

District of Ontario  
Division No. 09 - Toronto  
Court File No. BK-24-03039233-0031  
Bankruptcy Estate File No. 31-3039233

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(IN BANKRUPTCY & INSOLVENCY)  
COMMERCIAL LIST**

THE HONOURABLE ) TUESDAY, THE 16<sup>TH</sup> DAY  
 )  
JUSTICE BLACK ) OF APRIL, 2024

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*  
ACT, R.S.C., 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
LIVEWIRE COMMUNICATIONS INC.

**ORDER  
(Stay Extension and Trustee's Report)**

**THIS MOTION**, made by Livewire Communications Inc. ("**Livewire**") pursuant to the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3, as amended (the "**BIA**"), for an order (this "**Order**"), among other things:

- (a) if necessary, abridging the time for service and filing of the notice of motion and the motion record or, in the alternative, dispensing with same;
- (b) extending the time for Livewire to file a proposal under section 50.4(9) of the BIA up to and including May 31, 2024; and
- (c) approving the second report of Albert Gelman Inc., in its capacity as proposal trustee (in such capacity, the "**Proposal Trustee**") in Livewire's BIA proposal proceedings (the "**Proposal Proceedings**"), dated April 9, 2024 (the "**Second Report**"), and approving the activities of the Proposal Trustee described in the Second Report;

was heard by this Honourable Court (the “**Court**”) on this day by way of judicial video conference in Toronto, Ontario.

**ON READING** the Motion Record of Livewire, including the Affidavit of Mark Attard sworn April 8, 2024 (the “**Attard Affidavit**”), and the exhibits thereto, on reading the Second Report, and on hearing the submissions of counsel for Livewire and other counsel listed on the Participant Information Form, no one else appearing although properly served as appears from the affidavit of service of Michelle Pham, sworn April 9, 2024, filed:

### **SERVICE**

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

### **EXTENSION OF TIME**

2. **THIS COURT ORDERS** that the time for the filing of a proposal by Livewire is hereby extended in accordance with section 50.4(9) of the BIA up to and including May 31, 2024.

### **APPROVAL OF SECOND REPORT**

3. **THIS COURT ORDERS** that the Second Report and the actions, activities and conduct of the Proposal Trustee described therein be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

### **GENERAL**

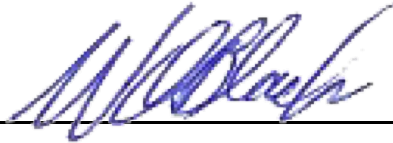
4. **THIS COURT ORDERS** that the Proposal Trustee may from time to time apply to this Court for advice and directions in the discharge of its powers and duties under this Order.

5. **THIS COURT REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist Livewire, the Proposal Trustee and their respective agents in carrying out the

terms of this Order. All courts, tribunals, regulatory and administrative bodies are respectfully requested to make such orders and to provide such assistance to Livewire and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding or to assist Livewire, the Proposal Trustee and their respective agents in carrying out the terms of this Order.

6. **THIS COURT ORDERS** that any interested party (including Livewire and the Proposal Trustee) may apply to this Court to vary or amend this Order on not less than seven days notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

7. **THIS COURT ORDERS** that this Order is effective as of 12:01 a.m. from today's date and is enforceable without the need for entry and filing.



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**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C., 1985, C. B-3, AS AMENDED**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF LIVEWIRE COMMUNICATIONS INC.**

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PROCEEDING COMMENCED AT TORONTO

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**ORDER  
(Stay Extension & Trustee's Report)**

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**FOGLER, RUBINOFF LLP**

Lawyers

77 King Street West

Suite 3000, P.O. Box 95

TD Centre North Tower

Toronto, ON M5K 1G8

**Vern W. DaRe (LSO# 32591E)**

Tel: 416.941.8842

Fax: 416.941.8852

Email: [vdare@foglers.com](mailto:vdare@foglers.com)

Lawyers for Livewire Communications Inc.