

District of Ontario
Division No. 12 - Ottawa
Court File No. 33-3207766 and 33-3207793
Estate No. 33-3207766 and 33-3207793

**11449346 CANADA INC. o/a P3 PANEL COMPANY
and 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

**FIRST REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS TRUSTEE UNDER THE
NOTICE OF INTENTION TO MAKE A PROPOSAL OF
11449346 CANADA INC. o/a P3 PANEL COMPANY
AND 12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS**

APRIL 7, 2025

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ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED
AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11449346 CANADA INC. AND
12574764 CANADA LTD., OF THE CITY OF SMITHS FALLS, IN THE PROVINCE OF ONTARIO

FIRST REPORT OF ALBERT GELMAN INC.
IN ITS CAPACITY AS TRUSTEE UNDER THE
NOTICE OF INTENTION TO MAKE A PROPOSAL OF
11449346 CANADA INC. o/a P3 PANEL COMPANY AND
12574764 CANADA LTD. o/a UNITED EDGE STRUCTURAL COMPONENTS

APRIL 7, 2025

I. INTRODUCTION

1. On April 3, 2025 (the **"Filing Date"**), 11449346 Canada Inc. operating as P3 Panel Company (**"P3 Panels"**) and 12574764 Canada Ltd. operating as United Edge Structural Components (**"United Edge"**) (collectively, the **"Companies"**) each filed a Notice of Intention to Make a Proposal (an **"NOI"**) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the **"BIA"**), and Albert Gelman Inc. (**"AGI"**) was appointed as trustee (in such capacity, the **"Trustee"**) under each NOI. Copies of the Certificates of Filing issued by the Superintendent of Bankruptcy in respect of the Companies' NOIs are attached hereto as **Appendix "A"**. The NOI proceedings of the Companies are referred to herein as the **"NOI Proceedings"**.
2. The primary objective of the Companies' NOI Proceedings is to create a stabilized environment to allow the Companies to pursue a going-concern transactions pursuant to a court-supervised sale and investment solicitation process (the **"SISP"**). The Companies intend to make a further motion to the Court for approval of a SISP at a later date.
3. The Companies retained AGI in February 2025 to provide financial advisory services, including, among other things, reviewing the Companies' financial circumstances and cash flow projections. AGI also provided advice on the structure of these proceedings, a SISP, and statutory documents required to file an NOI, such as lists of creditors and cash flow projections. The Trustee is of the view that it is not in any way compromised or unable to discharge its duties as Trustee in accordance with the BIA because of its former mandate with the Companies.

II. PURPOSES OF THE FIRST REPORT

4. The purpose of this first report (the **"First Report"**) of the Trustee is to provide the Ontario Superior Court of Justice (the **"Court"**) with information pertaining to the following:
 - (i) certain background information about the Companies, including the events that led the Companies to initiate these NOI Proceedings;
 - (ii) the proposed administrative consolidation of the Companies' NOI proceedings, authorizing the Proposal Trustee to administer the Companies' NOI proceedings as if the proceedings were a single proceeding (but without any substantive consolidation between the estates);
 - (iii) a forecast of the Companies receipts and disbursements (the **"Cash Flow Forecast"**) for the period from April 1, 2025 to June 30, 2025 (the **"Forecast Period"**), prepared in accordance with subsection 50.4(2) of the BIA;
 - (iv) the Companies' request for the Court's authorization to pay, with the prior approval of the Trustee and the DIP Lender (term defined below), amounts owing to certain critical suppliers (**"Specified Critical Suppliers"**) on account of obligations pre-dating the Companies' NOIs (**"Pre-Filing Amounts"**) for goods and services supplied to the

Companies, but only if, in the opinion of the Trustee upon consultation with the Companies and the DIP Lender, such goods and services are essential, and such payment is necessary, to avoid disruption to the business or loss of value in the restructuring;

- (v) the Companies' request for the Court's authorization to obtain interim financing under an interim financing credit facility of up to a maximum principal amount of \$1,000,000 (the "**DIP Facility**") provided by Phoenix Building Companies Inc. (in such capacity, the "**DIP Lender**") pursuant to an interim facility term sheet dated April 2, 2025 (the "**DIP Term Sheet**");
- (vi) the proposed super priority charges over all of the Companies' property, assets and undertakings (the "**Property**"), including:
 - (a) a charge in the amount of \$250,000 to secure the fees and disbursements of the Trustee, the Trustee's counsel, Paliare Roland Rosenberg Rothstein LLP ("**PRRR**") and the Companies' counsel, Perley-Robertson, Hill & McDougall LLP ("**Perlaw**"), in accordance with subsection 64.2 of the BIA (the "**Administration Charge**"); and
 - (b) a charge in the amount of \$1,000,000 in favour of the DIP Lender to secure the Companies' obligations to the DIP Lender under the DIP Facility (the "**DIP Charge**").
- (vii) the activities of the Trustee since the Filing Date; and
- (viii) the Trustee's recommendation that this Court make orders, as requested by the Companies, *inter alia*:
 - (a) approving the administrative consolidation of the Companies' NOI Proceedings;
 - (b) approving the DIP Facility and the DIP Term Sheet;
 - (c) granting the Administration Charge and the DIP Charge and approving the proposed priorities of same over the Property; and
 - (d) authorizing the Companies to pay Pre-Filing Amounts to Specified Critical Suppliers upon the prior approval of the Trustee and DIP Lender in consultation with the Companies.

III. TERMS OF REFERENCE

5. In preparing this First Report, the Trustee has relied upon certain unaudited, draft, and / or internal financial information prepared by representatives of the Companies, the Companies' books and records, and discussions with representatives of the Companies and the Companies' legal counsel (collectively, the "**Information**"). In accordance with industry practice, except as otherwise described in this First Report, the Trustee has reviewed the Information for

reasonableness, internal consistency, and use in the context in which it was provided. However, the Trustee has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Auditing Standards (“GAAS”) pursuant to the *Chartered Professional Accountants of Canada Handbook* and, as such, the Trustee expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information.

6. Future-orientated financial information contained in the Cash Flow Forecasts are based on the Companies’ estimates and assumptions regarding future events. Actual results will vary from the information presented even if the hypothetical assumptions occur, and variations may be material. Accordingly, the Trustee expresses no assurance as to whether the Cash Flow Forecast will be achieved.
7. Parties using this First Report, other than for the purposes outlined herein, are cautioned that it may not be appropriate for their purposes, and consequently should not be used for any other purpose.
8. Unless otherwise noted, all monetary amounts contained in this First Report are expressed in Canadian dollars.

IV. GENERAL BACKGROUND INFORMATION ON THE COMPANIES

9. The Companies’ business, affairs, financial performance, and position, as well as the causes of insolvency, are detailed in the affidavit of Mr. Dylan Sliter, P3 Panel’s President and an officer of United Edge, sworn April 3, 2025 (the “**Sliter Affidavit**”) in support of the within motion. This First Report should be read in conjunction with the Sliter Affidavit, as certain information contained in the Sliter Affidavit has not been included herein to avoid unnecessary duplication.

General Background

10. The Companies operate an integrated business specializing in the design, manufacturing and installation of innovative, state-of-the-art prefabricated wall, floor and roof systems for homes, garages, condo and apartment buildings and other construction projects, including new builds and renovation projects. The Companies operate from leased premises located at 123 Poonamalie Road, Smiths Falls, Ontario (the “**Facility**”). The Facility is owned by a related entity, 9695443 Canada Inc.
11. Mr. Dylan Sliter (“**Mr. Sliter**”) is P3 Panel’s President. Mr. Sliter joined P3 Panels at its inception in June 2019 and has been P3 Panel’s president since October 2021. Mr. Sliter joined United Edge at its inception in December 2022.
12. As of the Filing Date, the Companies employed approximately 61 full-time employees and 4 part-time employees (the “**Employees**”) and subcontracted work to 11 subcontractors who employ, collectively, approximately 62 workers.

Historical Financial Results

13. Summarized below are the internally prepared, unaudited historical financial results for P3 Panels for the fiscal years ended October 31, 2024, October 31, 2023 and October 31, 2022 and for United Edge for the fiscal years ended December 31, 2024, December 31, 2023 and December 31, 2022.

11449346 Canada Inc. o/a P3 Panels

Historical P&L

For the Years Ended October 31, 2024, October 31, 2023 and October 31, 2022

(in CAD, \$000s; unaudited)

	31-Oct-24	31-Oct-23	31-Oct-22
Revenue	19,268	13,782	6,439
COGS	17,622	12,701	5,637
Gross margin	1,646	1,081	802
Operating expenses	2,151	1,754	832
Other expense (income)	269	273	267
Net income (loss) before taxes	(774)	(946)	(297)

Source: Information provided by the Companies' management

12574764 Canada Ltd. o/a United Edge Structural Components

Historical P&L

For the Twelve month periods ended December 31, 2024, December 31, 2023 and December 31, 2022

(in CAD, \$000s; unaudited)

	31-Dec-24	31-Dec-23	31-Dec-22
Revenue	5,942	4,789	44
COGS	4,821	3,997	99
Gross margin	1,121	792	(55)
Operating expenses	1,218	1,622	1,266
Other expense (income)	(62)	26	52
Net income (loss) before taxes	(35)	(856)	(1,373)

Source: Information provided by the Companies' management

14. As detailed above, P3 Panels incurred a net loss of approximately \$0.8 million for the twelve-month period ended October 31, 2024, approximately \$0.9 million for the twelve-month period ending October 31, 2023, and approximately \$0.3 million for the twelve-month period ending October 31, 2022. United Edge incurred a net loss of approximately \$34,000 for the twelve-month period ended December 31, 2024, approximately \$0.9 million for the twelve-month period ended December 31, 2023 and approximately \$1.4 million for the twelve-month period ended December 31, 2022 (collectively the "Reporting Period"). The Trustee understands that the losses incurred during the Reporting Period are primarily due to the Companies' rapid expansion, unfavourable supplier and customer contracts, inflation, an unexpected and

significant shortfall on a large contract in late 2024, tariffs and the threat of tariffs, and an inability to raise sufficient capital.

15. Set out below are the Companies' unaudited balance sheets as at October 31, 2024 for P3 Panels and as at December 31, 2024 for United Edge:

11449346 Canada Inc. o/a P3 Panel Company			
Balance Sheet Summary			
As At October 31, 2024			
(in CAD, \$000s; unaudited)			
<u>Assets</u>		<u>Liabilities</u>	
Cash	(8)	AP and accruals	6,757
Accounts receivable	2,586	Government payable	727
Inventory	1,495	Other Current Liabilities	832
Prepays and Advances to Supplier	26	Total current	8,316
Retainer	1,259	Long Term Liabilities	1,954
Loan to NDG North America	-	Total liabilities	10,270
Total current	5,358	SH Equity	(2,711)
PPE, net	1,966	Total liab. And SH Equity	7,559
Investments	234		
Total assets	7,558		
Source: Information provided by management			

12574764 Canada Ltd. o/a United Edge Structural Components			
Balance Sheet Summary			
As At December 31, 2024			
(in CAD, \$000s; unaudited)			
<u>Assets</u>		<u>Liabilities</u>	
Cash	150	AP and accruals	969
Accounts receivable	1,062	Unearned revenue	20
Inventory	943	Other Current Liabilities	193
Prepays and Advances to Supplier	6	Total current	1,182
Retainer	-	Long Term Liabilities	1,212
Loan to NDG North America	-	Total liabilities	2,394
Total current	2,161	SH Equity	1,938
PPE, net	2,170	Total liab. And SH Equity	4,332
Total assets	4,331		
Source: Information provided by management			

16. As presented above, P3 Panels had total assets with a book value of approximately \$7.6 million as at October 31, 2024, which is principally comprised of accounts receivable, holdbacks receivable, inventory and property and equipment. The book value of P3 Panel's total liabilities as at October 31, 2024 was approximately \$10.3 million. Most of the liabilities

are accounts payable which totalled approximately \$6.8 million in aggregate. As at October 31, 2024, the book value of P3 Panel's total liabilities exceeded the book value of its total assets.

17. As presented above, United Edge had total assets with a book value of approximately \$4.3 million as at September 30, 2024, which is principally comprised of accounts receivable and property and equipment. The book value of United Edge's total liabilities as at September 30, 2024 was approximately \$2.4 million. Most of the liabilities are long term liabilities and accounts payable. As at September 30, 2024, the book value of total assets exceeded the book value of its total liabilities.

Secured Creditors

18. Copies the creditor lists included as part of the Companies' NOI filings are attached hereto as **Appendix "B"**.

Leasing Creditors

19. The Trustee is aware of registrations in respect of specific leased assets made pursuant to the *Personal Property Security Act* (Ontario) (the "**PPSA**"). Copies of the PPSA search results for the Companies are attached as **Appendix "C"**.

Governmental Agencies

20. The Trustee understands that as of February 25, 2025 P3 Panels owed approximately \$250,000 to CRA with respect to harmonized sales tax collected but not remitted and approximately \$410,000 for unpaid payroll source deductions. The Trustee understands that United Edge owes approximately \$48,000 to CRA with respect to harmonized sales tax collected and not remitted, but is entitled to a tax credit of approximately \$68,000 on account of a prior overpayment. The Trustee understands United Edge has no liability for unpaid payroll source deductions.

Unsecured Creditors

21. P3 Panels and United Edge estimate that they had unsecured obligations totaling approximately \$9.4 and \$1.3 million, respectively, as at the Filing Date.

V. EVENTS LEADING TO THE COMPANIES' NOI PROCEEDINGS

22. As noted in the Sliter Affidavit, the causes for the Companies financial difficulties include a recent rapid expansion. During that phase, the Companies entered into several customer and supplier contracts without the benefit of thorough negotiations, legal advice or appropriate long-term protections, leading to the execution of several unfavourable agreements. The Companies were also required to acquire resources to meet the larger than expected demand quickly, which led to inefficiencies including duplication of duties and suboptimal resource allocation. The Companies' short-term

focus also meant that they lagged behind on the development of key performance indicators and other performance monitoring and management tools, which would have assisted the Companies as they scaled up operations.

23. Supply-chain disruption and the rising cost of inventory also negatively impacted the Companies' business, as it has for much of the construction industry, both during and after COVID. The Companies were particularly sensitive to these problems as they operate outside of a large economic centre.
24. Tariffs and threats of tariffs from the United States have had a significant impact on the Companies, as has been common for the Canadian construction industry. The Companies have experienced a decrease in demand for their products since the United States first threatened to impose tariffs on Canadian goods.
25. The Trustee understands that, at the end of 2024, the Companies suffered an unexpected, large shortfall of \$1 million on their largest contract to date after the client terminated several contracts early, including that of the Companies'.
26. As a result of the above circumstances, the Trustee understands that the Companies were unable to raise sufficient capital to implement long-term solutions to their financial challenges.
27. The Companies prepared a cash flow forecast which indicates they would run out of funds by April 11, 2025 and would not be able to meet payroll when it was due that week without interim financing. The Companies determined that, in the circumstances, the best course of action was to file an NOI to provide the Companies with the necessary breathing room and resources to stabilize their business, access interim financing and pursue a restructuring.

VI. ADMINISTRATIVE CONSOLIDATION

28. The Companies are seeking an order to administratively consolidate the NOI proceedings of P3 Panels and United Edge and authorize the Trustee to administer the Companies' NOI proceedings as if they were a single proceeding for the purpose of carrying out its administrative and reporting duties and obligations under the BIA.
29. As noted in the Sliter Affidavit, the Companies operate an integrated business, and the NOI Proceedings are closely intertwined and largely related to the same circumstances.
30. The Trustee believes that administrative consolidation is appropriate, as it would avoid duplication of efforts in reporting, be more efficient and cost effective, have no downside for stakeholders and creditors and would conserve judicial resources.
31. For the above reasons, the Trustee is supportive of the Companies' request for administrative consolidation of the NOI Proceedings.

VII. SALE PROCESS

32. The Companies and the Trustee are currently developing the terms of a SISP and are finalizing same in consultation with key stakeholders. The goal of this proposed SISP will be to effect a going concern restructuring that maximizes returns to creditors of the Companies.

VIII. CASH FLOW FORECAST

33. The Companies, under the supervision of the Trustee, prepared the P3 Panels cash flow forecast and the United cash flow forecast (defined above as the “Cash Flow Forecasts”), which, in accordance with subsection 50.4(2) of the BIA, were filed with the Official Receiver on April 3, 2025. A copy of the Cash Flow Forecasts are attached hereto as **Appendix “D”** and are summarized below:

11449346 Canada Inc. o/a P3 Panel Company
Cash Flow Forecast
For the 13-week Period ending June 30, 2025
(In CAD\$; unaudited)

Cash receipts	
Collections from sales	4,334,830
Financing from DIP lender	705,000
Total cash receipts	5,039,830
Cash disbursements	
Salaries, wages and benefits	630,000
Delivery	65,000
Subcontractors	893,926
Direct Materials	1,440,596
Job Specific Equipment rental	60,000
Office Supplies	11,000
Rent	77,970
Repairs and maintenance	16,182
Head office Costs	3,801
Utilities	24,103
Software and IT	65,610
Fuel	17,842
Capital Lease payments	141,503
Insurance	50,426
Site supervisor travel costs	2,600
Communication	3,861
Restructuring costs	165,000
Payments to critical suppliers	1,022,304
HST Payments	119,996
Repayments of DIP financing	149,897
Total cash disbursements	4,961,617
Cash balance - beginning of period	6,428
Net cash flow	78,213
Cash balance - end of period	84,642

12574764 Canada Ltd. o/a United Edge Structural Components	
Cash Flow Forecast	
For the 13-week Period ending June 30, 2025	
(In CAD\$; unaudited)	
Cash receipts	
Collections from sales	1,076,719
Financing from DIP lender	250,000
Total cash receipts	1,326,719
Cash disbursements	
Salaries, wages and benefits	178,500
Design	32,496
Delivery	30,000
Materials	485,527
Travel	3,711
Rent	93,044
Accounting fees	3,500
Repairs and maintenance	33,750
Office	11,250
Utilities	24,103
Software and IT	42,715
Fuel	23,250
Lease payments	113,079
Insurance	45,704
Communication	1,212
Payments to critical suppliers	59,838
HST Payments	111,814
Repayments of DIP Financing	57,145
Total cash disbursements	1,350,638
Cash balance - beginning of period	24,915
Net cash flow	-23,919
Cash balance - end of period	996

34. The P3 Panels Cash Flow Forecast projects that the P3 Panels will experience a net cash inflow of \$78,123 during the Forecast Period, comprised of:

- (i) cash receipts of approximately \$5.039 million including collections from sales and the proceeds of the DIP Facility;
- and

- (ii) cash disbursements of approximately \$4.962 million primarily consisting of operating expenses, payroll expenses, materials and suppliers payments.
35. The United Edge Forecast projects that the United Edge will experience a net cash outflow of approximately \$23,919 over the Forecast Period, comprised of:
- (i) cash receipts of approximately \$1.327 million including collections from sales and the proceeds of the DIP Facility; and
 - (ii) cash disbursements of approximately \$1.351 million primarily consisting of payroll expenses and materials.
36. The Cash Flow Forecasts include payment of restructuring costs, including reasonable professional fees in connection with the Companies NOI Proceedings.
37. The Cash Flow Forecast projects borrowings under the DIP Facility of approximately \$950,000 during the Forecast Period, which are to be advanced under the DIP Term Sheet (described in greater detail below) and will be subject to the terms and conditions thereof.
38. As evidenced by the Cash Flow Forecasts, without access to the DIP Facility, the Companies lack sufficient liquidity to maintain operations. The DIP Facility is expected to provide the Companies with sufficient funding during the Forecast Period and to ensure the Companies' continued operations during the NOI Proceedings.
39. Management's report on the Cash Flow Forecasts, as required by subsection 50.4(2)(c) of the BIA, and the Trustee's report on the Cash Flow Forecasts, as required by subsection 50.4(2)(b) of the BIA, are attached hereto and included with Appendix "D" along with the Cash Flow Forecasts.

IX. DIP FACILITY

40. As discussed above, without access to the DIP Facility, the Companies will not possess the liquidity needed to fund ongoing operations and the professional costs of these proceedings, and will have no option but to shut down operations and likely be subject to liquidation pursuant to bankruptcy or creditor enforcement processes.
41. The principal terms of the DIP Term Sheet include (capitalized terms in the table below not otherwise defined herein have the meanings ascribed to them in the DIP Term Sheet):

Basic Provisions	Description
Maximum Amount	\$1,000,000
Lender	Phoenix Building Components Inc.

Borrowers	11449346 Canada Inc. o/a P3 Panel Company and 12574764 Canada Ltd. o/a United Edge Structural Components
Purpose	To fund (i) working capital needs in accordance with the cash flow projections approved by the Trustee and the DIP Lender from time to time; (ii) the DIP Lender's Fees and Expenses (as defined below), (iii) professional fees and expenses incurred by the Companies and the Trustee in respect of the NOI Proceedings, and (iv) such other costs and expenses of the Companies as may be agreed to by the DIP Lender, in writing.
Commitment Fee	3% of the Maximum Amount, payable out of the first Advance.
Interest Rate	9.99% per annum.
Maturity and Repayment	<p>The earlier of the following dates shall constitute the "Maturity Date" under the DIP Facility:</p> <ul style="list-style-type: none"> (i) the date on which one or multiple transactions involving all or substantially all the Borrowers' assets or business, or resulting in a change of control of the Borrowers, is/are completed; (ii) such date as the Lender may elect on 15 days' notice if one or multiple Events of Default (as defined in the DIP Term Sheet) have occurred and have not been resolved to the satisfaction of the Lender; or (iii) immediately upon the occurrence of an Event of Termination (as defined below). <p>All capital, interest, Lender's Expenses and other unpaid amount payable to the Lender under this Interim Financing Term Sheet shall become immediately due and payable on the Maturity Date.</p> <p>The Borrowers may offer to pay back capital or make interest payments to the Lender at any time before the Maturity Date. The Lender may, in its sole discretion, accept any such advance payment or not. If the Lender accepts any such advance payment, the Lender shall, in its sole discretion, determine what portion of such advance payment shall be applied against capital advanced, interest accrued, or any other amount due and payable to the Lender under this Interim Financing Term Sheet.</p>
Security	A court-ordered super-priority charge (i.e. the DIP Charge) on all of the existing and after-acquired property of the Companies.
Funding Conditions	<p>The Lender shall have no obligation to advance any amount under this Interim Financing Term Sheet unless and until the Ontario Superior Court of Justice (the "Court") shall have issued an order (the "DIP Approval Order") in form and substance satisfactory to the Lender:</p> <ul style="list-style-type: none"> (i) approving this Interim Financing Term Sheet, the DIP Facility, the Lender's Security, and the Borrowers' entering into and performance of the foregoing; (ii) authorizing the Borrowers to borrow amounts under the DIP Facility in accordance with the terms of this Interim Financing Term Sheet, and directing the Borrowers to perform their obligations under his Interim Financing Term Sheet forthwith as and when due; and (iii) granting in favour of the Lender a charge DIP Lender's Charge.
Event of Termination	<p>The DIP Lender has the right to demand payment at any time (but cannot exercise any rights and remedies without Court approval, sought on at least five days' notice), if any one or more of the following events (an "Event of Termination") has occurred and is continuing:</p> <ul style="list-style-type: none"> (a) any of the Borrowers becomes bankrupt, or a receiver is appointed over their Property or business by order of the Court; (b) the quantum, collateral or rank of the DIP Lender's Charge are negatively affected by order of the Court without the Lender's consent, including, without limitation, the DIP Approval Order being stayed, set aside or varied in any manner or for any reason;

	(c)	any stay of proceedings resulting from the NOIs is terminated or lifted in whole or in part without the consent of the DIP Lender;
	(d)	all or substantially all of the business or assets of any of the Borrowers are sold, except pursuant to a Court-approved sale process, or as may be otherwise approved by the DIP Lender in writing in advance; and
	(e)	any of the Borrowers fail to comply with any of the Borrowers' Covenants, unless remedied within five days' notice from the Lender.

DIP Facility Recommendation

42. In consideration of the factors set out in subsection 50.6(5) of the BIA with respect to the granting of a Court order for interim financing and a charge related thereto, the Trustee is of the view that the terms of the DIP Facility are reasonable and appropriate for the following reasons:

- (i) the DIP Facility enhances the prospect that the Companies will be able to successfully restructure;
- (ii) the Companies are facing an imminent liquidity crisis and do not possess the cash needed to fund operations, these proceedings and the SISF;
- (iii) short term funding is needed urgently and it appears to the Trustee that the DIP Facility is the only available source of the same;
- (iv) the Trustee believes that approval of the DIP Facility is in the best interests of the Companies' stakeholders and will advance the Companies' restructuring process. The Trustee does not believe that creditors will be prejudiced as a result of the approval of the DIP Facility – to the contrary, they will benefit from it as it will allow the business to continue to operate, which will enhance value as compared to the alternative, which is the discontinuation of the Companies' operations and the potential liquidation of assets;
- (v) the Trustee has compared the principal financial terms of the DIP Facility to a number of other recent DIP financing packages approved by Canadian courts, with respect to pricing, loan availability and certain security considerations. Based on this comparison, the Trustee is of the view that, in the circumstances, the terms of the DIP Facility are reasonable and favourable compared to market averages;
- (vi) no other DIP financing facility is immediately available to the Companies, and it is unlikely that other DIP financing facilities will emerge in a timely manner and on terms that are equal to or more favourable than what is offered under the DIP Facility; and
- (vii) in the Trustee's view, there is likely no prospect of restructuring the Companies' business absent funding under the DIP Facility.

X. COURT ORDERED CHARGES

43. As part of the within motion, the Companies are seeking the following Court-ordered charges against the Property: the Administration Charge and the DIP Charge (collectively, the “**Charges**”).

Administration Charge

44. The Companies are seeking the Administration Charge against the Property, to secure the fees and disbursements incurred in connection with services rendered to the Companies or in furtherance of the NOI Proceedings both before and after the Filing Date by the Trustee, Perlaw and PRRR.
45. The quantum of the Administration Charge sought by the Companies were determined in consultation with the Trustee.
46. The Administration Charge will rank in priority to all other security interests, including the DIP Charge. The Trustee understands that the DIP Lender has consented to the Administration Charge.
47. The creation of the Administration Charge is typical in similar proceedings as is the proposed priority of the Administration Charge as set out in the form of order filed with the Court. The Trustee is of the view that the Administration Charge (both the amount and the priority ranking) is required and reasonable in the circumstances and, as such, supports the granting and the proposed ranking of the Administration Charge.

DIP Charge

48. As described above, the Companies require further funding immediately to continue operations and pursue a restructuring during the NOI Proceedings, as evidenced by the Cash Flow Forecast.
49. It is a fundamental condition of the DIP Term Sheet that the DIP Lender receives the benefit of the DIP Charge to the maximum amount of the aggregate of all advances made by the DIP Lender to the Companies under the DIP Facility.
50. The DIP Term Sheet provides the Companies with access to the financing required to fund operations and pursue a viable restructuring process, including a SISF. The Trustee recommends that the Court approve the DIP Term Sheet, and accordingly, the Trustee also supports the granting of the DIP Charge, and the proposed priority ranking thereof.

Summary and Proposed Ranking of the Court Ordered Charges

51. The priorities of the Charges sought by the Companies are as follows:

- (i) First – the Administration Charge; and
- (ii) Second – the DIP Charge.

52. The Draft Order provides that the Charges will rank in priority to the security interest of the Companies' secured creditors.
53. As noted above, the Trustee believes that the Charges and rankings are required and reasonable in the circumstances and, as such, supports the granting and the proposed ranking of the Charges.

XI. PAYMENTS TO SPECIFIED CRITICAL SUPPLIERS

54. The Companies seek an order authorizing them to pay, with prior approval of the Trustee and the DIP Lender, Specified Critical Suppliers (as this term is defined in the Companies' draft order), including any obligations pre-dating the filings of the NOIs by the Companies, for goods and services supplied to the Companies, but only if, in the opinion of the Trustee upon consultation with the Companies and the DIP Lender, such goods and services are essential, and such payment is necessary to avoid disruption to the Companies' business or loss of value in the restructuring.
55. The Trustee supports this relief as necessary and appropriate in the circumstances. The Trustee is of the view that the Companies require the flexibility to negotiate with the Specified Critical Suppliers, including with respect to payment of pre-filing debts, to ensure a continuous flow of critical supplies. The exceptional payment of pre-filing debts owed to the Specified Critical Suppliers may be appropriate where those suppliers are truly critical to the Companies' restructuring efforts and not paying them would have a material adverse impact on the creditors and other stakeholders as a whole. Accordingly, the Trustee is of the view that the authorization of such payments, subject to the safeguards described below, is in the best interest of the Companies' stakeholders. Further, the Trustee has reviewed the list of Specified Critical Suppliers and discussed same with management of the Companies and is of the view that each of these suppliers are indeed critical to the Companies' ongoing operations and restructuring efforts.
56. The Trustee reviewed the Companies' draft order and is satisfied that it includes necessary and appropriate safeguards to avoid preferential payments and ensure that the Companies' creditors are treated fairly. In particular, the draft order identifies a limited list of Specific Critical Suppliers and requires that every payment on account of any pre-filing amount be approved by the Trustee before it is made. In considering such payments, the Trustee will consult with the Companies and the DIP Lender, and will ensure that, in its professional judgment, the payment can be reasonably expected to generate or preserve value for creditors and stakeholders as a whole.
57. The Trustee notes that the estimated payments to Specified Critical Suppliers, including on account of pre-filing amounts, are included in the Cash Flow Forecasts and in the calculation of interim financing needs. The Trustee

is satisfied that the Companies nonetheless only intend to make use of this "safety valve" provision where necessary, and only where such payments are accretive to the estate of the Companies.

58. Overall, the Trustee is satisfied that this relief is necessary and appropriate, will not result in prejudice to stakeholders as a whole, will enhance the prospects of a viable restructuring, and is in the interest of the Companies, stakeholders and creditors.

XII. ACTIVITIES OF THE TRUSTEE

59. The Trustee's activities since the Filing Date have included, *inter alia*, the following:

- (i) sending a notice, within five days of the Filing Date, of the NOI Proceedings to all known creditors of the Companies' with claims of \$250 or more, in accordance with the BIA. Notice was also sent to certain other persons, including creditors with claims less than \$250, applicable tax authorities and any other party that requested a copy;
- (ii) establishing and maintaining a website at: <https://www.albertgelman.com/filedocuments/> (the "Trustee's Website") where material documents pertaining to the NOI Proceedings are available in electronic form;
- (iii) implementing procedures for the monitoring of the Companies' sales and cash flows and for ongoing reporting of variances to the Cash Flow Forecast;
- (iv) assisting the Companies with preparing the Cash Flow Forecast and filing same with the Office of the Superintendent of Bankruptcy pursuant to the BIA;
- (v) meeting and corresponding with the Companies and their legal counsel regarding the Cash Flow Forecasts, the SISP, the DIP Facility, cash management, supplier issues, creditor matters and various other matters in connection with the Companies' operations and the NOI Proceedings;
- (vi) working with the Companies, and their legal counsel, to design the SISP;
- (vii) corresponding with the DIP Lender and its counsel regarding the DIP Term Sheet, the SISP, the Cash Flow Forecast and the NOI Proceedings generally;
- (viii) responding to calls and enquiries from creditors and other stakeholders in connection with the NOI Proceedings;
- (ix) reviewing materials filed with the Court in respect of the NOI Proceedings; and
- (x) drafting this First Report.

XIII. CONCLUSION AND RECOMMENDATION

60. Based on all of the foregoing, the Trustee respectfully recommends that this Honourable Court grant the relief requested by the Companies as set out in paragraph 5(viii) of this First Report.

All of which is respectfully submitted this 7th day of April 2025

ALBERT GELMAN INC.
in its capacity as Trustee in the Proposal of
11449346 Canada Inc. o/a P3 Panel Company and
12574764 Canada Ltd. o/a United Edge Structural Components
and not in its personal capacity
Per:

Tom McElroy, CIRP, LIT

APPENDIX “A”



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 12 - Ottawa
Court No.: 33-3207766
Estate No.: 33-3207766

In the Matter of the Notice of Intention to make a proposal of:

11449346 Canada Inc.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 04, 2025, 10:51

E-File/Dépôt Electronique

Official Receiver

CD Howe Building A/S Ottawa Division, 235 Queen St., Ottawa, Ontario, Canada, K1A0H5, (877)376-9902

Canada



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 12 - Ottawa
Court No.: 33-3207793
Estate No.: 33-3207793

In the Matter of the Notice of Intention to make a proposal of:

12574764 Canada Ltd.

Insolvent Person

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 03, 2025

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 04, 2025, 11:28

E-File/Dépôt Electronique

Official Receiver

CD Howe Building A/S Ottawa Division, 235 Queen St., Ottawa, Ontario, Canada, K1A0H5, (877)376-9902

Canada

APPENDIX “B”

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
10217832 Canada Inc.	135 Laurier Ave Ottawa ON K1P5J2		23,472.36
11262793 Canada Inc	384 Roberta-Unwin Aylmer QC J9J0J5		854.00
11439707 CANADA LIMITED	545 Donald B. Munro Drive Ottawa ON K0A1L0		83,380.54
12574764 Canada Ltd.	123 Poonamalie Road Smiths Falls ON K7A5B8		732,229.50
150014 Ontario Limited	1241 Horseshoe Lake Road Minden ON K0M2K0		8,221.44
1766813 Ontario Limited	764 Fortune Cres Kingston ON K7P2T3		3,076.43
A1 Carpentry Inc.	200-15 Fitzgerald Road Ottawa ON K2H9G1		112,843.51
AEC Safety Solutions	5-25 McIntyre Place Kitchener ON N2R1H1		10,735.00
AR Design Solutions	1302 Kings Heights Way SE Airdrie AB T4A0R9		9,309.58
Bennington Financial Corp	102-1465 North Serive Road E Oakville ON L6H1A7	2000238975	171,323.29
Bissett Fasteners	4105 Boulevard Industriel Laval QC H7L6G9	1900712	87,104.38
Brar Tamber Rigby Badham	6980 Maritz Dr unit 9 Mississauga ON L5W1Z3		20,593.30
Business Development Bank of Canada	100-700 Silver Seven Road Kanata ON K2V1C3	236682-05	9,870.00
Business Development Bank of Canada	100-700 Silver Seven Road Kanata ON K2V1C3	236682-04	130,190.00
Business Development Bank of Canada	100-700 Silver Seven Road Kanata ON K2V1C3	236682-06	94,620.00

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Bytown Lumber Inc.	369 Townline Rd. E Carleton Place ON K7C3S2		26,760.06
Campbell's Trucking Ltd.	12464 Highway 15 N., RR #6 Smiths Falls ON K7A4S7		19,885.65
Canada Revenue Agency	275 Pope Road Summerside PE C1N6A2	789682077RT0001	250,677.12
Capital Custom Carpentry	7 Bachman Ter Kanata ON K2L1W2		1,096.37
Carter Forest Products	103 - 2886 Sunridge Way NE Calgary AB T1Y7H9		167,700.26
Chuck Becker Construction	11 William St W Smiths Falls ON K7A1M8		400,931.54
Clark Outsourcing	Unit 35C Philexcel Bus. Park M. Roxas Hiway Clark Freeport Zone, Pampanga, Philippines 02023		9,266.94
Clay Becker Construction	11 William Street W, Smiths Falls ON K7A1M8		400,939.80
Cody Moore	68 Ottawa Street Arnprior ON K7S1X3		203,245.33
Construction Plouffe Inc	862 Percifor Way Orleans ON K1W0B4		24,968.48
Cooper Equipment Rentals	205 Maple Creek Court Carp ON K0A1L0		120,494.73
Corbeil Equipment Company Inc.	791 County Road 9 Curran ON K0B1C0		40,749.27
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	789682077RP0001	408,934.95
CWB	1525 Buffalo Place Winnipeg MB R3T1L9	3103488	247,424.84

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
D & M Locksmith Ltd	154 Shaw Road Brockville ON K6V5T4		809.10
D&M Tilt 'n Load	120 Bentley Avenue Ottawa ON K2E6T9		468.63
DEKA Builders and Supplies	545 Donald B. Munro Drive Carp ON K0A1L0	Accounts Payable	432,388.63
DEKA Builders and Supplies	545 Donald B. Munro Drive Carp ON K0A1L0	Term Loan	149,350.23
Duff Right Carpentry Inc	36 Lakeshore Drive Morrisburg ON K0C1X0		125,104.00
Durand Consulting Inc.	290 George St. P.O. Box 969 Prescott ON K0E1T0		29,140.24
Eastern Engineering Group Inc.	207-100 Strowger Boulevard Brockville ON K6V5J9		1,017.00
ENRICO ANGELOSANTE	154 Chesterton Drive Ottawa ON K2E5V1		87,667.65
Glenview Iron and Metal Ltd	3954 Hwy 43 West P.O. Box 1012 Smiths Falls ON K7A5A5		23,972.25
Goodfellow Inc.	225 Goodfellow Street Delson QC J5B1V5		35,879.11
Hammer & Nails Construction	1-11 William Street W Smiths Falls ON K7A1M8		487,758.41
Hanks Tire	22 Union Street Smiths Falls ON K7A2S2		1,586.27
Holman Electric	183 Dragonfly Lane Lombardy ON K0G1L0		10,260.34
Inch Contracting	24 Seaforth Road Kingston ON K7M1E2		68,743.56
JDJ Construction	11994 Forest Hill Road Winchester ON K0C2K0		1,491.60

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Journey Freight	18100 Route Transcanadienne Kirkland QC H9J4A1		51,013.85
Kilmarnock Enterprise	PO Box 217 - 15 Hershey Drive Smiths Falls ON K7A4T1		539.01
Krown	12181 HWY 15 North Smiths Falls ON K7A4S7		457.37
LBC Capital	5035 South Service Road Burlington ON L7L6M9	500101824-1	306,127.60
Levi Home Hardware	476 Ottawa Street Almonte ON K0A1A0		142,336.36
M.C. Hammer	3580 Rivergate Way Ottawa ON K1V7S3		4,915.50
MacEwen	PO Box 100 - 18 Adelaide Street Maxville ON K0C1T0	559354	402.35
MacEwen	PO Box 100 - 18 Adelaide Street Maxville ON K0C1T0	561656	15,714.66
MANULIFT	100 Rue D'Anvers St-Augustin-de-Desmaures QC G3A1S4		44,084.26
Marcin Kozniowski	2895 Ahearn Avenue Ottawa ON K2B7A1		163,055.61
Marlboro Windows and Doors Ltd	2370 Stevenage Drive Ottawa ON K1G3W3		68,808.01
Meridian OneCap Credit Corp.	PO Box 30597 RPO Madison Burnaby BC V5C6J5	691543	57,558.95
Meridian OneCap Credit Corp.	PO Box 30597 RPO Madison Burnaby BC V5C6J5	630075	5,237.78
Meridian OneCap Credit Corp.	PO Box 30597 RPO Madison Burnaby BC V5C6J5	628639	8,528.31
Mitsubishi HC Capital Canada	2200 Rue de la Sidbec Sud Trois-Rivieres QC G8Z4H1	25752	33,808.95

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 11449346 Canada Inc.
 of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Mr. Lift	334 Old Quarry Road Kingston ON K7M3K9		1,067.85
MYRON	PO Box 4590 Stn A Toronto ON M5K1K1		706.07
National Freight Forwarding Inc.	5945 Airport Road, Suite 185 Mississauga ON L4V1R9		1,250.00
NGUYEN VAN TIEP	6/16A Phuong Tam Hiep, Bien Hoa, Dong Nai		31,797.10
Nicholson and Cates Ltd.	PO Box 219 Burlington ON L7R3Y2		19,135.87
North American Receivable Management Services	2001 Blvd Robert Bourassa Ste. 1700 Montreal QC H3A2A6		399.43
Opus Crafting	146 Augusta Street Ottawa ON K1N8B8		1,800.00
OTTAWA FASTENER SUPPLY LTD	2205 Robertson Road Nepean ON K2H5Z2	372328	10,636.30
Panels Plus	507 W Front St, Albert Lea, MN 56007		2,769.87
Panels.ca	15-7500 Highway 27 Woodbridge ON L4H0J2		73,337.00
Pivotal Capital Corp	165 Galaxy Blvd, 2nd Floor Toronto ON M9W0C8	1238-17335	45,427.00
Poonamalie Land LP	15 Lilico Dr Ottawa ON K1V9L5		128,367.70
Prodecad Ltd.	40 Wilson St. W Perth ON K7H2N2		5,368.07
R.K. Porter	46 Industrial Road Perth ON K7H3P2		16,695.75
Rapco Equipment	3-1325 Humber Place Ottawa ON K1B5K9		3,906.18
RCK Engineering Solutions	1031 Earl Crescent Burlington ON L7T3R1		7,791.35

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 11449346 Canada Inc.
 of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Resitek IT	1435 Marie-Marthe-Poyer Chambly QC J3L5Y9		7,091.83
Robertson Renta-All	236 Vanguard Drive Orleans ON K4A3V6		7,815.65
ROC Corp	250 Royal Oak Road Cambridge ON N3E0A4		3,644.34
RONA	RR#1 Lombardy Rd. Smiths Falls ON K7A5B8	191158.00001	811,971.34
RV Contracting & Building	219 MacPherson Way Perth ON K7H3C9		9,693.79
RW Framing Contractors	15-7500 Highway 27 Woodbridge ON L4H0J2		35,326.28
Ryan Marshall	734 Powers Road Perth ON K7H3C5		738.63
Silvaspan	2 Greengage Road New Lowell ON L0M1N0		31,070.40
SIMPSON STRONG-TIE	5 Kenview Blvd. Brampton ON L6T5G5		274,031.73
Sliter Contracting Ltd	PO Box 1526 Almonte ON K0A1A0		120,236.04
Stanley Sanitation	PO Box 824 - 223 Ann Street Almonte ON K0A1A0		9,687.40
Stanmore Equipment Ltd.	12624 Hwy #7 Carleton Place ON K7C0C5		149,138.19
Stefano Ferrante	15 Lilico Dr Ottawa ON K1V9L5		915,649.36
Surgenor National Leasing Limited	895 St. Laurent Blvd. Ottawa ON K1K3B1	11095	42,822.03
TAAG	700-251 Bank Street Ottawa ON K1N0A8		8,841.20

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TAIGA BUILDING PRODUCTS	1281 rue Newton Boucherville QC J4B5H2		25,659.58
TD Canada Trust	POB/CP 611 Agincourt ON M1S5J7	4520709035277598	15,022.29
Timmerman	2 Greengage Road New Lowell ON L0M1N0		134,319.88
Total Quality Logistics	PO Box 634558, Cincinnati, OH 45263-4558	11610977	80,903.65
Traffic Tech	16711 Trans-Canada Highway Kirkland QC H9H3L1		13,616.50
Transit Petroleum Kitchener	462 South 4th Street Suite 600, Louisville KY, 40202 USA		2,081.53
Trinity General Contracting	7 Bachman Terrace Kanata ON K2L1W2		3,200.75
Turkstra Trusses	304 Station Road Smithville ON L0R2A0		831,514.44
United Rentals	117 Walgreen Raod Carp ON K0A1L0		4,564.30
Valley Plumbing, Heating & Water Treatment	15749 Highway 7 Perth ON K7H0J2		2,504.44
Vanson Transport Limited	2688 Carp Road Carp ON K0A1L0		15,610.95
VFFICE	201-3135 Bd Moise-Vincent Saint-Hubert QC J3Z0G7		93,849.33
Virtek Vision International ULC	785 Bridge Street Waterloo ON N2V2K1		5,059.82
W.O. Stinson & Sons Ltd.	4728 Bank Street Ottawa ON K1T3W7	62855	8,444.06
Wellings Modular	1600 California Avenue Brockville ON K6V5V5		58,586.72
West Carleton Heating & Cooling	PO Box 1184 Almonte ON K0A1A0		706.89

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
YSB Carpentry	357 Entrepreneur Cres Navan ON K4B1T8		171,039.64
YSB Rentals	357 Entrepreneur Cres Navan ON K4B1T8		145,261.07
Total			10,569,283.85

11449346 Canada Inc.
Insolvent Person

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
12574764 Canada Ltd.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
4 Office Automation	1-425 Superior Blvd Mississauga ON L5T2W5	16525	363.39
Alison Daly	15 Davis Drive Smiths Falls ON K7A5G7		598.90
All Insurance Ontario Ltd.	2-1439 Youville Drive Ottawa ON K1C4M8	6507572	19,632.00
Alpine Systems Corporation	P.O. Box 57603, STN A Toronto ON M5W5M5	700	67,368.40
Armstrong Pumping Service	825 Kitley Line 2 Jasper ON K0G1G0		700.00
Bissett Fasteners	4105 Boulevard Industriel Laval QC H7L6G9	1900738	1,928.22
Campbell's Trucking Ltd	12464 Highway 15 N., RR #6 Smiths Falls ON K7A4S7		9,463.80
Canada Revenue Agency	275 Pope Road Summerside PE C1N6A2	706560901RT0001	48,120.99
Clark Industries	816 Callan St. Monett, MO USA		3,373.38
Coast Capital Savings	800-9900 King George Blvd Surrey BC V3T0K7	C13300	289,062.33
DEKA Builders and Supplies	545 Donald B. Munro Drive Carp ON K0A1L0		12,011.29
Durand Consulting Inc.	290 George St. P.O. Box 969 Prescott ON K0E1T0		734.50
Glenview Iron and Metal Ltd	3954 Hwy 43 West P.O. Box 1012 Smiths Falls ON K7A5A5		9,623.18
Goldsmith Saw	7174 County Rd. 18 Spencerville ON K0E1X0		1,310.80
Goodfellow	225 Goodfellow Street Delson QC J5B1V5		70,949.98

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 12574764 Canada Ltd.
 of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Holman Electric Inc	183 Dragonfly Lane Lombardy ON K0G1L0		1,288.69
Jason Smith	68 Strickland Road Lombardy ON K0G1L0		3,503.00
Krown	12181 HWY 15 North Smiths Falls ON K7A4S7		1,129.76
Leading Edge Overhead Doors	69 Graham Lake Rd Mallorytown ON K0E1R0		1,568.44
LeaseCorp Capital Inc.	100-1465 North Service Rd. East Oakville ON L6H1A7	2000284449	129,974.60
Meridian OneCap	PO Box 30597 RPO Madison Burnaby BC V5C6J5	683421	29,162.83
Mitsubishi HC Capital Canada	2200 Rue de la Sidbec Sud Trois-Rivieres QC G8Z4H1	61308	94,076.92
National Freight Forwarding Inc.	5945 Airport Road, Suite 185 Mississauga ON L4V1R9		6,050.00
P3 Panel Company	123 Poonamalie Road Smiths Falls ON K7A5B8		23,885.91
PLANMAC Engineering Inc.	2425 Matheson BLVD. East 8th Floor Mississauga ON L4W5K4		1,101.75
Poonamalie LP	15 Lilico Dr Ottawa ON K1V9L5		162,256.75
Prodecad Ltd.	40 Wilson St. W Perth ON K7H2N2		3,313.11
RBC	2459 Parkedale Ave Brockville ON K6V3G9	5633	55,576.49
RBC	2459 Parkedale Ave Brockville ON K6V3G9	3366	56,097.24
RBC	2459 Parkedale Ave Brockville ON K6V3G9	880995998-20100007064 2	728,017.64

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
12574764 Canada Ltd.
of the Town of Smiths Falls, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Resitek	1435 Marie-Marthe-Poyer Chambly QC J3L5Y9		2,743.64
Rona	RR#1 Lombardy Rd. Smiths Falls ON K7A5B8		557,783.27
Rotating Rug Rental	P.O. Box 961 Smiths Falls ON K7A5A5		460.00
Simpson Strong-Tie	5 Kenview Blvd. Brampton ON L6T5G5		26,307.39
Sonoma	201-3007 14th Street SW Calgary AB T2T3V6	200893	61,236.30
Strongvine	Unit 2 - 31 Julian Ave. Ottawa ON K1Y0S6		3,150.00
TAAG Law	700-251 Bank St Ottawa ON K1N0A8		759.27
Taiga Building Products	1281 rue Newton Boucherville QC J4B5H2		75,000.00
TD Canada Trust	POB/CP 611 Agincourt ON M1S5J7	4520738006328163	18,565.25
Tiep Nguyen Van (Tim)	08A To 5 KP 3 Bien Hoa Dong Nai Vietnam		6,832.00
W.O. Stinson	4728 Bank Street Ottawa ON K1T3W7	61667	33,682.14
Total			2,618,763.55

12574764 Canada Ltd.
Insolvent Person

APPENDIX “C”

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(995)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 11449346 CANADA INC.

FILE CURRENCY : 20FEB 2025

ENQUIRY NUMBER 20250221111507.71 CONTAINS 48 PAGE(S), 11 FAMILY(IES).

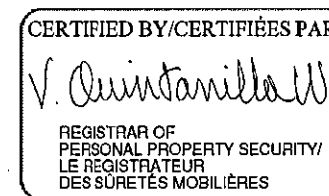
THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

TOM MCELROY

403 - 250 FERRAND DRIVE
TORONTO ON M3C 3G8

CONTINUED...

2



Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 2
(996)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
797468283

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 2 20230925 1425 1902 4238 P PPSA 06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO.
ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.
LIEN CLAIMANT

09 ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY BC V5G 4P3

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 MOTOR YEAR MAKE MODEL V.I.N.
2024 TRIUMPH GOOSENECK TA102X40-15K 2TZTED220RT008149
12 VEHICLE 2024 TRIUMPH GOOSENECK TA102X40-15K 2TZTED227RT008150

13 GENERAL TRUCK(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.
AGENT

17 ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 3
(997)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
797468283

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	2		20230925 1425 1902 4238		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

10

YEAR MAKE	MODEL	V.I.N.
-----------	-------	--------

MOTOR
VEHICLE

GENERAL AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE
COLLATERAL PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR
DESCRIPTION DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED...

4

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(998)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CATION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20230929 1626 5064 8721	
21	RECORD REFERENCED	FILE NUMBER	797468283		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	11449346 CANADA INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	ADD DEBTOR UNITED EDGE STRUCTURAL COMPONENTS LP (15 LILlico DRIVE, OTTAWA, ON, K1V9L5)			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	UNITED EDGE STRUCTURAL COMPONENTS LP		
06	ADDRESS	15 LILlico DRIVE		OTTAWA	ONTARIO CORPORATION NO. ON K1V 9L5
04/07	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
10	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	ESC CORPORATE SERVICES LTD.			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	201-1325 POLSON DR.		VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

5

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 5
(999)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
796579101

CAUTION FILING	PAGE NO.	OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	1		20230825 1329 1793 7669	P PPSA	6

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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11449346 CANADA INC

ADDRESS	SMITHS FALLS	ONTARIO CORPORATION NO.
123 POONAMALIE RD		ON K7A5B8

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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BUSINESS NAME

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS	OTTAWA	ON	K1K3B1
895 ST LAURENT BLVD			

COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED			
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE
X					X	75524		X

MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
	2022	CHEVROLET	SILVERADO 3500	1GC3YSEY4NF356343

GENERAL
COLLATERAL
DESCRIPTION

REGISTERING
AGENT

ADDRESS	OTTAWA	ON	K1K3B1
895 ST LAURENT BLVD			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 6

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(1000)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	5		20230724 1101 1902 3134	P PPSA	06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC

04 ADDRESS 123 POONAMALIE RD SMITHS FALLS ONTARIO CORPORATION NO. ON K7A 5B8

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT LABEL INC.

09 ADDRESS 5035 SOUTH SERVICE ROAD BURLINGTON ON L7L 6M9

COLLATERAL CLASSIFICATION					MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED		MATURITY OR	MATURITY DATE
	X	X	X	X	X			

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2020 MANITOU MRT3050+ ROTO TELEH MAN00000U1046427

13 GENERAL (1) 2020 MANITOU / MRT3050+ ROTO TELEHANDLER / MAN00000U1046427 (1)
14 COLLATERAL MANITOU / 1500LB JIB-WINCH / 15001026 (1) HD 5000LB CARRIAGE WINCH /
15 DESCRIPTION 921241 (1) MANITOU HYD-SWING EXTENSION MAN-BASKET (1) HYD

16 REGISTERING AGENT ESC CORPORATE SERVICES LTD.

17 ADDRESS 201-1325 POLSON DR. VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crjfv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(1001)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 5 20230724 1101 1902 3134

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL POSITIONNER FORKS IN ADDITION TO THE COLLATERAL AND OTHER GOODS
14 COLLATERAL SPECIFICALLY DESCRIBED IN THIS FINANCING STATEMENT, THE COLLATERAL
15 DESCRIPTION INCLUDES ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES,

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

8

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 8
(1002)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
795522231

CAUTION FILING	PAGE NO.	OF	TOTAL PAGES
	003		5

MOTOR VEHICLE REGISTRATION
SCHEDULE NUMBER
20230724 1101 1902 3134

REGISTERED UNDER	REGISTRATION PERIOD
1	1
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DEBTOR
NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

BUSINESS NAME

ADDRESS

DEBTOR
NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

BUSINESS NAME

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ONTARIO CORPORATION NO

ADDRESS

COLLATERAL CLASSIFICATION
CONSIDERED

CONSUMER

[illegible]

MOTOR
VEHICLE

YEAR MAKE

MODEL

V.I.N.

GENERAL

COLLATERAL
DESCRIPTION

REPLACEMENTS, ADDITIONS, AND ACCESSIONS RELATED THERETO OR INSTALLED THEREON, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING. PROCEEDS ALL PROCEEDS OF ANY OF THE ABOVE

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 9
(1003)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
795522231

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01

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	004	5		20230724 1101 1902 3134		

02

03

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

04

BUSINESS NAME

ADDRESS

05

06

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

07

BUSINESS NAME

ADDRESS

08

09

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

10

GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO. FIXED MATURITY DATE

11

12

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.

13

14

15

GENERAL COLLATERAL DESCRIPTION

COLLATERAL IN ANY FORM (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INVESTMENT PROPERTY, INSTRUMENTS, MONEY, INSURANCE PROCEEDS AND INTANGIBLES (AS EACH SUCH TERM IS

16

17

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

10

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crl1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 10
(1004)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
795522231

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	005	5		20230724 1101 1902 3134		

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED			

10

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR
14 COLLATERAL INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY
15 DESCRIPTION PROCEEDS THEREOF.

16 REGISTERING AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

11

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
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PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 11
(1005)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
791981793

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 2 20230331 1649 1901 3900 P PPSA 07

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 12574764 CANADA LTD.

04 ADDRESS 15 LILLICO DRIVE OTTAWA ONTARIO CORPORATION NO.
ON K1V 9L5

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC

07 ADDRESS 545 DONALD B. MUNRO DRIVE OTTAWA ONTARIO CORPORATION NO.
ON K0A 1L0

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

09 LIEN CLAIMANT ADDRESS 204 - 3185 WILLINGDON GREEN BURNABY BC V5G 4P3

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 MOTOR YEAR MAKE MODEL V.I.N.
2023 TRIUMPH CANADA TA102X35+5 -15K 2T2TED220PT006897

12 VEHICLE

13 GENERAL TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
14 COLLATERAL REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
15 DESCRIPTION PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE

16 REGISTERING ESC CORPORATE SERVICES LTD.
AGENT

17 ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjiv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
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PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 12
(1006)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
791981793

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	2		20230331 1649 1901 3900		

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

GOODS

INVENTORY

EQUIPMENT

ACCOUNTS

OTHER

MOTOR VEHICLE

AMOUNT

DATE OF

MATURITY OR

NO FIXED

MATURITY DATE

YEAR MAKE

MODEL

V.I.N.

MOTOR
VEHICLE

GENERAL

COLLATERAL

DESCRIPTION

AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE
PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR
DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

13

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1f1v 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 13
(1007)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787569759

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	01	003		20221014 1005 1462 5887	P PPSA	6

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR
03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 123 POONAMALIE RD SMITHFALLS ON K7A5B8
ONTARIO CORPORATION NO.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR
06 NAME BUSINESS NAME P3 PANEL COMPANY

07 ADDRESS 123 POONAMALIE RD SMITHFALLS ON K7A5B8
ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE
		X		X				

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

11 MOTOR
12 VEHICLE
13 GENERAL ONE - LOBO CUT OFF MITER SAW MODEL CS-24 RL45AAT-20. SERIAL NUMBER
14 COLLATERAL H2CN5008. INCLUDES ALL ATTACHMENTS AND ACCESSORIES.
15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP
17 AGENT

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 14
(1008)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787569759

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	02	003		20221014 1005 1462 5887	P PPSA	6

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT PIVOTAL CAPITAL CORP. / CORPORATION DE FINANCEMENT PIVOTAL

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED			
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR
VEHICLE

GENERAL
COLLATERAL
DESCRIPTION

REGISTERING
AGENT PIVOTAL CAPITAL CORP

ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cjitv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 15
(1009)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787569759

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 003 20221014 1005 1462 5887 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PIVOTAL CAPITAL EQUIPMENT FINANCE CORP.
09 LIEN CLAIMANT

09 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING PIVOTAL CAPITAL CORP
17 AGENT

17 ADDRESS 165 GALAXY BLVD, 2ND FLOOR ETOBICOKE ON M9W0C8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 16
(1010)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	7		20220929 1131 5064 6587	P PPSA	06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO. ON K0A 1A0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME P3 PANEL COMPANY

07 ADDRESS 4609 MARCH RD ALMONTE ONTARIO CORPORATION NO. ON K0A 1A0

08 SECURED PARTY / BODKIN, A DIVISION OF BENNINGTON FINANCIAL CORP.

09 LIEN CLAIMANT ADDRESS 102-1465 NORTH SERVICE RD E OAKVILLE ON L6H 1A7

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO-FIXED MATURITY DATE
			X		X			20SEP2028		

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL PURSUANT TO LEASE AGREEMENT 50023003, ALL PRESENT AND FUTURE
14 COLLATERAL EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 50023003 TOGETHER WITH ALL
15 DESCRIPTION ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,

16 REGISTERING AGENT ESC CORPORATE SERVICES LTD.

17 ADDRESS 445 KING STREET WEST, SUITE 400 TORONTO ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 17
(1011)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE,
14 COLLATERAL ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY
15 DESCRIPTION DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,

16 REGISTERING
AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED...

18

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjfv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 18
(1012)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	7		20220929 1131 5064 6587		

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

YEAR MAKE MODEL VIN

MOTOR
VEHICLE

GENERAL EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS,
COLLATERAL ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF
DESCRIPTION TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 19
(1013)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	004	7		20220929 1131 5064 6587		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

GENERAL
COLLATERAL
DESCRIPTION

INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR
COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF
THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE 1

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 20
(1014)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
787148802

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	005	7		20220929 1131 5064 6587		

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

DEBTOR NAME	BUSINESS NAME
----------------	---------------

ONTARIO CORPORATION NO.

ADDRESS

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

DEBTOR NAME	BUSINESS NAME
----------------	---------------

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

10

MOTOR VEHICLE	YEAR MAKE	MODEL	VEIN
------------------	-----------	-------	------

13 GENERAL	PP32000 SUBCOMPONENT TABLE 12' ONE 1 PP55015 SQUARING TABLE
14 COLLATERAL	120VAC 1PH 60HZ SERIAL NO 081522000239-01 ONE 1 PP55020-3
15 DESCRIPTION	FRAMING TABLE 120VAC 1PH 60HZ SERIAL NO 082622000240-00 THREE 3

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DESSURETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 21
(1015)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
006 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL CSA PANEL CERTIFICATION PER TABLE ONE 1 PP55012 SHEATHING TABLE
14 COLLATERAL 230VAC 1PH 60HZ SERIAL NO 082622000241-00 ONE 1 PP10519-2 PANEL
15 DESCRIPTION LIFT ASSEMBLY 12' FOUR 4 PP10536 CONVEYOR STAND ASSEMBLY 15'

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

22

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 22
(1016)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
787148802

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
007 7 20220929 1131 5064 6587

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL SIX 6 PP54116 SWING GATE KIT

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED...

23

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 23
(1017)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	2		20221003 1535 5064 8253	
21	RECORD REFERENCED	FILE NUMBER	787148802		
22	PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	11449346 CANADA INC.		
25	OTHER CHANGE				
26	REASON/	ADD DEBTOR 11449346 CANADA INC. (123 POONAMALIE RD) ADD DEBTOR P3			
27	DESCRIPTION	PANEL COMPANY (123 POONAMALIE RD)			
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	11449346 CANADA INC.		
06					
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS	ONTARIO CORPORATION NO.	ON K7A 5B8
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	ESC CORPORATE SERVICES LTD.			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	445 KING STREET WEST, SUITE 400	TORONTO	ON M5V 1K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 24
(1018)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	002	2		20221003 1535 5064 8253	
21	RECORD FILE NUMBER	787148802			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	P3 PANEL COMPANY		
06					
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS	ONTARIO CORPORATION NO.	ON K7A 5B8
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/	ADDRESS			
	LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

25

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cr)2/v 05/2022

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 25
(1019)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
785324547

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	01	002		20220728 1402 1462 6323	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 12574764 CANADA LTD

04 ADDRESS 123 POONAMALIE RD SMITH FALLS ONTARIO CORPORATION NO. K7A5B8

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC

07 ADDRESS 545 DONALD B MUNRO DRIVE OTTAWA ONTARIO CORPORATION NO. K0A1L0

08 SECURED PARTY / SONOMA CAPITAL CORP

09 LIEN CLAIMANT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE
	X	X	124000	31JUL2027

11 MOTOR YEAR MAKE MODEL VIN
12 VEHICLE 2014 MANITOU M50 796570

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP

17 AGENT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1fv 05/2022

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 26
(1020)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
785324547

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20220728 1402 1462 6323 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME 02OCT1977 STEFANO FERRANTE

04 BUSINESS NAME ADDRESS 305 DRUMMOND ST EAST P.O BOX 135 MERRICKVILLE ONTARIO CORPORATION NO.
ON K0G1N0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING SONOMA CAPITAL CORP
17 AGENT ADDRESS SUITE 201, 3007 14TH STREET SW CALGARY AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 27

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjiv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 27
(1021)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	003		20221129 1403 1462 5664	
21	RECORD REFERENCED	FILE NUMBER	785324547		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	12574764 CANADA LTD		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED			
27		ASSET			
28		CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFeree	BUSINESS NAME	12574764 CANADA LTD		
06					
04/07	ADDRESS	123 POONAMALIE RD	SMITH FALLS ON	ONTARIO CORPORATION NO. K7A 5B8	
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	SONOMA CAPITAL CORP			
09	ADDRESS	SUITE 201, 3007 14TH STREET SW	CALGARY AB	T2T 3V6	
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
10					
	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL	2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS	796570		
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	SONOMA CAPITAL CORP.			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	201 - 3007 14TH STREET SW	CALGARY	AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 28

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 28
(1022)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	02	003		20221129 1403 1462 5664	
21	RECORD REFERENCED	FILE NUMBER	785324547		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE REASON/ DESCRIPTION				
02/ 05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/ 06	DEBTOR/ TRANSFEREE	BUSINESS NAME	11449346 CANADA INC		
04/07	ADDRESS	545 DONALD B MUNRO DRIVE	OTTAWA ON	ONTARIO CORPORATION NO. K0A 1L0	
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
10	CONSUMER GOODS	MOTOR VEHICLE INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	DATE OF MATURITY OR	NO FIXED MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.	
12	GENERAL COLLATERAL				
13	DESCRIPTION				
14	REGISTERING AGENT OR	SONOMA CAPITAL CORP.			
15	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	201 - 3007 14TH STREET SW	CALGARY	AB T2T3V6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 29

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 29
(1023)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	03	003		20221129 1403 1462 5664	
21	RECORD FILE NUMBER	785324547			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME INITIAL SURNAME		
24	OTHER CHANGE REASON/ DESCRIPTION				
02/05	DEBTOR/ TRANSFEREE	DATE OF BIRTH 02OCT1977	FIRST GIVEN NAME STEFANO	INITIAL SURNAME FERRANTE	
03/06	TRANSFEE	BUSINESS NAME			
04/07	ADDRESS	305 DRUMMOND ST EAST P.O BOX 135	MERRICKVILLE	ONTARIO CORPORATION NO. ON K0G1N0	
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
10	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
11	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
12	YEAR	MAKE	MODEL	V.I.N.	
13	MOTOR VEHICLE GENERAL				
14	COLLATERAL DESCRIPTION				
15	REGISTERING AGENT OR	SONOMA CAPITAL CORP.			
16	SECURED PARTY/ LIEN CLAIMANT	ADDRESS 201 - 3007 14TH STREET SW	CALGARY	AB T2T3V6	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cr)2fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 30
(1024)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

784613133

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	3		20220705 1447 6005 1078	P PPSA	06

DATE OF BIRTH

25OCT1976

FIRST GIVEN NAME

MARCIN

INITIAL

SURNAME

KOZNIIEWSKI

DEBTOR NAME

BUSINESS NAME

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

DATE OF BIRTH

02OCT1977

FIRST GIVEN NAME

STEFANO

INITIAL

S

SURNAME

FERRANTE

DEBTOR NAME

BUSINESS NAME

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

SECURED PARTY /

LIEN CLAIMANT

CWB NATIONAL LEASING INC

ADDRESS

1525 BUFFALO PLACE

WINNIPEG

MB R3T 1L9

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO FIXED

GOODS

INVENTORY

EQUIPMENT

ACCOUNTS OTHER

INCLUDED

MATURITY OR

MATURITY DATE

X

X

YEAR MAKE

2022 MERLO TELEHANDLER

MODEL

R50.35SPLUS

V.I.N.

ZF1RT30D1D2000321

MOTOR VEHICLE

GENERAL

COLLATERAL

DESCRIPTION

AGREEMENT NUMBER 3103488, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,
SUBSTITUTIONS AND PROCEEDS OF ANY KIND DERIVED DIRECTLY OR
INDIRECTLY THEREFROM.

REGISTERING

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

31

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 31
(1025)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
784613133

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	002	3		20220705 1447 6005 1078		
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03		02OCT1977	STEFANO	G	FERRANTE	
04	BUSINESS NAME	ADDRESS			ONTARIO CORPORATION NO.	
05			4609 MARCH ROAD	ALMONTE	ON K0A 1A0	
06	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
07		29NOV1990	DYLAN	J	SLITER	
08	BUSINESS NAME	ADDRESS			ONTARIO CORPORATION NO.	
09			4609 MARCH ROAD	ALMONTE	ON K0A 1A0	
10	SECURED PARTY / LIEN CLAIMANT	ADDRESS				
11	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR	NO. FIXED MATURITY DATE
12	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	
13	YEAR	MAKE	MODEL	V.I.N.		
14	MOTOR VEHICLE					
15	GENERAL COLLATERAL DESCRIPTION					
16	REGISTERING AGENT	ADDRESS				
17						

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

32

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 32
(1026)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
784613133

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	3		20220705 1447 6005 1078		

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR NAME

BUSINESS NAME

11449346 CANADA INC.

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR NAME

BUSINESS NAME

P3 PANELS

ADDRESS

4609 MARCH ROAD

ALMONTE

ONTARIO CORPORATION NO.

ON K0A 1A0

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO FIXED

GOODS

INVENTORY

EQUIPMENT

ACCOUNTS OTHER

INCLUDED

MATURITY OR

MATURITY DATE

YEAR MAKE

MODEL

V.I.N.

MOTOR VEHICLE

GENERAL

COLLATERAL

DESCRIPTION

REGISTERING

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

33

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 33
(1027)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	009		20211108 1402 1462 4853	P PPSA	6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B. MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME 11449346 CANADA INC.

07 ADDRESS 4609 MARCH ROAD ALMONTE ONTARIO CORPORATION NO. ON K0A1A0

08 SECURED PARTY / MITSUBISHI HC CAPITAL CANADA, INC.
LIEN CLAIMANT

09 ADDRESS 301-3390 SOUTH SERVICE RD. BURLINGTON ON L7N3J5

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10			X		X	X				

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL 1.TELEHANDLER, MERLO, TF42.7TTCS TIER 4A, 2016 N/S ZF1P50TB0C5003329

14 COLLATERAL COMPLETE WITH ANTI-TORSION HTC, EXTRA WIDE CAB, RING OF STEEL, QUICK

15 DESCRIPTION

16 REGISTERING PPSA CANADA INC. - (7945)
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 34

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 34
(1028)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	02	009		20211108 1402 1462 4853	P PPSA	6

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02 DEBTOR

03 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05 DEBTOR

06 NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----------	-------	-----------	-----------	----------	-------	---------------------------	--------	---------------------	----	---------------------------

10

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

11 MOTOR

12 VEHICLE

13 GENERAL ATTACH CARRIAGE, AIR CONDITIONING, MERLO SAFETY SYSTEM, SIDE SHIFT
14 COLLATERAL & BAC SUSPENSION, CARRIAGE ADD-ON ZM2, WIDTH 48 FEET, RE-HANDLING
15 DESCRIPTION BUCKET 1350 L-ZM2, CARRIAGE ITA 80 INCH CLASS 3 ZM2, INCLUDING FORKS

16 REGISTERING PPSA CANADA INC. - (7945)
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 35

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11v 05/2022

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 35
(1029)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	03	009		20211108 1402 1462 4853	P PPSA	6

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR NAME BUSINESS NAME

ONTARIO CORPORATION NO.

06 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY OR MATURITY DATE

10

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL A0500 48X5X2 INCH

14 COLLATERAL

15 DESCRIPTION THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL

16 REGISTERING AGENT PPSA CANADA INC. - (7945)

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 36

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c/j1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 36
(1030)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LITEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	04	009		20211108 1402 1462 4853	P PPSA	6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LITEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION				MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO. FIXED MATURITY DATE
CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER				

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,
14 COLLATERAL APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR
15 DESCRIPTION KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND

16 REGISTERING PPSA CANADA INC. - (7945)
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 37

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjfv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 37
(1031)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	05	009		20211108 1402 1462 4853	P PPSA	6

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02				
03				

03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				
06				

06 BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /

09 LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO. FIXED MATURITY DATE
10											

MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
11				
12				

13 GENERAL ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE
14 COLLATERAL "EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE
15 DESCRIPTION RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED

16 REGISTERING PPSA CANADA INC. - (7945)

17 AGENT ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 38

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario



RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 38
(1032)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LITEN

00 FILE NUMBER
778044618

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
06 009 20211108 1402 1462 4853 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL COLLATERAL")
14 COLLATERAL (I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE
15 DESCRIPTION EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL

16 REGISTERING PPSA CANADA INC. - (7945)
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 39

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(ej1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 39
(1033)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
778044618

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	07	009		20211108 1402 1462 4853	P PPSA	6

01

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

02
03

BUSINESS NAME

ONTARIO CORPORATION NO.

04

ADDRESS

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
----------------	---------------	------------------	---------	---------

05
06

BUSINESS NAME

ONTARIO CORPORATION NO.

07

ADDRESS

08
09

ADDRESS

COLLATERAL CLASSIFICATION					MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED		MATURITY OR	MATURITY DATE

10

MOTOR VEHICLE	YEAR	MAKE	MODEL	V.T.N.
------------------	------	------	-------	--------

11
12

13 GENERAL (II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION
14 COLLATERAL OF THE EQUIPMENT
15 DESCRIPTION (III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR

16 REGISTERING AGENT PPSA CANADA INC. - (7945)

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 40

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 40
(1034)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	08	009		20211108 1402 1462 4853	P PPSA	6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /

09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED			
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND
14 COLLATERAL (IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL,
15 DESCRIPTION IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL

16 REGISTERING PPSA CANADA INC. - (7945)
AGENT

17 ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 41

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 41
(1035)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LITEN

00 FILE NUMBER
778044618

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	09	009		20211108 1402 1462 4853	P PPSA	6

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

ADDRESS

09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO. FIXED MATURITY DATE
-------------------	-----------	-----------	----------	-------	---------------------------	--------	---------------------	----	----------------------------

10

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING PPSA CANADA INC. - (7945)
17 AGENT

ADDRESS 110 SHEPPARD AVE EAST, SUITE 303 TORONTO ON M2N6Y8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 42

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 42
(1036)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
764993799

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 3 20200821 1734 1901 4942 P PPSA 06

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR NAME BUSINESS NAME 1394894 ONTARIO INC.

07 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.
LIEN CLAIMANT

09 ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL LASER PROJECTOR SYSTEM (S) SINGLE HEAD LTG SYSTEM (S) TOGETHER WITH
14 COLLATERAL ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS
15 DESCRIPTION ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM

16 REGISTERING ESC CORPORATE SERVICES LTD.
AGENT

17 ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 43

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cij1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 43
(1037)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
764993799

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 3 20200821 1734 1901 4942

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT

ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE
14 COLLATERAL COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT
15 DESCRIPTION INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 44

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crlfv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 44
(1038)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764993799

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	3		20200821 1734 1901 4942		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION					MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED		MATURITY OR	MATURITY DATE

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

MOTOR
VEHICLE

GENERAL PROCEEDS OF THE COLLATERAL

COLLATERAL
DESCRIPTION

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

45

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 45
(1039)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
764010054

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	3		20200723 1329 1902 5307	P PPSA	06

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 11449346 CANADA INC.

04 ADDRESS 545 DONALD B MUNRO DRIVE CARP ONTARIO CORPORATION NO. ON K0A 1L0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / MERIDIAN ONECAP CREDIT CORP.

09 LIEN CLAIMANT ADDRESS SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL ASSY SHEETER TABLE (S) CSA CERTIFICATION (S) MINI LASER(S) SKATE
14 COLLATERAL WHEEL STEEL (S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
15 DESCRIPTION REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL

16 REGISTERING ESC CORPORATE SERVICES LTD.
17 AGENT

ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 46

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 46
(1040)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764010054

CAUTION FILING	PAGE NO.	OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	3		20200723 1329 1902 5307		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

DEBTOR
NAME

BUSINESS NAME

ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MATURITY OR	MATURITY DATE

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

GENERAL
COLLATERAL
DESCRIPTION

PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE
PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR

REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

47

CERTIFIED BY/CERTIFIÉES PAR
V. Quintanilla W.
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cij1fv 05/2022)

Ontario 

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 47
(1041)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
764010054

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	3		20200723 1329 1902 5307		

01

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

02

DEBTOR

03

NAME

BUSINESS NAME

04

ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

05

DEBTOR

06

NAME

BUSINESS NAME

07

ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /

08

LIEN CLAIMANT

09

ADDRESS

COLLATERAL CLASSIFICATION

10

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE

11

MOTOR

YEAR MAKE

MODEL

V.I.N.

12

VEHICLE

13

GENERAL

DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

14

COLLATERAL

15

DESCRIPTION

16

REGISTERING

17

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

48

CERTIFIED BY/CERTIFIÉES PAR

V. Quintanilla W.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1fv 05/2022)

Ontario

RUN NUMBER : 052
RUN DATE : 2025/02/21
ID : 20250221111507.71

PROVINCE OF ONTARIO
MINISTRY OF PUBLIC AND BUSINESS SERVICE DELIVERY
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

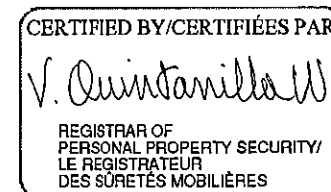
REPORT : PSSR060
PAGE : 48
(1042)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 11449346 CANADA INC.
FILE CURRENCY : 20FEB 2025

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
797468283	20230925 1425 1902 4238	20230929 1626 5064 8721		
796579101	20230825 1329 1793 7669			
795522231	20230724 1101 1902 3134			
791981793	20230331 1649 1901 3900			
787569759	20221014 1005 1462 5887			
787148802	20220929 1131 5064 6587	20221003 1535 5064 8253		
785324547	20220728 1402 1462 6323	20221129 1403 1462 5664		
784613133	20220705 1447 6005 1078			
778044618	20211108 1402 1462 4853			
764993799	20200821 1734 1901 4942			
764010054	20200723 1329 1902 5307			

14 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crt) 05/2022





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Enquiry Result

File Currency: 20FEB 2025



All Pages ▼



Show All Pages

Note: All pages have been returned.

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	1	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
505519587		001	5		20240517 1920 1901 5073	P PPSA	06		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	12574764 CANADA LTD.								
	Address				City	Province	Postal Code		
	123 POONAMALIE RD				SMITHS FALLS	ON	K7A 5B8		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)								
	Address				City	Province	Postal Code		
	123 POONAMALIE RD				SMITHS FALLS	ON	K7A 5B8		
Secured Party	Secured Party / Lien Claimant								
	CONCENTRA EQUIPMENT FINANCE, A DIVISION OF BENNINGTON FINANCIAL CORP.								
	Address				City	Province	Postal Code		
	100-1465 NORTH SERVICE RD EAST				OAKVILLE	ON	L6H 1A7		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X			16MAY2030	
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	PURSUANT TO LEASE AGREEMENT 70001286, ALL PRESENT AND FUTURE								
	EQUIPMENT ENCOMPASSED BY LEASE AGREEMENT 70001286 TOGETHER WITH ALL								

ATTACHMENTS ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,				
Registering Agent	Registering Agent			
	ESC CORPORATE SERVICES LTD.			
	Address	City	Province	Postal Code
	445 KING STREET WEST, SUITE 400	TORONTO	ON	M5V 1K4

CONTINUED

Type of Search	Business Debtor					
Search Conducted On	12574764 CANADA LTD.					
File Currency	20FEB 2025					
	File Number	Family	of Families	Page	of Pages	Expiry Date
	505519587	1	10	2	36	17MAY 2030

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
505519587		002	5		20240517 1920 1901 5073		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
	02OCT1977	STEFANO	G	FERRANTE	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code
	305 DRUMMOND STREET E		MERRICKVILLE	ON	K0G 1N0

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	12574764 CANADA LTD.				
	Address		City	Province	Postal Code
	15 LILLICO DRIVE		OTTAWA	ON	K1V 9L5

Secured Party	Secured Party / Lien Claimant					
	Address			City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make		Model		V.I.N.

General Collateral Description	General Collateral Description					
	ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE,					
	ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY					
	DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS,					

Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	3	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Cautions Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
505519587		003	5		20240517 1920 1901 5073				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)								
	Address				City	Province	Postal Code		
	15 LILLICO DRIVE				OTTAWA	ON	K1V 9L5		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
	02OCT1977	STEFANO				FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
	305 DRUMMOND STREET E				MERRICKVILLE	ON	K0G 1N0		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS,								
	ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF								
	TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						

	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	4	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
505519587		004	5		20240517 1920 1901 5073				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR								
	COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF								
	THE COLLATERAL INCLUDING BUT NOT LIMITED TO THE FOLLOWING ONE (1)								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	505519587	1	10	5	36	17MAY 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		

505519587		005	5		20240517 1920 1901 5073				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	Address			City	Province	Postal Code			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	VIRTEK 5 HEAD LASER PROJECTION SYSTEM WITH PROJECTOR TYPE								
	-LPS-10/3/RS70M								
Registering Agent	Registering Agent								
	Address			City	Province	Postal Code			

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	778652244	2	10	6	36	30NOV 2026			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
778652244		001	1			20211130 1608 1532 2843	P PPSA	05	
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name						Ontario Corporation Number		

12574764 CANADA INC.									
Address					City		Province		Postal Code
15 LILLICO DRIVE					OTTAWA		ON		K1V9L5
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name							Ontario Corporation Number	
	Address				City		Province		Postal Code
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address				City		Province		Postal Code
	7101 PARC AVENUE, 5TH FLOOR				MONTREAL		QC		H3N 1X9
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X	X			
Motor Vehicle Description	Year	Make				Model		V.I.N.	
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	D + H LIMITED PARTNERSHIP								
	Address				City		Province		Postal Code
	2 ROBERT SPECK PARKWAY, 15TH FLOOR				MISSISSAUGA		ON		L4Z 1H8

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status	
	785324547	3	10	7	36	28JUL 2027			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number		Registered Under	Registration Period
785324547		01	002			20220728 1402 1462 6323		P PPSA	5
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name							Ontario Corporation Number	
	12574764 CANADA LTD								
	Address				City		Province		Postal Code
	123 POONAMALIE RD				SMITH FALLS		ON		K7A5B8
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	

Business Debtor	Business Debtor Name 11449346 CANADA INC						Ontario Corporation Number										
	Address	City		Province	Postal Code												
	545 DONALD B MUNRO DRICE	OTTAWA		ON	K0A1L0												
Secured Party	Secured Party / Lien Claimant SONOMA CAPITAL CORP																
	Address	City		Province	Postal Code												
	SUITE 201, 3007 14TH STREET SW	CALGARY		AB	T2T3V6												
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date								
			X			X	124000	31JUL2027									
Motor Vehicle Description	Year	Make			Model		V.I.N.										
	2014	MANITOU			M50		796570										
General Collateral Description	General Collateral Description																
Registering Agent	Registering Agent SONOMA CAPITAL CORP																
	Address	City		Province	Postal Code												
	SUITE 201, 3007 14TH STREET SW	CALGARY		AB	T2T3V6												

CONTINUED

Type of Search	Business Debtor															
Search Conducted On	12574764 CANADA LTD.															
File Currency	20FEB 2025															
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status									
	785324547	3	10	8	36	28JUL 2027										
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN																
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period								
785324547		02	002			20220728 1402 1462 6323	P PPSA	5								
Individual Debtor	Date of Birth		First Given Name			Initial	Surname									
	02OCT1977		STEFANO				FERRANTE									
Business Debtor	Business Debtor Name						Ontario Corporation Number									
	Address			City		Province	Postal Code									
	305 DRUMMOND ST EAST P.O BOX 135			MERRICKVILLE		ON	K0G1N0									
Individual Debtor	Date of Birth		First Given Name			Initial	Surname									
Business Debtor	Business Debtor Name						Ontario Corporation Number									
	Address			City		Province	Postal Code									
Secured Party	Secured Party / Lien Claimant															

	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	SONOMA CAPITAL CORP								
	Address					City	Province	Postal Code	
	SUITE 201, 3007 14TH STREET SW					CALGARY	AB	T2T3V6	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages				
	785324547	3	10	9	36				
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		01	003		20221129 1403 1462 5664				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required		Renewal Years	Correct Period		
	785324547		X	A AMNDMNT					
Reference Debtor/ Transferor	First Given Name				Initial	Surname			
	Business Debtor Name								
	12574764 CANADA LTD								
Other Change	Other Change								
Reason / Description	Reason / Description								
	REGISTERED AS INCORRECT ASSET TYPE - NEED TO REMOVE SERIALIZED ASSET								
	CODED AS ATV AND JUST ADD TO GENERAL COLLATERAL SECTION								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			
	Business Debtor Name							Ontario Corporation Number	
	12574764 CANADA LTD								
	Address				City	Province	Postal Code		

	123 POONAMALIE RD					SMITH FALLS ON		K7A	5B8
Assignor Name	Assignor Name								
Secured Party	Secured party, lien claimant, assignee								
SONOMA CAPITAL CORP									
	Address					City	Province	Postal Code	
	SUITE 201, 3007 14TH STREET SW					CALGARY AB	T2T	3V6	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X						
Motor Vehicle Description	Year	Make			Model			V.I.N.	
General Collateral Description	General Collateral Description								
	2014 MANITOU M50 FORKLIFT & RELATED COMPONENTS 796570								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	SONOMA CAPITAL CORP.								
	Address					City	Province	Postal Code	
	201 - 3007 14TH STREET SW					CALGARY	AB	T2T3V6	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages				
	785324547	3	10	10	36				
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		02	003		20221129 1403 1462 5664				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period	
	785324547		X	A AMNDMNT					
Reference Debtor/ Transferor	First Given Name				Initial	Surname			
	Business Debtor Name								
Other Change	Other Change								
Reason / Description	Reason / Description								
Debtor/ Transferee	Date of Birth	First Given Name			Initial	Surname			

Business Debtor Name								Ontario Corporation Number	
11449346 CANADA INC									
Address						City	Province	Postal Code	
545 DONALD B MUNRO DRICE						OTTAWA ON	K0A	1L0	
Assignor Name		Assignor Name							
Secured Party		Secured party, lien claimant, assignee							
Address						City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model		V.I.N.	
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent or Secured Party/ Lien Claimant								
	SONOMA CAPITAL CORP.								
	Address					City	Province	Postal Code	
	201 - 3007 14TH STREET SW					CALGARY	AB	T2T3V6	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages				
	785324547	3	10	11	36				
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT									
	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule Attached	Registration Number			Registered Under	
		03	003		20221129 1403 1462 5664				
Record Referenced	File Number	Page Amended	No Specific Page Amended	Change Required			Renewal Years	Correct Period	
	785324547		X	A AMNDMNT					
Reference Debtor/ Transferor	First Given Name				Initial	Surname			
	Business Debtor Name								
Other Change	Other Change								

Reason / Description	Reason / Description									
Debtor/ Transferee	Date of Birth	First Given Name				Initial		Surname		
	02OCT1977	STEFANO						FERRANTE		
	Business Debtor Name							Ontario Corporation Number		
	Address				City		Province	Postal Code		
	305 DRUMMOND ST EAST P.O BOX 135				MERRICKVILLE		ON	K0G1N0		
Assignor Name	Assignor Name									
Secured Party	Secured party, lien claimant, assignee									
	Address				City		Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or		No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model			V.I.N.		
General Collateral Description	General Collateral Description									
Registering Agent	Registering Agent or Secured Party/ Lien Claimant									
	SONOMA CAPITAL CORP.									
	Address				City		Province	Postal Code		
	201 - 3007 14TH STREET SW				CALGARY		AB	T2T3V6		

END OF FAMILY

Type of Search	Business Debtor									
Search Conducted On	12574764 CANADA LTD.									
File Currency	20FEB 2025									
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status		
	785859012	4	10	12	36	16AUG 2029				
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN										
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number		Registered Under	Registration Period	
785859012		001	1			20220816 1817 4085 3991		P PPSA	07	
Individual Debtor	Date of Birth	First Given Name			Initial		Surname			
Business Debtor	Business Debtor Name							Ontario Corporation Number		
	12574764 CANADA LTD									
	Address				City		Province	Postal Code		
	123 POONAMALIE ROAD				SMITHS FALLS		ON	K7A5B8		

Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
	02OCT1977	STEFANO		G		FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City		Province		Postal Code	
	305 DRUMMOND STREET E			MERRICKVILLE		ON		K0G1N0	
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address			City		Province		Postal Code	
	10 YORK MILLS ROAD 3RD FLOOR			TORONTO		ON		M2P 0A2	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
	X					X	81797.40	29JUL2029	
Motor Vehicle Description	Year	Make		Model		V.I.N.			
	2022	RAM		3500		3C7WRNCL4NG294057			
General Collateral Description	General Collateral Description								
Registering Agent	Registering Agent								
	D + H LIMITED PARTNERSHIP								
	Address			City		Province		Postal Code	
	2 ROBERT SPECK PARKWAY, 15TH FLOOR			MISSISSAUGA		ON		L4Z 1H8	

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	786369789	5	10	13	36	01SEP 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
786369789		001	1			20220901 1822 1532 1463	P PPSA	07	
Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	12574764 CANADA LTD								
	Address			City		Province		Postal Code	
	123 POONAMALIE ROAD			SMITHS FALLS		ON		K7A5B8	
Individual Debtor	Date of Birth	First Given Name		Initial		Surname			
	02OCT1977	STEFANO		G		FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City		Province		Postal Code	

	305 DRUMMOND STREET E	MERRICKVILLE	ON	K0G1N0												
Secured Party	Secured Party / Lien Claimant															
	ROYAL BANK OF CANADA															
	Address	City	Province	Postal Code												
	10 YORK MILLS ROAD 3RD FLOOR	TORONTO	ON	M2P 0A2												
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date							
	X					X	81774.40	29AUG2029								
Motor Vehicle Description	Year	Make	Model		V.I.N.											
	2022	RAM	5500		3C7WRNCL0NG265722											
General Collateral Description	General Collateral Description															
Registering Agent	Registering Agent															
	D + H LIMITED PARTNERSHIP															
	Address	City	Province	Postal Code												
	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA	ON	L4Z 1H8												

END OF FAMILY

Type of Search	Business Debtor																					
Search Conducted On	12574764 CANADA LTD.																					
File Currency	20FEB 2025																					
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status															
	787111209	6	10	14	36	28SEP 2028																
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN																						
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period															
787111209		001	3		20220928 1313 5064 5984	P PPSA	06															
Individual Debtor	Date of Birth	First Given Name				Initial	Surname															
Business Debtor	Business Debtor Name					Ontario Corporation Number																
	12574764 CANADA LTD.																					
	Address	City	Province	Postal Code																		
	123 POONAMALIE RD,	SMITH FALLS	ON	K7A 5B8																		
Individual Debtor	Date of Birth	First Given Name				Initial	Surname															
Business Debtor	Business Debtor Name					Ontario Corporation Number																
	UNITED EDGE STRUCTURAL COMPONENTS (UESC)																					
	Address	City	Province	Postal Code																		
	123 POONAMALIE RD,	SMITH FALLS	ON	K7A 5B8																		
Secured Party	Secured Party / Lien Claimant																					
	COAST CAPITAL EQUIPMENT FINANCE LTD.																					
	Address	City	Province	Postal Code																		
	800-9900 KING GEORGE BLVD.	SURREY	BC	V3T 0K7																		

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
	X		X						
Motor Vehicle Description	Year	Make				Model		V.I.N.	
	2022	ENVEN TEK				RETRO C AUTOMATED		63	
General Collateral Description	General Collateral Description								
	ONE (1) NEW 2022 ENVEN TEK RETRO C AUTOMATED COMPONENT SAW S/N 63 C/W								
	ENVEN TEK LUMBER PICKLINE, SPEEDCATCH, & CARTSTER LUMBER CARTS								
	TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,								
Registering Agent	Registering Agent								
	ESC CORPORATE SERVICES LTD.								
	Address					City	Province	Postal Code	
	445 KING STREET WEST, SUITE 400					TORONTO	ON	M5V 1K4	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	787111209	6	10	15	36	28SEP 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
787111209		002	3		20220928 1313 5064 5984				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
	02OCT1977	STEFANO			G	FERRANTE			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
	305 DRUMMOND STREET EAST				MERRICKVILLE	ON	K0G 1N0		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.	
General Collateral Description	General Collateral Description				
	SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS				
	IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR				
	DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE COLLATERAL AND A				
Registering Agent	Registering Agent				
	Address		City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	787111209	6	10	16	36	28SEP 2028			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
787111209		003	3		20220928 1313 5064 5984				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	Address			City	Province	Postal Code			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make	Model	V.I.N.					
General Collateral Description	General Collateral Description								
	RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR								

COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.					
Registering Agent Registering Agent					
Address			City	Province	Postal Code

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	17	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
788093055		001	5		20221101 1449 1532 8990	P PPSA	10		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	12574764 CANADA LTD.								
	Address			City	Province	Postal Code			
	15 LILICO DRIVE			OTTAWA	ON	K1V9L5			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	ROYAL BANK OF CANADA								
	Address			City	Province	Postal Code			
	5575 NORTH SERVICE RD,STE 300			BURLINGTON	ON	L7L 6M1			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
		X	X	X	X				
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	AS PER MASTER LEASE AGREEMENT DATED NOVEMBER 1, 2022 TOGETHER WITH								
	ALL INVENTORY AND EQUIPMENT NOW OR HEREAFTER ACQUIRED BY THE DEBTOR								
	AND FINANCED BY THE SECURED PARTY TOGETHER WITH ALL ATTACHMENTS,								
Registering Agent	Registering Agent								
	D + H LIMITED PARTNERSHIP								
	Address			City	Province	Postal Code			

	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA	ON	L4Z 1H8
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CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	18	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
788093055		002	5		20221101 1449 1532 8990				
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model	V.I.N.		
General Collateral Description	General Collateral Description								
	ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND								
	IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY								
	OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor		
Search Conducted On	12574764 CANADA LTD.		

File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	19	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093055		003	5			20221101 1449 1532 8990			
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make				Model	V.I.N.		
General Collateral Description	General Collateral Description								
	THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN								
	DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR								
	OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor							
Search Conducted On	12574764 CANADA LTD.							
File Currency	20FEB 2025							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	788093055	7	10	20	36	01NOV 2032		
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN								
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period

788093055		004	5		20221101 1449 1532 8990				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address			City	Province	Postal Code			
Secured Party	Secured Party / Lien Claimant								
	Address			City	Province	Postal Code			
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND								
	RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE								
Registering Agent	Registering Agent								
	Address			City	Province	Postal Code			

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093055	7	10	21	36	01NOV 2032			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
788093055		005	5		20221101 1449 1532 8990				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			

	Address						City	Province	Postal Code	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname			
Business Debtor	Business Debtor Name						Ontario Corporation Number			
	Address					City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant									
	Address					City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date	
Motor Vehicle Description	Year	Make				Model	V.I.N.			
General Collateral Description	General Collateral Description									
	COLLATERAL.									
Registering Agent	Registering Agent									
	Address					City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	22	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093316		001	6			20221101 1456 1532 9006	P PPSA	07	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	12574764 CANADA LTD.								
	Address					City	Province	Postal Code	
	15 LILLICO DRIVE					OTTAWA	ON	K1V9L5	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		

Business Debtor	Business Debtor Name 12574764 CANADA LTD.						Ontario Corporation Number													
	Address	City		Province		Postal Code														
	123 POONAMALIE RD	SMITH FALLS		ON		K7A5B8														
Secured Party	Secured Party / Lien Claimant																			
	ROYAL BANK OF CANADA																			
	Address	City		Province		Postal Code														
	5575 NORTH SERVICE RD,STE 300	BURLINGTON		ON		L7L 6M1														
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date											
			X		X	X														
Motor Vehicle Description	Year	Make			Model		V.I.N.													
	2022	WESCANA			WFR14		0120													
	2022	WESCANA			WRP14		0121													
General Collateral Description	General Collateral Description																			
	EQUIPMENT AS FURTHER DESCRIBED UNDER LEASE CONTRACT # 201000070642.																			
	EQUIPMENT DESCRIPTION, 2022 WFR14 FINISH ROLLER PRESS, S/NO 0120 ,																			
	2022 WRP14 14' GANTRY SYSTEM C/W PRESS HEAD, 56' TABLE AND SIDE																			
Registering Agent	Registering Agent																			
	D + H LIMITED PARTNERSHIP																			
	Address	City		Province		Postal Code														
	2 ROBERT SPECK PARKWAY, 15TH FLOOR	MISSISSAUGA		ON		L4Z 1H8														

CONTINUED

Type of Search	Business Debtor															
Search Conducted On	12574764 CANADA LTD.															
File Currency	20FEB 2025															
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status									
	788093316	8	10	23	36	01NOV 2029										
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN																
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period								
788093316		002	6			20221101 1456 1532 9006										
Individual Debtor	Date of Birth		First Given Name			Initial	Surname									
Business Debtor	Business Debtor Name						Ontario Corporation Number									
	Address				City		Province	Postal Code								
Individual Debtor	Date of Birth		First Given Name			Initial	Surname									
Business Debtor	Business Debtor Name						Ontario Corporation Number									
	Address				City		Province	Postal Code								
Secured Party	Secured Party / Lien Claimant															

	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
	2022	WESCANA			WFR14		0122		
	2022	WESCANA					0123		
General Collateral Description	General Collateral Description								
	EJECTORS, S/NO 0121 , 2022 WRP 14 14' GANTRY SYSTEM C/W PRESS HEAD,								
	48' TABLE AND SIDE EJECTORS, S/NO 0122, 2022 WESCANA POWERED								
	CONVEYORS, 104' SIDE-ROLL, 120' INSIDE, 100' OUTSIDE, S/NO 0123, 2022								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	24	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093316		003	6			20221101 1456 1532 9006			
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address					City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model			V.I.N.			
	2022	WESCANA	WHP10			0124			
General Collateral Description	General Collateral Description								
	WHP10 10X40 HYDRAULIC PRESS C/W FLOOR TRUSS JIG, S/NO 0124, 8 LUMBER								
	CARTS TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,								
	REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND								
Registering Agent	Registering Agent								
	Address					City	Province	Postal Code	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	25	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
788093316		004	6			20221101 1456 1532 9006			
Individual Debtor	Date of Birth	First Given Name			Initial		Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial		Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make	Model			V.I.N.			

General Collateral Description	General Collateral Description			
	ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY			
	DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT			
	LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS,			
Registering Agent	Registering Agent			
	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	788093316	8	10	26	36	01NOV 2029	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
788093316		005	6		20221101 1456 1532 9006		

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname
Business Debtor	Business Debtor Name			Ontario Corporation Number
	Address	City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant			
	Address	City	Province	Postal Code

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make	Model	V.I.N.

General Collateral Description	General Collateral Description			
	GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE			
	LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES,			
	DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR			
Registering Agent	Registering Agent			

	Address	City	Province	Postal Code

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	788093316	8	10	27	36	01NOV 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
788093316		006	6		20221101 1456 1532 9006				
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.								
Registering Agent	Registering Agent								
	Address				City	Province	Postal Code		

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	791981793	9	10	28	36	31MAR 2030			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
791981793		001	2			20230331 1649 1901 3900	P PPSA	07	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	12574764 CANADA LTD.								
	Address					City	Province	Postal Code	
	15 LILLICO DRIVE					OTTAWA	ON	K1V 9L5	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	11449346 CANADA INC								
	Address					City	Province	Postal Code	
	545 DONALD B. MUNRO DRIVE					OTTAWA	ON	K0A 1L0	
Secured Party	Secured Party / Lien Claimant								
	MERIDIAN ONECAP CREDIT CORP.								
	Address					City	Province	Postal Code	
	204 - 3185 WILLINGDON GREEN					BURNABY	BC	V5G 4P3	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X				
Motor Vehicle Description	Year	Make				Model	V.I.N.		
	2023	TRIUMPH CANADA				TA102X35+5 -15K	2TZTED220PT006897		
General Collateral Description	General Collateral Description								
	TRAILER(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS								
	REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL								
	PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE								
Registering Agent	Registering Agent								
	ESC CORPORATE SERVICES LTD.								
	Address					City	Province	Postal Code	
	445 KING STREET WEST, SUITE 400					TORONTO	ON	M5V 1K4	

CONTINUED

Type of Search	Business Debtor							
Search Conducted On	12574764 CANADA LTD.							
File Currency	20FEB 2025							
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status	
	791981793	9	10	29	36	31MAR 2030		

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
791981793		002	2		20230331 1649 1901 3900				
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City		Province	Postal Code	
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City		Province	Postal Code	
Secured Party	Secured Party / Lien Claimant								
	Address				City		Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE								
	PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR								
	DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL								
Registering Agent	Registering Agent								
	Address				City		Province	Postal Code	

END OF FAMILY

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	30	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		01	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth		First Given Name			Initial		Surname	

Business Debtor	Business Debtor Name 12574764 CANADA LTD						Ontario Corporation Number		
	Address 15 LILlico DRIVE					City OTTAWA	Province ON	Postal Code K1V9L5	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name 12574764 CANADA LTD						Ontario Corporation Number		
	Address 123 POONAMALIE RD					City SMITH FALLS	Province ON	Postal Code K7A5B8	
Secured Party	Secured Party / Lien Claimant MITSUBISHI HC CAPITAL CANADA LEASING, INC								
	Address 1100 BURLOAK DRIVE, SUITE 401					City BURLINGTON	Province ON	Postal Code L7L6B2	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
			X		X	X			
Motor Vehicle Description	Year	Make				Model	V.I.N.		
General Collateral Description	General Collateral Description 1 LIFT, LOAD LIFTER, 2414-18D, 2019, NS, 4360								
Registering Agent	Registering Agent PPSA CANADA INC. - (7017)								
	Address 110 SHEPPARD AVE EAST, SUITE 303					City TORONTO	Province ON	Postal Code M2N6Y8	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	31	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		02	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address					City	Province	Postal Code	

Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	THE PERSONAL PROPERTY DESCRIBED HEREIN, TOGETHER WITH ALL								
	ACCESSORIES, OPTIONAL EQUIPMENT, COMPONENTS, PARTS, INSTRUMENTS,								
	APPURTENANCES, FURNISHINGS AND OTHER EQUIPMENT OF WHATEVER NATURE OR								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (7017)								
	Address				City	Province	Postal Code		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	32	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
792380826		03	007			20230414 1703 1462 1438	P PPSA	6	
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name				Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		

Secured Party		Secured Party / Lien Claimant							
		Address				City	Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	KIND FURNISHED IN CONNECTION WITH ANY OF THE FOREGOING EQUIPMENT AND								
	ANY REPLACEMENTS AND SUBSTITUTIONS THEREFOR (COLLECTIVELY, THE								
	"EQUIPMENT"), AS WELL AS ALL OF THE DEBTOR'S PRESENT AND FUTURE								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (7017)								
	Address				City	Province	Postal Code		
	110 SHEPPARD AVE EAST, SUITE 303				TORONTO	ON	M2N6Y8		

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	33	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule		Registration Number	Registered Under	Registration Period	
792380826		04	007			20230414 1703 1462 1438	P PPSA	6	
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		
General Collateral Description	General Collateral Description								
	RIGHTS, TITLE AND INTEREST IN THE FOLLOWING (THE "EQUIPMENT-RELATED COLLATERAL")								
	(I) INTELLECTUAL PROPERTY AND OTHER INTANGIBLES RELATING TO THE								
Registering Agent	Registering Agent								
	PPSA CANADA INC. - (7017)								
	Address					City	Province	Postal Code	
	110 SHEPPARD AVE EAST, SUITE 303					TORONTO	ON	M2N6Y8	

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	34	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		05	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth		First Given Name			Initial	Surname		
Business Debtor	Business Debtor Name						Ontario Corporation Number		
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model		V.I.N.		

General Collateral Description	General Collateral Description			
	EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL			
	(II) ANY CONTRACT FOR THE SALE, LEASE, RENTAL OR OTHER DISPOSITION OF THE EQUIPMENT			
Registering Agent				
PPSA CANADA INC. - (7017)				
Address		City	Province	Postal Code
110 SHEPPARD AVE EAST, SUITE 303		TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor								
Search Conducted On	12574764 CANADA LTD.								
File Currency	20FEB 2025								
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status		
	792380826	10	10	35	36	14APR 2029			
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period		
792380826		06	007		20230414 1703 1462 1438	P PPSA	6		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Individual Debtor	Date of Birth	First Given Name			Initial	Surname			
Business Debtor	Business Debtor Name					Ontario Corporation Number			
	Address				City	Province	Postal Code		
Secured Party	Secured Party / Lien Claimant								
	Address				City	Province	Postal Code		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date
Motor Vehicle Description	Year	Make			Model	V.I.N.			
General Collateral Description	General Collateral Description								
	(III) ALL INSURANCE CLAIMS AND PROCEEDS RESULTING FROM ANY LOSS OR DAMAGE TO THE EQUIPMENT OR THE EQUIPMENT-RELATED COLLATERAL AND								
	(IV) ANY PROCEEDS OF THE EQUIPMENT OR EQUIPMENT-RELATED COLLATERAL,								

Registering Agent				
PPSA CANADA INC. - (7017)				
Address		City	Province	Postal Code
110 SHEPPARD AVE EAST, SUITE 303		TORONTO	ON	M2N6Y8

CONTINUED

Type of Search	Business Debtor						
Search Conducted On	12574764 CANADA LTD.						
File Currency	20FEB 2025						
	File Number	Family	of Families	Page	of Pages	Expiry Date	Status
	792380826	10	10	36	36	14APR 2029	

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

File Number	Caution Filing	Page of	Total Pages	Motor Vehicle Schedule	Registration Number	Registered Under	Registration Period
792380826		07	007		20230414 1703 1462 1438	P PPSA	6

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code

Individual Debtor	Date of Birth	First Given Name	Initial	Surname	
Business Debtor	Business Debtor Name			Ontario Corporation Number	
	Address		City	Province	Postal Code

Secured Party	Secured Party / Lien Claimant						
	Address			City	Province	Postal Code	

Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount	Date of Maturity or	No Fixed Maturity Date

Motor Vehicle Description	Year	Make			Model		V.I.N.	

General Collateral Description	General Collateral Description						
	IN WHATEVER FORM IT MAY BE, INCLUDING WITHOUT LIMITATION, CHATTEL						
	PAPER, TITLE DOCUMENTS, GOODS, INSTRUMENTS, OR MONEY.						

Registering Agent				
PPSA CANADA INC. - (7017)				
Address		City	Province	Postal Code
110 SHEPPARD AVE EAST, SUITE 303		TORONTO	ON	M2N6Y8

LAST PAGE

Note: All pages have been returned.

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APPENDIX “D”

11449346 CANADA INC. O/A P3 PANEL COMPANY ("THE COMPANY")
STATEMENT OF PROJECTED CASH FLOWS
FOR THE 13 WEEK PERIOD ENDED JUNE 30, 2025


Week starting Week ending	Forecast												
	1-Apr-25	8-Apr-25	15-Apr-25	22-Apr-25	29-Apr-25	6-May-25	13-May-25	20-May-25	27-May-25	3-Jun-25	10-Jun-25	17-Jun-25	24-Jun-25
	7-Apr-25	14-Apr-25	21-Apr-25	28-Apr-25	5-May-25	12-May-25	19-May-25	26-May-25	2-Jun-25	9-Jun-25	16-Jun-25	23-Jun-25	30-Jun-25
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13
Cash balance - beginning of period	\$ 6,428	20,371	97,041	345,224	400,462	351,449	333,258	356,006	122,668	16,732	4,256	10,662	313,266
<i>Cash receipts (includes HST)</i>	530,983	304,783	890,180	292,538	480,235	134,716	455,847	238,477	182,314	109,841	109,841	495,233	109,841
<i>Disbursements (all applicable expenses include HST)</i>													
Salaries, wages and benefits	90,000		90,000	-	90,000	-	90,000	-	90,000	-	90,000	-	90,000
Delivery	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Subcontractors	99,303	108,802	64,619	29,224	62,328	34,098	98,680	148,927	33,333	33,333	33,333	125,230	22,717
Direct Materials	175,143	63,864	352,166	48,070	100,925	84,946	103,012	252,883	61,717	61,717	61,717	37,218	37,218
Job Specific Equipment rental				15,000			15,000			15,000			15,000
Office Supplies	846	846	846	846	846	846	846	846	846	846	846	846	846
Rent	19,492				19,492				19,492				19,492
Repairs and maintenance	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245	1,245
Head office Costs	292	292	292	292	292	292	292	292	292	292	292	292	292
Utilities	6,026				6,026				6,026				6,026
Software and IT	10,650	-	577	7,092	10,650	-	577	7,092	10,650	-	577	7,092	10,650
Fuel	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372	1,372
Capital Lease payments	51,710	2,091	10,271	-	30,637	-	8,079	-	-	30,637	3,946	4,133	-
Insurance	1,426	14,907	-	-	1,426	14,907	-	-	1,426	-	14,907	-	1,426
Site supervisor travel costs	200	200	200	200	200	200	200	200	200	200	200	200	200
Communication	1,287				1,287				1,287				
Restructuring costs	10,000	10,000	10,000	25,000	10,000	10,000	10,000	10,000	25,000	10,000	10,000	10,000	15,000
	473,994	208,620	536,589	133,342	341,728	152,907	334,303	427,857	256,601	160,929	223,436	192,628	226,485
Net Cash-flow from operations	56,989	96,163	353,590	159,196	138,507	(18,191)	121,544	(189,380)	(74,286)	(51,088)	(113,595)	302,605	(116,644)
Payments to critical suppliers	(543,047)	(19,492)	(105,408)	(60,000)	(63,912)	-	(98,795)	-	(31,650)	(20,000)	(30,000)	-	(50,000)
HST Payments	-	-	-	-	(123,609)	-	-	-	-	3,613	-	-	-
Advances under DIP Financing	500,000		-	-	-	-	-	-	-	55,000	150,000	-	-
Repayments of DIP Financing				(43,958)				(43,958)					(61,981)
Cash balance - end of period	\$ 20,371	97,041	345,224	400,462	351,449	333,258	356,006	122,668	16,732	4,256	10,662	313,266	84,642

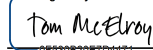
NOTICE TO READER:

This statement of projected cash-flow dated April 2, 2025 of the Company is prepared in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report On Cash-Flow Statement and the Report On Cash-Flow Statement By The Person Making The Proposal.

**Albert Gelman Inc., solely in its capacity as Trustee in re the
Notice of Intention to Make a Proposal of 11449346 Canada
Inc. and not in its personal or any other capacity**

11449346 Canada Inc.

Signed by:

Per: Dylan Slitter
April 3, 2025

Signed by:

Per: Tom McElroy
April 3, 2025

District of:
Division No. -
Court No.
Estate No.

-- FORM 29 --
Trustee's Report on Cash-Flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

The attached statement of projected cash flow of 11449346 Canada Inc., as of the 2nd day of April 2025, consisting of A cash flow projection for the 13-week period from April 1 to June 30, 2025, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: ☒ the management and employees of the insolvent person or ☐ the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: ☒ management or ☐ the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of April 2025.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



Tom McElroy - Licensed Insolvency Trustee
403-250 Ferrand Drive
Toronto ON M3C 3G8
Phone: (416) 504-1650 Fax: (416) 504-1655

District of:
Division No. -
Court No.
Estate No.

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

Hypothetical Assumptions

None.

Probable Assumptions

1. This statement has been prepared for a thirteen-week period of time, on the basis that: (a) the Company files a Proposal to its creditors on or before May 3, 2025; (b) the Company's creditors approve the Proposal at a properly convened meeting of creditors held on or before May 24, 2025; and, (c) Court approval of the Company's Proposal is obtained during the week ended June 30, 2025.
2. Receipts from existing and anticipated projects have been estimated by management. Costs of sales have been estimated by management based on existing and anticipated projects.
3. The receipts and applicable disbursements include HST.
4. All expenses have been recorded in the week they are forecast to be incurred. It is expected that some vendors currently supplying goods and services will require cash-on-delivery terms.
5. The cash flow projection includes an estimate of the Trustee's fees and disbursement, including legal fees. These amounts are subject to change.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of April 2025.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



Tom McElroy - Licensed Insolvency Trustee

403-250 Ferrand Drive

Toronto ON M3C 3G8

Phone: (416) 504-1650 Fax: (416) 504-1655

District of:
Division No. -
Court No.
Estate No.

- FORM 30 -
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

The management of 11449346 Canada Inc., has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 2nd day of April 2025, consisting of A cash flow projection for the 13-week period from April 1 to June 30, 2025.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Smiths Falls in the Province of Ontario, this 3rd day of April 2025.



11449346 Canada Inc.
Debtor

Name and title of signing officer

Name and title of signing officer

District of:
Division No. -
Court No.
Estate No.

FORM 30 - Attachment
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of
11449346 Canada Inc.
of the Town of Smiths Falls, in the Province of Ontario

Purpose:

The purpose of the projection is to comply with the requirements set out in Section 50.4(2) of the Bankruptcy and Insolvency Act (Canada).

Projection Notes:

Hypothetical assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions with respect to a set of economic conditions or courses of action which are not necessarily the most probable in the insolvent person's judgement, but are consistent with the purposes of the Statement of Projected Cash Flow.

Probable assumptions, as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals, are assumptions that the insolvent person believes reflects the most probable set of economic conditions and expected courses of action.

Assumptions:

Hypothetical Assumptions

None.

Probable Assumptions

1. This statement has been prepared for a thirteen-week period of time, on the basis that: (a) the Company files a Proposal to its creditors on or before May 3, 2025; (b) the Company's creditors approve the Proposal at a properly convened meeting of creditors held on or before May 24, 2025; and, (c) Court approval of the Company's Proposal is obtained during the week ended June 30, 2025.
2. Receipts from existing and anticipated projects have been estimated by management. Costs of sales have been estimated by management based on existing and anticipated projects.
3. The receipts and applicable disbursements include HST.
4. All expenses have been recorded in the week they are forecast to be incurred. It is expected that some vendors currently supplying goods and services will require cash-on-delivery terms.
5. The cash flow projection includes an estimate of the Trustee's fees and disbursement, including legal fees. These amounts are subject to change.

Dated at the City of Smiths Falls in the Province of Ontario, this 3rd day of April 2025.



11449346 Canada Inc.
Debtor