

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED; AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED
BANK OF MONTREAL

Court File No.: CV-18-599726-00CL

Applicant

- and - 2380630 ONTARIO INC. and 2386174 ONTARIO INCORPORATED

Respondents

3 JUL 18

order to appointing - No receive as per the draft filed & signed

The - Regs do not oppose with one condition being inserted - that is that

the marketing referred to in para 3(c) shall not begin until 30 days from the date of this order. To be clear the

regus can solicit 15th day agreements during the 30 days but cannot create any such agreements during the 30 day period.

The rest of the terms of the order are reasonable in the circumstances -

TOR01: 7422804: v4

MCS

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

APPLICATION RECORD
(Returnable July 3, 2018)

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