

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

**NOTICE OF BANKRUPTCY TO CREDITORS**

Take notice that, on August 13, 2024, PUSATERI'S YORKVILLE LIMITED (the “**Company**”), of the city of Toronto, in the Province of Ontario, filed an assignment in bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, and Albert Gelman Inc. was appointed as Licensed Insolvency Trustee (in such capacity, the “**Trustee**”) of the Company’s bankrupt estate, subject to affirmation by the Company’s creditors of the Trustee’s appointment at the Meeting (as defined below).

Enclosed please find the following documents:

1. Form 68 – Notice of Bankruptcy and First Meeting of Creditors;
2. Certificate of Appointment;
3. Form 21 – Assignment for the General Benefit of Creditors;
4. Form 78 – Statement of Affairs sworn; and
5. Proof of claim and proxy form.

The first meeting of creditors of the Company will be held via video/teleconference on **August 30, 2024 at 10:00 a.m.** (Toronto time) (the “**Meeting**”). Access details for the Meeting are provided in Form 68, enclosed.

Proofs of claim and proxies intended to be used at the Meeting must be filed with the Trustee prior to the commencement of the Meeting.

Dated at the city of Toronto, in the province of Ontario, this August 20, 2024.

Yours very truly,

**ALBERT GELMAN INC., solely in its capacity as  
Trustee of the bankrupt estate of  
PUSATERI'S YORKVILLE LIMITED  
and not in its personal capacity**

Encl.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3115574  
Estate No. 31-3115574

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. PUSATERI'S YORKVILLE LIMITED filed an assignment on the 13th day of August 2024 and the undersigned, Albert Gelman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 30th day of August 2024 at 10:00 AM at Microsoft Teams video/teleconference call Meeting ID: 269 546 763 442 Passcode: iMQdSj or Dial +1 437-703-4516,,567077297#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 20th day of August 2024.

Albert Gelman Inc. - Licensed Insolvency Trustee  
Per:



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Adam Zeldin - Licensed Insolvency Trustee  
403-250 Ferrand Drive  
Toronto ON M3C 3G8  
Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-3115574  
Estate No.: 31-3115574

In the Matter of the Bankruptcy of:

**PUSATERI'S YORKVILLE LIMITED**

Debtor

**ALBERT GELMAN INC.**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	August 13, 2024, 17:46	Security:	\$0.00
Date of trustee appointment:	August 13, 2024		
Meeting of creditors:	August 30, 2024, 10:00 Meeting ID: 269 546 763 442 Passcode: iMQdSj Dial +1 437-703-4516,,56707729, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 13, 2024, 17:50

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

**Canada**

District of:  
Division No. -  
Court No.  
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

This indenture made this 13th day of August 2024

between

PUSATERI'S YORKVILLE LIMITED

1539 Avenue Road

Toronto ON M5M 3X4

hereinafter called "the debtor"

and

Albert Gelman Inc.

hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Adam Zeldin.



Adam Zeldin  
Witness

13-Aug-2024

Date



PUSATERI'S YORKVILLE  
LIMITED  
Debtor

District of:  
 Division No. -  
 Court No.  
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of the Corporation's affairs on the date of the bankruptcy, on the 13th day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" . . . . .	3,047,800.41	1. Inventory . . . . .	0.00
Balance of secured claims as per list "B" . . . . .	4,948,038.10	2. Trade fixtures, etc. . . . .	0.00
Total unsecured creditors . . . . .	7,995,838.51	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" . . . . .	0.00	Good . . . . .	0.00
3. Preferred creditors as per list "C" . . . . .	17,379.07	Doubtful . . . . .	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad . . . . .	0.00
estimated to be reclaimable for . . . . .		Estimated to produce . . . . .	0.00
Total liabilities . . . . .	8,013,217.58	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .	0.00
Surplus . . . . .	NIL	5. Deposits in financial institutions . . . . .	0.00
		6. Cash . . . . .	0.00
		7. Livestock . . . . .	0.00
		8. Machinery, equipment and plant . . . . .	0.00
		9. Real property or immovable as per list "G" . . . . .	0.00
		10. Furniture . . . . .	0.00
		11. RRSPs, RRIFs, life insurance, etc. . . . .	0.00
		12. Securities (shares, bonds, debentures, etc.) . . . . .	0.00
		13. Interests under wills . . . . .	0.00
		14. Vehicles . . . . .	0.00
		15. Other property, as per list "H" . . . . .	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital . . . . .	0.00
		Amount paid on capital . . . . .	0.00
		Balance subscribed and unpaid . . . . .	0.00
		Estimated to produce . . . . .	0.00
		Total assets . . . . .	0.00
		Deficiency . . . . .	8,013,217.58

I, Ida Pusateri, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of August 2024 and fully disclose all property of every description that is in the Corporation's possession or that may devolve on the Corporation in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Ida Pusateri stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 13th day of August 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Mahmood Shafique, Commissioner of Oaths  
 For the Province of Ontario  
 Expires January 2, 2027



Ida Pusateri

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1842521 ONTARIO INC. (A-ONE'S)	5-7875 Tranmere Drive Mississauga ON L5S 1T8	1,990.00	0.00	1,990.00
2	ADAMARK SALES INC.	UNIT#4 - 226 JARDIN DRIVE, Vaughan ON L4K 1Y1	75.10	0.00	75.10
3	AMJ HEALTH FOOD DISTRIBUTORS	69 Westmore Dr. ETOBICOKE ON M9V3Y6	432.00	0.00	432.00
4	ANNE OF GREEN GABLES CHOCOLATES	15 Milky Way Charlottetown PE C1E2E2	514.74	0.00	514.74
5	APPLIED SYSTEMS TECHNOLOGIES INC.	ROWNTREE DAIRY RD. WOODBIDGE ON L4L 6E1	5,236.82	0.00	5,236.82
6	BAKER STREET BAKERY INC.	130 THE WEST MALL ETOBICOKE ON M9C 1B9	866.75	0.00	866.75
7	BAKER'S AND US	15 McCulloch Ave Etobicoke ON M9W 4M5	532.00	0.00	532.00
8	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	589.32	0.00	589.32
9	Bell Mobility c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	154.06	0.00	154.06
10	BENOY CANADA INC.	1100 des Canadiens-de-Montreal avenue unit 103 Montreal QC H3B 2S2	1.00	0.00	1.00
11	BIORAW (The Vegan Broker Inc.)	1111 Finch Ave West Toronto ON M3J 2E5	6,372.00	0.00	6,372.00
12	BLINK TEA INC.	278 Bloor St East, Ste 1806 Toronto ON M4W3M4	124.32	0.00	124.32
13	Bodkin Leasing Corporation	102 - 1465 North Service Rd E Oakville ON L6H 1A7	0.00	1.00	1.00
14	BRIDGENORTH BEES	P.O.BOX 237, 881 ORCHARD RD. BRIDGENORTH ON K0L 1H0	389.16	0.00	389.16
15	Bright Cheese & Butter Mfg.	816503 County Rd. 22 Bright ON N0J 1B0	2,105.87	0.00	2,105.87
16	BRINKS CANADA LIMITED	95 Browns Line TORONTO ON M8W 3S2	355.03	0.00	355.03
17	BRUCE COUNTY NUT AND FUDGE CO.	4768 NASSAGAWEYA PUSKINCH TOWNLINE MOFFAT ON L0P1J0	558.81	0.00	558.81
18	CHICAGO 58 FOOD PRODUCTS LTD	135 HAIST AVENUE Woodbridge ON L4L 5V6	133.50	0.00	133.50
19	CHURCHILL'S FINE GOURMET GIFTS	882 MILLWOOD ROAD Toronto ON M4G 1X1	1,094.40	0.00	1,094.40
20	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
21	DISTILLX BEVERAGES INC.	120 Eglinton Ave East Toronto ON M4P 1E2	928.86	0.00	928.86

13-Aug-2024

Date

Ida Pusateri

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	DOVETALE COLLECTIONS	2008 HOLLYBROOK CRESCENT GLOUCESTER ON K1J 7Y6	1,476.91	0.00	1,476.91
23	Due to Related Party - Pusateri's Avenue Road	1539 Avenue Rd Toronto ON M5M 3X4	2,886,705.04	0.00	2,886,705.04
24	Employees Amount TBD	1539 Avenue Rd Toronto ON M5M 3X4	1.00	0.00	1.00
25	FRANCESCA ITALIAN BAKERY	2 INVERGORDON AVENUE SCARBOROUGH ON M1S 2Y8	628.85	0.00	628.85
26	FRUIT OF THE LAND PRODUCTS	1 PROMENADE CIRCLE THORNHILL ON L4J 8G7	137.40	0.00	137.40
27	Gauche Pie Co	346 Westmoreland Avenue North Toronto ON M6H3A7	6,138.75	0.00	6,138.75
28	HAPPY POPS INC.	130 Bernonsey Rd. Toronto ON M4A 1X5	558.11	0.00	558.11
29	HONEY'S ICE CREAM INC	1448 Dundas St W Toronto ON M6J 1Y6	600.00	0.00	600.00
30	HUSKY FOOD IMPORTERS	155 RAINBOW CREEK DRIVE WOODBIDGE ON L4H 3B5	1,129.72	0.00	1,129.72
31	HUSSMANN CANADA INC.	5 Cherry Blossom Rd. Cambridge ON N3H 4R7	4,688.51	0.00	4,688.51
32	Ida Pusateri	1539 Avenue Rd Toronto ON M5M 3X4	1.00	0.00	1.00
33	IT'S ALL ABOUT CANDY	170 Lord Seaton Rd Toronto ON M2P1K9	144.00	0.00	144.00
34	JADORE SWEETS	9000 Keele Street Vaughn ON L4K0B3	522.70	0.00	522.70
35	KIVA'S BAKERY & RESTAURANT LTD	1027 STEELES AVENUE WEST WILLOWDALE ON M2R 2S9	3,286.62	0.00	3,286.62
36	KONIG FOODS	1600 Aimco Boulevard MISSISSAUGA ON L4W1V1	2,408.25	0.00	2,408.25
37	Kosher City Plus	3468 Bathurst Toronto ON M6A2C4	200.00	0.00	200.00
38	KPMG LLP	PO BOX 4348 Toronto ON M5W 7A6	4,957.31	0.00	4,957.31
39	KRISTAPSON'S INC.	1095 QUEEN STREET EAST TORONTO ON M4M 1K7	300.00	0.00	300.00
40	L.P.B DISTRIBUTION	1550 CHABANEL OUEST MONTREAL QC H4N 1H4	1,805.41	0.00	1,805.41
41	La Bastille	18 Claremore Avenue Toronto ON M1N 3R8	2,963.60	0.00	2,963.60
42	Ioblaws Inc. Attn: Accounts Receivable	22 St. Clair Avenue East Suite 1901 Toronto ON M4T 2S8	1.00	0.00	1.00
43	Longworth Craft Company Inc. o/a Kinsip House of Fine Spirits	66 Gilead Road Bloomfield ON K0K 1G0	739.64	0.00	739.64

13-Aug-2024

Date

Ida Pusateri

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	LUMSDEN BROTHERS LTD.	6355 VISCOUNT ROAD MISSISSAUGA ON L4V 1W2	1.00	0.00	1.00
45	MARY MACLEOD'S SHORTBREAD	UNIT 16 - 80 GALAXY BLVD TORONTO ON M9W 4Y8	8,222.59	0.00	8,222.59
46	MA'S BEST FOODS INC.	Rimrock Plaza PO Toronto ON M3J 0H3	5,130.00	0.00	5,130.00
47	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Albery	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
48	MORGAN WILLIAMS INTERNATIONAL	7045A Tomken Road Mississauga ON L5S1R7	331.09	0.00	331.09
49	NATIONAL POST	1450 DON MILLS ROAD Toronto ON M3B 2X7	198.08	0.00	198.08
50	NEAL BROTHERS INC.	50 Vogell Road Richmond Hill ON L4B 3K6	1,102.89	0.00	1,102.89
51	NELLA CUTLERY TORONTO INC.	148 NORFINCH DRIVE TORONTO ON M3N 1X8	440.70	0.00	440.70
52	NIAGARA VINEGAR COMPANY	1607 8TH AVENUE ST. CATHARINES ON L2R 6P7	359.28	0.00	359.28
53	NOSH BALLS	405 Deloraine Avenue North York ON M5M2B9	1,356.11	0.00	1,356.11
54	OLYMPIC DUST CONTROL	222 NORFINCH DRIVE NORTH YORK ON M3N 1Y5	1,350.96	0.00	1,350.96
55	ONYX-FIRE PROTECTION SERVICES	400 Matheson Blvd West Mississauga ON L5R0H1	1,522.68	0.00	1,522.68
56	PASQUALE BROS. DOWNTOWN LTD.	16 GOODRICH ROAD ETOBICOKE ON M8Z 4Z8	250.00	0.00	250.00
57	PEAK PERFORMANCE PRODUCTS INC	6135 Danville Road Mississauga ON L5T2H7	478.90	0.00	478.90
58	PEAPODS TO CHANTERELLES BY THE PASSIONATE CHEF	77 Spadina Road Toronto ON M5R2T1	410.00	0.00	410.00
59	Popinsanity Artisanal Popcorn	13 Baker Lane Suffern NY 10901	2,748.41	0.00	2,748.41
60	PROTECH PLUMBING&DRAIN SERVICE	15 FAIRLIN DRIVE ETOBICOKE ON M9B 4J1	4,076.75	0.00	4,076.75
61	RAHIER PATISSERIE INC.	1586 BAYVIEW AVENUE TORONTO ON M4G 3B7	8,753.50	0.00	8,753.50
62	RAPID CONSTRUCTION SOLUTIONS INC.	203 - 55 Speers Road Oakville ON L6K 0H9	4,468.53	0.00	4,468.53
63	RENTOKIL CANADA CORPORATION	8699 Escarpment Way, Unit 11 Milton ON L9T 0J5	1,055.01	0.00	1,055.01
64	ROLTEK INTERNATIONAL INC.	305 Evans Ave Toronto ON M8Z1K2	9,529.34	0.00	9,529.34
65	ROSEWOOD ESTATES WINERY	4352 Mountainview Road Beamsville ON L0R 1B2	2,479.20	0.00	2,479.20

13-Aug-2024

Date

Ida Pusateri

District of:  
 Division No. -  
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 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	RUSSELL HENDRIX FOODSERVICE EQUIPMENT	PO BOX 130 Brockville ON K6V 5V2	9,040.00	0.00	9,040.00
67	RUSTIC DESIGNS BY RICH	270 Sherman Ave N Hamilton ON L8L 6N4	384.20	0.00	384.20
68	Scotiabank c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	0.00	4,948,037.10	4,948,037.10
69	SEACORE SEAFOOD INC.	81 AVIVA PARK DRIVE VAUGHAN ON L4L 9C1	246.00	0.00	246.00
70	SHIRINI SARA-PASTRY HOUSE LTD.	1875 LESLIE STREET TORONTO ON M3B 2M5	1,209.00	0.00	1,209.00
71	SOFT CRUSH	3515 15th ST SW Calgary AB T2T4A4	576.30	0.00	576.30
72	SSK SIGNS INC	5750 TIMBERLEA BOULEVARD MISSISSAUGA ON L4W 5N8	15,485.11	0.00	15,485.11
73	STERLING FOODS INC.	142 MARTIN ROSS AVENUE TORONTO ON M3J 2L4	778.26	0.00	778.26
74	STEVE'S PRODUCE	7412 SILLS ROAD MISSISSAUGA ON L4T 2K1	588.00	0.00	588.00
75	Sun Life Assurance Company of Canada	227 King Street South Waterloo ON N2J 4C5	1,494.17	0.00	1,494.17
76	SWEET FLOUR BAKE SHOP	130 Cawthra Ave. TORONTO ON M6N3C2	789.00	0.00	789.00
77	The Five Gourmands Canada Inc	21 Progress Ave Unit 13 Toronto ON M1P4S8	2,669.07	0.00	2,669.07
78	The Kolonaki Group Inc	17 Vulcan Street Toronto ON M9W1L3	273.22	0.00	273.22
79	THE PUR COMPANY INC.	23 KODIAK CRESCENT Toronto ON M3J 3E5	4,556.41	0.00	4,556.41
80	TNG	3320 South Service Rd Burlington ON L7N3M6	2,565.76	0.00	2,565.76
81	TUSCAN INTERNATIONAL	26 ROMAC DRIVE TORONTO ON M1C 5H1	456.63	0.00	456.63
82	TWISTED SISTERS GOURMET TREATS INC.	137 Curtis Crescent KING CITY ON L7B 1C2	252.22	0.00	252.22
83	UNITED MEAT PRODUCTS	2414 MAJOR MACKENZIE DRIVE MAPLE ON L6A 3Y7	1,034.50	0.00	1,034.50
84	V&V IMPORT EXPORT COMPANY	401 TRADERS BLVD E MISSISSAUGA ON L4Z 2H8	902.00	0.00	902.00
85	VINELAND ESTATES WINERY	3620 Moyer Rd Vineland ON L0R 2C0	1,265.16	0.00	1,265.16
86	WALKER ENVIRONMENTAL GROUP INC.	3700 STEELES AVE WEST. SUITE 601 WOODBIDGE ON L4L 8K8	786.59	0.00	786.59
87	ZANDERS FOODS LTD.	33 Millrun Cres Woodbridge ON L4H 1A4	257.23	0.00	257.23

13-Aug-2024

Date

Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
of the City of Toronto, in the Province of Ontario  
List "A"  
Unsecured Creditors  
PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
88	ZARA'S GOURMET KITCHEN	111 FINCHDENE SQUARE SCARBOROUGH ON M1X 1B5	6,077.00	0.00	6,077.00
<b>Total:</b>			<b>3,047,800.41</b>	<b>4,948,038.10</b>	<b>7,995,838.51</b>

13-Aug-2024

Date



Ida Pusateri

District of: -  
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 Court No.  
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario  
 List "B"  
 Secured Creditors

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bodkin Leasing Corporation	102 - 1465 North Service Rd E Oakville ON L6H 1A7	1.00	Other - Furniture and Equipment		0.00		1.00
2	Scotiabank c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	4,948,037.10	Other - Computers Other - Furniture and Equipment Other - Inventory Other - Leaseholds Other - Prepaid and sundry assets		0.00 0.00 0.00 0.00 0.00		4,948,037.10
<b>Total:</b>			<b>4,948,038.10</b>			<b>0.00</b>	<b>0.00</b>	<b>4,948,038.10</b>

13-Aug-2024

Date

Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	College Street Property Inc.	370 King St W. Box 35, Suite 805 Toronto ON M5V 1J9		-	17,379.07	0.00	17,379.07
<b>Total:</b>					<b>17,379.07</b>	<b>0.00</b>	<b>17,379.07</b>

13-Aug-2024

Date



Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario  
List "D"  
Contingent or Other Liabilities

PUSATERI'S YORKVILLE LIMITED

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

13-Aug-2024

Date



Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

List "E"  
Debts Due to the Bankrupt

PUSATERI'S YORKVILLE LIMITED

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

13-Aug-2024

Date



Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
of the City of Toronto, in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

PUSATERI'S YORKVILLE LIMITED

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
<b>Total:</b>				<b>0.00</b>		<b>0.00</b>	

13-Aug-2024

Date



Ida Pusateri

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
of the City of Toronto, in the Province of Ontario  
List "G"  
Real Property or Immovables Owned by Bankrupt

PUSATERI'S YORKVILLE LIMITED

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Aug-2024

Date



Ida Pusateri

District of: -  
 Division No. -  
 Court No. -  
 Estate No. -

FORM 78 – Concluded

In the Matter of the Bankruptcy of  
**PUSATERI'S YORKVILLE LIMITED**  
 of the City of Toronto, in the Province of Ontario  
 List "H"  
 Property  
 PUSATERI'S YORKVILLE LIMITED  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Inventory	116,506.85	0.00
		Prepaid and sundry assets	22,059.58	0.00
		Furniture and Equipment	1,808,678.02	0.00
		Leaseholds	3,251,887.97	0.00
		Computers	327,737.00	0.00
<b>Total:</b>			<b>0.00</b>	<b>0.00</b>

13-Aug-2024

Date

Ida Pusateri

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**PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM**

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1. The person making this claim must personally sign this form. **The signature must be witnessed.**

If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller", "authorized agent", etc. This form must be signed by the person making the declaration.

2. You must have knowledge of the circumstances connected with the claim.
3. Please fill in the date of the bankruptcy as shown on the Notice to Creditors. **The proof of claim is incomplete unless you include a statement (marked "Schedule A").** The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy or Proposal. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or one line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy.

4. Please check (x) the type of claim which applies to you. **\*\*PLEASE DO NOT LEAVE THIS SECTION BLANK\*\***

If you have a regular unsecured claim, then please check (x) beside the phrase "I do not claim a right to a priority".

A priority claim is only granted to specific creditors under s.136 of the *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.

If you have a **SECURED CLAIM**, you must:

- (a) insert the value that you feel your security is worth; and
- (b) prove that you are secured by attaching a copy of your security document (chattel mortgage and a copy of your financing statement issued under the *Personal Property Security Act*, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.

5. If you are related to the bankrupt, please cross out the word "*not*". If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation.
6. You must provide the full details of all payments and credits received from or allowed to the debtor during the period indicated.

**NOTE:**

The proof of claim is INCOMPLETE unless it has been **dated, signed and witnessed.**

If you wish to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. *The Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

**GENERAL INFORMATION**

A creditor may vote either in person or proxy.

A debtor may not be appointed as proxy to vote on behalf of a creditor.

The trustee may be appointed as proxy to vote on behalf of a creditor.

A corporation may vote by an authorized agent at a meeting of creditors.

For a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3115574  
Estate No. 31-3115574

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of PUSATERI'S YORKVILLE LIMITED of the City of Toronto in the Province of Ontario and the claim of \_\_\_\_\_, creditor.  
I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of August 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-3115574  
Estate No. 31-3115574

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3115574  
Estate No. 31-3115574

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
PUSATERI'S YORKVILLE LIMITED  
of the City of Toronto, in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Albert Gelman Inc. - Licensed Insolvency Trustee

\_\_\_\_\_  
403-250 Ferrand Drive  
Toronto ON M3C 3G8  
Fax: (416) 504-1655  
E-mail: proofofclaim@albertgelman.com