

May 23, 2017

To: Creditors of Forte EPS Solutions Inc.

Please be advised that Forte EPS Solutions Inc. (the “Company”) filed a Notice of Intention to Make a Proposal (“NOI”) on May 19, 2017, pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the “BIA”) and that Albert Gelman Inc. has consent to act as Trustee under the NOI (“Trustee”). A copy of the NOI and a preliminary listing of the Company’s creditors is attached hereto.

Please be further advised that the Company is not bankrupt and that during these restructuring proceedings management are responsible for operating the Company in the normal course.

During these restructuring proceedings:

- no person may terminate or amend any agreement with the Debtor, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Debtor, by reason only that the Debtor is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and,
- no creditor has any remedy against the Debtor or its property or shall commence or continue any action, execution, or other proceedings against the Debtor, pursuant to Section 69.1(1) of the BIA.

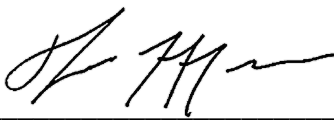
The Trustee will provide the creditors of the Company with additional information in respect of these restructuring proceedings in due course.

Please contact Tom McElroy at 416-504-1650 ext. 117 or by email at tmcelroy@albertgelman.com if you would like any additional information concerning this matter.

Yours very truly,

**ALBERT GELMAN INC., solely in its
capacity as Trustee of the Notice of Intention to Make a Proposal of
Forte EPS Solutions Inc. and not in its personal or any other capacity**

Per: _____



Tom McElroy, CPA, CA, CBV, CIRP, LIT