

Bryan A. Gelman  
Direct: 416 504 1650 ext. 115  
bgelman@albertgelman.com

August 26, 2016

Dear Creditors:

**Re: In the Matter of the Bankruptcy of the Estate of Cullen Johnson**

Please be advised that Albert Gelman Inc. was appointed as Trustee in Bankruptcy of the Estate of Cullen Johnson pursuant to a Bankruptcy Order issued by the Court on August 16, 2016.

Enclosed are the following documents:

1. Bankruptcy Order dated August 16, 2016
2. Notice of Bankruptcy, First Meeting of Creditors and Impending Automatic Discharge of Bankrupt.
3. Statement of Affairs, which has not yet been completed
4. Proof of Claim form
5. General Proxy form

Sincerely,

**ALBERT GELMAN INC.,**  
**Trustee of the Estate of Cullen Johnson**  
**And not in its personal capacity**  
Per:



Bryan A. Gelman, *CIRP, Licensed Insolvency Trustee*

*Enclosures*

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY**

MASTER *MILLS*

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)  
)

TUESDAY, THE 16TH DAY OF  
AUGUST, 2016

**IN THE MATTER OF THE BANKRUPTCY OF  
THE ESTATE OF CULLEN JOHNSON  
in the Province of Ontario**

**BANKRUPTCY ORDER**

**UPON** the Application of Roger Gouin and Martin Gouin, of the Province of British Columbia, creditors, filed the 23rd day of June, 2016.

**AND UPON** reading the affidavit of Roger Gouin and Martin Gouin, sworn the 13th day of June, 2016;

**AND UPON** being advised that the debtor has not responded to the within Application;

**AND** it appearing to the Court that the following act of bankruptcy has been committed by the debtor:


(a) he has ceased meeting his liabilities generally as they become due;

1. **IT IS ORDERED** that the Estate of Cullen Johnson, in the Province of Ontario, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against the said Estate of Cullen Johnson.

2. **IT IS FURTHER ORDERED** that ALBERT GELMAN INC., of the City of Toronto, in the Province of Ontario, be and is hereby appointed as trustee of the Estate of the Bankrupt.

3. **IT IS FURTHER ORDERED** that said trustee shall forthwith give security in an amount to be fixed by the Official Receiver pursuant to subsection 16(1)(2) of the *Bankruptcy and Insolvency Act*.

4. **IT IS FURTHER ORDERED** that the costs of, and incidental to the Application and the Order be paid to the Applicant out of the assets of the estate forthwith following taxation thereof.

  
Master J. Mills  
Registrar in Bankruptcy

**IN THE MATTER OF** the Bankruptcy of the Estate of Cullen Johnson  
in the Province of Ontario

Court File No. 31-OR-208168-T

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**IN BANKRUPTCY AND INSOLVENCY**

**BANKRUPTCY ORDER**

**MACDONALD SAGER MANIS LLP**  
150 York Street – Suite 800  
Toronto, Ontario M5H 3S5

Tel: (416) 364-5289  
Fax: (416) 364-1453

**Howard Manis – LSUC # 34366V**

**Lawyers for the Applicant,**  
**Roger Gouin and Martin Gouin**

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2157805  
Estate No. 31-2157805

\_FORM 68\_

Original  Amended

Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)  
and Impending Automatic Discharge of Bankrupt  
(Paragraph 168.1(4) and section 168.2 of the Act)

In the matter of the bankruptcy of  
The Estate Of Cullen Johnson  
In the Province of Ontario

Take notice that:

1. A bankruptcy order was made against The Estate Of Cullen Johnson on the 16th day of August 2016, and the undersigned, Albert Gelman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of September 2016, at 11:00 AM, at the office of Toronto - Head office, at 100 Simcoe Street, Suite 125, Toronto, ON, M5H 3G2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Included pursuant to subsection 102(3) of the Act is information concerning the financial situation of the bankrupt and the obligation of the bankrupt to make payments to the estate of the bankrupt, as required under section 68 of the Act.
7. Pursuant to section 168.1 of the Act, the bankrupt, will be given an automatic discharge on the 17th day of May 2017, unless the Superintendent of Bankruptcy, the trustee of the estate of the bankrupt or a creditor of the bankrupt gives notice of intended opposition to the discharge of the bankrupt before that date.

Check appropriate provision in respect of the bankrupt's discharge

In the case of an individual who has never before been bankrupt:

- on the expiry of 9 months after the date of bankruptcy;
- on the expiry of 21 months after the date of bankruptcy where the bankrupt is required to make payments under section 68 of the *Bankruptcy and Insolvency Act* (BIA) to the estate.

In the case of an individual who has been a bankrupt one time before:

- on the expiry of 24 months after the date of bankruptcy;
- on the expiry of 36 months after the date of bankruptcy where the bankrupt is required to make payments under section 68 of the BIA the estate.

8. Any creditor who intends to oppose the discharge of the bankrupt shall state in writing the grounds for his/her opposition and send a notice to this effect to the division office of the OSB, the trustee of the estate of the bankrupt, and the bankrupt at any time before the 17th day of May 2017.

9. If any creditor opposes the discharge of the bankrupt, a court fee applies.

10. If the discharge of the bankrupt is opposed, the trustee will apply to the court without delay for an appointment for the hearing of the opposition in the manner prescribed by the Act, unless it is a matter to be dealt with by mediation pursuant to Section 170.1 of the Act.

Dated at the city of Toronto in the Province of Ontario, this 26th day of August 2016.

Albert Gelman Inc.

Per:



Bryan Gelman - Licensed Insolvency Trustee  
100 Simcoe Street, Suite 125  
Toronto ON M5H 3G2  
Phone: (416) 504-1650 Fax: (416) 504-1655

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2157805  
 Estate No. 31-2157805

FORM 79  
 Statement of Affairs (Non-Business Bankruptcy)  
 (Subsection 49(2) and 158(d) of the Act / Subsections 50(2) and 62(1) and Paragraph 66.13(2)(d) of the Act)

Original     Amended

In the matter of the bankruptcy of  
 The Estate Of Cullen Johnson  
 In the Province of Ontario

ASSETS						
Type of assets	Description (Provide details)	Estimated Dollar Value	Exempt Property		Secured Amount/ Liens	Estimated net realizable dollar value
			Yes	No		
1. Cash on Hand						
2. Furniture						
3. Personal Effects						
4. Policies & RRSPs						
5. Securities						
6. Real Property or Immovable	House					
	Cottage					
	Land					
7. Motor Vehicles	Automobile					
	Motorcycle					
	Snowmobile					
	Other					
8. Recreational Equipment						
9. Taxes		0.00		x	0.00	0.00
		0.00		x	0.00	0.00
		0.00		x	0.00	0.00
<b>TOTAL</b>		<b>0.00</b>			<b>0.00</b>	<b>0.00</b>

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 The Estate Of Cullen Johnson  
 Bankrupt

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2157805  
 Estate No. 31-2157805

FORM 79 – Continued

LIABILITIES						
Liabilities type code (LTC):						
1 Real Property or Immovable Mortgage or Hypothec		5 Credit Cards Other Issuers				
2 Bank Loans (except real property mortgage)		6 Taxes Federal/Provincial/Municipal				
3 Finance Company Loans		7 Student Loans				
4 Credit Cards Bank/Trust Companies Issuers		8 Loans from Individuals				
		9 Other				
Creditor	Address including postal code	Account No.	Amount of debt			Enter LTC
			Unsecured	Secured	Preferred	
CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Inscel	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3		1.00	0.00	0.00	6
Martin Gouin and Roger Gouin	c/o Macdonald Sager Manis LLP (H. Manis) 150 York Street, Suite 800 Toronto ON M5H 3S5	Court File CV-15-539307	436,751.47	0.00	0.00	9
	<b>TOTAL</b>	<b>Unsecured</b>	<b>436,752.47</b>			
	<b>TOTAL</b>	<b>Secured</b>		<b>0.00</b>		
	<b>TOTAL</b>	<b>Preferred</b>			<b>0.00</b>	
	<b>TOTAL</b>					<b>436,752.47</b>

Date

The Estate Of Cullen Johnson  
 Bankrupt

District of Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2157805  
 Estate No. 31-2157805

FORM 79 – Continued

INFORMATION RELATING TO THE AFFAIRS OF THE BANKRUPT			
<b>A. PERSONAL DATA</b>			
1. Family name: Johnson	Given names: The Estate Of Cullen Gender:	Date of birth: YYYY / MM / DD	
2. Also known as:			
3. Complete address, including postal code: c/o Jersuha Sorrento 416 Queensville Side Road River Drive Park ON L9N 1A7			
4. Marital status: (Specify month and year of event if it occurred in the last five years)			
5. Full name of spouse or common-law partner:			
6. Name of present employer:		Occupation:	
7A. Number of persons in household family unit, including bankrupt:			
7B. Number of persons 17 years of age or less:			
8. Have you operated a business within the last five years?			
Business Name	Business Type	From	To
<b>B. WITHIN THE 12 MONTHS PRIOR TO THE DATE OF THE INITIAL BANKRUPTCY EVENT, HAVE YOU, EITHER IN CANADA OR ELSEWHERE:</b>			
9A. Sold or disposed of any of your property?			
9B. Made payments in excess of the regular payments to creditors?			
9C. Had any property seized by a creditor?			
<b>C. WITHIN FIVE YEARS PRIOR TO THE DATE OF THE INITIAL BANKRUPTCY EVENT, HAVE YOU, EITHER IN CANADA OR ELSEWHERE:</b>			
10A. Sold or disposed of any property?			
10B. Made any gifts to relatives or others in excess of \$500?			
<b>D. BUDGET INFORMATION: Attach Form 65 to this Form.</b>			
11A. Have you ever made a proposal under the Bankruptcy and Insolvency Act?			
11B. Have you ever been bankrupt before in Canada?			
12. Do you expect to receive any sums of money which are not related to your normal income, or any other property within the next 12 months? No			
13. If you answered Yes to any of questions 9, 10 and 12, provide details:			
14. Give reasons for your financial difficulties:			

Date

The Estate Of Cullen Johnson  
 Bankrupt



District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2157805  
Estate No. 31-2157805

FORM 79 – Concluded

I, The Estate Of Cullen Johnson of the town of \_\_\_\_\_ In the Province of Ontario, do swear (or solemnly declare) that this statement is, to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of August 2016, and fully discloses all property and transactions of every description that is or was in my possession or that may devolve on me in accordance with the Bankruptcy and Insolvency Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the city of Toronto in the Province of Ontario, on  
this 16th day of August 2016.

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Bryan Gelman, Commissioner of Oaths  
For the Province of Ontario  
Expires Feb. 17, 2017

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Date

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The Estate Of Cullen Johnson  
Bankrupt

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2157805  
Estate No. 31-2157805

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
The Estate Of Cullen Johnson  
In the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of The Estate Of Cullen Johnson of the town of River Drive Park in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of August 2016, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_.
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

**NOTE:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

**WARNINGS:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2157805  
Estate No. 31-2157805

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
The Estate Of Cullen Johnson  
In the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Albert Gelman Inc.

\_\_\_\_\_  
100 Simcoe Street, Suite 125  
Toronto ON M5H 3G2  
Phone: (416) 504-1650 Fax: (416) 504-1655  
E-mail: proofofclaim@albertgelman.com