



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: BK-24-03039233-0031

DATE: April 16, 2024

NO. ON LIST: 2

TITLE OF PROCEEDING: LIVEWIRE COMMUNICATIONS INC.

BEFORE JUSTICE: JUSTICE W.D. BLACK

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
Vern Dare (Debtor)	Livewire Communications Inc.	vdare@foglers.com 416-941-8842

For Defendant, Respondent, Responding Party, Defence:


Name of Person Appearing	Name of Party	Contact Info
Adam Zeldin (Trustee)	Albert Gelman Inc.	azeldin@albertgelman.com 416-504-1650 ext.129

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info

ENDORSEMENT:

- [1] This was the debtor's motion seeking an extension, to May 31, 2024, of the time for it to file a proposal. The motion also seeks approval of the Proposal Trustee's Second Report.
- [2] Having reviewed the materials and having heard from counsel, and being advised that the senior secured lender, BMO, does not oppose the relief, I am granting the relief sought.
- [3] It is evident that the debtor is diligently making good faith efforts, with the assistance of the Proposal Trustee, to continue to stabilize and rationalize its business, and to preserve forms of employment for a significant number of employees.
- [4] The non-opposition of the senior secured lender is testament to the reasonable approach being taken by the debtor to date. It remains to be seen whether a fully viable proposal will emerge, but for the time being it is appropriate for the debtor to be able to continue its efforts to that end.
- [5] An order is to issue in the form provided by the debtor.



W.D. BLACK J.

DATE: April 16, 2024