

# REQUEST FOR OFFERS TO PURCHASE THE BUSINESS AND ASSETS OF

## Synergy Stamping Inc. & 1696306 Ontario Inc.

*Fabricator, designer and manufacturer of metal components used in commercial and industrial lighting*

**ALBERT GELMAN INC.,**  
Proposal Trustee of  
Synergy Stamping Inc.  
and 1696306 Ontario Inc.

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Pursuant to the Order of the Honorable Justice Penny dated March 8, 2019, Albert Gelman Inc., in its capacity as Proposal Trustee of Synergy Stamping Inc. and 1696306 Ontario Inc. (collectively, the "Companies") is soliciting offers for the purchase of the business and assets of the Companies.

The Companies are part of a business enterprise fabricating, designing and manufacturing metal components used in commercial and industrial lighting (e.g. louvers, slats and metal housings). The Companies supply products to original equipment manufacturers and the after-market, largely in the commercial and industrial construction industry. Synergy Stamping Inc. is the operating company, while 1696306 Ontario Inc. holds the equipment required to operate the enterprise.

Synergy Stamping Inc. employs approximately nine people, including 7 skilled CNC machine operators, all located in its manufacturing plant, an approximately 22,000 square foot manufacturing facility, located at 1830 Meyerside Dr., Mississauga, Ontario. The Companies lease the premises from an arm's length landlord.

The business is staffed by trained and skilled employees who are specialized in assembly, product development, lighting design and tool and die making. The Companies clientele includes Acuity Brands, Amerlux, Elite Lighting, Texas Fluorescent, Viscor, BJ TAKE, CORONET, AMICO, STANPRO, PACO and Hubbell. The Companies manufacturing equipment consists generally of CNC punch presses, CNC brake presses, and CNC shearing machines, as well as grinders, milling machines and packaging machines.

The Companies' strength is its custom design capabilities and quick turnaround in the production of cutting-edge lighting for the commercial and industrial market. The Companies do everything "in-house" from start to finish - tool and product design work, production, assembly and packaging.

Interested parties may obtain a confidential information package by contacting Albert Gelman Inc. and executing a non-disclosure and confidentiality agreement. **Offers must be submitted to Albert Gelman Inc. located at 100 Simcoe Street, Suite 125, Toronto, Ontario M5H 3G2 by April 9, 2019 at 5:00 p.m. (Toronto time).**

To request an information package please contact Tom McElroy at 416-504-1650 ext. 117 or by email at [tmcelroy@albertgelman.com](mailto:tmcelroy@albertgelman.com)