

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

NOTICE OF BANKRUPTCY TO CREDITORS

Take notice that, on August 13, 2024, PUSATERI'S KITCHEN LIMITED (the “**Company**”), of the city of Toronto, in the Province of Ontario, filed an assignment in bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, and Albert Gelman Inc. was appointed as Licensed Insolvency Trustee (in such capacity, the “**Trustee**”) of the Company’s bankrupt estate, subject to affirmation by the Company’s creditors of the Trustee’s appointment at the Meeting (as defined below).

Enclosed please find the following documents:

1. Form 68 – Notice of Bankruptcy and First Meeting of Creditors;
2. Certificate of Appointment;
3. Form 21 – Assignment for the General Benefit of Creditors;
4. Form 78 – Statement of Affairs sworn; and
5. Proof of claim and proxy form.

The first meeting of creditors of the Company will be held via video/teleconference on **August 30, 2024 at 12:00 p.m.** (Toronto time) (the “**Meeting**”). Access details for the Meeting are provided in Form 68, enclosed.

Proofs of claim and proxies intended to be used at the Meeting must be filed with the Trustee prior to the commencement of the Meeting.

Dated at the city of Toronto, in the province of Ontario, this August 20, 2024.

Yours very truly,

**ALBERT GELMAN INC., solely in its capacity as
Trustee of the bankrupt estate of
PUSATERI'S KITCHEN LIMITED
and not in its personal capacity**

Encl.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3115567
Estate No. 31-3115567

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

Take notice that:

1. PUSATERI'S KITCHEN LIMITED filed an assignment on the 13th day of August 2024 and the undersigned, Albert Gelman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 30th day of August 2024 at 12:00 PM at Microsoft Teams video/teleconference call Meeting ID: 278 796 336 982 Passcode: 9b6C9y or Dial +1 437-703-4516,,690886529#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 20th day of August 2024.

Albert Gelman Inc. - Licensed Insolvency Trustee

Per:



Adam Zeldin - Licensed Insolvency Trustee
403-250 Ferrand Drive
Toronto ON M3C 3G8
Phone: (416) 504-1650 Fax: (416) 504-1655



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3115567
Estate No.: 31-3115567

In the Matter of the Bankruptcy of:

PUSATERI'S KITCHEN LIMITED

Debtor

ALBERT GELMAN INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	August 13, 2024, 17:35	Security:	\$0.00
Date of trustee appointment:	August 13, 2024		
Meeting of creditors:	August 30, 2024, 12:00 Meeting ID: 278 796 336 982 Passcode: 9b6C9y Dial +1 437-703-4516,,69088652, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 13, 2024, 17:42

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

This indenture made this 13th day of August 2024

between

PUSATERI'S KITCHEN LIMITED

1539 Avenue Road

Toronto ON M5M 3X4

hereinafter called "the debtor"

and

Albert Gelman Inc.

hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Adam Zeldin.



Adam Zeldin
Witness

13-Aug-2024

Date



PUSATERI'S KITCHEN
LIMITED
Debtor

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of the Corporation's affairs on the date of the bankruptcy, on the 13th day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	14,393,003.03	1. Inventory	0.00
Balance of secured claims as per list "B"	4,948,038.10	2. Trade fixtures, etc.	0.00
Total unsecured creditors	19,341,041.13	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	25,347.73	Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	19,366,388.86	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	19,366,388.86

I, Ida Pusateri, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of August 2024 and fully disclose all property of every description that is in the Corporation's possession or that may devolve on the Corporation in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Ida Pusateri stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 13th day of August 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.



Mahmood Shafique, Commissioner of Oaths
 For the Province of Ontario
 Expires January 2, 2027



Ida Pusateri

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario

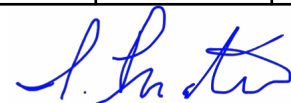
List "A"
 Unsecured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1792102 ONTARIO LIMITED	30 BOYD MEADOW COURT BRADFORD ON L3Z 3B6	633.93	0.00	633.93
2	A. BERTOZZI IMPORTING INC.	2070 CODLIN CRESCENT TORONTO ON M8Z 1B4	5,937.43	0.00	5,937.43
3	APPLIED SYSTEMS TECHNOLOGIES INC.	ROWNTREE DAIRY RD. WOODBIDGE ON L4L 7Z9	5,125.60	0.00	5,125.60
4	BACON BASKETWARE LIMITED	19 WELLINGTON ST WEST SCARBOROUGH ON M1P 3A6	260.12	0.00	260.12
5	BAKER STREET BAKERY INC.	130 THE WEST MALL MISSISSAUGA ON L4W 2R2	408.77	0.00	408.77
6	BAKERBERRY 'S LTD.	3958 CHESSWOOD DRIVE AURORA ON L4G 3T9	272.33	0.00	272.33
7	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	754.04	0.00	754.04
8	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	3,193.08	0.00	3,193.08
9	Bell Mobility Inc. (Virgin Plus) c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	931.66	0.00	931.66
10	BENNETT'S APPLES & CIDER LTD.	944 GARNER ROAD EAST TORONTO ON M8Y 1H8	1,228.09	0.00	1,228.09
11	BENTO SUSHI	UNIT 1 - 25 SIMS CRESCENT TORONTO ON M8Y 1H8	2,121.00	0.00	2,121.00
12	BERBIČIAN ROYAL FOODS	18-130 Westmore Dr. WOODBIDGE ON L4L 8K8	6,587.80	0.00	6,587.80
13	BIZERBA CANADA INC.	2810 ARGENTIA ROAD Woodbridge ON L4L 5V6	3,656.80	0.00	3,656.80
14	BLACKBIRD BAKING COMPANY INC.	172 BALDWIN STREET MISSISSAUGA ON L5T 1Z3	5,153.50	0.00	5,153.50
15	BONCHEFF GREENHOUSES INC.	382 OLIVEWOOD ROAD MARKHAM ON L3R 0G9	5,948.33	0.00	5,948.33
16	BRIDGENORTH BEES	P.O.BOX 237, 881 ORCHARD RD. WOODBIDGE ON L4L 6E1	4,130.63	0.00	4,130.63
17	BRINKS CANADA LIMITED	95 Browns Line Toronto ON M8W 3S2	8,619.64	0.00	8,619.64
18	BRUCE COUNTY NUT AND FUDGE CO.	4768 NASSAGAWAYA PUSKINCH TOWNLIN MISSISSAUGA ON L5S 1Y7	9,702.73	0.00	9,702.73
19	BURNBRAE FARMS LTD.	3356 COUNTY ROAD 27 Mississauga ON L4V1R3	12,277.72	0.00	12,277.72
20	BUTTER BAKED GOODS	4907 MACKENZIE STREET CONCORD ON L4K 3W7	14,092.00	0.00	14,092.00
21	CHOCOSOL INC.	1131 ST. CLAIR AVE. W. TORONTO ON M8Z 5Z8	4,456.86	0.00	4,456.86
22	Commerce Technologies, LLC	3738 Bayer Avenue 203 Long Beach CA 90808 USA	15,524.00	0.00	15,524.00

13-Aug-2024

Date



Ida Pusateri

District of: -
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
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List "A"
 Unsecured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Consolidated Bottle Corporation	77 Union Street NEWMARKET ON L3Y 4V9	18,860.00	0.00	18,860.00
24	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
25	CROSSROADS REFRIGERATION LIMITED	617 ENFIELD ROAD TORONTO ON M9W 5S6	4,406.90	0.00	4,406.90
26	DENTONS CANADA LLP	77 KING STREET WEST, SUITE 400 Vineland Station ON L0R 2E0	9,996.00	0.00	9,996.00
27	Due to Related Party - Pusateri's Avenue Road	1539 Avenue Rd Toronto ON M5M 3X4	13,835,101.44	0.00	13,835,101.44
28	Employees Amount TBD	1539 Avenue Rd Toronto ON M5M 3X4	1.00	0.00	1.00
29	Hammond's	5755 WASHINGTON STREET STE F SCARBOROUGH ON M1K 5E3	5,250.39	0.00	5,250.39
30	HAPPY POPS INC.	130 Bermondsey Rd. COOKSTOWN ON L0L 1L0	117,133.74	0.00	117,133.74
31	HUSSMANN CANADA INC.	370 King St W. Box 35, Suite 805. Toronto ON M5V 1J9	7,035.00	0.00	7,035.00
32	IDA PUSATERI	1539 Avenue Road Markham ON M5M 3X4	17,182.48	0.00	17,182.48
33	IL Mulino	136 East 57th , 13th Floor Hamilton ON L8N1G4	13,608.00	0.00	13,608.00
34	JOHNVINCE FOODS DISTRIBUTION L.P.	165 THE QUEENSWAY ETOBICOKE ON M9W 7E9	5,869.45	0.00	5,869.45
35	La Bastille	18 Claremore Avenue GUELPH ON N1H 6H9	21,680.20	0.00	21,680.20
36	MARKHAM QUALITY MEATS LTD.	290 Yorktech Dr. BRAMPTON ON L6T 0G5	5,268.00	0.00	5,268.00
37	MARTELLI FOODS INC.	2447 ANSON DRIVE Mississauga ON L4T3M6	41,729.44	0.00	41,729.44
38	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
39	Moonlight Mixes LLC.	2321 CANTRELL ROAD TORONTO ON M6M 2P5	4,102.52	0.00	4,102.52
40	NATIONAL POST	1450 DON MILLS ROAD BRAMPTON ON L6V 2V1	4,844.73	0.00	4,844.73
41	Newcap Leasing	222 Norfinch Drive Toronto ON M3N 1Y5	0.00	1.00	1.00
42	NORTHERN DIVINE AQUAFARMS	7333 SECHELT INLET ROAD Toronto ON M5W4K9	8,692.18	0.00	8,692.18
43	Oracle America, Inc.	500 Oracle Parkway BRAMPTON ON L7A 1E6	23,699.98	0.00	23,699.98

13-Aug-2024

Date

Ida Pusateri

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	QUALIFIRST FOODS LTD.	40 RONSON DRIVE MISSISSAUGA ON L4V 1W2	1.00	0.00	1.00
45	QUALITY CHEESE INC.	111 JEVLAN DRIVE ANCASTER ON L9G 3K5	97.00	0.00	97.00
46	QUINCY INVESTMENT LIMITED Landlord	31 DENSLEY AVENUE WINDHAM CENTRE ON N0E 2A0	140.00	0.00	140.00
47	QZINA SPECIALTY FOODS	3-110 Woodbine Downs Blvd COLDWATER ON L0K 1E0	7,265.00	0.00	7,265.00
48	R.E.D EVENT STAFFING	15 HORNE DRIVE TORONTO ON M5R 3H8	318.58	0.00	318.58
49	RAHIER PATISSERIE INC.	1586 BAYVIEW AVENUE JORDAN ON L0R 1S0	225.00	0.00	225.00
50	RAVEN IMPORTERS	42 BRUCEWOOD CRESCENT BINBROOK ON L0R 1P0	163.20	0.00	163.20
51	RECORDXPRESS	50 OTTAWA ST. SOUTH TORONTO ON M3J 2L4	361.52	0.00	361.52
52	Rogers Communications / CBV Collection	c/o FCT Default Solutions PO Box 2514, Stn B London ON N6A 4G9	3,344.81	0.00	3,344.81
53	ROOTHAM GOURMET PRESERVES LTD.	30 GILMOUR ROAD RICHMOND HILL ON L4B 1H1	414.94	0.00	414.94
54	ROSARIO RIGA (RIGA FARMS LTD)	54 PRINCE DRIVE WOODBIDGE ON L4L 8K8	441.85	0.00	441.85
55	ROSEWOOD ESTATES WINERY	4352 Mountainview Road Harrow ON N0R 1G0	10,756.00	0.00	10,756.00
56	ROTO-ROOTER PLUMBERS	44 ZORRA STREET North York ON M9L2R6	432.00	0.00	432.00
57	RYDER TRUCK RENTAL CANADA LTD.	700 Creditstone Rd. Concord ON L5K 5A5	471.78	0.00	471.78
58	SANIMAX LTD	9900 BOULEVARD MAURICE -DUPLESSIS North York ON M6M 3E6	7,358.05	0.00	7,358.05
59	SAPUTO FOODS LIMITED	101 ROYAL GROUP CRESCENT ST. CATHARINES ON L2R 6P7	519.52	0.00	519.52
60	SARAFINO INC.	573 DURHAM REGIONAL ROAD 21 RICHMOND HILL ON L4B 1C9	537.91	0.00	537.91
61	Scotiabank c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	0.00	4,948,037.10	4,948,037.10
62	SEACORE SEAFOOD INC.	81 AVIVA PARK DRIVE Toronto ON M4S1Z8	572.50	0.00	572.50
63	SHARP ELECTRONICS OF CANADA	C/O THE BANK OF NEW YORK MELLON ETOBICOKE ON M8W 1Z3	701.00	0.00	701.00
64	SHASHA BREAD CO.	20 PLASTIC AVENUE TORONTO ON M9M 2H4	588.00	0.00	588.00
65	SHEFA MEAT AND DELICATESSEN	195 BRIDGELAND AVENUE TORONTO ON M3C 3X9	638.56	0.00	638.56

13-Aug-2024

Date



Ida Pusateri

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario


List "A"
 Unsecured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	SHIRINI SARA-PASTRY HOUSE LTD.	1875 LESLIE STREET SCOTLAND ON N0E 1R0	684.00	0.00	684.00
67	SOFINA FOODS INC.	10 ARMTHORPE ROAD MISSISSAUGA ON L5N 8L2	481.38	0.00	481.38
68	SSK SIGNS INC	5750 TIMBERLEA BOULEVARD Beamsville ON L0R 1B2	712.40	0.00	712.40
69	STAR PRO CHEMICALS INC.	1601 BAYVIEW AVENUE Concord ON L4K1J2	764.00	0.00	764.00
70	STERLING FOODS INC.	142 MARTIN ROSS AVENUE Hamilton ON L8H 7P5	743.68	0.00	743.68
71	STEVE'S PRODUCE	7412 SILLS ROAD TORONTO ON M4G 3B5	752.13	0.00	752.13
72	SUGARFINA	118 11566 Eburne Way, BRAMPTON ON L6T5B7	23,967.30	0.00	23,967.30
73	SULPIZIO INTERNATIONAL	10830 WESTON ROAD WOODBIDGE ON L4L 9J1	798.00	0.00	798.00
74	SUMMER FRESH SALADS	181 SHARER ROAD North York ON M3J2M5	1,138.24	0.00	1,138.24
75	SUNRIPE FARMS PRODUCE	1141 LAKESHORE ROAD REXDALE ON M9W 1B3	950.07	0.00	950.07
76	SWEET CREATIONS	94 KENHAR DRIVE Courtice ON L1E 3A2	1,141.30	0.00	1,141.30
77	SWEET FLOUR BAKE SHOP	130 Cawthra Ave. TORONTO ON M5M 1K7	1,165.00	0.00	1,165.00
78	SWEETS FROM THE EARTH	218 CANARCTIC DRIVE MISSISSAUGA ON L5R 3W7	1,157.93	0.00	1,157.93
79	SYSCO FOOD SERVICES OF ONTARIO	7055 KENNEDY ROAD Richmond Hill ON L4B 3K6	1,179.52	0.00	1,179.52
80	TEAM PRINTING INC.	343 RODICK ROAD Lansing MI 48912	1,206.65	0.00	1,206.65
81	TECHNICAL STANDARDS & SAFETY	345 Carlingview Dr. Etobicoke ON M9W 6N9	1,197.57	0.00	1,197.57
82	TFB & ASSOCIATES LIMITED	7300 WARDEN AVENUE MISSISSAUGA ON L4W 1A2	3,143.74	0.00	3,143.74
83	TIGCHELAAR BERRY FARMS INC.	3325 First Ave NORTH YORK ON M3C 3N5	1,216.19	0.00	1,216.19
84	TOP TOMATO FOODS LTD.	2931 19TH AVENUE Vaughan ON L4K 1Y1	1,301.60	0.00	1,301.60
85	Toronto Hydro-Electric Systems Limited Attn: Josephine Pernarell / Mary Degroot	500 Commissioners St, 2nd fl Toronto ON M4M 3N7	1,367.30	0.00	1,367.30
86	TOVA'S BAKERY	350 JOHN STREET Naples FL ON 34101	1,294.44	0.00	1,294.44
87	TREE OF LIFE CANADA	6185 McLaughlin Road Toronto ON M1X1B9	1,551.00	0.00	1,551.00

13-Aug-2024

Date



Ida Pusateri

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FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario

List "A"
 Unsecured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
88	TRIDACOM	500 KING STREET WEST SHARON ON L0G 1V0	1,860.34	0.00	1,860.34
89	TRILLIUM LANDSCAPING INC.	48 WALLASEY AVENUE MARKHAM ON L6C 1L7	1,414.00	0.00	1,414.00
90	TRINITY PLASTIC PRODUCTS INC.	5181 EVEREST DRIVE ST. ANN'S ON L0R 1Y0	1,606.65	0.00	1,606.65
91	TRI-STAR LOCK SECURITY	9424 SHOVELIER DR. TORONTO ON M6N 1M7	1,565.86	0.00	1,565.86
92	TURKEY HILL SUGAR BUSH LTD.	AUTOROUTE 10 CONCORD ON L4K 3G6	1,864.91	0.00	1,864.91
93	TURKEYS & MORE	5977 SILVER STREET TORONTO ON M3N 1X8	1.00	0.00	1.00
94	TUSCAN INTERNATIONAL	26 ROMAC DRIVE MONTREAL ON H1C 1G1	1,878.47	0.00	1,878.47
95	ULINE Canada	3333 James Snow Pky N Milton ON L9T 8L1	1,886.82	0.00	1,886.82
96	UNFI CANADA INC. (SUNOPTA)	8755 KEELE STREET CONCORD ON L4K 2G9	1,120.82	0.00	1,120.82
97	UNIPAC PACKAGING PRODUCTS LTD	11133 184 STREET Toronto ON M8Y1H8	1,906.00	0.00	1,906.00
98	UNITED MEAT PRODUCTS	2414 MAJOR MACKENZIE DRIVE TORONTO ON M8Z 2Z9	1,956.50	0.00	1,956.50
99	U-PAK DISPOSALS (1989) LIMITED	15 TIDEMORE AVENUE REXDALE ON M9W 6T8	2,334.61	0.00	2,334.61
100	VICTOR'S SPECIALTY FOODS LTD.	UNIT 5 - 4480 CHESSWOOD DR. MILTON ON L9T 4N9	2,346.60	0.00	2,346.60
101	VIN DI CASA	127 ALMORE AVENUE MONTREAL QC H1H 2Y5	2,370.00	0.00	2,370.00
102	WAGENER'S MEAT PRODUCTS	40 SIX POINT ROAD Toronto ON M6A 2C9	2,551.54	0.00	2,551.54
103	WALKER ENVIRONMENTAL GROUP INC.	3700 STEELES AVE WEST. SUITE 601 BURLINGTON ON L7M 0V9	14,944.03	0.00	14,944.03
104	WHITE VEAL MEAT PACKERS LTD.	5136 9TH LINE ETOBICOKE ON M9B 4J1	2,645.20	0.00	2,645.20
105	WM LAURENSSEN	815 LAKESHORE ROAD St.Leonard QC H1P 3P3	3,078.88	0.00	3,078.88
106	YORKDALE CERTIFIED AUTO SERVICE	2835 DUFFERIN STREET MARKHAM ON L6G 1B1	3,799.30	0.00	3,799.30
107	ZARA'S GOURMET KITCHEN	111 FINCHDENE SQUARE Toronto ON M6N 3N2	3,130.33	0.00	3,130.33
Total:			14,393,003.03	4,948,038.10	19,341,041.13

13-Aug-2024

Date



Ida Pusateri

District of: -
 Division No. -
 Court No.
 Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario
 List "B"
 Secured Creditors

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Newcap Leasing	222 Norfinch Drive Toronto ON M3N 1Y5	1.00	Other - Furniture and Equipment		0.00		1.00
2	Scotiabank c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	4,948,037.10	Other - Computers Other - Furniture and Equipment Other - Vehicles Other - Leaseholds		0.00 0.00 0.00 0.00		4,948,037.10
Total:			4,948,038.10			0.00	0.00	4,948,038.10

13-Aug-2024

Date

Ida Pusateri

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	QUINCY INVESTMENT LIMITED Landlord	31 DENSLEY AVENUE WINDHAM CENTRE ON N0E 2A0		-	25,347.73	0.00	25,347.73
Total:					25,347.73	0.00	25,347.73

13-Aug-2024

Date



Ida Pusateri

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

PUSATERI'S KITCHEN LIMITED

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

13-Aug-2024

Date



Ida Pusateri

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

List "E"
Debts Due to the Bankrupt

PUSATERI'S KITCHEN LIMITED

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

13-Aug-2024

Date



Ida Pusateri

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

PUSATERI'S KITCHEN LIMITED

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Aug-2024

Date



Ida Pusateri

District of:
Division No. -
Court No.
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

PUSATERI'S KITCHEN LIMITED

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Aug-2024

Date



Ida Pusateri

District of: -
 Division No. -
 Court No. -
 Estate No. -

FORM 78 – Concluded

In the Matter of the Bankruptcy of
 PUSATERI'S KITCHEN LIMITED
 of the City of Toronto, in the Province of Ontario
 List "H"
 Property
 PUSATERI'S KITCHEN LIMITED
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid and Sundry Assets	70,207.75	0.00
		Furniture and Equipment	2,015,174.07	0.00
		Computers	289,525.00	0.00
		Vehicles	138,508.07	0.00
		Leaseholds	2,711,439.66	0.00
Total:				0.00

13-Aug-2024

Date

Ida Pusateri

PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

1. The person making this claim must personally sign this form. **The signature must be witnessed.**

If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller", "authorized agent", etc. This form must be signed by the person making the declaration.

2. You must have knowledge of the circumstances connected with the claim.
3. Please fill in the date of the bankruptcy as shown on the Notice to Creditors. **The proof of claim is incomplete unless you include a statement (marked "Schedule A").** The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy or Proposal. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or one line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy.

4. Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****

If you have a regular unsecured claim, then please check (x) beside the phrase "I do not claim a right to a priority".

A priority claim is only granted to specific creditors under s.136 of the *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.

If you have a **SECURED CLAIM**, you must:

- (a) insert the value that you feel your security is worth; and
 - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage and a copy of your financing statement issued under the *Personal Property Security Act*, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
5. If you are related to the bankrupt, please cross out the word "*not*". If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation.
 6. You must provide the full details of all payments and credits received from or allowed to the debtor during the period indicated.

NOTE:

The proof of claim is INCOMPLETE unless it has been **dated, signed and witnessed**.

If you wish to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. *The Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

GENERAL INFORMATION

A creditor may vote either in person or proxy.

A debtor may not be appointed as proxy to vote on behalf of a creditor.

The trustee may be appointed as proxy to vote on behalf of a creditor.

A corporation may vote by an authorized agent at a meeting of creditors.

For a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3115567
Estate No. 31-3115567

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of PUSATERI'S KITCHEN LIMITED of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of August 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3115567
Estate No. 31-3115567

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3115567
Estate No. 31-3115567

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
PUSATERI'S KITCHEN LIMITED
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Albert Gelman Inc. - Licensed Insolvency Trustee

403-250 Ferrand Drive
Toronto ON M3C 3G8
Fax: (416) 504-1655
E-mail: proofofclaim@albertgelman.com