the extent that amounts are so withheld or deducted and remitted to the appropriate governmental authority or other person entitled thereto, such withheld or deducted amounts shall be treated for all purposes as having been paid pursuant to this Order.

12. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order, without the need for entry and filing, but the Companies shall use best efforts to enter and file a copy of this Order as soon as reasonably practicable.


KESHANN. J.

IN THE MATTER OF THE NOTICES OF INTENTION TO
MAKE A PROPOSAL TO CREDITORS OF 11449346
CANADA INC. o/a P3 PANEL COMPANY AND 12574764
CANADA LTD. o/a UNITED EDGE STRUCTURAL
COMPONENTS

Court File No.: BK25-00000237-0033

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

Proceeding commenced at Ottawa

ANCILLARY RELIEF ORDER

Perley-Robertson, Hill & McDougall LLP/s.r.l.
1400 - 340 Albert Street
Ottawa, ON K1R 0A5

Joël Turgeon LS#: 80984R
jturgeon@perlaw.ca
Tel: 613.238.2022 x.424

Lawyers for 11449346 Canada Inc. o/a P3 Panel
Company and 12574764 Canada Ltd. o/a United
Edge Structural Components

Court File No.: BK25-00000237-0033

July 21/22
For order-renewals given, order to go
as signed.

Next date
August 25/25 for 1 hour only

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

Proceeding commenced at Ottawa

ANCILLARY RELIEF ORDER

Perley-Robertson, Hill & McDougall LLP/s.r.l.
1400 – 340 Albert Street
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jturgeon@perlaw.ca
Tel: 613.238.2022 x.424

Lawyers for 11449346 Canada Inc. o/a P3 Panel
Company and 12574764 Canada Ltd. o/a United
Edge Structural Components

APPENDIX C

SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT

This second amendment to the asset purchase agreement (the “**Second Amendment**”) is made as of August 7, 2025 between 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components, corporations incorporated under the federal laws of Canada (together, the “**Vendors**”), and 1001281812 Ontario Inc., a corporation incorporated under the provincial laws of Ontario (the “**Purchaser**”).

WHEREAS:

- A. The Vendors and the Purchaser entered into an asset purchase agreement dated as of July 22, 2025 (as may be further amended, restated or supplemented, the “**Purchase Agreement**”) pursuant to which the Purchaser will acquire substantially all of the assets of the Vendors upon Closing of the Transaction.
- B. The Purchase Agreement was amended by the first amendment to the Purchase Agreement dated as of July 24, 2025 pursuant to which the Purchaser made an \$85,000 advance on the Purchase Price to permit the Vendors to satisfy payroll obligations.
- C. The original Closing Date for the Transaction was scheduled for August 7, 2025, however, the Vendors have advised they have insufficient liquidity to satisfy payroll obligations in the approximate amount of \$151,000 and therefore are unable to deliver evidence that Wages have been paid in full as of the Closing Date as required by Section 8.3(e) of the Purchase Agreement.
- D. The Vendors have requested an advance of the Purchase Price in order to satisfy such obligations.
- E. The Purchaser has agreed to advance of \$151,000 of the Purchase Price in order to satisfy such obligations subject to the conditions set forth in this Second Amendment.

THEREFORE, in consideration of the mutual covenants and agreements contained in this Second Amendment and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto (collectively, the “**Parties**”, each, a “**Party**”) acknowledge and agree as follows.

Section 1. Definitions. Any capitalized terms used in this Second Amendment not otherwise defined herein shall have the meanings provided in the Purchase Agreement.

Section 2. Advance.

- (a) The Purchaser agrees to advance \$151,000 (the “**Advance**”) to the Vendors in order to satisfy accrued Wages due to Employees. The Advance shall solely be used to fund accrued Wages due to the Employees and shall not be used for any other purpose, including without limitation, to fund other working capital or other expenses of the Business.
- (b) The Advance shall be repayable upon demand if the Purchase Agreement is terminated for any reason whatsoever.

Section 3. Amendments.

- (a) The definition of “Closing Date” set forth in Section 1.1 of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

“**Closing Date**” means the later of (i) August 11, 2025, and (ii) the first Business Day on which all of the conditions in Section 7.1, Section 7.2, and Section 7.3 have been satisfied or waived by the appropriate Party (other than those conditions that by their nature can only be satisfied as of the Closing Date), or such other date as may be agreed upon by the Parties hereto.

- (b) Section 2.6(a) of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

As a deposit for the payment of the Purchase Price on the Closing, the Purchaser paid to the Proposal Trustee on June 30, 2025, in accordance with the SISP, by wire transfer of immediately available funds, the Deposit. The Deposit shall be held in escrow by the Proposal Trustee on behalf of the Purchaser and be dealt with in accordance with this Agreement. The Vendors acknowledge that the Purchaser has further paid advances on the Purchase Price of \$236,000 (the “**Advances**”), which shall be credited against the Purchase Price on Closing of the Transaction.

- (c) Section 2.6(c) of the Purchase Agreement is hereby amended and restated to read in its entirety as follows:

The Cash Consideration, less the Holdback, shall be paid and satisfied on the Closing Date by the Purchaser by releasing the Deposit and the Purchaser providing a wire transfer in the amount of the Cash Consideration (less the Deposit, the Holdback and the Advances) to Proposal Trustee on behalf of the Vendors.

Section 4. Conditions. The Second Amendment shall be conditional upon satisfaction or waiver of the following conditions, which conditions are for the exclusive benefit of the Purchaser:

- (a) the Proposal Trustee shall have consented in writing to the Vendors entering into this Second Amendment.

Section 5. Purchase Agreement. The Parties acknowledge that this Second Amendment constitutes a valid amendment to the Purchase Agreement and the covenants and agreements hereunder shall constitute agreements and covenants under the Purchase Agreement.

Section 6. Governing Law. This Second Amendment shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein and each of the Parties irrevocably attorns to the exclusive jurisdiction of the Court and any appellate courts of the Province of Ontario therefrom.

Section 7. Counterparts. This Second Amendment may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which shall constitute one and the same agreement. Transmission by e-mail of an executed counterpart of this Second Amendment shall be deemed to constitute due and sufficient delivery of such counterpart.

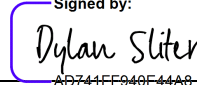
[Signature Pages Follow]

IN WITNESS WHEREOF, the Parties have executed this Agreement.

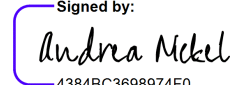
11449346 CANADA INC. o/a P3 Panel
Company

By:  Signed by:
AD741FF940E44A8...
I have authority to bind the corporation.

12574764 CANADA LTD. o/a United Edge
Structural Components

By:  Signed by:
AD741FF940E44A8...
I have authority to bind the corporation.

1001281812 ONTARIO INC.

By:  Signed by:
4384BC3698974E0...
I have authority to bind the corporation.

APPENDIX D

Court File No. BK25-03207793-0033

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS**

PROPOSAL TRUSTEE'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Ontario Superior Court of Justice dated July 30, 2025 (the "**Approval and Vesting Order**"), the Court approved the Sale Agreement dated as of July 22, 2025 (the "**Sale Agreement**") among the 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "**Vendors**"), as vendors, and 1001281812 Ontario Inc., as purchaser (the "**Purchaser**") which provided for the vesting in the Purchaser of all the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement) (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by Albert Gelman Inc., in its capacity as trustee to the notices of intention to make a proposal proceedings of the Vendors (in such capacity, the "**Proposal Trustee**") to the Vendors and the Purchaser of a certificate confirming that (i) payment by the Purchaser of the Purchase Price for the Purchased Assets is completed; (ii) the Proposal Trustee has received written confirmation from the Vendors and the Purchaser that all conditions of closing the Transaction contemplated under the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The Vendors and the Purchaser have each delivered written notice to the Proposal Trustee that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable;
2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has

received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and

3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at 5:27 PM on August 11, 2025.

Albert Gelman Inc., in its capacity as Proposal Trustee of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural
Components, and not in its personal or corporate capacity

By:



Name: Tom McElroy

Title: Managing Director (Ontario)

IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

PROCEEDING COMMENCED AT
OTTAWA

PROPOSAL TRUSTEE’S CERTIFICATE

PALIARE ROLAND ROSENBERG ROTHSTEIN LLP
155 Wellington Street West
35th Floor
Toronto, ON M5V 3H1

Ryan Shah (LSO# 88250C)
Tel: 416.646-6356
Email: ryan.shah@paliareroland.com

Lawyers for the Proposal Trustee,
Albert Gelman Inc.

APPENDIX E

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(995)

55

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 11449346 CANADA INC.

FILE CURRENCY : 20FEB 2025

ENQUIRY NUMBER 20250221111507.71 CONTAINS 48 PAGE(S), 11 FAMILY(IES).

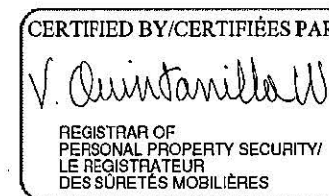
THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

TOM MCELROY

403 - 250 FERRAND DRIVE
TORONTO ON M3C 3G8

CONTINUED...

2



(crt/6 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 2
(996)

56

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
797468283

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 2 20230925 1425 1902 4238 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO.
ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

09 LIEN CLAIMANT ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY BC V5G 4P3

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 MOTOR YEAR MAKE MODEL V.I.N.
2024 TRIUMPH GOOSENECK TA102X40-15K 3TZTED220RT008149
12 VEHICLE 2024 TRIUMPH GOOSENECK TA102X40-15K 2TZTED227RT008150

13 GENERAL TRUCK(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.
AGENT

17 ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 3
(997)

57

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
797468283

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	2		20230925 1425 1902 4238		

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
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MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
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GENERAL COLLATERAL DESCRIPTION	AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL
--------------------------------------	---

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED...

4

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
 RUN DATE : 2025/02/21
 ID : 20250221111507.71

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 4
 (998)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 11449346 CANADA INC.
 FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20230929 1626 5064 8721	
21	RECORD REFERENCED	FILE NUMBER	797468283		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	11449346 CANADA INC.		
25	OTHER CHANGE				
26	REASON/	ADD DEBTOR UNITED EDGE STRUCTURAL COMPONENTS LP (15 LILlico DRIVE,			
27	DESCRIPTION	OTTAWA, ON, K1V9L5)			
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	UNITED EDGE STRUCTURAL COMPONENTS LP		
06					
04/07	ADDRESS	15 LILlico DRIVE	OTTAWA	ONTARIO CORPORATION NO.	ON K1V 9L5
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	ESC CORPORATE SERVICES LTD.			
17	SECURED PARTY/	ADDRESS	201-1325 POLSON DR.	VERNON	BC V1T 8H2
	LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

5

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2lv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 5
(999)

59

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
796579101

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CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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02

03

04

05

06

07

08

09

10

11

12

13

14

15

16

17

DEBTOR
NAME

BUSINESS NAME

FIRST GIVEN NAME

INITIAL

SURNAME

11449346 CANADA INC

ADDRESS

123 POONAMALIE RD

SMITHS FALLS

ONTARIO CORPORATION NO.

ON K7A5B8

DEBTOR
NAME

BUSINESS NAME

FIRST GIVEN NAME

INITIAL

SURNAME

ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /
LIEN CLAIMANT

SURGENOR NATIONAL LEASING LTD

ADDRESS

895 ST LAURENT BLVD

OTTAWA

ON K1K3B1

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO. FIXED

GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER

INCLUDED

MATURITY OR

MATURITY DATE

X

X

75524

X

YEAR MAKE

2022 CHEVROLET

MODEL

SILVERADO 3500

V.I.N.

1GC3YSEY4NF356343

MOTOR
VEHICLE

GENERAL

COLLATERAL

DESCRIPTION

REGISTERING

AGENT

SURGENOR NATIONAL LEASING LTD

ADDRESS

895 ST LAURENT BLVD

OTTAWA

ON K1K3B1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

6

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(1000)

60

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
795522231

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	5		20230724 1101 1902 3134	F PPSA	06

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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DEBTOR NAME BUSINESS NAME 11449346 CANADA INC

ADDRESS 123 POONAMALIE RD SMITHS FALLS ON K7A 5B8

ONTARIO CORPORATION NO.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR NAME BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT LIRRI, INC.

ADDRESS 5035 SOUTH SERVICE ROAD BURLINGTON ON L7L 6M9

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE
X	X	X	X	X	X			

MOTOR YEAR MAKE MODEL V.I.N.
2020 MANITOU MRT3050+ ROTO TELEH MAN00000U1046427

GENERAL (1) 2020 MANITOU / MRT3050+ ROTO TELEHANDLER / MAN00000U1046427 (1)
COLLATERAL MANITOU / 1500LB JIB-WINCH / 15001026 (1) HD 5000LB CARRIAGE WINCH /
DESCRIPTION 921241 (1) MANITOU HYD-SWING EXTENSION MAN-BASKET (1) HYD

REGISTERING AGENT ESC CORPORATE SERVICES LTD.

ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(1001)

61

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 5 20230724 1101 1902 3134

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL POSITIONNER FORKS IN ADDITION TO THE COLLATERAL AND OTHER GOODS
14 COLLATERAL SPECIFICALLY DESCRIBED IN THIS FINANCING STATEMENT, THE COLLATERAL
15 DESCRIPTION INCLUDES ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES,

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

8

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

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PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 8
(1002)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

01 CAUTION FILING PAGE NO. OF PAGES TOTAL 003 5
MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER 20230724 1101 1902 3134
REGISTERED UNDER REGISTRATION PERIOD

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME
04 ADDRESS

05 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
06 BUSINESS NAME
07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ADDRESS ONTARIO CORPORATION NO.
09 ADDRESS

10 COLLATERAL CLASSIFICATION CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
11 YEAR MAKE
12 MOTOR VEHICLE MODEL V.I.N.

13 GENERAL COLLATERAL DESCRIPTION
14 REPLACEMENTS, ADDITIONS, AND ACCESSIONS RELATED THERETO OR INSTALLED THEREON, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.
15 PROCEEDS ALL PROCEEDS OF ANY OF THE ABOVE
16 REGISTERING AGENT
17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

9

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(c)j1fv 05/2022

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

63

REPORT : PSSR060
PAGE : 9
(1063)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
795522231

00

01

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	004	5		20230724 1101 1902 3134		

02

03

04

05

06

07

08

09

10

11

12

13

14

15

16

17

DEBTOR NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

BUSINESS NAME

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

BUSINESS NAME

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION
CONSUMER

GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER

MOTOR VEHICLE INCLUDED

AMOUNT

DATE OF MATURITY

OR

NO FIXED MATURITY DATE

YEAR MAKE

MODEL

V.I.N.

GENERAL COLLATERAL DESCRIPTION

COLLATERAL IN ANY FORM (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY, INSURANCE PROCEEDS AND INTANGIBLES (AS EACH SUCH TERM IS

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

10

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(crlfv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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64

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	005	5		20230724 1101 1902 3134		

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE

10

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR
14 COLLATERAL INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY
15 DESCRIPTION PROCEEDS THEREOF.

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

11

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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65

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
791981793

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	2		20230331 1649 1901 3900	P PPSA	07

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR
03 NAME BUSINESS NAME 12574764 CANADA LTD.

04 ADDRESS 15 LILLICO DRIVE OTTAWA ONTARIO CORPORATION NO. ON K1V 9L5

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR
06 NAME BUSINESS NAME 11449346 CANADA INC

07 ADDRESS 545 DONALD B. MUNRO DRIVE OTTAWA ONTARIO CORPORATION NO. ON K0A 1L0

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

09 LIEN CLAIMANT ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY BC V5G 4P3

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE
	X	X		

11 MOTOR YEAR MAKE 2023 TRIUMPH CANADA MODEL TA102X35+5 -15K VIN 2TZTEB220PT006897

12 VEHICLE

13 GENERAL TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.
17 AGENT

ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjiv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
791981793

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	2		20230331 1649 1901 3900		

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED				

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

13

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787569759

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	01	003		20221014 1005 1462 5887	P PFSA	6

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME BUSINESS NAME 11449346 CANADA INC.

ADDRESS 123 POONAMALIE RD SMITHFALLS ONTARIO CORPORATION NO. ON K7A5B8

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME BUSINESS NAME P3 PANEL COMPANY

ADDRESS 123 POONAMALIE RD SMITHFALLS ONTARIO CORPORATION NO. ON K7A5B8

SECURED PARTY /
LIEN CLAIMANT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE
		X		X				

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

MOTOR
VEHICLE

GENERAL ONE - LOBO CUT OFF MITER SAW MODEL CS-24 RL45AAT-20. SERIAL NUMBER
COLLATERAL H2CN5008. INCLUDES ALL ATTACHMENTS AND ACCESSORIES.
DESCRIPTION

REGISTERING
AGENT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787569759

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	02	003		20221014 1005 1462 5887	P PPSA	6

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04

ADDRESS

05 DEBTOR

06 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07

ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL

09

ADDRESS

165 GALAXY BLVD, 2ND FLOOR

ETOBICOKE

ON

M9W0C8

COLLATERAL CLASSIFICATION

CONSUMER
GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER

MOTOR VEHICLE
INCLUDED

AMOUNT

DATE OF
MATURITY OR

NO FIXED
MATURITY DATE

10

11 MOTOR
12 VEHICLE

YEAR MAKE

MODEL

V.I.N.

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING
17 AGENT

PIVOTAL CAPITAL CORP

ADDRESS

165 GALAXY BLVD, 2ND FLOOR

ETOBICOKE

ON

M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

15

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crltv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787569759

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 003 20221014 1005 1462 5887 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.
LIEN CLAIMANT

09 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP
AGENT

17 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 16
(1010)

70

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 7 20220929 1131 5064 6587 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO.
ON K0A 1A0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME P3 PANEL COMPANY

07 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO.
ON K0A 1A0

08 SECURED PARTY / RODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.
09 LIEN CLAIMANT

ADDRESS 102-1465 NORTH SERVICE RD E OAKVILLE ON L6H 1A7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO-FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X 28SEP2028

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL PURSUANT TO LEASE AGREEMENT 50023003, ALL PRESENT AND FUTURE
14 COLLATERAL EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 50023003 TOGETHER WITH ALL
15 DESCRIPTION ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,

16 REGISTERING ESC CORPORATE SERVICES LTD.
17 AGENT

ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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71

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE,
14 COLLATERAL ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY
15 DESCRIPTION DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED...

18

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjfv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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72

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	7		20220929 1131 5064 6587		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO-FIXED MATURITY DATE
----------------	-----------	-----------	----------	-------	------------------------	--------	------------------	----	------------------------

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
---------------	-----------	-------	--------

GENERAL EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS,
COLLATERAL ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF
DESCRIPTION TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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73

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	004	7		20220929 1131 5064 6587		

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

YEAR MAKE

MODEL

V.I.N.

MOTOR
VEHICLE

GENERAL
COLLATERAL
DESCRIPTION

INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR
COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF
THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE 1

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

20

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(c)11fv 05/2022

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 20
(1014)

74

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

00

01

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	005	7		20220929 1131 5064 6587		

02

DEBTOR

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

03

NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04

ADDRESS

05

DEBTOR

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

06

NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07

ADDRESS

08

SECURED PARTY /

09

LIEN CLAIMANT

ADDRESS

10

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO. FIXED

GOODS

INVENTORY

EQUIPMENT

ACCOUNTS

OTHER

INCLUDED

MATURITY

OR

MATURITY DATE

11

MOTOR

YEAR MAKE

MODEL

V.I.N.

12

VEHICLE

13

GENERAL

PP32000 SUBCOMPONENT TABLE 12' ONE 1 PP55015 SQUARING TABLE

14

COLLATERAL

120VAC 1PH 60HZ SERIAL NO 081522000239-01 ONE 1 PP55020-3

15

DESCRIPTION

FRAMING TABLE 120VAC 1PH 60HZ SERIAL NO 082622000240-00 THREE 3

16

REGISTERING

17

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 21
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
006 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL CSA PANEL CERTIFICATION PER TABLE ONE 1 PP55012 SHEATHING TABLE
14 COLLATERAL 230VAC 1PH 60HZ SERIAL NO 082622000241-00 ONE 1 PP10519-2 PANEL
15 DESCRIPTION LIFT ASSEMBLY 12' FOUR 4 PP10536 CONVEYOR STAND ASSEMBLY 15'

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

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CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
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(crj1fv 05/2022)

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PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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(1016)

76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
007 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL SIX 6 PP54116 SWING GATE KIT

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

23

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
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(crj1fv 05/2022)

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MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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77

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	2		20221003 1535 5064 8253	
21	RECORD REFERENCED	FILE NUMBER	787148802		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	11449346 CANADA INC.		
25	OTHER CHANGE				
26	REASON/	ADD DEBTOR 11449346 CANADA INC. (123 POONAMALIE RD) ADD DEBTOR P3			
27	DESCRIPTION	PANEL COMPANY (123 POONAMALIE RD)			
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	11449346 CANADA INC.		
06					
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS	ONTARIO CORPORATION NO. 5	ON K7A 5B8
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER				
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
		INCLUDED	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	ESC CORPORATE SERVICES LTD.			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	445 KING STREET WEST, SUITE 400	TORONTO	ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	002	2		20221003 1535 5064 8253	
21	RECORD REFERENCED	FILE NUMBER	787148802		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	P3 PANEL COMPANY		
06					
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS	ONTARIO CORPORATION NO.	ON K7A 5B8
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/	ADDRESS			
	LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

25

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(en)24v 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
785324547

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 002 20220728 1402 1462 6323 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 12574764 CANADA LTD

04 ADDRESS 123 POONAMALIE RD SMITH FALLS ONTARIO CORPORATION NO.
ON K7A5B8

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC

07 ADDRESS 545 DONALD B MUNRO DRICE OTTAWA ONTARIO CORPORATION NO.
ON K0A1L0

08 SECURED PARTY / SONOMA CAPITAL CORP

09 LIEN CLAIMANT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO-FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X 124000 31JUL2027

11 MOTOR YEAR MAKE MODEL VIN
12 VEHICLE 2014 MANITOU M50 796570

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP

17 AGENT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
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(cj1fv 05/2022)

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PROVINCE OF ONTARIO
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ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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80

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
785324547

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20220728 1402 1462 6323 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME 02OCT1977 STEFANO FERRANTE

04 BUSINESS NAME ADDRESS 305 DRUMMOND ST EAST P.O BOX 135 MERRICKVILLE ONTARIO CORPORATION NO.
ON K0GIN0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP
17 AGENT

ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 27

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
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(crj1tv 05/2022)

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RUN DATE : 2025/02/21
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PROVINCE OF ONTARIO
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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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81

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE PAGES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	003	20221129 1403 1462 5664	
21	RECORD FILE NUMBER	785324547		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	12574764 CANADA LTD	
25	OTHER CHANGE			
26	REASON/ DESCRIPTION	REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED ASSET		
28		CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION		
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	12574764 CANADA LTD	
06				
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS ON	ONTARIO CORPORATION NO. K7A 5B8
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	SONOMA CAPITAL CORP		
09	ADDRESS	SUITE 201, 3007 14TH STREET SW	CALGARY AB	T2T 3V6
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF NO FIXED
		GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
12	GENERAL DESCRIPTION	2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS 796570		
13	REGISTERING AGENT OR	SONOMA CAPITAL CORP.		
14	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	201 - 3007 14TH STREET SW	CALGARY AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 28

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
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(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	02	003		20221129 1403 1462 5664	
21	RECORD REFERENCED	FILE NUMBER	785324547		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE				
26	REASON/ DESCRIPTION				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	11449346 CANADA INC		
06	ADDRESS	545 DONALD B MUNRO DRIVE	OTTAWA ON	ONTARIO CORPORATION NO. K0A 1L0	
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
11	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
12	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
13	YEAR	MAKE	MODEL	V.I.N.	
14	MOTOR				
15	VEHICLE				
16	GENERAL				
17	COLLATERAL				
18	DESCRIPTION				
19	REGISTERING AGENT OR	SONOMA CAPITAL CORP.			
20	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	201 - 3007 14TH STREET SW	CALGARY	AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 29

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
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DES SÛRETÉS MOBILIÈRES

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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83

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	03	003		20221129 1403 1462 5664	
21	RECORD FILE NUMBER	785324547			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ 02OCT1977	STEFANO		FERRANTE	
03/	TRANSFeree	BUSINESS NAME			
06					
04/07	ADDRESS	305 DRUMMOND ST EAST P.O BOX 135	MERRICKVILLE	ONTARIO CORPORATION NO.	ON K0G1N0
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNED				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	SONOMA CAPITAL CORP.			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS 201 - 3007 14TH STREET SW	CALGARY	AB	T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cr)2lv 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

784613133

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	3		20220705 1447 6005 1078	P PPSA	06

01

DATE OF BIRTH

25OCT1976

FIRST GIVEN NAME

MARCIN

INITIAL

SURNAME

KOZNIIEWSKI

02

DEBTOR

03

NAME

BUSINESS NAME

04

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

05

DEBTOR

DATE OF BIRTH

02OCT1977

FIRST GIVEN NAME

STEFANO

INITIAL

S

SURNAME

FERRANTE

06

NAME

BUSINESS NAME

07

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

08

SECURED PARTY /

CWB NATIONAL LEASING INC

09

LIEN CLAIMANT

ADDRESS

1525 BUFFALO PLACE

WINNIPEG

MB R3T 1L9

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO FIXED

GOODS

INVENTORY

EQUIPMENT ACCOUNTS OTHER

INCLUDED

MATURITY OR

MATURITY DATE

10

X

X

11

MOTOR

YEAR MAKE

2022 MERLO TELEHANDLER

MODEL

R50.35SPLUS

V.I.N.

ZF1RT30D1D2000321

12

VEHICLE

13

GENERAL

AGREEMENT NUMBER 3103488, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,

14

COLLATERAL

SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR

15

DESCRIPTION

INDIRECTLY THEREFROM.

16

REGISTERING

17

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

31

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
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PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
784613133

00

CAPTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	3		20220705 1447 6005 1078		
DEBTOR NAME	DATE OF BIRTH 02OCT1977	FIRST GIVEN NAME STEFANO	INITIAL G	SURNAME FERRANTE		
BUSINESS NAME	ADDRESS 4609 MARCH ROAD			ALMONTE	ONTARIO CORPORATION NO. ON K0A 1A0	
DEBTOR NAME	DATE OF BIRTH 29NOV1990	FIRST GIVEN NAME DYLAN	INITIAL J	SURNAME SLITER		
BUSINESS NAME	ADDRESS 4609 MARCH ROAD			ALMONTE	ONTARIO CORPORATION NO. ON K0A 1A0	
SECURED PARTY / LIEN CLAIMANT	ADDRESS					
COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OR MATURITY	OR	NO. FIXED MATURITY DATE
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	
YEAR MAKE	MODEL			V.I.N.		
MOTOR VEHICLE						
GENERAL COLLATERAL DESCRIPTION						
REGISTERING AGENT	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

32

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

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 RUN DATE : 2025/02/21
 ID : 20250221111507.71

PROVINCE OF ONTARIO
 MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 11449346 CANADA INC.
 FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 784613133

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	003	3		20220705 1447 6005 1078		

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02				

DEBTOR NAME	BUSINESS NAME
03	11449346 CANADA INC.

DEBTOR NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE	ONTARIO CORPORATION NO.
04	4609 MARCH ROAD	ALMONTE	ON	K0A 1A0	

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				

DEBTOR NAME	BUSINESS NAME
06	P3 PANELS

DEBTOR NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE	ONTARIO CORPORATION NO.
07	4609 MARCH ROAD	ALMONTE	ON	K0A 1A0	

08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10								

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
11			

12

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

33

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	01	009		20211108 1402 1462 4853	P PPSA	6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B. MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC.

07 ADDRESS 4609 MARCH ROAD ALMONTE ONTARIO CORPORATION NO. ON K0A1A0

08 SECURED PARTY / MITSUBISHI HC CAPITAL CANADA, INC.
LIEN CLAIMANT

09 ADDRESS 301-3390 SOUTH SERVICE RD. BURLINGTON ON L7N3J5

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE

13 GENERAL 1.TELEHANDLER, MERLO, TF42.7TTCS TIER 4A, 2016 N/S ZF1P50TB0C5003329

14 COLLATERAL
15 DESCRIPTION COMPLETE WITH ANTI-TORSION HTC, EXTRA WIDE CAB, RING OF STEEL, QUICK

16 REGISTERING PPSA CANADA INC. - (7945)
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 34

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
778044618

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	02	009		20211108 1402 1462 4853	P PPSA	6

01

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02

03

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05

06

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

09

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
-------------------	-----------	-----------	----------------	---------------------------	--------	------------------------	---------------------------

10

YEAR MAKE MODEL V.I.N.

11

12

MOTOR
VEHICLE

GENERAL ATTACH CARRIAGE, AIR CONDITIONING, MERLO SAFETY SYSTEM, SIDE SHIFT
COLLATERAL & BAC SUSPENSION, CARRIAGE ADD-ON ZM2, WIDTH 48 FEET, RE-HANDLING
DESCRIPTION BUCKET 1350 L-ZM2, CARRIAGE ITA 80 INCH CLASS 3 ZM2, INCLUDING FORKS

16

REGISTERING
AGENT

PPSA CANADA INC. - (7945)

17

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 35

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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89

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 009 20211108 1402 1462 4853 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL A0500 48X5X2 INCH
14 COLLATERAL
15 DESCRIPTION

THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL

16 REGISTERING PPSA CANADA INC. - (7945)
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 36

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 08/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	04	009		20211108 1402 1462 4853	P PPSA	6

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR NAME

03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR NAME

07 BUSINESS NAME

08 ADDRESS

ONTARIO CORPORATION NO.

09 SECURED PARTY / LIEN CLAIMANT

10 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	NO FIXED MATURITY DATE
CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED			

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,
14 COLLATERAL APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR
15 DESCRIPTION KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND

16 REGISTERING AGENT PPSA CANADA INC. - (7945)

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 37

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	05	009		20211108 1402 1462 4853	P PPSA	6

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

06 BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /

09 LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED	
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY OR	MATURITY DATE

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

11 MOTOR
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE "EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED

16 REGISTERING
17 AGENT

PPSA CANADA INC. - (7945)

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 38

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	06	009		20211108 1402 1462 4853	P PPSA	6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL COLLATERAL")
14 COLLATERAL (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE
15 DESCRIPTION EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL

16 REGISTERING PPSA CANADA INC. - (7945)

17 AGENT ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 39

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(ej1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
778044618

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01

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	07	009		20211108 1402 1462 4853	P PPSA	6

02

03

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

04

ADDRESS

ONTARIO CORPORATION NO.

05

06

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

07

ADDRESS

ONTARIO CORPORATION NO.

08

09

SECURED PARTY /
LIEN CLAIMANT
ADDRESS

10

COLLATERAL CLASSIFICATION					MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED		MATURITY OR	MATURITY DATE

11

12

MOTOR VEHICLE	YEAR MAKE	MODEL	V.T.N.

13

14

15

GENERAL (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION
COLLATERAL OF THE EQUIPMENT
DESCRIPTION (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR

16

17

REGISTERING AGENT PPSA CANADA INC. - (7945)
ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 40

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	08	009		20211108 1402 1462 4853	P PPSA	6

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION		MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

10

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
------------------	-----------	-------	--------

11

GENERAL COLLATERAL DESCRIPTION	DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND (IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL, IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL
--------------------------------------	---

13

REGISTERING AGENT	PPSA CANADA INC. - (7945)
----------------------	---------------------------

14

ADDRESS	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8
---------	----------------------------------	---------	----	--------

15

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 41

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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95

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
09 009 20211108 1402 1462 4853 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING PPSA CANADA INC. - (7945)
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 42

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
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96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
764993799

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	3		20200821 1734 1901 4942	P PPSA	06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 1394894 ONTARIO INC.

07 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

08 SECURED PARTY / LIEN CLAIMANT MERIDIAN ONECAP CREDIT CORP.

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED		MATURITY OR	MATURITY DATE
		X		X			

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL LASER PROJECTOR SYSTEM (S) SINGLE HEAD LTG SYSTEM (S) TOGETHER WITH
14 COLLATERAL ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS
15 DESCRIPTION ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM

16 REGISTERING AGENT ESC CORPORATE SERVICES LTD.

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 43

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

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ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

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00 FILE NUMBER
764993799

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 3 20200821 1734 1901 4942

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

ADDRESS

09 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE
14 COLLATERAL COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT
15 DESCRIPTION INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR

16 REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 44

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 44
(1038)

98

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764993799

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	3		20200821 1734 1901 4942		

01

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

02

BUSINESS NAME

03

ADDRESS

04

ONTARIO CORPORATION NO.

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

05

BUSINESS NAME

06

ADDRESS

07

ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT

08

ADDRESS

09

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO. FIXED MATURITY DATE
-------------------	-----------	-----------	----------	-------	---------------------------	--------	---------------------	----	----------------------------

10

MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
------------------	------	------	-------	--------

11

12

13 GENERAL PROCEEDS OF THE COLLATERAL

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT

17

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

45

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 45
(1039)

99

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
764010054

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 3 20200723 1325 1902 5307 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO.
K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.
09 LIEN CLAIMANT

ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL ASSY SHEETER TABLE (S) CSA CERTIFICATION (S) MINI LASER(S) SKATE
14 COLLATERAL WHEEL STEEL (S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
15 DESCRIPTION REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL

16 REGISTERING ESC CORPORATE SERVICES LTD.
17 AGENT

ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 46

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 46
(1040)

100

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764010054

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	3		20200723 1329 1902 5307		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO. FIXED MATURITY DATE
-------------------	-----------	-----------	----------	-------	---------------------------	--------	---------------------	----	----------------------------

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

GENERAL
COLLATERAL
DESCRIPTION

PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE
PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

47

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 47
(1041)

101

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764010054

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	3		20200723 1329 1902 5307		

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR
VEHICLE

GENERAL DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

COLLATERAL
DESCRIPTION

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

48

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 48
(1042)

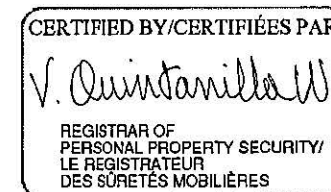
102

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
797468283	20230925 1425 1902 4238	20230929 1626 5064 8721		
796579101	20230825 1329 1793 7669			
795522231	20230724 1101 1902 3134			
791981793	20230331 1649 1901 3900			
787569759	20221014 1005 1462 5887			
787148802	20220929 1131 5064 6587	20221003 1535 5064 8253		
785324547	20220728 1402 1462 6323	20221129 1403 1462 5664		
784613133	20220705 1447 6005 1078			
778044618	20211108 1402 1462 4853			
764993799	20200821 1734 1901 4942			
764010054	20200723 1329 1902 5307			

14 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crt) 05/2022



APPENDIX F



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Enquiry Result

File Currency: 20FEB 2025



All Pages ▼



Show All Pages

Note: All pages have been returned.

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	1	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
505519587		001	5		20240517 1920 1901 5073	P PPSA	06		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	12574764 CANADA LTD.								
	Address				City	Province	Postal Code		
	123 POONAMALIE RD				SMITHS FALLS	ON	K7A 5B8		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)								
	Address				City	Province	Postal Code		
	123 POONAMALIE RD				SMITHS FALLS	ON	K7A 5B8		
Secured Party	Secured Party / Lien Claimant								
	CONCENTRA EQUIPMENT FINANCE, A DIVISION OF BENNINGTON FINANCIAL CORP.								
	Address				City	Province	Postal Code		
	100-1465 NORTH SERVICE RD EAST				OAKVILLE	ON	L6H 1A7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X			16MAY2030	
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	PURSUANT TO LEASE AGREEMENT 70001286, ALL PRESENT AND FUTURE								
	EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 70001286 TOGETHER WITH ALL								

ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,				
Registering Agent	Registering Agent			
	ESC CORPORATE SERVICES LTD.			
	Address	City	Province	Postal Code
	445 KING STREET WEST, SUITE 400	TORONTO	ON	M5V 1K4

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	505519587	1	10	2	36	17MAY 2030	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
505519587		002	5		20240517 1920 1901 5073		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
	02OCT1977	STEFANO	G	FERRANTE	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code
	305 DRUMMOND STREET E		MERRICKVILLE	ON	K0G 1N0

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	12574764 CANADA LTD.				
	Address		City	Province	Postal Code
	15 LILLICO DRIVE		OTTAWA	ON	K1V 9L5

Secured Party	Secured Party / Lien Claimant						
	Address				City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make			Model		V.I.N.

General Collateral Description	General Collateral Description						
	ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE,						
	ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY						
	DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,						

Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	3	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Cautions Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
505519587		003	5			20240517 1920 1901 5073			
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)								
	Address					City	Province	Postal Code	
	15 LILLICO DRIVE					OTTAWA	ON	K1V 9L5	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
	02OCT1977		STEFANO				FERRANTE		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
	305 DRUMMOND STREET E					MERRICKVILLE	ON	K0G 1N0	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS,								
	ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF								
	TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor							
Search Conducted On	12574764 CANADA LTD.							
File Currency	20FEB 2025							

	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	4	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
505519587		004	5		20240517 1920 1901 5073				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR								
	COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF								
	THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE (1)								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	5	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		

505519587		005	5		20240517 1920 1901 5073				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	Address			City	Province	Postal Code			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	VIRTEK 5 HEAD LASER PROJECTION SYSTEM WITH PROJECTOR TYPE								
	-LPS-10/3/RS70M								
Registering Agent	Registering Agent								
	Address			City	Province	Postal Code			

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	778652244	2	10	6	36	30NOV 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
778652244		001	1		20211130 1608 1532 2843	P PPSA	05		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			

12574764 CANADA INC.									
Address		City	Province	Postal Code					
15 LILLICO DRIVE		OTTAWA	ON	K1V9L5					
Individual Debtor	Date of Birth	First Given Name		Initial	Surname				
Business Debtor	Business Debtor Name			Ontario Corporation Number					
Address		City	Province	Postal Code					
Secured Party	Secured Party / Lien Claimant								
ROYAL BANK OF CANADA									
Address		City	Province	Postal Code					
7101 PARC AVENUE, 5TH FLOOR		MONTREAL	QC	H3N 1X9					
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make		Model		V.I.N.			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
D + H LIMITED PARTNERSHIP									
Address		City		Province		Postal Code			
2 ROBERT SPECK PARKWAY, 15TH FLOOR		MISSISSAUGA		ON		L4Z 1H8			

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	785324547	3	10	7	36	28JUL 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
785324547		01	002			20220728 1402 1462 6323	P PPSA	5	
Individual Debtor	Date of Birth	First Given Name		Initial	Surname				
Business Debtor	Business Debtor Name			Ontario Corporation Number					
12574764 CANADA LTD									
Address		City		Province		Postal Code			
123 POONAMALIE RD		SMITH FALLS		ON		K7A5B8			
Individual Debtor	Date of Birth	First Given Name		Initial	Surname				

Business Debtor	Business Debtor Name 11449346 CANADA INC						Ontario Corporation Number		
	Address 545 DONALD B MUNRO DRICE		City OTTAWA		Province ON		Postal Code K0A1L0		
Secured Party	Secured Party / Lien Claimant SONOMA CAPITAL CORP								
	Address SUITE 201, 3007 14TH STREET SW		City CALGARY		Province AB		Postal Code T2T3V6		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X			X	124000	31JUL2027	
Motor Vehicle Description	Year 2014	Make MANITOU			Model M50		V.I.N. 796570		
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent SONOMA CAPITAL CORP								
	Address SUITE 201, 3007 14TH STREET SW		City CALGARY		Province AB		Postal Code T2T3V6		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	785324547	3	10	8	36	28JUL 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
785324547		02	002		20220728 1402 1462 6323	P PPSA	5		
Individual Debtor	Date of Birth 02OCT1977		First Given Name STEFANO			Initial	Surname FERRANTE		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address 305 DRUMMOND ST EAST P.O BOX 135		City MERRICKVILLE		Province ON		Postal Code K0G1N0		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address		City		Province		Postal Code		
Secured Party	Secured Party / Lien Claimant								

		Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
Motor Vehicle Description	Year	Make				Model		V.I.N.		
General Collateral Description	General Collateral Description									
Registering Agent	Registering Agent									
	SONOMA CAPITAL CORP									
	Address				City	Province	Postal Code			
	SUITE 201, 3007 14TH STREET SW				CALGARY	AB	T2T3V6			

CONTINUED

Type of Search	Business Debtor									
Search Conducted On	12574764 CANADA LTD.									
File Currency	20FEB 2025									
	File Number	Family	of Families	Page	of Pages					
	785324547	3	10	9	36					
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT										
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under		
		01	003		20221129 1403 1462 5664					
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period		
	785324547		X	A AMNDMNT						
Reference Debtor/ Transferor	First Given Name				Initial	Surname				
	Business Debtor Name									
	12574764 CANADA LTD									
Other Change	Other Change									
Reason / Description	Reason / Description									
	REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED ASSET									
	CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION									
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname				
	Business Debtor Name								Ontario Corporation Number	
	12574764 CANADA LTD									
	Address				City	Province	Postal Code			

	123 POONAMALIE RD	SMITH FALLS ON	K7A						
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
	SONOMA CAPITAL CORP								
	Address	City	Province	Postal Code					
	SUITE 201, 3007 14TH STREET SW	CALGARY AB	T2T	3V6					
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X						
Motor Vehicle Description	Year	Make	Model	V.I.N.					
General Collateral Description	General Collateral Description								
	2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS 796570								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	SONOMA CAPITAL CORP.								
	Address	City	Province	Postal Code					
	201 - 3007 14TH STREET SW	CALGARY	AB	T2T3V6					

CONTINUED

Type of Search	Business Debtor					
Search Conducted On	12574764 CANADA LTD.					
File Currency	20FEB 2025					
	File Number	Family	of Families	Page	of Pages	
	785324547	3	10	10	36	
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT						
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		02	003		20221129 1403 1462 5664	
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	785324547		X	A AMNDMNT		
Reference Debtor/ Transferor	First Given Name	Initial	Surname			
	Business Debtor Name					
Other Change	Other Change					
Reason / Description	Reason / Description					
Debtor/ Transferee	Date of Birth	First Given Name	Initial	Surname		

Business Debtor Name		Ontario Corporation Number	
11449346 CANADA INC			
Address	City	Province	Postal Code
545 DONALD B MUNRO DRICE	OTTAWA ON	K0A	1L0
Assignor Name	Assignor Name		
Secured Party	Secured party, lien claimant, assignee		
Address	City	Province	Postal Code
Collateral Classification	Consumer Goods	Inventory	Equipment
Motor Vehicle Description	Year	Make	Model
General Collateral Description	General Collateral Description		
Registering Agent	Registering Agent or Secured Party/ Lien Claimant		
	SONOMA CAPITAL CORP.		
Address	City	Province	Postal Code
201 - 3007 14TH STREET SW	CALGARY	AB	T2T3V6

CONTINUED

Type of Search	Business Debtor					
Search Conducted On	12574764 CANADA LTD.					
File Currency	20FEB 2025					
	File Number	Family	of Families	Page	of Pages	
	785324547	3	10	11	36	
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT						
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number	Registered Under
		03	003		20221129 1403 1462 5664	
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required	Renewal Years	Correct Period
	785324547		X	A AMNDMNT		
Reference Debtor/ Transferor	First Given Name			Initial	Surname	
	Business Debtor Name					
Other Change	Other Change					

Reason / Description	Reason / Description									
Debtor/ Transferee	Date of Birth	First Given Name				Initial	Surname			
	02OCT1977	STEFANO					FERRANTE			
	Business Debtor Name							Ontario Corporation Number		
	Address				City		Province	Postal Code		
	305 DRUMMOND ST EAST P.O BOX 135				MERRICKVILLE		ON	K0G1N0		
Assignor Name	Assignor Name									
Secured Party	Secured party, lien claimant, assignee									
	Address				City		Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
Motor Vehicle Description	Year	Make			Model			V.I.N.		
General Collateral Description	General Collateral Description									
Registering Agent	Registering Agent or Secured Party/ Lien Claimant									
	SONOMA CAPITAL CORP.									
	Address				City		Province	Postal Code		
	201 - 3007 14TH STREET SW				CALGARY		AB	T2T3V6		

END OF FAMILY

Type of Search	Business Debtor									
Search Conducted On	12574764 CANADA LTD.									
File Currency	20FEB 2025									
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status			
	785859012	4	10	12	36	16AUG 2029				
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN										
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number		Registered Under	Registration Period		
785859012		001	1		20220816 1817 4085 3991		P PPSA	07		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname				
Business Debtor	Business Debtor Name						Ontario Corporation Number			
	12574764 CANADA LTD									
	Address				City	Province	Postal Code			
	123 POONAMALIE ROAD				SMITHS FALLS	ON	K7A5B8			

Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
	02OCT1977	STEFANO		G		FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City		Province		Postal Code	
	305 DRUMMOND STREET E			MERRICKVILLE		ON		K0G1N0	
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address			City		Province		Postal Code	
	10 YORK MILLS ROAD 3RD FLOOR			TORONTO		ON		M2P 0A2	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
	X					X	81797.40	29JUL2029	
Motor Vehicle Description	Year	Make		Model		V.I.N.			
	2022	RAM		3500		3C7WRNCL4NG294057			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	D + H LIMITED PARTNERSHIP								
	Address			City		Province		Postal Code	
	2 ROBERT SPECK PARKWAY, 15TH FLOOR			MISSISSAUGA		ON		L4Z 1H8	

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	786369789	5	10	13	36	01SEP 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
786369789		001	1			20220901 1822 1532 1463	P PPSA	07	
Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	12574764 CANADA LTD								
	Address			City		Province		Postal Code	
	123 POONAMALIE ROAD			SMITHS FALLS		ON		K7A5B8	
Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
	02OCT1977	STEFANO		G		FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City		Province		Postal Code	

305 DRUMMOND STREET E		MERRICKVILLE		ON		K0G1N0	
Secured Party		Secured Party / Lien Claimant					
ROYAL BANK OF CANADA							
Address				City		Province	
10 YORK MILLS ROAD 3RD FLOOR				TORONTO		ON	
Postal Code							
M2P 0A2							
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount
	X					X	81774.40
						Date of Maturity or	
						29AUG2029	
						No Fixed Maturity Date	
Motor Vehicle Description		Year		Make		Model	
		2022		RAM		5500	
						V.I.N.	
						3C7WRNCL0NG265722	
General Collateral Description		General Collateral Description					
Registering Agent		Registering Agent					
		D + H LIMITED PARTNERSHIP					
		Address				City	
		2 ROBERT SPECK PARKWAY, 15TH FLOOR				MISSISSAUGA	
						Province	
						ON	
						Postal Code	
						L4Z 1H8	

END OF FAMILY

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	787111209	6	10	14	36	28SEP 2028	
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN							
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
787111209		001	3		20220928 1313 5064 5984	P PPSA	06
Individual Debtor	Date of Birth		First Given Name			Initial	Surname
Business Debtor	Business Debtor Name					Ontario Corporation Number	
	12574764 CANADA LTD.						
	Address				City	Province	Postal Code
	123 POONAMALIE RD,				SMITH FALLS	ON	K7A 5B8
Individual Debtor	Date of Birth		First Given Name			Initial	Surname
Business Debtor	Business Debtor Name					Ontario Corporation Number	
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)						
	Address				City	Province	Postal Code
	123 POONAMALIE RD,				SMITH FALLS	ON	K7A 5B8
Secured Party	Secured Party / Lien Claimant						
	COAST CAPITAL EQUIPMENT FINANCE LTD.						
	Address				City	Province	Postal Code
	800-9900 KING GEORGE BLVD.				SURREY	BC	V3T 0K7

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
	X		X						
Motor Vehicle Description	Year	Make				Model		V.I.N.	
	2022	ENVEN TEK				RETRO C AUTOMATED		63	
General Collateral Description	General Collateral Description								
	ONE (1) NEW 2022 ENVEN TEK RETRO C AUTOMATED COMPONENT SAW S/N 63 C/W								
	ENVEN TEK LUMBER PICKLINE, SPEEDCATCH, & CARTSTER LUMBER CARTS								
	TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,								
Registering Agent	Registering Agent								
	ESC CORPORATE SERVICES LTD.								
	Address					City	Province	Postal Code	
	445 KING STREET WEST, SUITE 400					TORONTO	ON	M5V 1K4	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	787111209	6	10	15	36	28SEP 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
787111209		002	3		20220928 1313 5064 5984				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
	02OCT1977	STEFANO			G	FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
	305 DRUMMOND STREET EAST				MERRICKVILLE	ON	K0G 1N0		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.
General Collateral Description	General Collateral Description			
	SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS			
	IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR			
	DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE COLLATERAL AND A			
Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	787111209	6	10	16	36	28SEP 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
787111209		003	3		20220928 1313 5064 5984				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make	Model	V.I.N.					
General Collateral Description	General Collateral Description								
	RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR								

COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.

Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

END OF FAMILY

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	788093055	7	10	17	36	01NOV 2032	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
788093055		001	5		20221101 1449 1532 8990	P PPSA	10

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	12574764 CANADA LTD.			
	Address	City	Province	Postal Code
	15 LILICO DRIVE	OTTAWA	ON	K1V9L5

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant			
	ROYAL BANK OF CANADA			
	Address	City	Province	Postal Code
	5575 NORTH SERVICE RD,STE 300	BURLINGTON	ON	L7L 6M1

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X				

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description			
	AS PER MASTER LEASE AGREEMENT DATED NOVEMBER 1, 2022 TOGETHER WITH			
	ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR			
	AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS,			

Registering Agent	Registering Agent			
	D + H LIMITED PARTNERSHIP			
	Address	City	Province	Postal Code

	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA	ON	L4Z 1H6
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CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	18	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
788093055		002	5		20221101 1449 1532 8990				
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND								
	IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY								
	OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor		
Search Conducted On	12574764 CANADA LTD.		

File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	19	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093055		003	5			20221101 1449 1532 8990			
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model	V.I.N.		
General Collateral Description	General Collateral Description								
	THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN								
	DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR								
	OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	20	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	

788093055		004	5		20221101 1449 1532 8990				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor							
Search Conducted On	12574764 CANADA LTD.							
File Currency	20FEB 2025							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	788093055	7	10	21	36	01NOV 2032		
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN								
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period	
788093055		005	5		20221101 1449 1532 8990			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name					Ontario Corporation Number		

		Address				City		Province		Postal Code	
Individual Debtor		Date of Birth		First Given Name			Initial		Surname		
Business Debtor		Business Debtor Name							Ontario Corporation Number		
		Address				City		Province		Postal Code	
Secured Party		Secured Party / Lien Claimant									
		Address				City		Province		Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date		
Motor Vehicle Description	Year	Make				Model		V.I.N.			
General Collateral Description	General Collateral Description										
	COLLATERAL.										
Registering Agent	Registering Agent										
	Address				City		Province		Postal Code		

END OF FAMILY

Type of Search	Business Debtor											
Search Conducted On	12574764 CANADA LTD.											
File Currency	20FEB 2025											
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status				
	788093316	8	10	22	36	01NOV 2029						
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN												
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number		Registered Under	Registration Period			
788093316		001	6			20221101 1456 1532 9006		P PPSA	07			
Individual Debtor	Date of Birth		First Given Name			Initial		Surname				
Business Debtor	Business Debtor Name							Ontario Corporation Number				
	12574764 CANADA LTD.											
	Address				City		Province		Postal Code			
	15 LILLICO DRIVE				OTTAWA		ON		K1V9L5			
Individual Debtor	Date of Birth		First Given Name			Initial		Surname				

Business Debtor	Business Debtor Name 12574764 CANADA LTD.						Ontario Corporation Number			
	Address 123 POONAMALIE RD		City SMITH FALLS		Province ON		Postal Code K7A5B8			
Secured Party	Secured Party / Lien Claimant ROYAL BANK OF CANADA									
	Address 5575 NORTH SERVICE RD,STE 300				City BURLINGTON		Province ON		Postal Code L7L 6M1	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
			X		X	X				
Motor Vehicle Description	Year	Make				Model		V.I.N.		
	2022	WESCANA				WFR14		0120		
	2022	WESCANA				WRP14		0121		
General Collateral Description	General Collateral Description EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT # 201000070642. EQUIPMENT DESCRIPTION, 2022 WFR14 FINISH ROLLER PRESS, S/NO 0120 , 2022 WRP14 14' GANTRY SYSTEM C/W PRESS HEAD, 56' TABLE AND SIDE									
Registering Agent	Registering Agent D + H LIMITED PARTNERSHIP									
	Address 2 ROBERT SPECK PARKWAY, 15TH FLOOR				City MISSISSAUGA		Province ON		Postal Code L4Z 1H8	

CONTINUED

Type of Search	Business Debtor									
Search Conducted On	12574764 CANADA LTD.									
File Currency	20FEB 2025									
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status		
	788093316	8	10	23	36	01NOV 2029				
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN										
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number		Registered Under	Registration Period	
788093316		002	6			20221101 1456 1532 9006				
Individual Debtor	Date of Birth		First Given Name			Initial		Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number			
	Address				City		Province		Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial		Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number			
	Address				City		Province		Postal Code	
Secured Party	Secured Party / Lien Claimant									

Address						City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
	2022	WESCANA			WFR14		0122		
	2022	WESCANA					0123		
General Collateral Description	General Collateral Description								
	EJECTORS, S/NO 0121 , 2022 WRP 14 14' GANTRY SYSTEM C/W PRESS HEAD,								
	48' TABLE AND SIDE EJECTORS, S/NO 0122, 2022 WESCANA POWERED								
	CONVEYORS, 104' SIDE-ROLL, 120' INSIDE, 100' OUTSIDE, S/NO 0123, 2022								
Registering Agent	Registering Agent								
	Address						City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	24	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093316		003	6			20221101 1456 1532 9006			
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address						City	Province	Postal Code
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

								126
Motor Vehicle Description	Year	Make	Model	V.I.N.				
	2022	WESCANA	WHP10	0124				
General Collateral Description	General Collateral Description							
	WHP10 10X40 HYDRAULIC PRESS C/W FLOOR TRUSS JIG, S/NO 0124, 8 LUMBER							
	CARTS TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,							
	REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND							
Registering Agent	Registering Agent							
	Address				City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	25	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093316		004	6			20221101 1456 1532 9006			
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model		V.I.N.	

General Collateral Description	General Collateral Description			
	ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS,			
Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	788093316	8	10	26	36	01NOV 2029	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
788093316		005	6		20221101 1456 1532 9006		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant			
	Address	City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description			
	GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR			
Registering Agent	Registering Agent			

	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	788093316	8	10	27	36	01NOV 2029	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
788093316		006	6		20221101 1456 1532 9006		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant					
	Address			City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make			Model		V.I.N.	

General Collateral Description	General Collateral Description					
	ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.					

Registering Agent	Registering Agent					
	Address			City	Province	Postal Code

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	791981793	9	10	28	36	31MAR 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
791981793		001	2		20230331 1649 1901 3900	P PPSA	07		
Individual Debtor									
	Date of Birth	First Given Name			Initial	Surname			
Business Debtor									
	Business Debtor Name					Ontario Corporation Number			
	12574764 CANADA LTD.								
	Address				City	Province	Postal Code		
	15 LILLICO DRIVE				OTTAWA	ON	K1V 9L5		
Individual Debtor									
	Date of Birth	First Given Name			Initial	Surname			
Business Debtor									
	Business Debtor Name					Ontario Corporation Number			
	11449346 CANADA INC								
	Address				City	Province	Postal Code		
	545 DONALD B. MUNRO DRIVE				OTTAWA	ON	K0A 1L0		
Secured Party									
	Secured Party / Lien Claimant								
	MERIDIAN ONECAP CREDIT CORP.								
	Address				City	Province	Postal Code		
	204 - 3185 WILLINGDON GREEN				BURNABY	BC	V5G 4P3		
Collateral Classification									
	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X				
Motor Vehicle Description									
	Year	Make			Model	V.I.N.			
	2023	TRIUMPH CANADA			TA102X35+5 -15K	2TZTED220PT006897			
General Collateral Description									
	General Collateral Description								
	TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS								
	REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL								
	PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE								
Registering Agent									
	Registering Agent								
	ESC CORPORATE SERVICES LTD.								
	Address				City	Province	Postal Code		
	445 KING STREET WEST, SUITE 400				TORONTO	ON	M5V 1K4		

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	791981793	9	10	29	36	31MAR 2030	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
791981793		002	2		20230331 1649 1901 3900				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE								
	PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR								
	DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	30	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		01	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			

Business Debtor	Business Debtor Name 12574764 CANADA LTD						Ontario Corporation Number		
	Address 15 LILICO DRIVE					City OTTAWA	Province ON	Postal Code K1V9L5	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name 12574764 CANADA LTD						Ontario Corporation Number		
	Address 123 POONAMALIE RD					City SMITH FALLS	Province ON	Postal Code K7A5B8	
Secured Party	Secured Party / Lien Claimant MITSUBISHI HC CAPITAL CANADA LEASING, INC								
	Address 1100 BURLOAK DRIVE, SUITE 401					City BURLINGTON	Province ON	Postal Code L7L6B2	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X	X			
Motor Vehicle Description	Year	Make				Model	V.I.N.		
General Collateral Description	General Collateral Description 1 LIFT, LOAD LIFTER, 2414-18D, 2019, NS, 4360								
Registering Agent	Registering Agent PPSA CANADA INC. - (7017)								
	Address 110 SHEPPARD AVE EAST, SUITE 303					City TORONTO	Province ON	Postal Code M2N6Y8	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	31	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		02	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	

Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL								
	ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,								
	APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (7017)								
	Address					City	Province	Postal Code	
	110 SHEPPARD AVE EAST, SUITE 303					TORONTO	ON	M2N6Y8	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	32	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		03	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address					City	Province	Postal Code	

Secured Party / Lien Claimant										
Address					City		Province		Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
Motor Vehicle Description	Year	Make			Model		V.I.N.			
General Collateral Description	General Collateral Description									
	KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND									
	ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE									
	"EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE									
Registering Agent	Registering Agent									
	PPSA CANADA INC. - (7017)									
	Address					City		Province		Postal Code
	110 SHEPPARD AVE EAST, SUITE 303					TORONTO		ON		M2N6Y8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	33	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
792380826		04	007			20230414 1703 1462 1438	P PPSA	6	
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City		Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City		Province	Postal Code	
Secured Party / Lien Claimant									
Address					City		Province		Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model		V.I.N.	
General Collateral Description	General Collateral Description								
	RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED COLLATERAL")								
	(I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (7017)								
	Address					City	Province	Postal Code	
	110 SHEPPARD AVE EAST, SUITE 303					TORONTO	ON	M2N6Y8	

CONTINUED

Type of Search	Business Debtor														
Search Conducted On	12574764 CANADA LTD.														
File Currency	20FEB 2025														
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status								
	792380826	10	10	34	36	14APR 2029									
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN															
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period								
792380826		05	007		20230414 1703 1462 1438	P PPSA	6								
Individual Debtor	Date of Birth	First Given Name			Initial	Surname									
Business Debtor	Business Debtor Name					Ontario Corporation Number									
	Address				City	Province	Postal Code								
Individual Debtor	Date of Birth	First Given Name			Initial	Surname									
Business Debtor	Business Debtor Name					Ontario Corporation Number									
	Address				City	Province	Postal Code								
Secured Party	Secured Party / Lien Claimant														
	Address					City	Province	Postal Code							
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date						
Motor Vehicle Description	Year	Make				Model		V.I.N.							

General Collateral Description	General Collateral Description			
	EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL			
	(II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION OF THE EQUIPMENT			
Registering Agent	Registering Agent			
	PPSA CANADA INC. - (7017)			
	Address	City	Province	Postal Code
	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	35	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		06	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	(III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND								
	(IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL,								

Registering Agent	Registering Agent			
	PPSA CANADA INC. - (7017)			
	Address	City	Province	Postal Code
	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	792380826	10	10	36	36	14APR 2029	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
792380826		07	007		20230414 1703 1462 1438	P PPSA	6

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant			
	Address	City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description
	IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

Registering Agent	Registering Agent			
	PPSA CANADA INC. - (7017)			
	Address	City	Province	Postal Code
	110 SHEPPARD AVE EAST, SUITE 303	TORONTO	ON	M2N6Y8

LAST PAGE

APPENDIX G

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

TRUSTEE'S AFFIDAVIT OF FEES

I, Tom McElroy, of the City of Toronto, make oath and say as follows:

1. I am a Licenced Insolvency Trustee and Managing Director of Albert Gelman Inc. ("**Trustee**"), Trustee of 11449346 Canada Inc. and 12574764 Canada Ltd., and as such have knowledge of the facts herein deposed to.
2. The Trustee has prepared an invoice in connection with its fees as an account dated August 12, 2025 for the period July 21, 2025 to August 11, 2025 of \$24,284.00 plus HST Thereon.
3. A summary of the Trustee's time by staff member is as follows:

Staff member	Position	Hours worked	Average Hourly rate	Total
			(\$)	(\$)
Bryan Gelman, CIRP, LIT	Senior Managing Director	0.4	645.00	258.00
Tom McElroy, CPA, CA, CBV, CIRP, LIT	Managing Director (Ontario)	32.8	595.00	19,516.00
Chris Rowe, CA (ANZ)	Senior Manager	9.4	450.00	4,230.00
Jacqueline Dowdell	Associate	0.6	400.00	240.00
Mahmood Shafique	Senior Associate	0.1	400.00	40.00
		<u>43.3</u>	<u>560.83</u>	<u>24,284.00</u>

4. The Trustee's total fees are \$24,284.00 plus HST, its total hours spent is 43.3 and, therefore, its average hourly rate is calculated to be \$560.83 plus HST.
5. The Trustee's accounts, including detailed time dockets, are attached hereto as **Exhibit "A"**.
6. This Affidavit is made in support of a motion to approve the accounts of Albert Gelman Inc. and for no improper purpose.

Sworn remotely by Mahmood Shafique at Toronto, Ontario
before me at Toronto, Ontario in accordance with
O. Reg. 431/20, Administering Oath or Declaration
Remotely, the 14th day of August 2025



Mahmood Shafique

SVY86A3U2XHJ6KT6

Mahmood Shafique, a Commissioner, etc.,
Province of Ontario, for Albert Gelman Inc.
Expires February 14, 2028



Tom McElroy

S1E2C5KQKVMHSUAZ

Tom McElroy

EXHIBIT “A”

11449346 Canada Inc.
123 Poonamalie Rd
Smiths Falls, ON K7A 0E

INVOICE

Invoice Date: Aug 12, 2025
Invoice Num: 8205
Billing Through: Aug 11, 2025
File ID: 11449346P3PANEL-ON-C

Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

Professional Fees:

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
7/21/2025	JDOWDELL	Add creditor to Ascend.	0.10	\$400.00	\$40.00
7/23/2025	CROWE	Read emails regarding executed APA, T McElroy request for invoice; Review and backup content of data room; Advise Firmex of closure of data room; Respond to supplier enquiry; Call with counsel regarding inability to meet payroll; Review counsel for debtors' comments on draft report; Review cure costs for assumed leases by Celina and provide to counsel; Review updated cash flow forecast and provide comments to counsel; Read email from counsel regarding cure costs and query with B Sliter; Email B Sliter regarding cure costs;	1.50	\$450.00	\$675.00
7/23/2025	TMCELROY	Call with R. Shah re cash flow matters; Call with R. Shah and B. Sliter re same; Approve disbursement; Second call with R. Shah and B. Sliter re updated cash flow;	0.70	\$595.00	\$416.50
7/24/2025	CROWE	Review cure costs definition in Celina APA; Discuss defaults on customer contracts with B Sliter; Email counsel and provide assessment of cure costs on customer contracts; Assemble customer contracts in Celina APA and provide to counsel; Read and file emails; Call with creditor regarding status of sale; Review correspondence with counsel regarding payroll and successful bidder funding; Review correspondence regarding increasing administration charge;	1.50	\$450.00	\$675.00
7/24/2025	MSHAFIQUE	Review and sign fee affidavit;	0.10	\$400.00	\$40.00
7/24/2025	TMCELROY	Review of Debtor's notice of motion, affidavit and ancillary order and AVO; Finalize Proposal Trustee's fee affidavit; Review and amend fourth report to Court; Several discussions with counsel to discuss debtor related matters, Fourth Report and other matters; Review and respond to correspondence from DIP lender counsel; Correspondence to/from Debtor counsel re various matters;	5.40	\$595.00	\$3,213.00
7/25/2025	CROWE	Review payroll funding amendment from purchaser and provide comments to counsel; Formatting changes to confidential appendices and provide to counsel; Review lease documents on data room; Provide data room access to counsel; Discuss [REDACTED]	1.00	\$450.00	\$450.00

11449346 Canada Inc.
123 Poonamalie Rd
Smiths Falls, ON K7A 0E

INVOICE

Invoice Date: Aug 12, 2025
Invoice Num: 8205
Billing Through: Aug 11, 2025
File ID: 11449346P3PANEL-ON-C

Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

7/25/2025	TMCELROY	Review of draft form of First Amendment to APA and discuss same with counsel; Discuss proposal Trustee's motion with counsel; Correspondence to/from counsel re various matters; Correspondence from RBC counsel; Correspondence from purchaser counsel re various matters; Update case website;	1.50	\$595.00	\$892.50
7/26/2025	BGELMAN	Call with Tom McElroy re process for distribution of remaining funds;	0.40	\$645.00	\$258.00
7/26/2025	TMCELROY	Discussions with B. Gelman re Proposal Trustee's motion, supplementary report and concept of Proposal Trustee making a motion to be appointed as Receiver to distribute proceeds of sale; Discussion with counsel re same; Review and respond to correspondence from counsel re CRA request to obtain copies of confidential appendices;	0.80	\$595.00	\$476.00
7/27/2025	TMCELROY	Review of draft NOM and comments to counsel re same; Review and amend supplemental report and comments to counsel re same; Correspondence from DIP lender counsel and discuss same with counsel; Finalize revised cash flow forecast and related forms and circulate to corporate officer for signature; Prepare information requested by counsel to DIP lender;	3.10	\$595.00	\$1,844.50
7/28/2025	CROWE	Read email from creditor regarding links on website; Notify J Dowdell;	0.10	\$450.00	\$45.00
7/28/2025	TMCELROY	Review of final version of Supplemental report to Court and sign same; Discussions with corporate officer re revised consolidated cash flow forecast; Discussions with counsel re NOM, draft order and various other matters; Review of NOM and comments to counsel re same; Update case website; Prepare and sign from 29 for both companies; Sign Revised consolidated cash flow forecast; Review of CRA proof of claim; Review and comments to counsel re draft factum;	2.70	\$595.00	\$1,606.50
7/29/2025	TMCELROY	Update Case Website; [REDACTED] Review of revised draft form of ancillary Order and comments to counsel re same; Review of emails from Purchaser counsel, Debtor counsel, RBC counsel and DOJ counsel; [REDACTED] [REDACTED] [REDACTED] [REDACTED] Review of supplementary factum of the Debtors;	3.90	\$595.00	\$2,320.50
7/30/2025	CROWE	Discuss court order with T McElroy;	0.10	\$450.00	\$45.00

11449346 Canada Inc.
123 Poonamalie Rd
Smiths Falls, ON K7A 0E

INVOICE

Invoice Date: Aug 12, 2025
Invoice Num: 8205
Billing Through: Aug 11, 2025
File ID: 11449346P3PANEL-ON-C

Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

7/30/2025	TMCELROY	Prep for and attend court hearing to approve transaction; Meeting with Debtor and Debtor counsel to discuss various matters; Call with D. Sliter re matters related to next steps re closing; Update case website;	5.30	\$595.00	\$3,153.50
7/31/2025	TMCELROY	Review of HST reconciliation prepared by controller; Call with S. Ferrante re various matters including sale closing matters;	0.60	\$595.00	\$357.00
8/1/2025	TMCELROY	Call with B. Sliter re various closing matters; Correspondence to/from various creditors; Emails from counsel;	0.60	\$595.00	\$357.00
8/5/2025	JDOWDELL	Call and email with creditors.	0.30	\$400.00	\$120.00
8/5/2025	TMCELROY	Review of case law re Trustee's administration of secured claims vis-a-vis Trustee's remuneration; Discuss same with counsel; Review of closing agenda; Emails to/from Debtor counsel re same; Update Case Website; Review of DIP payout statement;	1.40	\$595.00	\$833.00
8/6/2025	JDOWDELL	Efile orders.	0.20	\$400.00	\$80.00
8/6/2025	TMCELROY	Review of DIP lender payout statement; Email from B. Sliter re same; Numerous emails to/from counsel re closing matters; Numerous emails from Debtor counsel re closing matters; Verify DIP Loan payout statement re DIP term sheet; Review of statement of adjustments and comments to Debtor counsel re same;	1.90	\$595.00	\$1,130.50
8/7/2025	CROWE	Read emails between counsel and counsel for DIP lender regarding interest payable on DIP loan; Read emails between T McElroy, counsel and counsel for debtor regarding payroll advance; Read creditor request to be added to Caselines for court proceedings; Instruct counsel to add; Read email from counsel regarding closing date and final payroll; Call with CRA regarding content of AVO; Review AVO and ancillary relief order;	1.20	\$450.00	\$540.00
8/7/2025	TMCELROY	Numerous emails to/from Debtor counsel re closing matters; Discuss various closing matters with counsel; Discuss Aug 25 motion with counsel; Review of send amendment to APA; Review and comments to counsel re draft letter to secured creditors re Aug 25 motion;	1.60	\$595.00	\$952.00
8/8/2025	CROWE	Read and respond to email from creditor regarding approval and vesting order; Correspond with counsel regarding director resolutions and employee wages; Review APS amendment;	0.50	\$450.00	\$225.00
8/8/2025	TMCELROY	Emails from Debtor, Debtor counsel and other re sale closing; Review up update SOA;	0.50	\$595.00	\$297.50

11449346 Canada Inc.
123 Poonamalie Rd
Smiths Falls, ON K7A 0E

INVOICE

Invoice Date: Aug 12, 2025
Invoice Num: 8205
Billing Through: Aug 11, 2025
File ID: 11449346P3PANEL-ON-C

Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

8/11/2025	CROWE	Correspond with counsel for debtor regarding closing call; Review counsel application to court regarding priority charge in bankruptcy; Prepare list of secured creditors for fifth report; Call with T McElroy to discuss; Review draft report and notice of motion and provide comments to counsel; Call with Celina to verbally confirm wire instructions; Email counsel for debtor; Review payments and discuss with R Shah;	3.50	\$450.00	\$1,575.00
8/11/2025	TMCELROY	Review and sign purchase price receipt; Review of draft NOM and draft Fifth Report and comments to counsel re same; Discuss closing matters with C. Rowe; Attend closing meeting with Debtor, Debtor counsel, Purchaser, Proposal Trustee and Proposal Trustee counsel; Discuss various closing matters with C. Rowe; Emails from Debtor counsel re closing matters; Call with counsel re closing matters; Review and sign Trustee's Certificate re closing; Instructions to R. Bubnic re banking matters;	2.80	\$595.00	\$1,666.00

Total Fees: **\$24,284.00**
HST/GST: \$3,156.92

Summary by Staff:

	Hours	Rate	Amount
Bryan A Gelman, President, CIRP, LIT	0.40	\$645.00	\$258.00
Chris Rowe, Senior Manager, CA (ANZ)	9.40	\$450.00	\$4,230.00
Jacqueline Dowdell, Associate	0.60	\$400.00	\$240.00
Mahmood Shafique, Senior Associate	0.10	\$400.00	\$40.00
Tom McElroy, Managing Director, CPA, CBV, CIRP, LIT	32.80	\$595.00	\$19,516.00

Disbursements:

Taxable Disbursements

POSTAGE: \$1.23

Total Expenses: **\$1.23**
HST/GST: \$0.16

Amount Due This Invoice: **\$27,442.31**

Invoice Summary:

TOTAL FEES AND DISBURSEMENTS:	\$24,285.07
TOTAL HST/GST:	\$3,157.08
TOTAL AMOUNT DUE:	\$27,442.31

11449346 Canada Inc.
123 Poonamalie Rd
Smiths Falls, ON K7A 0E

INVOICE

Invoice Date: Aug 12, 2025
Invoice Num: 8205
Billing Through: Aug 11, 2025
File ID: 11449346P3PANEL-ON-C

Re: Consultation for 11449346 Canada Inc. o/a P3 Panel Company

GST/HST Registration # 83741 9514 RT0001

Payment Methods:

Interac e-Transfer:

Payment by e-transfer must include the FILE ID located on the upper corner of the invoice.
Send payment to payments@albertgelman.com.

Electronic Funds Transfer (EFT) / Wire (CDN\$):

Beneficiary Bank: The Toronto-Dominion Bank
Branch Address: 161 Bay St., Toronto, Ontario M5J 2T2
Bank Institution Number: 004
Transit: 05002
Account Number: 5252455
Beneficiary Name: Albert Gelman Inc.
Swift Code: TDOMCATTOR

Cheques:

Payments by cheque can be mailed to:
Albert Gelman Inc.
250 Ferrand Drive, Suite 403, Toronto, Ontario M3C 3G8

APPENDIX H

Court File No. BK25-03207793-0033

ONTARIO
SUPERIOR COURT OF JUSTICE

B E T W E E N:

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

**AFFIDAVIT OF CANDACE BAUMTROG
(Sworn August 15, 2025)**

I, Candace Baumtrog, of the City of Toronto, in the Province of Ontario, **MAKE OATH
AND SAY:**

1. I am an assistant at the law firm of Paliare Roland Rosenberg Rothstein LLP (“**Paliare Roland**”). I have personal knowledge of the matters to which I hereinafter refer.
2. Paliare Roland has provided legal services to and incurred disbursements on behalf of Albert Gelman Inc. in its capacity as proposal trustee in this matter (the “**Proposal Trustee**”). The detailed invoice attached hereto and marked as **Exhibit “A”** are dockets (the “**Dockets**”) which set out Paliare Roland’s fees and disbursements from July 22, 2025 to July 30, 2025. The Dockets describe the services provided and the amounts charged by Paliare Roland.
3. The following is a summary of the professionals whose services are reflected in the Dockets, including hourly rates, fees billed, hours billed and the average hourly rate charged by Paliare Roland. The hourly rates charged are the usual hourly rates charged by Paliare Roland for the listed professionals for this type of matter.

4. Inclusive of HST and disbursements, the total amount of the Dockets are **\$21,946.02**.
5. Ryan Shah, counsel to the Proposal Trustee, has advised me that he estimates that Paliare Roland will incur fees and disbursements in the further amount of \$15,000 (inclusive of HST) from July 31, 2025 through to the completion of the Proposal Trustee's mandate.

CANDACE BAUMTROG

**Noel William Countryman, a Commissioner, etc.,
Province of Ontario, while a Student-at-Law.
Expires May 23, 2027.**

This is Exhibit "A" referred to in the Affidavit of Candace Baumtrog affirmed August 15, 2025.



Commissioner for Taking Affidavits (or as may be)

NOEL COUNTRYMAN

Noel William Countryman, a Commissioner, etc.,
Province of Ontario, while a Student-at-Law.
Expires May 23, 2027.

Paliare Roland

Paliare Roland Rosenberg Rothstein LLP
155 Wellington St. West, 35th Floor
Toronto, ON M5V 3H1

T. 416.646.4300 / F. 416.646.4301

Private and Confidential
Bryan Gelman
Albert Gelman Inc.
100 Simcoe St.
Suite 125
Toronto, Ontario M5H 3G2

July 31, 2025
Invoice No.: 136977
Our File No.: 36410-103309

RE: In the matter of a proposal by P3 Panel Company et al.

FOR PROFESSIONAL SERVICES RENDERED on this matter for the period ending July 31, 2025:

OUR FEES	\$ 18,242.50
Total Disbursements subject to HST	1,178.75
Total HST	<u>2,524.77</u>

INVOICE TOTAL	<u><u>\$ 21,946.02</u></u>
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PALIARE ROLAND ROSENBERG ROTHSTEIN LLP

Per: 

Jeffrey Larry

Paliare Roland

Paliare Roland Rosenberg Rothstein LLP
155 Wellington St. West, 35th Floor
Toronto, ON M5V 3H1

T. 416.646.4300 / F. 416.646.4301

Private and Confidential
Bryan Gelman
Albert Gelman Inc.
100 Simcoe St.
Suite 125
Toronto, Ontario M5H 3G2

July 31, 2025
Invoice No.: 136977
Our File No.: 36410-103309

RE: In the matter of a proposal by P3 Panel Company et al.

FOR PROFESSIONAL SERVICES RENDERED on this matter for the period ending July 31, 2025:

DATE	LYR	DESCRIPTION	RATE	HOURS	AMOUNT
22/07/25	RS	Review various documents for trustee's report; various and extensive correspondence re. finalizing APA; emails re. fee affidavit; review and revise draft AVO; correspondence re. same;	475.00	2.10	997.50
23/07/25	RS	Emails re. finalizing APA; emails re. AVO motion; redactions to APAs; email re. fee affidavit; draft same; calls re. cash flow; various and extensive correspondence re. same; review and revise trustee's report;	475.00	3.50	1,662.50
24/07/25	RS	Review email re. cure costs; revise report; extensive calls to T. McElroy re. various issues; emails re.	475.00	3.00	1,425.00

Invoice No.: 136977
 Our File No.: 36410-103309
 Page No.: 2

DATE	LYR	DESCRIPTION	RATE	HOURS	AMOUNT
		payroll issue; call with L. Nicholson re. same; drafting and reviewing various documents for AVO motion;			
25/07/25	RS	Review and revise fourth report; finalize same; coordinate service of same; review amendment to APA; draft supplemental report; draft notice of motion; various and extensive correspondence re. amendment to APA; legal research re. various issues for motion; calls to RBC counsel re. equipment security issues; [REDACTED] [REDACTED]	475.00	5.20	2,470.00
26/07/25	RS	Various correspondence re. matter status; draft supplemental report; research re. issues for motion; call with T. McElroy re. various issues for trustee's mandate; email re. CRA request for appendices;	475.00	1.80	855.00
27/07/25	JL	Call with R. Shah; consider priority issue;	1,050.00	0.30	315.00
27/07/25	RS	Prepare supplemental report and notice of motion;	475.00	5.50	2,612.50

Invoice No.: 136977
 Our File No.: 36410-103309
 Page No.: 3

DATE	LYR	DESCRIPTION	RATE	HOURS	AMOUNT
		various emails re. same; calls with T. McElroy re. same; call to J. Larry re. fee priority issue; draft factum; various correspondence re. DIP issues;			
28/07/25	JL	Further discussion with R. Shah;	1,050.00	0.20	210.00
28/07/25	RS	Finalize supplemental report; facilitate service of same; draft factum; call with M. Cameron re. RBC issues; call to T. McElroy re. matter status; instruction email to student re. finalizing factum; call to G. Phoenix; call to D. Rosenbluth re. fee issue; research re. potential claims process; calls with contractual counter-party; emails to counter-party re. hearing; emails to counsel re. same; serve factum;	475.00	5.80	2,755.00
29/07/25	RS	Revise draft order; various and extensive email correspondence re. motion; research issues for draft order; prepare for hearing; extensive and various phone calls with parties and client;	475.00	7.10	3,372.50

Invoice No.: 136977
 Our File No.: 36410-103309
 Page No.: 4

DATE	LYR	DESCRIPTION	RATE	HOURS	AMOUNT
30/07/25	RS	Prepare for AVO hearing; attend AVO hearing; various emails re. hearing and orders;	475.00	3.30	1,567.50

TIME SUMMARY

MEMBER	HOURS	RATE	VALUE
Shah, Ryan (RS)	37.30	475.00	17,717.50
Larry, Jeffrey (JL)	0.50	1,050.00	525.00
	<u>37.80</u>		

OUR FEES \$ 18,242.50
 HST at 13% 2,371.53

Taxable Disbursements:

Cerlox and Binding	28.00	
Laser Copies	<u>1,150.75</u>	
Total Disbursements		1,178.75
HST at 13%		<u>153.24</u>
INVOICE TOTAL		<u><u>\$ 21,946.02</u></u>

Paliare Roland

Paliare Roland Rosenberg Rothstein LLP
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T. 416.646.4300 / F. 416.646.4301

Private and Confidential
Bryan Gelman
Albert Gelman Inc.
100 Simcoe St.
Suite 125
Toronto, Ontario M5H 3G2

July 31, 2025
Invoice No.: 136977
Our File No.: 36410-103309

RE: In the matter of a proposal by P3 Panel Company et al.

**REMITTANCE COPY
PLEASE REMIT WITH PAYMENT**

OUR FEES	\$ 18,242.50
Total Disbursements subject to HST	1,178.75
Total HST	<u>2,524.77</u>
INVOICE TOTAL	<u><u>\$ 21,946.02</u></u>

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS**

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

PROCEEDING COMMENCED AT
OTTAWA

FEE AFFIDAVIT OF CANDACE BAUMTROG

PALIARE ROLAND ROSENBERG ROTHSTEIN LLP
155 Wellington Street West
35th Floor
Toronto, ON M5V 3H1

Ryan Shah (LSO# 88250C)
Tel: 416.646-6356
ryan.shah@paliareroland.com

Lawyers for the Proposal Trustee, Albert Gelman Inc.

IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL TO CREDITORS OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE
STRUCTURAL COMPONENTS

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

PROCEEDING COMMENCED AT
OTTAWA

MOTION RECORD OF THE PROPOSAL TRUSTEE,
ALBERT GELMAN INC.

PALIARE ROLAND ROSENBERG ROTHSTEIN LLP

155 Wellington Street West
35th Floor
Toronto, ON M5V 3H1

Ryan Shah (LSO# 88250C)

Tel: 416.646-6356

ryan.shah@paliareroland.com

Lawyers for the Proposal Trustee,
Albert Gelman Inc.