



Court File No. BK25-03207793-0033

ONTARIO
SUPERIOR COURT OF JUSTICE

THE HONOURABLE
JUSTICE KERSHMAN

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WEDNESDAY, THE 30TH
DAY OF JULY, 2025

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS

APPROVAL AND VESTING ORDER

THIS MOTION, made by 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "Vendors"), for an order, among other things: (a) approving the sale transaction (the "Transaction") contemplated by an asset purchase agreement between the Vendors and 1001281812 Ontario Inc. (the "Purchaser") dated as of July 22, 2025 (as may be amended in accordance with this Order, the "Sale Agreement") and appended to the Fourth Report of Albert Gelman Inc., in its capacity as trustee to the notices of intention of make a proposal proceedings of the Vendors (in such capacity, the "Proposal Trustee") dated July 25, 2025 (the "Fourth Report"), and (b) vesting in the Purchaser the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement), was heard this day by judicial videoconference in Ottawa, Ontario.

ON READING the Fourth Report and the appendices thereto and the First Supplement to the Fourth Report of the Proposal Trustee dated July 28, 2025 and the appendices thereto, and the motion record of the Vendors dated July 24, 2025 (the "Motion Record"), including the affidavit of Dylan Sliter sworn July 23, 2025 and the Exhibits thereto, and the motion record of Royal Bank of Canada, including the affidavit of Jacquie Emery sworn July 29, 2025 and the Exhibits thereto.

ON HEARING the submissions of counsel for the Vendors, counsel for the Proposal Trustee, counsel for the Purchaser, and such other parties as listed on the Participant Information Form, with no one else appearing although properly served as appears from the affidavits of service, filed,

CAPITALIZED TERMS

1. **THIS COURT ORDERS** that capitalized terms used but not defined in this Order have the meanings given to them in the Sale Agreement.

APPROVAL

2. **THIS COURT ORDERS** that the Sale Agreement and the Transaction are hereby approved, and the execution of the Sale Agreement by the Vendors is hereby authorized and approved, with such minor amendments as the Vendors and the Purchaser, with the approval of the Proposal Trustee, may agree. The Vendors are hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS** that upon the delivery of a Proposal Trustee's certificate to the Vendors and the Purchaser substantially in the form attached as **Schedule "A"** hereto (the "**Proposal Trustee's Certificate**"), all of the Vendors' right, title and interest in and to the Purchased Assets shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, conditional sales contracts, title retention agreements or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, in each case, other than Assumed Liabilities (collectively, the "**Claims**"), including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Kershman of the Ontario Superior Court of Justice (the "**Court**") dated April 9, 2025, or any other Order of the Court in these proceedings (collectively, the "**Charges**"); (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; (iii) those Claims listed on **Schedule "B"** hereto; and, for avoidance of doubt, (iv) any Excluded Liabilities (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on **Schedule "C,"** which are hereinafter referred to collectively as the "**Permitted Encumbrances**"). For greater certainty, this Court orders that all of the **Claims** and

Encumbrances (other than Permitted Encumbrances) affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that (a) for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Proposal Trustee's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale; and (b) the Proposal Trustee shall set aside \$122,954.83 from the net proceeds to be held pending the determination of Royal Bank of Canada's Claims and Encumbrances (including any proprietary and ownership interest) as against the motor vehicles with VINs 3C7WRNCLONG265722 and 3C7WRNCL4NG294057 pursuant to conditional sales contracts and all parties reserve rights and entitlements to claim such proceeds.

5. **THIS COURT ORDERS AND DIRECTS** the Proposal Trustee to file with the Court a copy of the Proposal Trustee's Certificate, forthwith after delivery thereof.

6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Vendors and the Proposal Trustee are authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Vendors' records pertaining to the Vendors' past and current employees, including personal information of those employees hired by the Purchaser pursuant to the Sale Agreement. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Vendors.

7. **THIS COURT ORDERS** that the Proposal Trustee may rely on written notice from the Vendors and the Purchaser regarding satisfaction or waiver, as applicable, of conditions to closing under the Sale Agreement and shall incur no liability with respect to the delivery of the Proposal Trustee's Certificate.

ASSIGNMENT OF CONTRACTS

8. **THIS COURT ORDERS** that upon delivery of the Proposal Trustee's Certificate all of the rights and obligations of the Vendors under the Assumed Contracts as set out in **Schedule "D"** hereto (which Schedule may be amended to reflect the list of Assumed Contracts in the Sale Agreement), shall be assigned, conveyed, transferred, and assumed by Purchaser pursuant to section 84.1 of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA"), and such assignment is valid and binding upon all of the counterparties to the respective Assumed Contracts notwithstanding any restriction or prohibition, if any, contained in any such Assumed Contract relating to the assignment thereof, including but not limited to, provisions, if any, relating to a change of control or requiring the consent of or notice for any period in advance of the assignment to any party to any such Assumed Contract.

9. **THIS COURT ORDERS** that the outstanding monetary defaults in relation to the Assumed Contracts that the Purchaser shall pay, in accordance with subsection 84.1(5) of the BIA, shall be as set out in **Schedule "D"** hereto (such amounts being the "**Cure Amounts**"). The Purchaser shall pay the outstanding Cure Amounts within thirty (30) calendar days of the applicable counterparty providing wire details to the Purchaser, in full and final satisfaction of any monetary defaults under the Assumed Contracts arising prior to delivery of the Proposal Trustee's Certificate.

10. **THIS COURT ORDERS** that from and after the delivery of the Proposal Trustee's Certificate, (a) the Assumed Contracts will remain in full force and effect and the Purchaser shall be entitled to all the rights, benefits and entitlements of the Vendors thereunder; and (b) the counterparties to the Assumed Contracts are prohibited from exercising any rights or remedies under the Assumed Contracts, and shall be forever barred and estopped from taking such action by reason of:

- (i) any Vendors' financial condition or insolvency;
- (ii) the commencement of these proceedings;
- (iii) any defaults arising as result of the assignment of the Assumed Contract to the Purchaser or the Transaction;
- (iv) any change of control of Vendors as result arising from implementation the Sale Agreement and the Transaction; or

(v) any breach by the Vendors of a non-monetary obligation under an Assumed Contract;

and the counterparties under any Assumed Contracts are hereby deemed to waive any and all defaults relating thereto and notices of default and demands for payment or any step or proceeding taken or commenced in connection therewith under an Assumed Contract shall be deemed to have been rescinded and of no further force or effect. For greater certainty, nothing herein shall limit the Purchaser in respect of obligations required to be performed after the Closing of the Transaction under the Assumed Contracts other than in respects of items (i) to (v) above.

11. **THIS COURT ORDERS** that if an Assumed Contract is removed from the Purchased Assets in accordance with the Sale Agreement, such contract shall cease to be an Assumed Contract for purposes of this Order.

CHANGE OF NAME AND STYLE OF CAUSE

12. **THIS COURT ORDERS** that (a) on or after Closing, each of the Vendors are hereby permitted to execute and file articles of amendment or such other documents or instruments as may be required to change their respective legal and business names, and such articles, documents or other instruments shall be deemed to be duly authorized, valid and effective without any requirement to obtain shareholder or partner consent; and (b) upon the official change to the legal names of the Vendors that is to occur, the names of the Vendors in the within title of proceedings shall be deleted and replaced with the new legal names of the Vendors, and any document filed thereafter in these proceedings (other than the Proposal Trustee's Certificate) shall be filed using such revised title of proceedings.

ADDITIONAL PROVISIONS

13. **THIS COURT ORDERS** that upon the filing of a copy of this Order with the Intellectual Property Office, the applicable Registrar is hereby directed to transfer all of the Vendors' Intellectual Property to the Purchaser. The applicable Registrar is hereby further directed to discharge all security agreements recorded against such Intellectual Property.

14. **THIS COURT ORDERS** that, notwithstanding:

(a) the pendency of these proceedings;

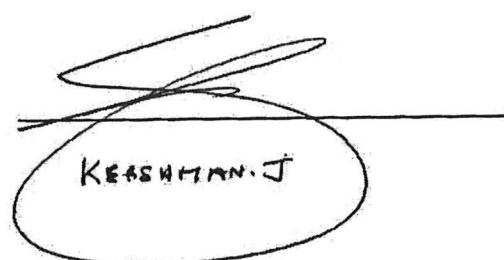
- (b) any applications for a bankruptcy or receivership order now or hereafter issued pursuant to the BIA or other applicable legislation in respect of the Vendors and any bankruptcy or receivership order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Vendors;

the Sale Agreement and the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee-in-bankruptcy or receiver that may be appointed in respect of the Vendors or the Vendors' interest in the Purchased Assets and shall not be void or voidable by creditors of the Vendors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

GENERAL

15. **THIS COURT ORDERS** that the Vendors, Purchaser, and the Proposal Trustee may apply for advice and directions with respect to any matters arising from or under this Order, and for assistance and further order of this Court with respect to supplementation or variation of this Order.

16. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Vendors and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Vendors and the Proposal Trustee and their agents in carrying out the terms of this Order.



KERSHMAN, J

Schedule "A" – Form of Proposal Trustee's Certificate

Court File No. BK25-00000237-0033

ONTARIO
SUPERIOR COURT OF JUSTICE

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS

PROPOSAL TRUSTEE'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Ontario Superior Court of Justice dated July 30, 2025 (the "Approval and Vesting Order"), the Court approved the Sale Agreement dated as of July 22, 2025 (the "Sale Agreement") among the 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components (together, the "Vendors"), as vendors, and 1001281812 Ontario Inc., as purchaser (the "Purchaser") which provided for the vesting in the Purchaser of all the Vendors' right, title and interest in and to the Purchased Assets (as defined in the Sale Agreement) (the "Purchased Assets"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by Albert Gelman Inc., in its capacity as trustee to the notices of intention to make a proposal proceedings of the Vendors (in such capacity, the "Proposal Trustee") to the Vendors and the Purchaser of a certificate confirming that (i) payment by the Purchaser of the Purchase Price for the Purchased Assets is completed; (ii) the Proposal Trustee has received written confirmation from the Vendors and the Purchaser that all conditions of closing the Transaction contemplated under the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Proposal Trustee.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement

THE PROPOSAL TRUSTEE CERTIFIES the following:

1. The Vendors and the Purchaser have each delivered written notice to the Proposal Trustee that all applicable conditions under the Sale Agreement have been satisfied and/or waived, as applicable;

2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and
3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at _____ on
_____, 2025.

Albert Gelman Inc., in its capacity as Proposal Trustee of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural
Components, and not in its personal or corporate capacity

By:

Name:

Title:

2. The Purchaser has paid, and the Proposal Trustee (or the Vendors, as applicable) has received, the Purchase Price due to the Vendors on Closing pursuant to the Sale Agreement; and

3. The Transaction has been completed to the satisfaction of the Proposal Trustee.

This Proposal Trustee's Certificate was delivered by the Proposal Trustee at _____ on
_____, 2025.

Albert Gelman Inc., in its capacity as Proposal Trustee of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural
Components, and not in its personal or corporate capacity

By:

Name:

Title:

Schedule "B"- Encumbrances

1. Any and all Claims and Encumbrances under Equipment Leases which are not designated as Assumed Contracts.
2. Any and all Claims and Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act (Ontario)*:

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|--|--|---|-----------------------|-----------------------|
| 505519587 | 20240517 1920 1901 5073 | CONCENTRA EQUIPMENT FINANCE, A DIVISION OF BENNINGTON FINANCIAL CORP. | 12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO G FERRANTE (DOB: 02OCT1977) 12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO FERRANTE (DOB: 02OCT1977) | Equipment | May 17, 2024 | May 17, 2030 |
| 792380826 | 20230414 1703 1462 1438 | MITSUBISHI HC CAPITAL CANADA LEASING, INC | 12574764 CANADA LTD 12574764 CANADA LTD | Equipment Other Motor Vehicle Included | April 14, 2023 | April 14, 2029 |
| 791981793 | 20230331 1649 1901 3900 | MERIDIAN ONECAP CREDIT CORP. | MERIDIAN ONECAP CREDIT CORP. 12574764 CANADA LTD. 11449346 CANADA INC | Equipment Other | May 31, 2023 | May 31, 2030 |
| 787111209 | 20220928 1313 5064 5984 | COAST CAPITAL EQUIPMENT FINANCE LTD. | 12574764 CANADA LTD. UNITED EDGE STRUCTURAL COMPONENTS (UESC) STEFANO G FERRANTE (DOB: 02OCT1977) | Consumer Goods Equipment | September 28, 2022 | September 28, 2028 |

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|----------------------|---|---|-------------------|-------------------|
| 786369789 | 20220901 1822 1532 1463 | ROYAL BANK OF CANADA | 12574764 CANADA LTD STEFANO G FERRANTE (DOB: 02OCT1977) | Consumer Goods Motor Vehicle Included Amount: \$81,774.40 Date of Maturity: August 29, 2029 | September 1, 2022 | September 1, 2029 |
| 785859012 | 20220816 1817 4085 3991 | ROYAL BANK OF CANADA | 12574764 CANADA LTD STEFANO G FERRANTE (DOB: 02OCT1977) | Consumer Goods Motor Vehicle Included Amount: \$81,797.40 Date of Maturity: July 29, 2029 | August 16, 2022 | August 16, 2029 |
| 785324547 | 20220728 1402 1462 6323 | SONOMA CAPITAL CORP. | 12574764 CANADA LTD 11449346 CANADA INC STEFANO FERRANTE (DOB: 02OCT1977) Reference Debtor: 12574764 CANADA LTD Debtors/Transferees: 12574764 CANADA LTD 11449346 CANADA INC STEFANO FERRANTE | Accounts | July 28, 2022 | July 28, 2027 |
| 778652244 | 20211130 1608 1532 2843 | ROYAL BANK OF CANADA | 12574764 CANADA INC. Reference Debtor: 12574764 CANADA INC. Debtors/Transferees: 12574764 CANADA LTD. | Accounts Equipment Inventory Other Motor Vehicle Included | November 30, 2021 | November 30, 2026 |
| 513947052 | 20250305 1000 1590 0447 | 9695435 CANADA INC. | 11449346 CANADA INC. P3 PANEL COMPANY | Accounts Equipment Inventory Other Motor Vehicle Included | March 5, 2025 | March 5, 2035 |
| 513947115 | 20250305 1000 1590 0448 | 2597869 ONTARIO INC. | 11449346 CANADA INC. P3 PANEL COMPANY | Accounts Equipment Inventory Other | March 5, 2025 | March 5, 2035 |

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|--|--|---|-----------------------|-----------------------|
| | | | | Motor Vehicle Included | | |
| 797468283 | 20230925 1425 1902 4238 | MERIDIAN ONECAP CREDIT CORP. | 11449346 CANADA INC. | Equipment Other | September 25, 2023 | September 25, 2029 |
| 796579101 | 20230825 1329 1793 7669 | SURGENOR NATIONAL LEASING LTD | 11449346 CANADA INC | Consumer Goods Motor Vehicle Included Amount: \$75,524 | August 25, 2023 | August 25, 2029 |
| 787569759 | 20221014 1005 1462 5887 | PIVOTAL CAPITAL CORP PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL PIVOTAL CAPITAL EQUIPMENT FINANCE CORP. | 11449346 CANADA INC. P3 PANEL COMPANY | Equipment Other | October 14, 2022 | October 14, 2028 |
| 787148802 | 20220929 1131 5064 6587 | BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP. | 11449346 CANADA INC. P3 PANEL COMPANY Reference Debtor: 11449346 CANADA INC. Debtors/Transferees: 11449346 CANADA INC. P3 PANEL COMPANY | Equipment Other | September 29, 2022 | September 29, 2028 |
| 778044618 | 20211108 1402 1462 4853 | MITSUBISHI HC CAPITAL CANADA, INC. | 11449346 CANADA INC. 11449346 CANADA INC. | Equipment Other Motor Vehicle Included | November 8, 2021 | November 8, 2027 |
| 768308175 | 20201204 1339 1590 8424 | 1394894 ONTARIO INC. | Reference Debtor: 11449346 ONTARIO INC. Debtors/Transferees: 11449346 CANADA INC. (DOB: 11449346) | | | |
| 764993799 | 20200821 1734 1901 4942 | MERIDIAN ONECAP CREDIT CORP. | 11449346 CANADA INC. 1394894 ONTARIO INC. | Equipment Other | August 21, 2020 | August 21, 2026 |

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|---------------------------------|-------------------------|--------------------|-------------------|------------------|
| 764010054 | 20200723 1329 1902 5307 | MERIDIAN ONECAP CREDIT CORP. | 11449346 CANADA INC. | Equipment Other | July 23, 2020 | July 23, 2026 |

3. Except as such Claims and Encumbrances relate to the Leased Equipment as set out in Schedule "B" to the Sale Agreement, any and all Claims or Encumbrances in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|---------------|------------------------|--|-------------------|------------------|
| 795522231 | 20230724 1101 1902 3134 | LBEL INC. | 11449346 CANADA INC | Accounts Equipment Inventory Other Motor Vehicle Included | July 24, 2023 | July 24, 2029 |

4. Any Claim or Encumbrance related to "Accounts" or "Inventory" in respect of the following registrations made pursuant to the *Personal Property Security Act* (Ontario):

| Filing Number | Registration Number | Secured Party | Debtor(s) | Collateral | Registration Date | Expiry Date |
|---------------|-------------------------------|-------------------------|-------------------------|---|---------------------|---------------------|
| 788093055 | 20221101 1449 1532 8990 | ROYAL BANK OF CANADA | 12574764 CANADA LTD. | Accounts Equipment Inventory Other | November 1, 2022 | November 1, 2032 |

Schedule "C" – Permitted Encumbrances

1. Security interests in respect of Leased Equipment set out on Schedule "B" of the Sale Agreement arising under the Assumed Contracts.
2. Without in any way limiting the foregoing, the security interests arising from Master Lease Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as lessee, (identified as Lessee No: 880995998), and the applicable Leasing Schedule bearing Lease #201000070642, which are duly registered pursuant to Personal Property Security Act file numbers 788093055 and 788093316, other than Claims and Encumbrances as against "Accounts" and "Inventory" as set forth in Schedule "B".

Schedule "D" – Assumed Contracts

| Contract | Cure Costs (CAD) |
|---|-------------------------|
| 1. Master Leasing Agreement entered into between Royal Bank of Canada, as lessor and 12574764 Canada Ltd., as leasee, and the applicable Leasing Schedule for Leases #880995998 and #201000070642 | \$19,887.52 |
| 2. Lease Agreement between 11449346 Canada Inc. and LBC Capital (Contract #500101824-1) | \$28,102.11 |
| 3. Lease Agreement between 11449346 Canada Inc. and CWB National Leasing (Lease Agreement No.; 3103488) | \$10,735 |
| 4. Design, Manufacture and Supply Agreement dated June 23, 2025 between 12574764 Canada Ltd. and 10000923716 Ontario Inc. | \$0 |
| 5. Design, Manufacture and Supply Agreement dated June 2, 2025 between 12574764 Canada Ltd. and DBM Contracting (Ottawa) Inc. | \$0 |
| 6. Design, Manufacture and Supply Agreement between 12574764 Canada Ltd. and Yvonne Helwig (undated) | \$0 |
| 7. Design, Manufacture and Supply Agreement dated May 18, 2025 between 11449346 Canada Inc. and Adam Salem | \$0 |
| 8. Design, Manufacture and Supply Agreement dated January 17, 2025 between 11449346 Canada Inc. and Scott and Deborah McLeod | \$0 |
| 9. Letter of Acceptance dated February 12, 2025 as between 11449346 Canada Inc. and Chandos Construction LP | \$0 |
| 10. Design, Manufacture and Supply Agreement dated May 5, 2025 between 11449346 Canada Inc. and Dalhousie Non-Profit Housing Cooperative | \$0 |
| 11. Design, Manufacture and Supply Agreement between 11449346 Canada Inc. and Glenn Wilson Construction (undated) | \$0 |

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL TO
CREDITORS OF 11449346 CANADA INC. O/A P3 PANEL COMPANY AND 12574764
CANADA LTD. O/A UNITED EDGE STRUCTURAL COMPONENTS

Court File No. BK25-000000237-0033

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|---|--|
| <p>ONTARIO SUPERIOR COURT OF JUSTICE PROCEEDING COMMENCED AT OTTAWA</p> | |
| <p>APPROVAL AND VESTING ORDER</p> | |
| <p>July 30/25 For and reasons to be arranged. <i>Keesman Mr</i></p> | <p>Perley-Robertson, Hill & McDougall LLP/s.r.l. 1400 – 340 Albert Street Ottawa, ON K1R 0A5 Joël Turgeon LS# 80984R jturgeon@perlaw.ca Tel: 613.238.2022 x.424</p> |
| <p>Lawyers for 11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components</p> | |

Not due August 25/25
at 4:00pm 1 hour only.

Keesman Mr

*Not due August 25/25
at 4:00pm 1 hour only.*

Keesman J